



Southern Idaho/Nevada/Wyoming UTILITY ROUNDTABLES 2025

Oct. 8-9, 2025



Welcome and Introductions

- Energy Efficiency Representative (EER), Kathy Yi.
- Attendees, please share:
 - Name and Utility/Organization.
 - Role in Energy Efficiency (EE) and how long you've been working in EE!

Housekeeping

- Thank you to **Chris Seibold from United Electric Cooperative** for providing the food and beverages!
- Thank you to the **Best Western Burley Plus Inn and Convention Center!**
- Safety Moment.

Be Thinking About

- What are your goals for the upcoming rate period?
- How can Bonneville Power Administration (BPA) help you reach those goals?
- What else would you like to share with us?



BPA Updates

UTILITY ROUNDTABLES 2025

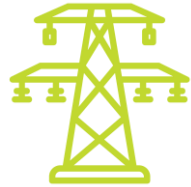
Oct. 8-9, 2025



Overview

- BPA EE Objectives.
- Fiscal Year (FY) 2024-2025 rate period wrap up/look ahead:
 - FY 2024-2025 savings by sector.
 - BP-22 rate case vs. BP-25 rate case.
- Three-year rate period:
 - Why a three-year rate period?
 - EEI budget.
- Implementation Manual (IM):
 - Two IMs.
 - Reporting changes.

BPA EE Objectives



1

Acquire energy efficiency savings that provide the greatest power resource benefits for the region.



2

Meet BPA's share of the energy efficiency goals established in the 8th Power Plan and prioritize cost-effective measures.



3

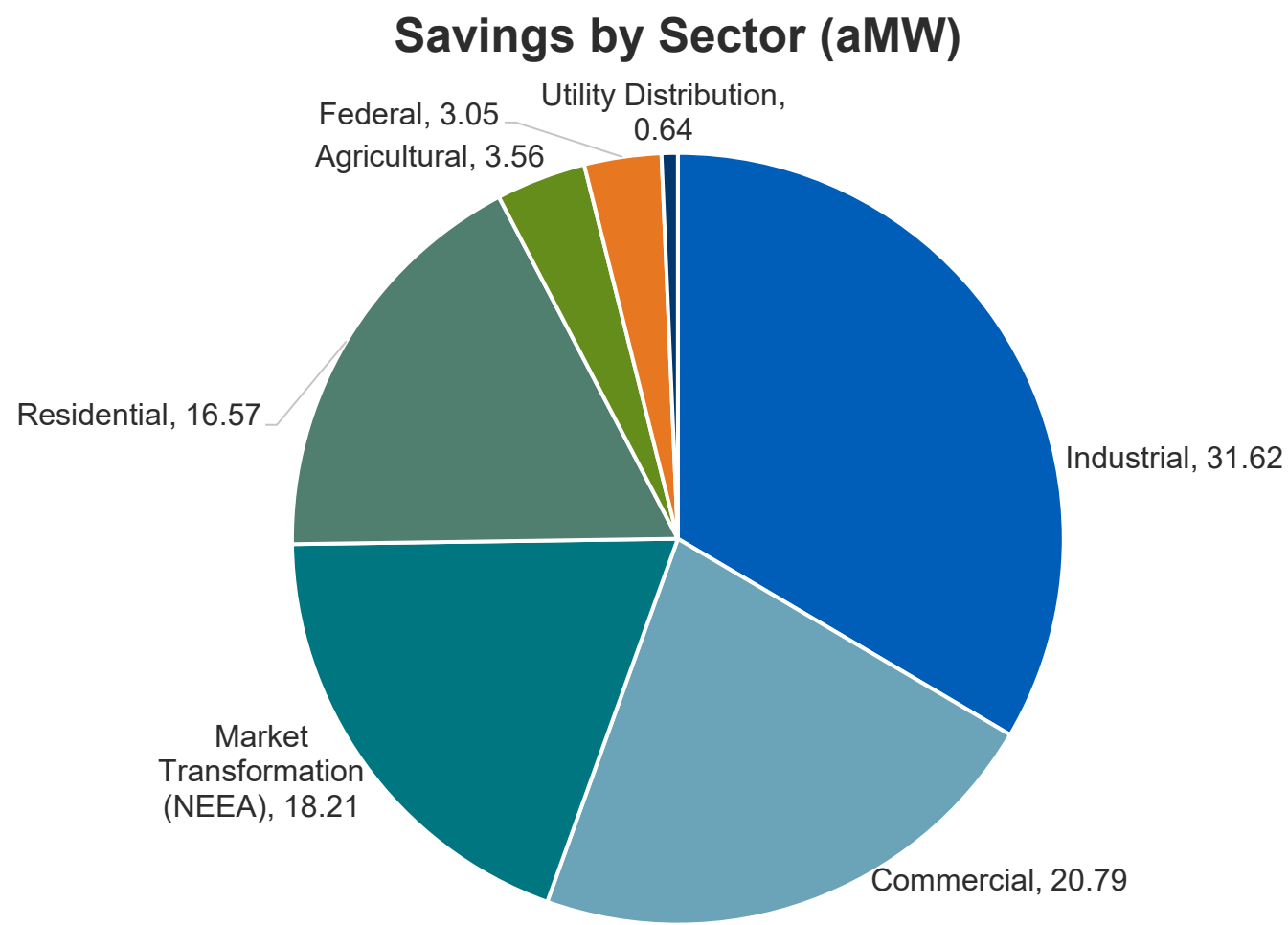
Offer a broad suite of measures that supports **all** BPA customers and their rate-payers in all sectors and demographics.

