

[UTILITY NAME] AND BPA PRESENT

Conservation Acquisition Agreement
& Conservation Rate Credit Programs

12 cent/kWh
Option Sheet

Electric Energy Program for Industrial Customers

What are the Conservation Acquisition Agreement and Conservation Rate Credit programs?

The Conservation Acquisition Agreement (CAA) and Conservation Rate Credit (CRC) programs provide financial incentives to industrial and large commercial customers for the development and installation of electric energy efficiency measures in their facilities. Measurement and Verification plans are required.

At [UTILITY NAME]'s discretion, the CAA & CRC can provide reimbursements up to \$0.12/per kilowatt-hour (kWh) of verified annual energy savings. This is in addition to any technical services provided by BPA at BPA's expense, or 70 percent of incremental project costs (excluding any technical assistance work already covered by BPA), whichever is less.

Eligibility

- Industries or large commercial facilities that are customers of [UTILITY NAME] are eligible.
- Improvements to existing industrial processes and to large commercial facilities are eligible.
- Estimated electric energy savings resulting from these improvements must be measurable and verifiable.
- Before project materials are purchased and installed, a project proposal must be submitted to [UTILITY NAME], approved in writing, with a formal agreement signed by [UTILITY NAME] and customer.
- Projects that have less than a one-year simple payback are not eligible for this program.

All commercial/industrial new construction/major renovation projects require BPA approval prior to implementation.

Steps for Participation

1. The industry obtains a CAA or CRC Guest Account for obtaining and submitting Custom Project "Template" (Proposal) from [UTILITY NAME].
2. Industry submits completed template along with supporting documentation to [UTILITY NAME].
3. A team from [UTILITY NAME] reviews the Proposal to determine if the utility's program criteria are met. A site visit may be required during this review period. If more information is necessary to assure compliance with criteria, the industry will be required to furnish additional information within a specified time.
4. Once the Proposal meets all program requirements, [UTILITY NAME] will initiate negotiations:
 - [UTILITY NAME] sets the incentive amount to be paid to the industry.
 - Pre-approval of the measurement & verification plan is also required.
 - On some projects, BPA approval or review and comment are required prior to the utility approving a project. BPA must review and comment where estimated energy savings is 200,000 kWh, or where CVR is proposed and for all new construction or major renovations.
5. Once the proposal has been formally approved in writing and a formal contract/agreement is signed by [UTILITY NAME] and industry, funds will be earmarked and the industry may proceed with the project.
6. After the project is complete, the industry notifies [UTILITY NAME] that the project is ready for inspection and verification.
7. [UTILITY NAME], and BPA technical staff for certain projects, will perform project inspection and verification.
8. The Industry prepares a CAA or CRC Project Completion Report (PCR) and submits it to [UTILITY NAME] for their review.
9. [UTILITY NAME] will send the report, along with the updated Completion Report information for review by BPA technical and contracting staff. (If more information is necessary, to assure compliance with the criteria, the industry will be required to furnish additional information before PCR is approved.)
10. Once the PCR is approved, [UTILITY NAME] will send the industry a completion report approval letter, requesting the Industry submit a payment request via an invoice. After the PCR is approved, the industry sends the invoice to [UTILITY NAME].
11. [UTILITY NAME] processes the invoice and mails a check to the industry. BPA will reimburse [UTILITY NAME].

More Industrial Assistance

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