



Direct Fund Demonstration Project

January 11, 2024



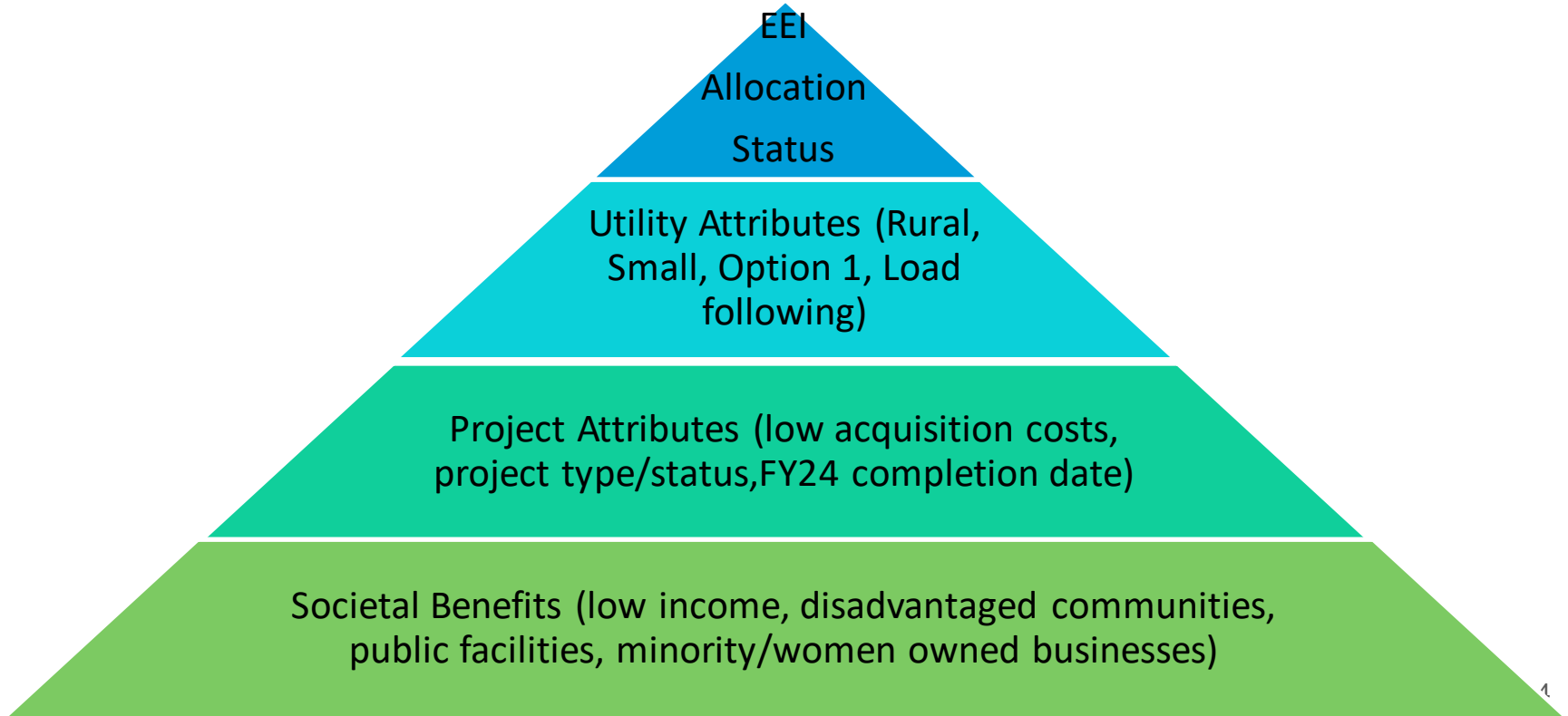
Purpose

- Potentially reduce the amount of EEI annual carryover across rate periods
- Increase identification of energy conservation projects in small/rural utility service territories
- Increase the identification of projects that may benefit disadvantaged communities or provide public services

