

This document includes the updated draft of the Performance Tracking Systems, or PTS, measure that BPA intends to make available effective 4/1/2022. BPA may revise this language pending stakeholder feedback, which can be submitted via your Energy Efficiency Representative.

Performance Tracking Systems

Basis for Savings

The Performance Tracking System, or PTS, measure is provides a payment to help overcome data barriers. PTS payments are associated with the verified installation of metering hardware and/or electric-energy data collection software that tracks key variables used to develop a meaningful normalized energy-use profile. Improved awareness of how energy is used leads to better-informed decisions which results in verified savings.

A PTS payment is an additional payment above and beyond other payments provided by BPA for verified energy savings, e.g., payments and savings associated with completed UES measures, nonresidential lighting, SEM, and custom projects.

Requirements and Specifications

Preconditions

- Site's current enrollment in Strategic Energy Management (SEM is approved by BPA
- PTS is defined as metering hardware and/or software used to measure baselines, determine energy savings, or help establish cause and effect
- PTS is installed and owned by the end user.

Post-Conditions

- PTS setup or the initial installation of a PTS system is documented through a PTS Verification Report that includes all the following, at a minimum:
 - Site name and SEM measures affiliation
 - Description of PTS system
 - Verification of installation through photos and/or data
 - Documentation demonstrating the PTS system data is valid.
 - Cost documentation
- PTS Maintenance Documentation may be submitted as a stand-alone document or incorporated into a SEM Annual Report. Documentation must include the following, at a minimum:
 - Site name and SEM measure affiliation
 - Description of PTS hardware or software
 - Cost documentation

Documentation Requirements

DOCUMENTATION DESCRIPTION	RETENTION/SUBMITTAL LOCATIONS	
	BPA ENERGY EFFICIENCY TRACKING SYSTEM	CUSTOMER FILE
PTS Verification Report (Initial installation)	X	X
PTS Maintenance Documentation	X	X

Payment

MEASURE CATEGORY	PAYMENT
PTS Initial Installation	Lesser of PTS costs or \$15,000
PTS Maintenance	Lesser of PTS costs or \$10,000 per two-year performance period