

Debt Restructuring Results To Date

(Dollars in Millions)

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	Total
2001A		51	31						14	14	36	38	185
2001B		97											97
2002A		32	24	43	40	60	45	51	51	24	34		402
2002B		180	22	12			12	13	14			15	266
Total	97	262	76	55	40	60	57	63	78	38	70	53	950
Potential	97	262	315	346	314	337	369	393	407	254	70	53	3,217

Amounts shown in "Potential" row are based upon current capital spending estimates.