

IS 2.0 Update # 2

Draft Release Options 1 and 2 Custom Project Calculators and Deemed Measure Upload Template

As we have previously communicated, the IS 2.0 reporting system will rely upon a suite of Excel based reporting tools that will be submitted through BPA customer portal. We have released a number of these tools and we will be releasing a few more in the coming weeks. The next tools to be released are the Option 1 and Option 2 Custom Project Calculators, and a revision to the Deemed Measure Upload Template. These tools are critical IS2.0 components in order for you to submit invoice packages in IS 2.0. Before BPA finalizes these three tools, we would like to ask for the region's assistance in evaluating their readiness.

Internal and external testing with a cross section of BPA customers (Utility Acceptance Testing) has already taken place, but given the importance these tools BPA feels it is important to allow all customers an opportunity to review them before they are finalized. The attached spreadsheets are very close to final and they are being released for training and evaluation purposes only. **Do not migrate your full backlog of detailed data until final versions of these tools are released.**

We have attached the custom project calculator you will be using and the Deemed Measure Upload Template to this message, but we will not be posting them on the website until they are final. BPA would like to ask for the following assistance.

- Open these tools, look around and ensure their functionality is clear.
- Enter the required information for a custom project (or two) in the custom project calculator you will be using (C1 or C2) and make sure the process is clear.
- Check the calculated results provided by the custom project calculator; make sure the calculations match your calculations
- Look through the deemed measure upload template, ensure you understand how to input deemed measures, and that the drop downs have the necessary information for your utility.

We need your feedback to ensure we deliver a quality product, avoid rework-driving post-release revisions, and to ensure you understand how to effectively use these tools.

During this process we are specifically asking for your feedback on functionality and clarity. Other areas like format, aesthetics, layout, and organization will, in all likelihood, not be able to be changed unless there is a critical need to do so.

If you have any questions during your review of these tools please contact your EER. We are requesting you please provide any feedback you might have to your EER by October 12th. After we have received all feedback, we will summarize all customer input, indicate what changes were made, and release a final version of these tools.

You have our sincerest thanks for any input you can provide. It is our hope that by seeking the input of all affected parties we can provide a better, more effective solution for the region.

