Smart Thermostat

Project Information Form

For Single Family, Multifamily and Manufactured Home Residential Customers

Instructions: Complete this form and submit it to the serving electric utility.

HOUSEHOLD INFORMATION

Customer Name	Installation Address (Street, City, State, Zip)
Customer Phone	Installation Date:

EXISTING EQUIPMENT INFORMATION

One SmartThermostat per furnace or heat pump controlled with a limit of two per household.

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	☐ Electric Forced Air Furnace ☐ Air or Ground Source Heat Pump	☐ Electric Forced Air Furnace ☐ Air or Water Source Heat Pump

NEW EQUIPMENT INFORMATION

Information	Thermostat 1	Thermostat 2
Thermostat manufacturer		
Thermostat model		
Thermostat serial number		
Who installed the thermostat?	☐ Homeowner ☐ Contractor or Utility	☐ Homeowner ☐ Contractor or Utility

The installed thermostat must:

1. Be on the BPA Smart Thermostat Qualified Products List
2. Have occupancy detection set to on, and
3. If the thermostat controls a heat pump, be programmed to control a heat pump