

Stage 2 Filing Plan

Near Term Schedule

June 12 Filers' proposal on planning/expansion principles
June 12 Filers' proposal on pricing elements of August 31 filing
June 15 Tentative RRG Meeting – give status report and bring issues forward
June 29 RRG Meeting – give status report and bring issues forward
July 2-6 No RTO West meetings
July 10 Filing Letter Decision – Status report or request for approval/feedback?
July 27 Draft letter and filing documents circulated to stakeholders
August 17 Comments due from stakeholders
August 31 Interim filing to FERC

August 31 Interim Filing

Must Have Items

Congestion Management
Draft Tariff Exhibit
Planning/Expansion Principles
Pricing
Draft Tariff Exhibit, sample Suspension Agreement
“Illustrative” Pricing Spreadsheet
Lists of Facilities for Inclusion
Progress Report on Interregional Coordination
Report on Resolution of Commercial and Tort Liability Issues

December 1 Completion Filing

Status report to FERC on items requested – seams resolution, plans for Canadian participation, framework and timeline for eventual West-wide RTO
Tariff – General Provisions
Generation Integration Agreement / Load Integration Agreement
Congestion Management
FTR Translation
Ancillary Services
Loss Methodology
Pricing
“Final” Transfer Payments
Dispatch
Scheduling Procedures
Settlements and Billing
Scheduling Coordinator Agreement
Outage Coordination
Market Monitoring
Interconnection Process
Other Documents
Other Items not included on August 31