

IS 2.0 Update # 8

Summarizer and Instructional Video Release

In order to assist our customers in their transition to IS 2.0 BPA is releasing a series of instructional videos and a Summarizer Tool.

How to Videos

To assist in your efforts to populate the new Reporting Spreadsheets BPA has created a series of instructional videos that provide a walkthrough of both the Deemed Measure Upload Template and the Custom Project Calculator. These videos have been linked below.

- [Deemed Measure Reference List & Upload Template](#)
- [Option 1, Part 1: Custom Project Calculator Walkthrough \(Proposal\)](#)
- [Option 1, Part 2: Custom Project Calculator Walkthrough \(Completion Report\)](#)

Summarizer

Once you are ready to submit data to BPA, we have created a Summarizer Tool to support and guide you submission. This is an optional tool that is intended to serve two specific purposes:

- Estimate the total savings and EEI reimbursement of an IS 2.0 invoice.
- Perform an initial check for errors in an IS 2.0 invoice so that they can be corrected prior to submission.

The Summarizer will be especially useful as you get used to the new reporting in order to help you avoid errors when submitting your backlog of data to IS 2.0.

While the Summarizer is a robust tool that will provide a great deal of information it is important to remember that the Summarizer is not an all-encompassing and does not have the full error checking and validation capacity that IS 2.0 will. This is meant to be a supplement and guide for IS 2.0 submissions but it will not identify all errors or perfectly calculate savings and reimbursement.

Attached to this communication is an instruction sheet that provides an overview of how to use the Summarizer. This Summarizer tool and an instruction sheet can be found on BPA's [Interim Solution 2.0 Files page](#). If you have any questions or comments, please contact your EER.