Fiscal Year 2024-2025 Wrap Up/Look Ahead

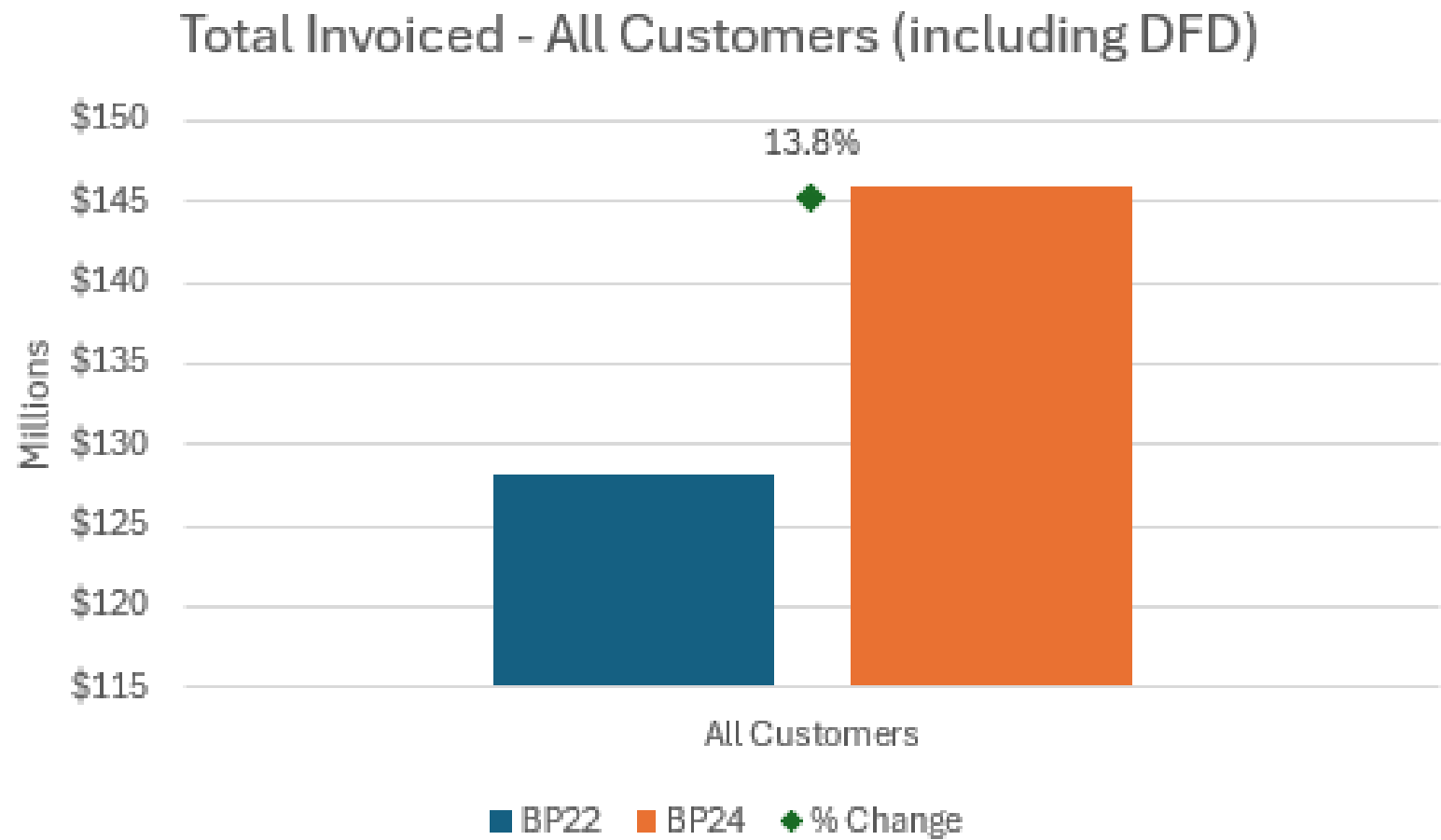
- ✓ In FY 2022-2023 (BP-22), BPA acquired 89.6 aMW.
- ✓ In FY 2024-2025 (BP-24), BPA's goal was to achieve 90 aMW. Tentatively acquired 94.44 aMW.
- ✓ FY 2026-2027, BPA's goal is 90 aMW
- ✓ BPA remains on track to meet its 300 aMW energy conservation goal!



