

1 QUALIFICATION STATEMENT OF

2 TERRY H. MORLAN

3 Witness for the Bonneville Power Administration

4 *Q. Please state your name, employer, and business address.*

5 A. My name is Terry H. Morlan. I am employed by the Northwest Power Planning Council,  
6 851 S.W. Sixth Ave., Suite 1100, Portland, Oregon.

7 *Q. In what capacity are you employed?*

8 A. I am the Manager of Economic Analysis in the Power Planning Division.

9 *Q. Please state your educational background.*

10 A. I received a B.A. degree in Economics from Mount Union College in 1966, an M.A. in  
11 Economics from the University of Maryland in 1970, and a Ph.D. in Economics from the  
12 University of Maryland in 1976.

13 *Q. Please summarize your professional experience.*

14 A. From 1971 to 1976, I was an economist at the U.S. Bureau of Labor Statistics. In this  
15 position, I maintained, improved and applied a long-term econometric forecasting model of  
16 the United States economy.

17 From 1976 to 1978, I worked at the U.S. Energy Information Administration  
18 building a county level economic forecasting model of the United States economy.

19 In 1978, I was appointed Director of the Demand Analysis Division in the  
20 U.S. Energy Information Administration. In that capacity, I was responsible for forecasting  
21 of regional energy demand in the U.S. and developing and maintaining Energy Information  
22 Administration's energy demand forecasting models.

23 Since 1982, I have worked for the Northwest Power Planning Council, initially as  
24 Manager of Demand Forecasting and more recently, as Manager of Economic Analysis. I  
25 am responsible for developing the Council's system of economic and electricity demand  
26 forecasting models and for applying them to develop long-term forecasts for the Pacific

1 Northwest economy, energy prices, and electricity demand as part of the Council's  
2 Northwest Conservation and Electric Power Plans.

3 *Q. Please state your experience as a witness in previous proceedings.*

4 A. I have not been involved in previous Bonneville rate proceedings. I have testified at many  
5 meetings of the Northwest Power Planning Council on forecasting and other economic  
6 topics. I have presented testimony to Oregon, Washington, and Idaho legislative committees  
7 regarding restructuring of the electricity industry and its potential effects on the Pacific  
8 Northwest. In addition, I have given presentations at numerous conferences in the region  
9 and outside the region on topics relating to forecasting, planning, natural gas and electricity  
10 prices, and introducing competition into the electricity industry.