



Changes to Timing for Data Exhibit Submissions

Business Practice Process Customer Meeting
January 26, 2023



Background

- Data Exhibits are currently collected for all TSRs or NT forecasts that will participate in the TSEP Cluster Study
 - Data Exhibits provide data needed to study the requested/forecasted service that is not provided via OASIS or the NT LaRC
 - Data Exhibits are requested in August, just prior to the studies beginning
 - In some circumstances, if a customer can't provide the necessary data, their request/forecast is DECLINED several months after submission and too late for their participation in the Cluster Study
- Recent TSEP Cluster Study cycles have faced issues that impede a sustainable, repeatable, and acceptable quality study product. Key issues include:
 - Increased volume of requests
 - Increased complexity of requests
 - Increased speculation of requests
 - Increased physical TX system constraints
- To mitigate these issues and collect the data needed to run actionable studies (both Cluster Studies and the future LARP Commercial Powerflow Studies,) we propose to collect Data Exhibits at the time of TSR or NT forecast submission

Summary of Edits: Requesting Transmission Service Business Practice

- Move the Customer Data Exhibit submissions requirements for a TSR from the TSEP BP into the Requesting Service BP.
- Remove all references to the Cluster Study or independent study (make two sections one section).
- The request for service (TSR) and associated Data Exhibit are evaluated and validated together as a package.
- Move the Cumulative Demand validation section from the TSEP BP into the Requesting Service BP to go with validating each request for LTF and its Data Exhibit.
- Include Data Exhibit in the Completed Application Criteria.

Summary of Edits: NT Business Practice

- BPA may request an NT Data Exhibit from the NT Customer for forecasted resources or loads if necessary to evaluate the forecast.
 - The AE will notify the NT Customer via email if the forecasted resource(s) or load(s) require an NT Data Exhibit.
 - The NT Customer will have 10 Business Days to return the NT Data Exhibit(s) to their AE via email.
 - BPA will notify the NT Customer within five (5) Business Days of any deficiencies in the NT Data Exhibit.

Summary of Edits: Data Exhibits

- **Process Changes:**
 - Data Exhibits will now be part of the application requirements:
 - For all new LT TSRs Original and Redirects
 - For an NT forecast, the AE will notify you if you need to provide a Data Exhibit.
 - BPA will give customers in the LTF Queue 30 days to provide a Data Exhibit, in accordance with this new policy.
 - A deficient Data Exhibit will be cause for moving a TSR to “DECLINED”
- **Data Exhibit Changes:**
 - Where applicable, customers will be required to supply resource information that demonstrates feasibility at the POR
 - Added instructional guide on how to fill out the Data Exhibit Template
 - Reformat Data Exhibit form to increase readability and user-friendliness

Next Steps

- Jan 26: Customer conference call (today)
- Feb 24: Customer comment deadline
- Mar 24: BPA response deadline (estimated)
- Mar 24: Business practice effective date (estimated)
- April 24: End of cure period for currently queued TSRs (estimated)