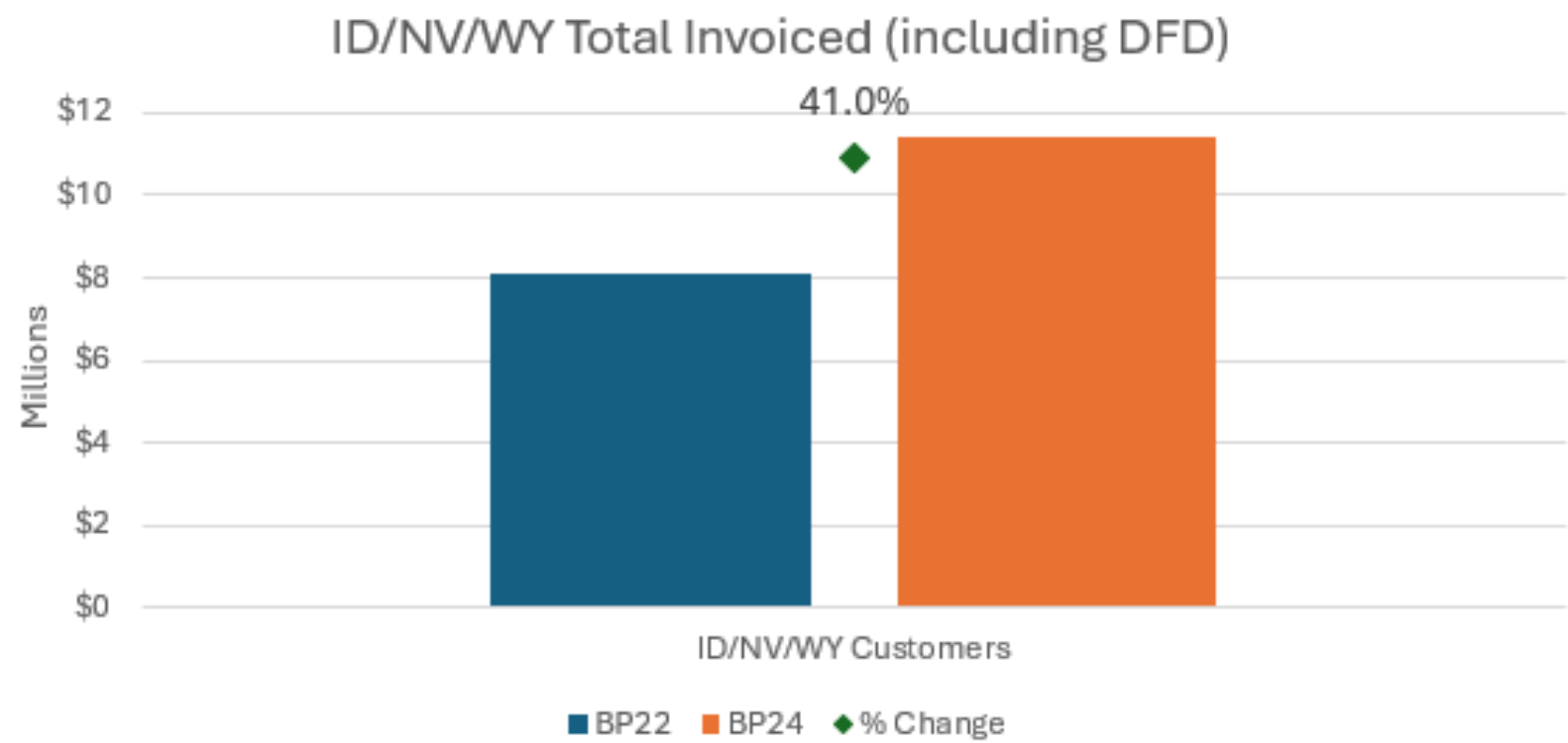
BP-24 Savings by Sector



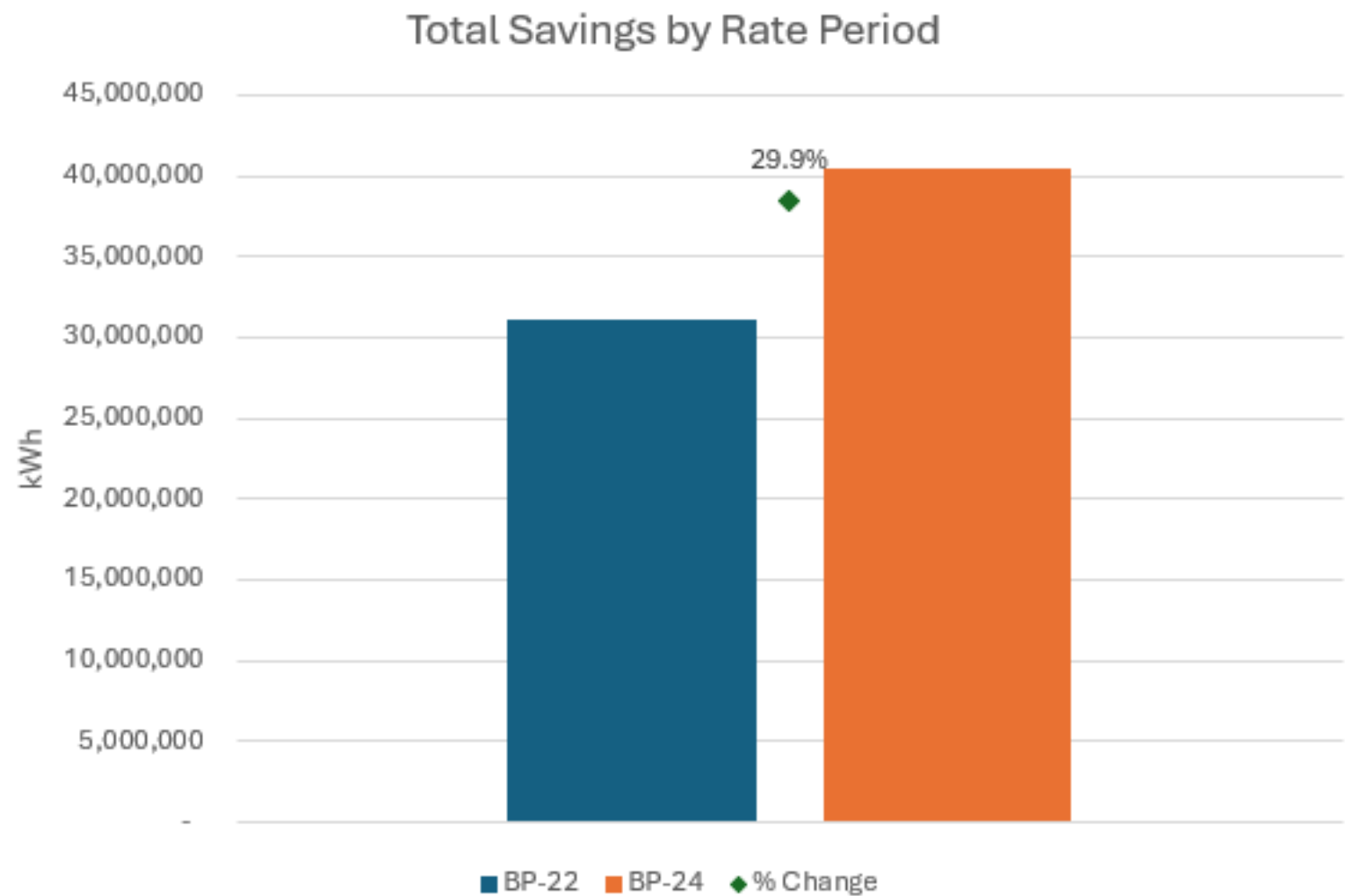
BP-22 vs. BP-24 Total Invoiced



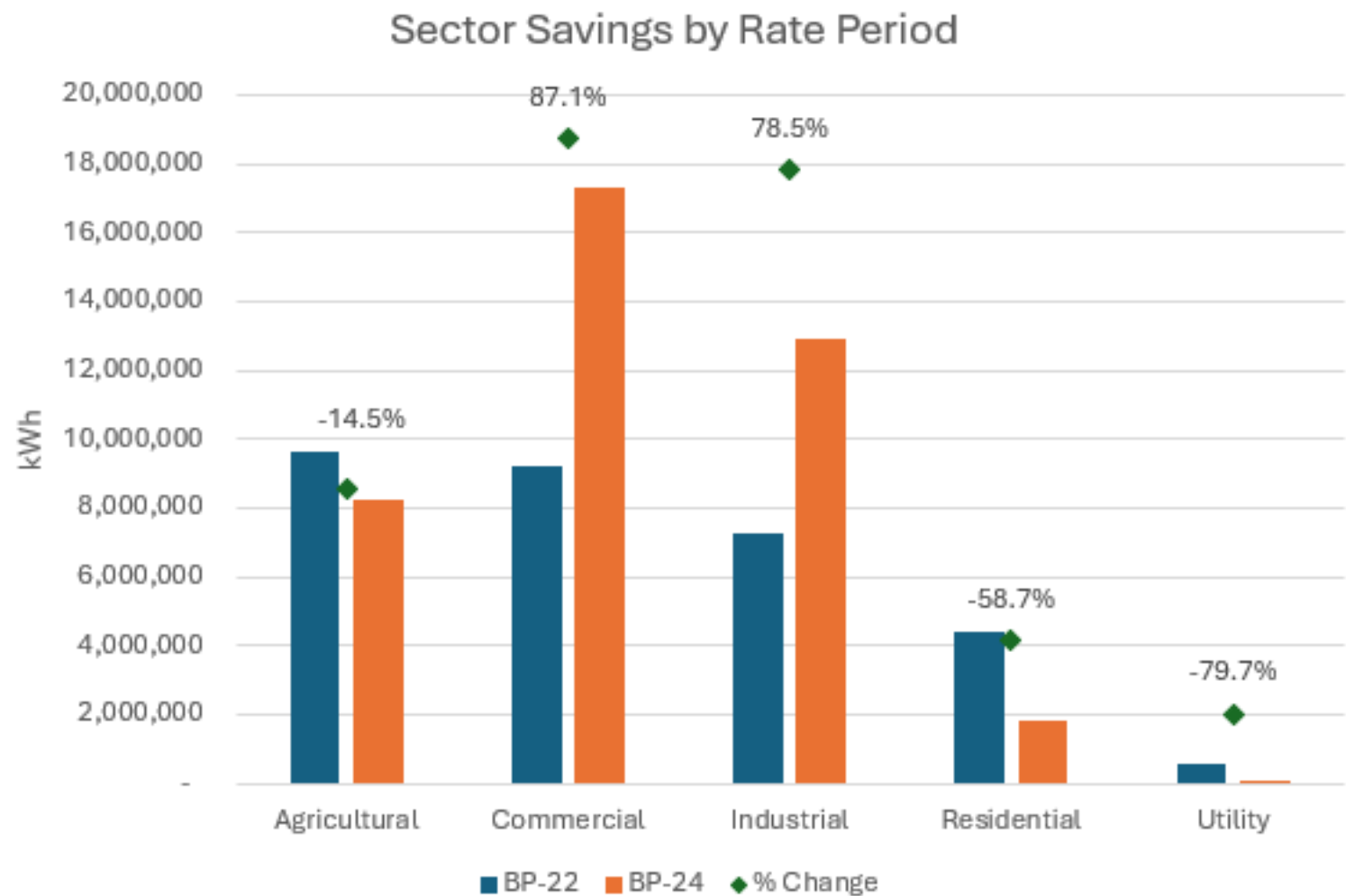
ID/NV/WY – BP-22 vs. BP-24 Invoiced



ID/NV/WY – BP-22 vs. BP-24 Savings



ID/NV/WY – BP-22 vs. BP-24 Savings by Sector



(Why) A Three-Year Rate Period?

- 20-year Regional Dialogue contracts expire at the end of FY 2028.
- BPA rate periods for EE are in two-year increments, which would leave FY 2028 stranded.



Complexities of a Three-Year Rate Period

- The 9th Power Plan will tentatively be published in 2026 – possibly changing the underlying details of many measures.
- Activity tends to cluster in the latter part of the rate periods.
- Delayed reporting creates risk that BPA may not reach savings targets.
- There may be significant measure changes from the evolving EE market landscape during three years.



Implementation Manual and Budget

- Two Implementation Manuals.
 - FY 2026-2027.
