

RTO West

PROJECT PLAN AND INTERDEPENDENCIES

Plan Overview

- Overall
- Technical Work Groups
- Legal Work Groups
- RRG, Filing Utilities

Plan Interdependencies

- Technical Work Groups
- Legal Work Groups

Plan Overview

	July	August	Sept	Oct
Technical Work Groups	-Develop consensus recommendations/ options to RRG in bullet form	-Rework recommendation if necessary -Develop white paper	As requested by FU, provide technical inputs as needed	
Legal Work Group	-Develop consensus recommendations/ options for RRG -Develop consensus filing structure and content for RRG	-Rework recommendation if necessary -Develop filing components	As requested by FU, provide legal inputs as needed	
RRG	-Monitor WG progress -Address deadlocks -Provide direction to WGs	-Review & approve consensus recommendation/ options -Provide direction to WGs	Develop letters of support	File letters of support by 10/15
FU	Same as RRG	Same as RRG	-Prepare consensus filing components -Address non-consensus filing components	-Finalize filing -Issue filing by 10/15

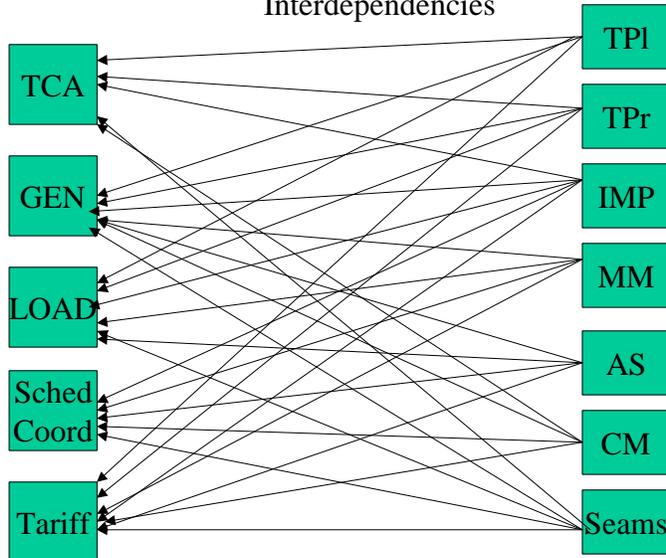
Technical Work Groups Dependency Coordination

- Additional WGs Coordination at Project Level is in process
- Timing is correct – interdependencies are becoming clear to WGs
- Coordination Process
 - Each WG leader submits list of dependencies (see attached) as they arise to other WG leader and a copy to the Program Manager (PM)
 - PM maintains updated list of open dependencies issues
 - PM holds weekly coordination meetings with WG Leaders to track and escalate open dependencies issues until they are resolved.
- PM process to include key internal WG Open Issues

Technical Work Group Dependency

<u>Dependent Work Product</u>	<u>Dependency</u>	<u>Description</u>
Identity and structure of RTO Markets	Market Monitoring	MM Work Group needs to know specifics regarding RTO Markets in order to design market monitoring process.
Pricing Structure	Planning Process	There is a close link between the facilities that are included in the RTO tariff and the RTO's planning responsibilities. In all likelihood, the RTO will have a role in planning for facilities whose costs are recovered by the RTO; thus, the treatment of cost recovery for expansion decisions could impact the scope of RTO planning.

Illustrative Example of Filing Preparation Interdependencies



Filing Preparation Dependency

- Technical Work Products Required by Legal Effort to Develop Filing
- Required for
 - Transmission Control Agreement / Existing Contracts
 - Tariff
 - Generation Integration Agreement
 - Load Integration Agreement
 - Scheduling Coordinator Agreement
 - Payment Agent Agreement
 - Others

Filing Preparation Interdependencies

PRODUCT	RESPONSIBLE GROUP
Transmission Access	TPr
Methods for Calculating Access Rates	TPr
Access Rate and Fees	TPr
Congestion Management	CM
Scheduling Protocols / Provisions	CM/AS
Dispatch Protocols / Provisions	IMP
Outage Coordination	IMP
Settlement and Billing	AS/CM
Metering	IMP
Scheduling Coordinator	CM/AS
External/Internal Control Area Relationship	Seams
Pre-Existing Contract Treatment	CM/TPr

Filing Preparation Interdependencies

PRODUCT	RESPONSIBLE GROUP
Energy Losses	CM/AS
Firm Transmission Rights	CM
OASIS Provisions	IMP
Market Monitoring	MM
Planning Functions/Processes	TPI
Existing/Future RAS	TPI
WSCC Reliability Maintenance System	AS
Critical Control Facilities	IMP
Generation Provisions	IMP/TPI
Load Provisions	IMP/TPI

RRG Meetings

- 7/19 Progress Review
- 8/2 & 3 Presentation of Bullet Recommendations
- 8/9 & 10 Consensus Discussions and Feedback to WG
- 8/16 & 17 Consensus Discussions and Feedback to WG
- 8/23 & 24 Consensus Discussions and Feedback to WG
- 8/30 & 31 Consensus Discussions and Feedback to WG