

IS 2.0 Update #7

Release of final Reporting Spreadsheets

Below you will find a link to the full suite of Reporting Spreadsheets to be used with IS 2.0 as well as two helpful support tools (Deemed Measure Reference list and File Naming Tool). These tools represent the means by which you will report detailed energy efficiency data to BPA, and also the means by which you will invoice BPA for EEI funding following the transition period.

When you are ready to invoice BPA, simply upload completed sheets into IS 2.0 via customer portal, no formal invoice beyond this submission will be required. The IS 2.0 system will automatically compile your submission and send it to your COTR for review.

Reporting Spreadsheets

The following spread sheets will be filled out and submitted via IS 2.0 in order to begin the reconciliation process and following the transition phase, invoice BPA for EEI funds. The current version of each of these tools is directly linked and can be found on BPA's [Interim Solution 2.0 Files](#) page.

- [Compressed Air Calculator](#)
- [Lighting Calculator](#)
- [Option 1 Custom Project Calculator*](#)
- [Performance Payment Calculator](#)
- [Deemed Measure Upload Template](#)
- [Progress Payment Calculator](#)
- Energy Management Calculators ([HPEM](#), [Track and Tune](#), [Energy Project Manager](#))

*Note, custom project calculators will only be submitted via IS 2.0 after the completion report has been approved. Please continue to submit proposals and completion reports for review via EEdocs@bpa.gov. Option 2 Custom Project Calculators will be sent directly to customers.

The versions of these tools linked here are the most up to date available. There have been previous versions of some of these tools that continue to be available on the Implementation Manual Document Library and will be accepted by IS 2.0, but BPA recommends that you use the most up to date version. Please contact your EER for questions about specific versions accepted.

Support Tools

The following tools will not be submitted via IS 2.0, but provide you with support in your efforts to complete Reporting Spreadsheets.

- [Deemed Measure Reference List](#)
- [File Naming Tool](#)

Instructions and Support

BPA has created detailed instructions for each of the new IS 2.0 Reporting Spreadsheets which can be found on BPA's Interim [Solution 2.0 Files web page](#).

From this point forward, customers should use the new Option 1 Custom Project Calculator for any projects that are submitted as proposals. As we have indicated, BPA is migrating the custom project proposals we have previously received into the new Custom Project Calculator and we will be returning those for your use, but any



projects submitted going forward should use the new calculator. Should you need help or support migrating your data into the new calculator please contact your EER.