 - FY 2028 (full suite of changes).
- Access to the entire three-year rate period budget at the start of the rate period.
- Seamless budget to utilities but allocated by each FY.



Reporting Changes

- Projects to be submitted into BPA Energy Efficiency Tracking System (BEETS) within six months of completion date.
- Projects to be invoiced within 30 days of “Ready to Invoice” status.
- BPA requests utilities report activity into BEETS at least once every six months.



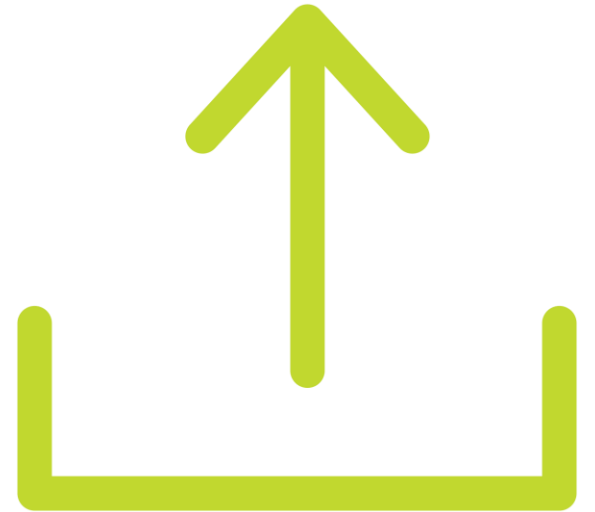
Reporting Changes

Now – As of October 1, 2025.

- Installed costs for all residential measures.
- Installed and repair costs (if applicable) for income qualified measures.
- See **Oct. 2, 2025 Webinar**.

Later – April 1, 2026.

- Upload cost documentation.
- Utility Site Inspections **are not** required; required to indicate **yes/no** if conducted.
- BPA Site Inspections on a small portion of sites.
- See **Sept. 25, 2025 Webinar**.





Questions or Comments?



