

Unassigned Account Request Form

(6/16/23 version)

Please use this form to request funds from the EE Unassigned Account distribution. Unassigned Account funds will automatically be allocated among requesting utilities on a TOCA-weighted basis.

Please complete the following fields to request Unassigned Account funds:

Utility
Authorized Representative Name
Authorized Representative Signature
Date

Please enter the estimated amount of additional EEI funding needed in order to report completed projects within this rate period:

Based on the amount in this field, you will receive either the TOCA-weighted allocation or the amount entered, whichever is less. However, if your request is greater than the TOCA allocation, BPA may be able to secure additional funding via implementation budget transfers from a utility with surplus funds available.

You may cancel your Unassigned Account funding request by submitting this form with the box checked below to your energy efficiency representative on or before July 14, 2023.

☐ Yes, please cancel my Unassigned Account funding request.

Please send the completed form to your energy efficiency representative.