

# SUMMARY

## USB FACE-TO-FACE

September 09, 2009

8:30 a.m. to 10:30 a.m.

Facilitator: Lloyd Meyer

EER: Margaret Lewis

Attendees for Specific Topics: Sarah Moore, Greg Piercy, Mark Ralston, Becky Clark, Andrew Miller, Ray Hartwell

TOPICS	PURPOSE	SPEAKER
<p><b>Residential Rebate Updates</b></p> <p>Sarah F. Moore, Residential Lead, revisited the concept of centralized appliance rebate processing at the request of USB members. Initial discussion included concerns about BPA being involved with utilities' rebate processing, Red Flag issues, etc. Some utility reps expressed interest in the service, but concerns about how to confirm customer eligibility. Utilities did seem interested in a list of potential providers, specific qualifications and proposed services. After hearing mostly concerns and a lack of outright interest in central rebate processing, Sarah asked USB members to rate interest in this service from 1-10 (1 = no interest to 10 = very interested). Nine members commented (three 3's, three 5's, three 7's). Sarah assessed that this level of interest warranted moving forward but without great urgency. She will continue to develop the concept and bring it back to the USB for review in more detail within the next couple months.</p>	Discussion	Sarah Moore
<p><b>Redesign of the PTR System</b></p>	Informational	Greg Piercy
<p><b>Economic Stimulus</b></p> <p>We discussed BPA plans to do outreach to public utilities to encourage them to get engaged in Recovery Act projects and claim the energy savings where possible. Although many utilities are already engaged with these projects, USB members generally supported the outreach plans.</p>	Discussion/ Update	Mark Ralston
<p><b>March 2010 Summit</b></p> <p>The USB confirmed that the 2010 Summit</p>	Discussion/ Feedback	Becky Clark/ Andrew Miller

theme will be "Targeting Success." Wes Thomas's nomination for USB representative/event facilitator was supported by all USB members on the September call. Wes was not present and Andrew Miller needs to confirm his acceptance of the nomination before moving forward. Andrew Miller solicited comments, suggestions and ideas from USB members to begin the development of the 2010 Summit agenda. Discussions will continue at the October 14<sup>th</sup> USB meeting

### **Commercial Sector Update**

Redesign on the C&I calculator spreadsheet. Incentives were increased ~6 months ago; some modifications done at that time but others were tabled to get the incentives out. Contractor on board to implement utility suggestions and updating the calculator. Engaging all users of the calculator. Seeking utility input in the redesign process. A survey has been put together looking at several aspects of the lighting tool and ranking the importance of key components. Mattias - include, Chris - wanting to include a sample of contractors on the survey and evaluation team. Tom will check with commercial staff for involvement; Ray has contacted Rob (Currier) directly.

ESG - renewal discussions with PEI. Contract now in supply chain process. Program will be continuing but slight change in emphasis. Program is currently hitting its stride, and giving the increased targets, the ramp up rate is very exciting. Going after volume savings by increasing the incentives on measures. Question: (Mattias) Are savings being reporting through the PTR? Yes, through the 3<sup>rd</sup> party component in the PTR. Question: Will the audits continue and what is the process to get an audit? Same as before; simply contact PEI and request that the audit be performed at the particular site. Once contract is signed, Ray will be able to offer additional information and insight on program specifics.

Discussion

Ray Hartwell

Feedback indicates utilities want more deemed measures for commercial. Efforts underway to expand the deemed measure portfolio for commercial. In the new IM, new commercial kitchen measures will be offered. Huge listings of other measures are currently under consideration to be added to the IM. Examples, DHP for commercial, efficiency roof top units, continued increased in commercial kitchen measure set, several residential measures and their applicability in the commercial sector, etc.