Residential and Income Qualified Sector UTILITY ROUNDTABLES 2025

Oct. 8-9, 2025



Agenda

- **Residential Sector Updates:**
 - Residential Accomplishments.
 - Rate Period IM Updates.
 - CRH Updates.
 - Residential Pipeline.
- **Income Qualified Updates.**
- **Discussion.**



Residential Accomplishments

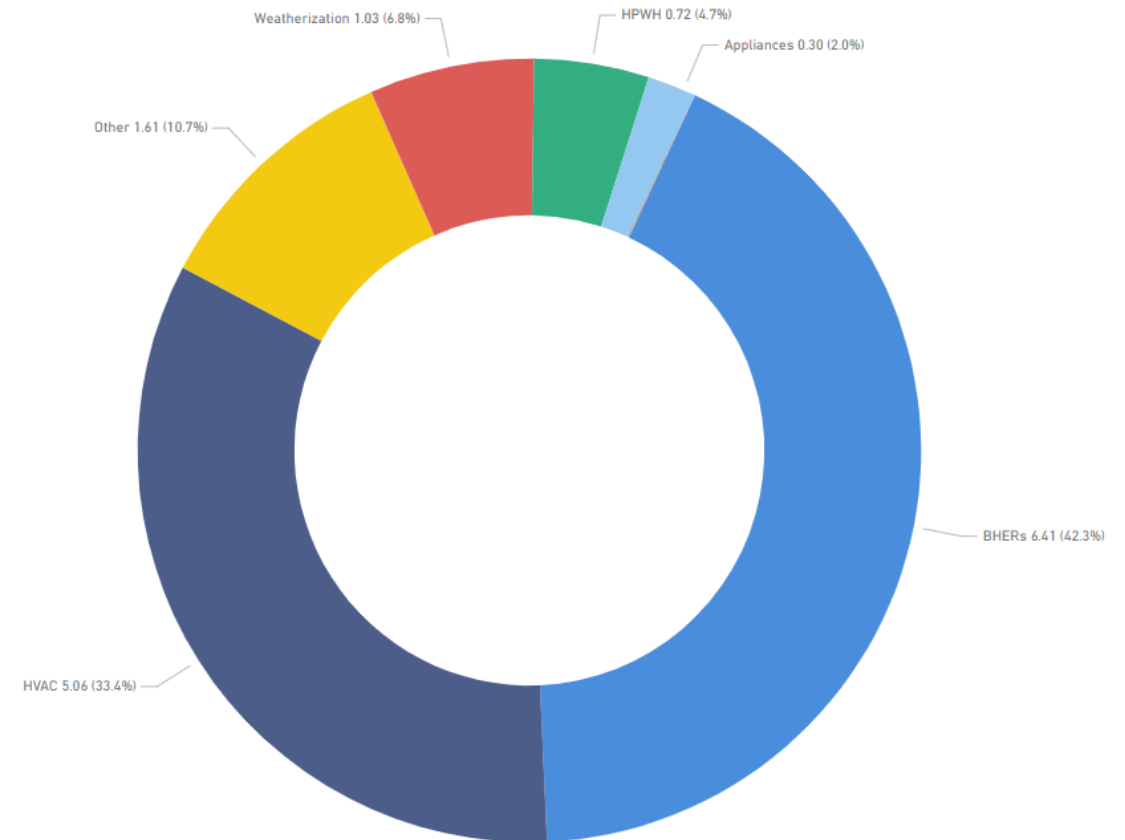
	Savings (aMW)			Reimbursement		
	BP22	BP24	% Change	BP22	BP24	% Change
Total Residential	17.63	15.14	-14.1%	\$61,254,291	\$73,919,012	20.7%
<i>EI Only</i>	<i>17.41</i>	<i>14.29</i>	<i>-17.9%</i>	<i>\$50,072,291</i>	<i>\$60,405,896</i>	<i>20.6%</i>
<i>DFD</i>	<i>0.01</i>	<i>0.29</i>	<i>2800.0%</i>	<i>\$75,486</i>	<i>\$2,787,602</i>	<i>3592.9%</i>
Low Income	0.87	1.98	128.2%	\$22,699,020	\$47,573,891	109.6%
<i>EI Only</i>	<i>0.65</i>	<i>1.33</i>	<i>104.6%</i>	<i>\$11,577,456</i>	<i>\$34,695,062</i>	<i>199.7%</i>
<i>DFD</i>	<i>0.0041</i>	<i>0.09</i>	<i>2086.5%</i>	<i>\$15,050</i>	<i>\$2,153,315</i>	<i>14207.7%</i>

Residential Accomplishments continued

Total Residential Savings FY 2024-2025

- Behavioral Home Energy Report (HER) = 42.3%
- Heating, ventilation, air conditioning (HVAC) = 33.4%
- Other* = 10.7%
- Weatherization = 6.8%
- Heat Pump Water Heaters (HPWH) = 4.7%
- Appliances = 2.0%

***Other** includes electric vehicles (EV) chargers, thermostats, new construction, and custom projects.



Residential Accomplishments continued

Thanks in part to the DFD program, **Minidoka** was able to weatherize three (3) Low Income homes for a total of \$42,188 in incentives. As the smallest of BPA's customers, Minidoka's initial implementation budget is barely \$2,000 per rate period. They were able to finally utilize their entire EEI budget which consisted of over two rate periods of carryover and virtually no conservation activity due to lack of funding. Kudos to Minidoka!

Rate Period IM Updates

- Installed Cost requirement.
- *By Request* Distribution Channel removal.
- Energy Savings & Incentive Payments.
- Multifamily New Construction Qualified Products List (QPL) update* (*coming soon*).
- Unitary HPWHs— New Construction.
- Prime Window and Patio Door Replacement.
- Residential Custom Projects.



Webinar on Reporting Residential Costs in BEETS

Webinar hosted on Oct. 2 covering guidance on reporting cost data and eligibility of income qualified repair costs will be posted on the [BPA Energy Efficiency's Presentation and Webinars homepage](#) soon.



New Guidance Document: Reporting Costs in BEETS

Posted in the
BPA Document Library under
“Residential”

Residential Sector

- [Guidance for Reporting Residential Costs in BEETS](https://www.bpa.gov/energy-and-services/efficiency/document-library)

<https://www.bpa.gov/energy-and-services/efficiency/document-library>

B O N N E V I L L E P O W E R A D M I N I S T R A T I O N

Guidance for Reporting Residential Costs in BEETS

Version: 1.0

The [BPA Energy Efficiency Implementation Manual 2026-2027](#) refers to three types of costs in Section 11: Residential Sector. The purpose of this guidance document is to clarify these terms for Residential measures and how to report them in BEETS:

- **Installed Cost**
- **Income Qualified Measure Cost**
- **Income Qualified Repair Cost**

Installed Cost

Effective October 1, 2025, all BPA Residential Sector measures, except Income Qualified measures, require a dollar value be entered in the “Installed Cost” field of the Bonneville Energy Efficiency Tracking System (BEETS) (Column R in the UES Measure Upload Template). Additionally, BPA prefers, but does not require, additional detail in the “Wildcard” BEETS field about what types of cost(s) are included in the reported total cost (Column U in the UES Measure Upload Template). The installed cost data will help BPA better understand current market conditions and improve the design of incentive structures.

