Progress Report for Workgroup #5:
Reporting and Verification of Savings

Background:

Excerpts from scoping document
#10: BPA Role in Verifying Utility Self-funded Savings (utility generated)
  - Summary: BPA has the same requirements for reporting of self-funded savings as for BPA-funded savings. Can requirements for reporting of self-funded savings be streamlined?
  - Options:
    - Status quo
    - Reduced requirements for reporting self-funded savings
#12: Timing of Utility Reporting to BPA (BPA generated)
#13: Reporting and Consistency of Utility Self-funded Savings (BPA generated)
  - Summary (12 and 13): BPA would like to receive regular reporting of BPA-funded and self-funded savings to allow tracking of progress toward its targets.
  - Options (12 and 13):
    - Status quo – utilities have flexibility to report when they want
    - More regular reporting of savings

Summary of Progress to Date

- Kickoff meeting scheduled for March 4, 10:00 a.m. to 3:00 p.m. at PNG in Portland and by telephone and LiveMeeting; additional two-hour meetings on April 1 and 22
- Working to clarify BPA positions on the issues prior to kickoff meeting
- Overlap with Workgroup 1:
  - Nomenclature for self-funded savings
  - Under self-management of incentives, would need mechanism to ensure regular reporting of savings
  - Under program evaluation option, what would standards be for determining whether state audits could replace BPA’s oversight and verification role?

Please contact co-chairs directly for follow-up or your Energy Efficiency Representative
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