Guidance for Reporting Residential Costs in BEETS

Version: 1.0

The <u>BPA Energy Efficiency Implementation Manual 2026-2027</u> refers to three types of costs in Section 11: Residential Sector. The purpose of this guidance document is to clarify these terms for Residential measures and how to report them in BEETS:

- Installed Cost
- Income Qualified Measure Cost
- Income Qualified Repair Cost

Installed Cost

Effective October 1, 2025, all BPA Residential Sector measures, except Income Qualified measures, require a dollar value be entered in the "Installed Cost" field of the Bonneville Energy Efficiency Tracking System (BEETS) (Column R in the UES Measure Upload Template). Additionally, BPA prefers, but does not require, additional detail in the "Wildcard" BEETS field about what types of cost(s) are included in the reported total cost (Column U in the UES Measure Upload Template). The installed cost data will help BPA better understand current market conditions and improve the design of incentive structures.

Installed Cost may:

- Include the actual or estimated cost of equipment for measure implementation.
- Include the actual or estimated cost of installation for measure implementation.
- Not include the cost of repairs completed to support the installation for the measure.

Note for Income Qualified measures: The "Installed Cost" field is not required in BEETS; see next page for more detail on Income Qualified Measure and Repair Costs.

While the Installed Cost field must be completed in BEETS, BPA recognizes it may be harder to get actual or estimated cost data for some measures. See **Table 1** below for which measures users may enter a value of \$0 if the actual or estimated installed cost is not available.

TABLE 1: Installed Cost Field Can be Reported as \$0

BPA IM Section	Measure	Туре	BEETS Wildcard Field (Optional for All)
11.7.1 11.7.2	New Northwest Energy Efficient Manufactured Housing (NEEM) Replacement of Pre-1976 Manufactured Home with NEEM Certified Home	All	Equipment only or Equipment and Installation
11.7.3	Single-Family New Construction Performance Path	All	Equipment only <i>or</i> Equipment and Installation
11.7.4 11.7.5	BPA Energy Efficient New Multifamily Construction (BPA-Qualified) BPA Zero Energy Ready New Multifamily Construction (BPA-Qualified)	All	Equipment only or Equipment and Installation
11.9	All Income Qualified Measures		Installed Cost Field Optional



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Income Qualified Measure Cost

Effective October 1, 2025, the "Income Qualified Measure Cost field" is required in BEETS for all Income Qualified measures (Column N in the UES Measure Upload Template). The Income Qualified payment cost cap will be applied to this field. Users can enter additional cost data in the "Installed Cost" field for Income Qualified measures, but it is not required.

Per BPA's <u>Energy Efficiency Implementation Manual 2026-2027</u> in section 11.9 Low-Income Energy Efficiency Measures, measure cost "includes any cost incurred for meeting requirements and specifications (e.g., equipment, labor, verification of income, attic and crawl space ventilation, removal of knob and tube wiring, and underfloor moisture barriers)."

Income Qualified Repair Cost

Effective October 1, 2025, the "Income Qualified Repair Cost" field is required in BEETS for all Income Qualified measures (Column O in the UES Measure Upload Template). If there are no repair costs to claim or report, please enter \$0. For guidance on allowable repairs, please see the **Income Qualified Repair Cost Reference Table** in the <u>BPA IM Document Library</u>.