Installed Cost may:

- Include the actual or estimated cost of equipment for measure implementation.
- Include the actual or estimated cost of installation for measure implementation.
- Not include the cost of repairs completed to support the installation for the measure.

Note for Income Qualified measures: The “Installed Cost” field is not required in BEETS; see next page for more detail on Income Qualified Measure and Repair Costs.

While the Installed Cost field must be completed in BEETS, BPA recognizes it may be harder to get actual or estimated cost data for some measures. See **Table 1** below for which measures users may enter a value of \$0 if the actual or estimated installed cost is not available.

TABLE 1: Installed Cost Field Can be Reported as \$0

BPA IM Section	Measure	Type	BEETS Wildcard Field (Optional for All)
11.7.1	New Northwest Energy Efficient Manufactured Housing (NEEM)	All	Equipment only or Equipment and Installation
11.7.2	Replacement of Pre-1976 Manufactured Home with NEEM Certified Home	All	Equipment only or Equipment and Installation
11.7.3	Single-Family New Construction Performance Path	All	Equipment only or Equipment and Installation
11.7.4	BPA Energy Efficient New Multifamily Construction (BPA-Qualified)	All	Equipment only or Equipment and Installation
11.7.5	BPA Zero Energy Ready New Multifamily Construction (BPA-Qualified)	All	Equipment only or Equipment and Installation
11.9	All Income Qualified Measures		Installed Cost Field Optional



I S T R A T I O N

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for all Income Qualified measures will be applied to this field. Users may enter \$0, but it is not required.

Some Energy Efficiency Measures, such as equipment, labor, verification of equipment, or moisture barriers.”

for all Income Qualified measures report, please enter \$0. For guidance on the BPA IM Document Library.

By Request Distribution Channel

- **Removed “By Request” Measure Distribution Channel.**
 - 11.3.1 ENERGY STAR Level 2 Networked Electric Vehicle Chargers.
 - 11.4.1 Thermostatic Shut-Off Valves (TSV).
 - 11.6.3 Advanced Smart Thermostats.
 - 11.8.7 Door Sweeps.



Energy Savings and Incentive Payments

Measure#	Measure Name	Existing Payments	New Payments
11.2.1	Clothes Washers	\$25-\$100/unit	\$36-\$125/unit
11.4.2	Unitary Heat Pump Water Heater – 40 gallon (BPA-Qualified)	\$700/unit	\$1400/unit
11.4.3	Unitary Heat Pump Water Heater – 50 gallon (BPA-Qualified)	\$800-\$900/unit	\$1600-\$1800/unit
11.4.4	Split-System Heat Pump Water Heater	\$1100/unit	\$2200/unit
11.5.1	Ductless and Ducted Mini-Split Heat Pumps	\$800/unit	\$920/unit
11.5.2	Air-Source Heat Pump Conversion from Electric Forced-Air Furnace to Air-Source Heat Pump	\$1000/unit	\$1250/unit
11.5.3	Air-Source Heat Pump Conversion from Electric Forced-Air Furnace to Variable-Speed Air-Source Heat Pump	\$1200/unit	\$1560/unit
11.5.4	Variable-Speed Air-Source Heat Pump Upgrade	\$200/unit	\$600/unit
11.8.2	Prime Window and Patio Door Replacement	\$6-\$16/sf	\$8-\$20/sf

Energy Savings and Incentive Payments

Measure#	Measure Name	Existing Busbar Savings	New Busbar Savings
11.2.1	Clothes Dryers	191.13 kWh – 517.09 kWh	253.03 kWh - 569.29 kWh
11.4.3	Unitary Heat Pump Water Heater – 50 gallon (BPA-Qualified)	1470.72 kWh – 1856.62 kWh	1528.92 kWh – 2063.51 kWh
11.5.1	Ductless and Ducted Mini-Split Heat Pumps	953.83 kWh – 3251.30 kWh	545.28 kWh - 3248.14 kWh
11.5.2	Air-Source Heat Pump Conversion from Electric Forced-Air Furnace to Air-Source Heat Pump	1878.85 kWh - 5087.27 kWh	2453.63kWh – 4145.37 kWh
11.5.3	Air-Source Heat Pump Conversion from Electric Forced-Air Furnace to Variable-Speed Air-Source Heat Pump	526.59 kWh – 5442.44 kWh	489.57 kWh – 3723.28 kWh
11.5.9	Duct Insulation	1.53 kWh – 1.58 kWh	2.46 kWh - 3.53kWh
11.6.2	Communicating Line Voltage Thermostats	80.00 kWh	79.52 kWh - 80.43 kWh
11.8.1	Insulation (<i>Including Exterior Insulated Doors</i>)	0.06 kWh – 4.54 kWh	0.06 kWh - 4.07 kWh
11.8.2	Prime Window and Patio Door Replacement	7.72 kWh – 18.16 kWh	8.00 kWh - 23.4 kWh
11.8.3	Low-E Storm Windows	6.94 kWh – 16.29 kWh	8.42 kWh – 21.48 kWh
11.8.5	Air Sealing	0.26 kWh – 0.27 kWh	0.37 kWh

Multifamily New Construction QPL Update

- **Updated Qualified Programs List.**
 - 11.7.4 BPA Energy Efficient New Multifamily Construction (BPA-Qualified).
 - 11.7.5 BPA Zero Energy Ready New Multifamily Construction (BPA-Qualified).
- **Based on updated analysis on state codes and voluntary new construction certification program requirements.**
- **New Approach to “locking-in” qualified program.**
 - Building Construction Permit Date.

