

**RTO West Stage 3
Proposed Action Plan
Deliverables, Workstream and Timetables**

MARKET DESIGN	Description
<i>Scope of Work</i>	<p>Further develop the details the RTO West market design, providing a framework for western SMD which includes:</p> <ul style="list-style-type: none"> - Congestion Management (§ 168) - Detailed Ancillary Services proposal (§ 184) - Completed proposal on settlement (single, dual, who pays?) - Market power mitigation (§ 60, 276) - Cataloguing Process Work--develop market design to allow PTOs to meet catalogued obligations to customers; develop the simultaneous feasibility test for a security constrained system; develop the test for asset sufficiency and trigger for retesting asset security (§ 168)
<i>Participants</i>	RTO West and stakeholder technical experts who can commit the necessary time and contribute positively to the process are welcome to participate in the preparation of the straw proposal. RTO West filing utilities and stakeholders generally will be involved in remainder of the process.
<i>Timeline</i>	<p><u>October 2002 – January 2003</u></p> <p>October 3 Explain open, stakeholder process to RRG, regional stakeholders; Kick-off Work Group meetings.</p> <p>October 31 Work Group completes outline of issues</p> <p>November 4 Western Market Design public meeting</p> <p>November 21 Work Group develops initial draft of proposal</p> <p>Nov / December Filing Utility and stakeholder review process</p> <p>December FERC Technical Conferences and continuing Work Group process</p> <p>January 31 RTO West makes filing</p> <p>Above schedule assumes that Work Group will devote full time effort, work together and meet as often as necessary to complete the assigned activities at least until initial proposal is completed. Full filing utility and stakeholder review and feedback will occur in November and Work Group will continue to work on details through November and December as necessary.</p>
<i>Responsibility</i>	RTO West filing utilities Sarah Dennison-Leonard, facilitator; Steve Walton, technical support
<i>Deliverables</i>	Preparation to participate effectively in Nov. 4 FERC Technical Conference White paper on RTO West Market Design, starting with and expanding the white paper already developed on Congestion Management and, if possible, work on draft tariff appendices.

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TARIFF / TOA	Description
<i>Scope of Work</i>	Develop Proposed Tariff language (¶ 47) <ul style="list-style-type: none"> - Essential Terms and Conditions of Service (to the extent feasible given the status of Market Design) - Pricing – take Stage 2 white paper and develop tariff language including, rates defined and applications explained (¶ 105, 135) - Arbitration Provisions (¶ 22, 104) - Credit, Scheduling Coordinator, Paying Agent (to the extent feasible given the status of Market Design) (¶ 168) - Liability Provisions - Other Provisions and Appendices, as feasible
<i>Participants</i>	RTO Legal Work Group, with additional representatives from stakeholders who can commit the necessary time and contribute to drafting a tariff consistent with the RTO West proposal are welcome to participate.
<i>Timeline</i>	<u>October 2002 – January 2003</u> October 3 Explain open, stakeholder process to RRG October Begin drafting November/December Continue drafting sessions December TBA RRG Meeting December 6 Distribute draft Tariff language December/January Assess revisions to TOA January 9 Stakeholder written comments on Draft Tariff language January 31 RTO West makes Proposed Tariff filing
<i>Responsibility</i>	RTO West Legal Committee
<i>Deliverable</i>	RTO West Tariff development