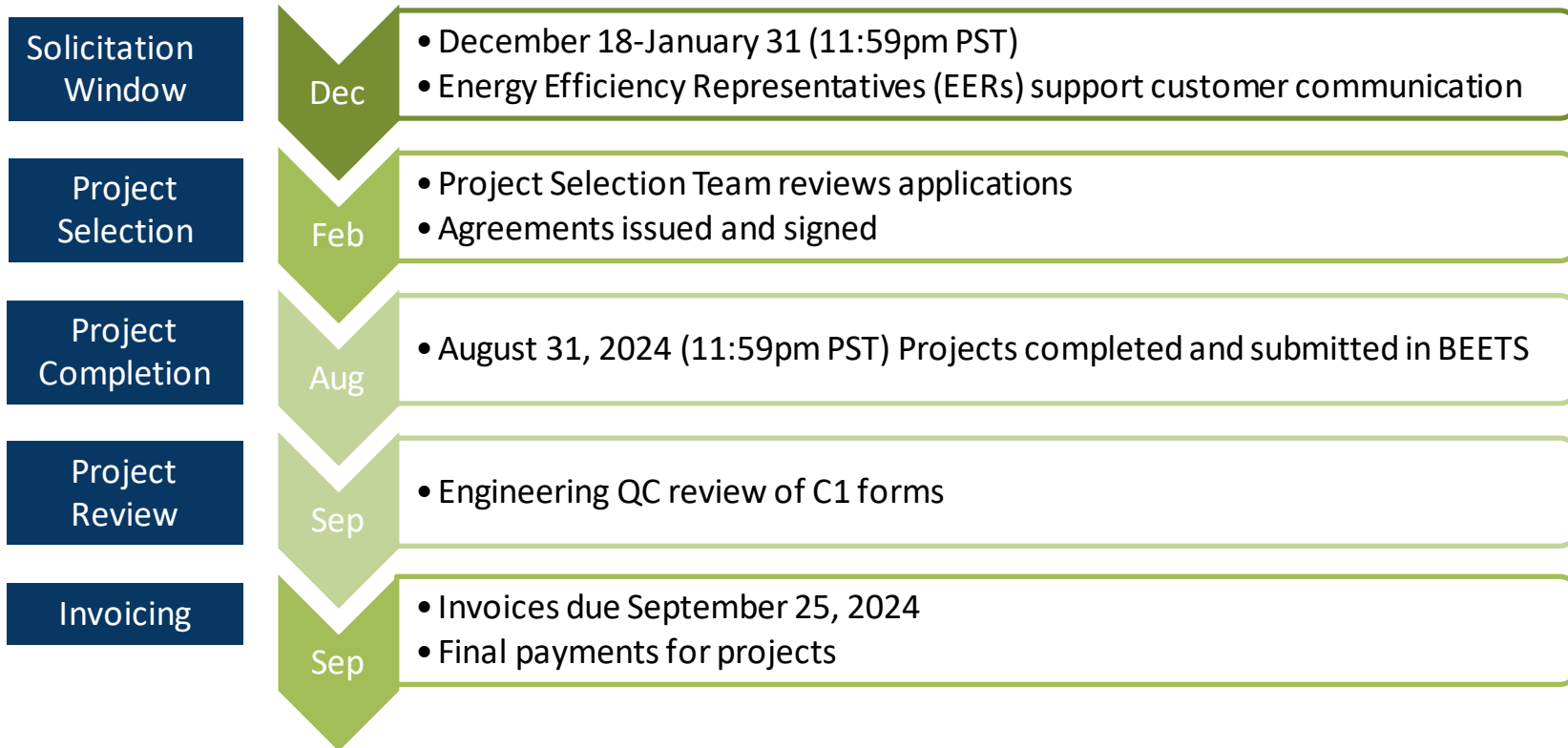
FY24 DFD

- Budget = \$1.5M
 - From Energy Efficiency's Infrastructure (not EEI)
 - Must be used by September 30, 2024
- Project Cap = \$250K/project (not per utility)
- Project Eligibility:
 - Any reportable measure or project that meets Implementation Manual requirements
 - EEI will be fully utilized in rate period OR
 - DFD will supplement EEI to complete project

Evaluation Criteria



Project Timeline



Using BEETS

- Inputting information into BEETS?
 - Since every project is unique, instructions regarding BEETS will be relayed during the award process

Example Project

Utility A submits application to convert florescent tube lighting to TLEDs in a public high school (a public facility)

- Project est. kWh savings of 74,254
- BPA's willingness to pay: \$15,000
- Utility A is able to use \$7,500 from its 2024-2025 EEI

Requests \$7,500 from Direct Fund Demonstration



Application Review



B. PROJECT ELIGIBILITY

Choose one of the following:

Utility anticipates fully utilizing its EEI funds this rate period (2024-2025) by September 30, 2025.

Utility expects to combine EEI and Direct Fund Demonstration allocations to fully utilize its EEI this rate period (2024-2025) by September 30, 2025.

None of the above applies. Add your explanation below and continue completing the application.



C. PROJECT PROPOSAL

Unique Project Name (i.e. Main High School East Wing Hallway Lighting):

Reference Number(s):

Project Description (include goals, objectives, existing baseline and proposed conditions, etc.):



C. PROJECT PROPOSAL

Facility/End-User Name (Enter multiple for bundled UES measures):

Facility (Building) Name and Address (Enter multiple for bundled UES measures):

Sector (check one):

- Agricultural Commercial Industrial Residential Utility Distribution

Type of Project:

- UES Custom Calculated Savings (i.e. Lighting Calculator, Utility Distribution)



C. PROJECT PROPOSAL

Will Measurement & Verification (M&V) for custom projects be completed by August 31, 2024? Yes No

Will the project be reported into BEETS by August 31, 2024? Yes No

Will the project be invoiced by September 25, 2024? Yes No



D. PROJECT PROPOSAL ENERGY SAVINGS

Enter estimated busbar kWh savings:

Enter calculations in support of project (BPA approved calculators and/or C1 forms are acceptable but not required)

E. ESTIMATED INCENTIVE

Is this incentive less than BPA's willingness to pay? Yes No

F. DFD FUNDING REQUESTED

Funding	Amount
Expected Utility Payment to End User	0
EEI	0
DFD Funding Requested	0

G. Optional Advanced Financial Assistance Payment

The Direct Fund Demonstration funding opportunity allows for payment flexibility; please indicate if you would like to request an advanced financial assistance payment. If requesting an advanced financial assistance funding, identify the amount of advanced financial assistance funding requested. Advanced financial assistance payments are intended to aid projects that require upfront capital to complete. Final payments will be in accordance with final savings and EEI allocation status.

I request an advanced financial assistance payment. This request represents % of funding request.



H. NON-ENERGY SAVINGS BENEFITS

Identify Benefits (Check all that apply):

- Low-income or Disadvantaged communities
- Public Facility
- Minority or women owned business
- Health, Safety or comfort
- Economic
- Other (Please explain):

Describe quantitative and qualitative impact for each box checked:

Ex: Public school: # students/year benefit; how many tenants in multi-family building