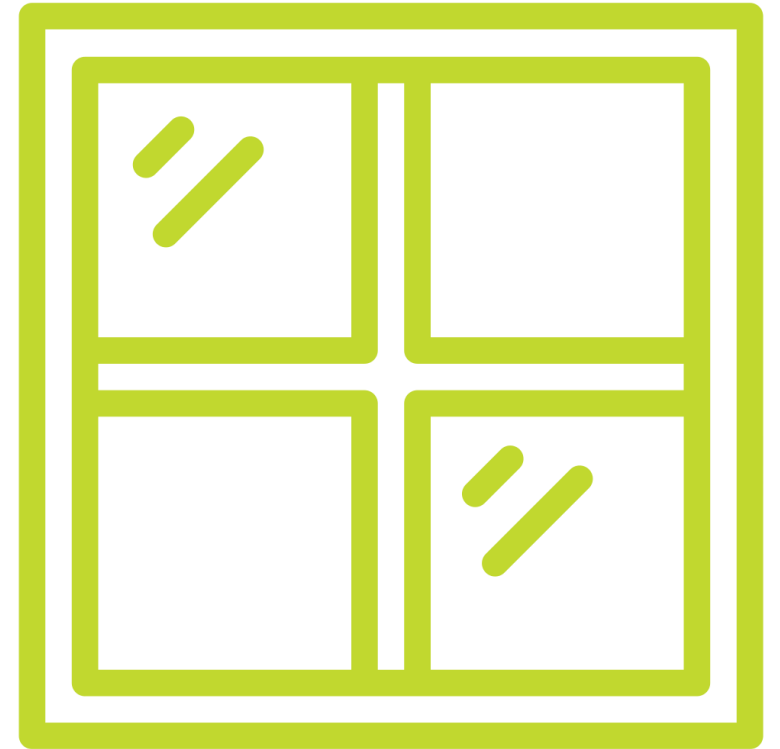
Unitary Heat Pump Water Heaters – New Construction

- HPWH in new construction now allowed in Montana, Wyoming, Idaho, California, Utah, and Nevada.
 - 11.4.2 Unitary Heat Pump Water Heater – 40 gallon (BPA-Qualified).
 - 11.4.3 Unitary Heat Pump Water Heater – 50 gallon (BPA-Qualified).
- Not available in Oregon or Washington.



Prime Window and Patio Door Replacement

- **Removes Double-Pane Pre-condition “metal frame only.”**
 - 11.8.2 Prime Window and Patio Door Replacement.



Residential Custom Projects

- **BPA does not develop energy savings estimates** for new multifamily construction custom projects that address multiple end uses or whole building measures.
- **BPA may develop energy savings estimates** for custom projects that address a single targeted end use, (e.g., central heat pump water heaters).
- **For the whole-building analyses**, customers may either leverage the UES measure BPA Energy Efficient New Multifamily Construction or develop and submit a custom project per Section 4 of the Implementation Manual using their own resources.



Program Overview

October 2025



Comfort Ready Home is funded by
Bonneville Power Administration and Northwest Utilities.





