Utility Name

Address Line 1

Address Line 2

City/State/Zip

Email

Fax

**Optional Data Collection Tool - Custom Program Proposal**

This is an optional data collection form provided as a resource to utility customers. Once a potential custom program has been prescreened by BPA, this document, or a utility document with all this required information, should be submitted via EE docs and held in the customer file. After the BEETS system goes live, this data will be entered in BEETS as required fields. Custom Program proposals may be submitted at any time of year, but there may be longer delay if they are submitted July through October because of IM and rate period activities.

**(Note: Any substantive changes to proposal information after submission would require cancellation of the custom program and restarting from phase one).**

**Utility Information**

|  |  |
| --- | --- |
| **Utility** | **Date Submitted to BPA** |
| **Utility Contact Name and Phone** | **Utility Contact Email** |

**Eligibility Criteria Checklist**

|  |  |
| --- | --- |
| The program does not result in fuel switching (Yes=True). | **Yes / No** |
| The measures are designed to result in improvements in the efficiency of electricity generation, use or distribution. | **Yes / No** |
| The expected life of the energy saving for each measure is greater than one year. | **Yes / No** |
| The proposed baseline for each measure is documented and provides a basis for establishing energy savings. | **Yes / No** |
| The program includes a measurement and verification plan showing how energy savings will be verified. | **Yes / No** |
| The estimated project benefit/cost ratio meets the current BPA minimum requirement. | **Yes / No** |
| Estimated TRC B/C Ratio at Proposal | **\_\_\_\_\_\_\_\_\_** |

**Program Information**

|  |  |
| --- | --- |
| **Sector**  **Agricultural  Commercial  Industrial  Residential** | |
| **Program Title** | **Program Description** |
| **Proposed Date Range for Program Implementation** | **Estimated Number of Sites** |

**Energy Savings**

|  |  |
| --- | --- |
| **Savings Methodology**  **M&V**  **Evaluated** | **Who Will Perform Energy Savings Calculations**  **Utility**  **Utility Third Party Contractor** |
| **Estimated Energy Savings** | **Third Party Contact Information (Company, Name, Email, Phone)** |
| **M&V Plan or Evaluation Plan** | |
| **Available research or evaluation of included technologies to help substantiate the viability of the proposal.** | |

**Program Cost**

|  |
| --- |
| **Estimated Program Cost** |

**Future Viability**

|  |
| --- |
| **Information about future measure viability, including UES measure development or other incentive opportunity likelihood** |