

BPA's Northwest Low-Income Energy Efficiency Workgroup

January 23, 2025 | 9:00am – 2:30pm (PST) | Hosts: BPA LIEE Team & Frankling PUD

Logistics

Hosts: Low-Income Energy Efficiency Team & Franklin PUD

In-Person Location: **Franklin PUD Auditorium** at 1411 W Clark St, Pasco, WA 99301

[See email Outlook invite for map of parking and building entrance]

WebEx Information: [Click here to join from the meeting link](#)

Options for Joining Audio (pick one):

- Have WebEx call your phone (**preferred**), or
- Use your computer audio, or
- Call in using the following information:
 - +1-415-527-5035 United States Toll
 - (Access Code) 2820 624 1760
 - (Password if requested) fyDg5utA@93

Notes: Only use one audio option to prevent feedback; all attendees will be muted on entry

Having issues joining? Contact Rachele Powers (rapowers@bpa.gov) or Jesse Largent (jllargent@bpa.gov)

Implementation: Dena (monitoring chat), Jesse Largent (notes), Rachele Powers (WebEx troubleshooting)

Agenda

Optional Coffee & Networking	8:30 – 9am (30 mins)
Welcome & Introductions (Amy) <ul style="list-style-type: none">• Safety & Logistics for Onsite Visitors• Roll Call	9:00 – 9:15am (15 mins)
Name Change Roll Out (Amy)	9:15 – 9:25am (10 mins)
Comfort Ready Home: Contractor Outreach Speaker: Cyrus Collins <ul style="list-style-type: none">• Support for regional contractors• Q&A	9:25 – 9:50am (25 mins)
Break	9:50 – 10:00am 10mins
Income Qualification Guidance Speakers: Amy Burke (BPA), Jeff Feinburg (SnoPUD), Thomas Elzinga (Central Electric) <ul style="list-style-type: none">• BPA Policy Overview• Utility share-out of their policy and process• CAP share-out of their policy and process	10:00 – 11:00am 60 mins

<ul style="list-style-type: none"> • Discussion (Facilitated by Jesse Largent) <ul style="list-style-type: none"> ○ <i>Broadly, what have your experiences been around income qualification?</i> ○ <i>What have been your biggest barriers to income qualification and how have you overcome them?</i> ○ <i>Have you found any ways to streamline your income qualification process that might be useful for others?</i> ○ <i>Are there issues that you regularly run up against regarding income qualification, such as households falling just outside of the criteria?</i> ○ <i>Do you have a moderate income program or is that something that your organization has discussed?</i> ○ <i>In what ways might a moderate income program impact your programming, for better or worse?</i> ○ <i>Is there anything BPA can do to make the income qualification process easier for you?</i> ○ <i>Mobile home income qualification</i> 	
<p>Lunch</p>	<p>11:00am – 12:00pm (60 mins)</p>
<p>SIR (Savings-to-Investment Ratio) Discussion <i>Speakers: Ken Robinette (ID South Central CAP), Jesse Bennett (King CO Housing Authority), Jen Langdon (Cowlitz PUD)</i></p> <ul style="list-style-type: none"> • Overview of SIR Calculations and deemed measure installations and how they impact CAP agency work, wait times, and interactions with utilities • Highlight examples of utilities and CAPs collaborating successfully using the priority lists, deemed measures and SIR calculations <p>Breakout Discussion <i>(Facilitators: Melissa Podeszwa, Phillip Kelsven, Lindsey Hobbs)</i></p> <ul style="list-style-type: none"> • Discuss examples of utilities and CAPs that have challenges with blending SIR and deemed measure installs <ul style="list-style-type: none"> ○ What have your experiences been with blending SIR and deemed measure installs? ○ Have you had successes or found ways to streamline or use this process that you would like to share, or that others could benefit from? ○ How can the use of DOE priority lists support both utility and CAP agency processes better? 	<p>12:00 – 1:15pm (75 mins)</p>
<p>Break</p>	<p>1:15 – 1:25pm 10mins</p>
<p>Loan Program Share-Out <i>(Speakers: Jen Langdon, Cowlitz PUD, Haley Puntney, Inland Power)</i></p> <ul style="list-style-type: none"> ○ Two Utility Program Overviews ○ General share out & discussion 	<p>1:25 – 2:00pm (35 mins)</p>
<p>Open Discussion and Share Out!</p>	<p>2:00 – 2:25pm (25 mins)</p>

Closing

- Recap any takeaway tasks to be addressed in the next or future meetings
- Priority agenda items for the next meeting
- Ideas for facilitating virtual networking
- Estimated date for the next meeting
- Steering committee opening

*2:25pm – 2:30pm
(5 mins)*