**ComfortReady
HOME**



Homeowners

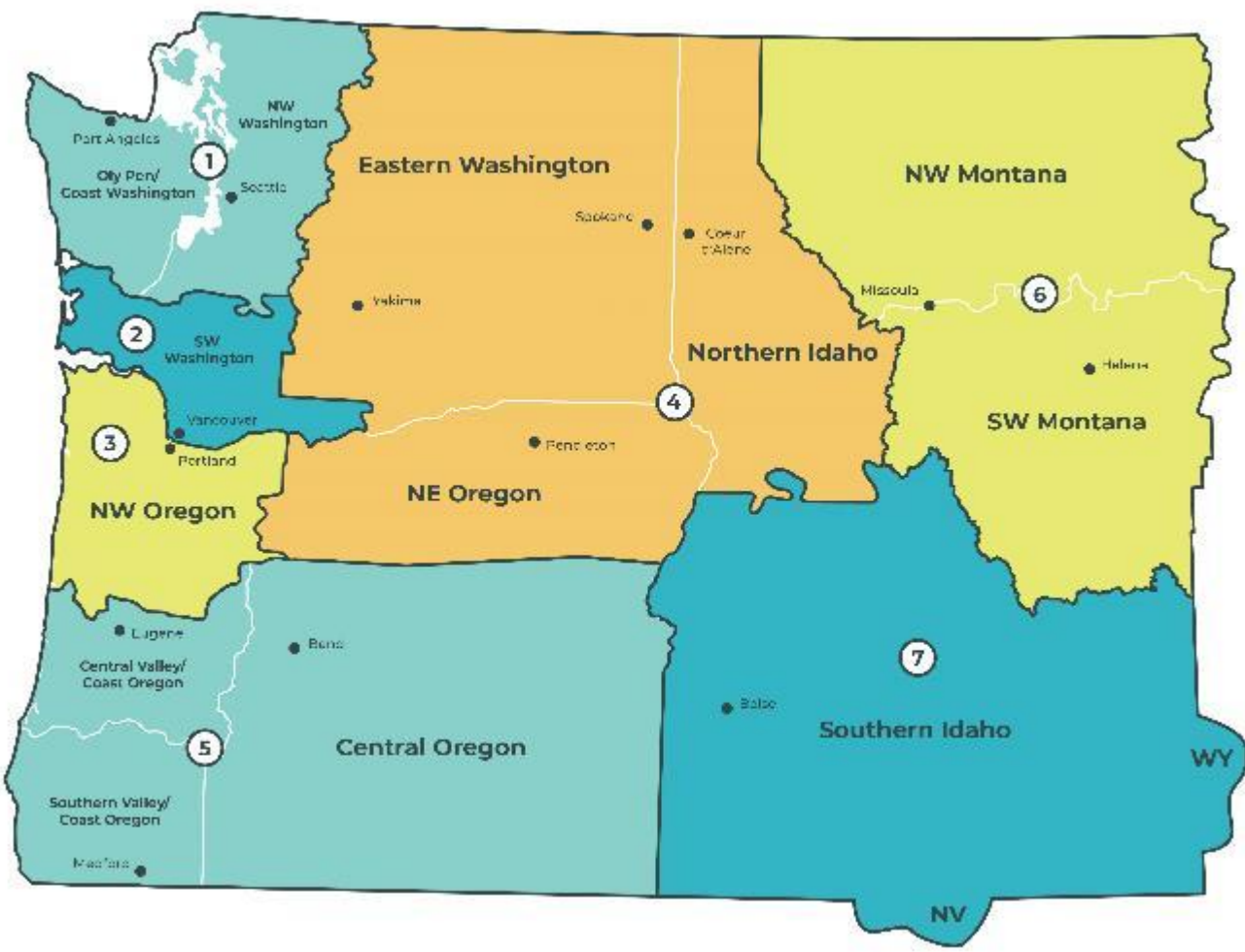


Contractors



Utilities

Comfort Ready Home | Field Team



1 **Miesha Yagle**
NW Washington
Olympic Peninsula

2 **Nick Phillips**
SW Washington

3 **John DeLance**
NW Oregon

4 **Aaron Lazelle**
NE Washington
Northern Idaho

5 **Mike Stothers**
Central Oregon
Southern Oregon
Northern California

6 **Scott Mayfield**
Montana

7 **Dean Paler**
Southern Idaho
Nevada
Wyoming

John Heflin
Outreach Specialist

Mike Hughes
Field Services
Manager

Cyrus Collins
Program Manager

About the Program

Comfort Ready Home is a partnership between Bonneville Power Administration and its customer utilities.

Our goal is to increase the number of residential energy-efficient insulation, windows, HVAC, and water-heating installations in the Northwest.

We aim to achieve this by connecting homeowners, contractors and utilities and providing each with the tools, resources, and support they need to prioritize energy efficiency.

BETWEEN JULY 1, 2024, AND JUNE 30, 2025, WE:



Helped
2,300
end users find nearby
qualified contractors



Received
141K
views on
Youtube



91
utilities
supported



64K
website views



Enrolled
519
contractors



Trained
827
contractors and
utility staff in
person



Rewarded
396
heat pump water
heater installations



Hosted
13
workshops

Take Advantage of the Contractor Search



CONTRACTOR FINDER

Get quotes or schedule service with trusted weatherization, water heating and HVAC professionals.

Enter your ZIP Code to see a list of installers near you.

Zip: 59803

Search



Missoula Electric Cooperative
Northwest Montana

HEAT PUMP WATER HEATER

Showing 1 to 2 of 2

See All - Print



Andersons Heating, Air Conditioning and Plumbing Inc
Northwest Montana, Southwest Montana
(406) 728-8048

CONTACT



We at Anderson's specialize in energy efficient heating and cooling.
Geothermal Heat Pumps, Air Source Heat Pumps and Mini Split [More Details](#)

Services Offered: Air Sealing Services, Ducted Heat Pumps, Ductless Heat Pumps, HPWH, Plumbing Services, PTCS Air Source Heat Pumps, PTCS Duct Sealing, Residential HVAC Installation

Temp Right Services
Northwest Montana, Southwest Montana
4067281111

CONTACT



[More Details](#)

Services Offered: Air Sealing Services, Building maintenance, Ducted Heat Pumps, Ductless Heat Pumps, HPWH, Plumbing Services, PTCS Air Source Heat Pumps, PTCS Duct Sealing, Residential HVAC Installation

On-Site Workshops



Small group contractor trainings.

Heat Pump Water Heaters.

Home as a System.

Wall Insulation.

Heat Pump Best Practices.

Duct Sealing Best Practices – NEW!



On-Demand Training



**Become an expert.
Earn free CEUs today!**

CCB, BPI and AIA Continuing
Education Credits available.

Choose from .25, .50, 1-unit CEU courses.



Learning Center

- Cold Climate Heat Pumps
- Manufactured Home Insulation
- Site Built Wall Insulation

- Insulating Sloped Ceilings
- Attic Insulation
- Floor Insulation



Simple and Effective Floor
Insulation



Heat Pump Water Heater
Opportunities + Installation
Considerations (CRH-EiQ215)



Making the Most of HVAC
Opportunities

Training and Educational Videos





Comfort Ready Home
34 subscribers

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HOME

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SORT BY



SETTING UP
A
BLOWER DOOR
4:57

Blower Door Test: Setting up to Depressurize a Home
53 views • 3 weeks ago



TESTING
VENTILATION SYSTEMS
4:09

Indoor Air Quality: Calculating and Testing...
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TESTING A HOME
FOR AIR LEAKAGE
3:48

Testing a Home for Air Leakage
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1:38

Energy Efficiency Sales: How to Ruin a Sale
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Energy Efficiency Sales: Walkthrough
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2:11

Energy Efficiency Sales: Ask/Observe Stage
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2:27

Energy Efficiency Sales: Agree Stage
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2:17

How Ventilation and Filtration Make a Healthy Home
150 views • 1 year ago



1:36

Weatherize Your Home to Keep Unhealthy Air Out
183 views • 1 year ago



2:27

Protecting Your Home from Wildfire Smoke
567 views • 1 year ago

Customizable Video – Rebate Roundup



Module Options

- Introduction
- Heat Pump Water Heaters
- Ductless Heat Pumps
- Air Source Heat Pumps
- Insulation
- Duct Sealing
- Windows
- Multifamily
- Outro





BUILDING A STRONGER PROGRAM



The 2025 Contractor Survey

- Contractors who engage with Comfort Ready Home are highly satisfied.
- Overall awareness and usage of services is around 50%.
- We need to continue building pathways that make the Program more visible.
- 97% of respondents who used the Program's training and technical resources reported a positive experience.
- 71% of participating plumbers said the Greener Water Heater Promotion helped them sell more heat pump water heaters.
- 8 contractors began offering HPWHs for the first time.
- Contractors want help reaching customers and rebate information.

LOOKING FORWARD

The Comfort Ready Home program is built upon a strong foundation of technical expertise and customer service. This has allowed us to expand and improve the support provided to utilities and contractors through the last year.

Looking ahead, we will continue to focus on providing and improving on our existing offerings, while also expanding to meet the changing needs of utilities and contractors.

Goals for 2025–2026 include:

1

**Engage 95 utilities
in the Utility
Program Plan
process**

2

**Provide 10 trainings
throughout the
region**

3

**Help utilities,
contractors, and
end-users navigate a
changing incentive
landscape**

4

**Reach 150,000 users
via the Program
website and
YouTube channel**

5

**Develop Duct Seal
Best Practices small
group workshop
curriculum**

We're excited to build on the progress made over the past year and to continue providing valuable resources and expertise to our utility and contractor partners.

Thank You!

Please contact your
Energy Efficiency Representative

or

Cyrus Collins
Program Manager

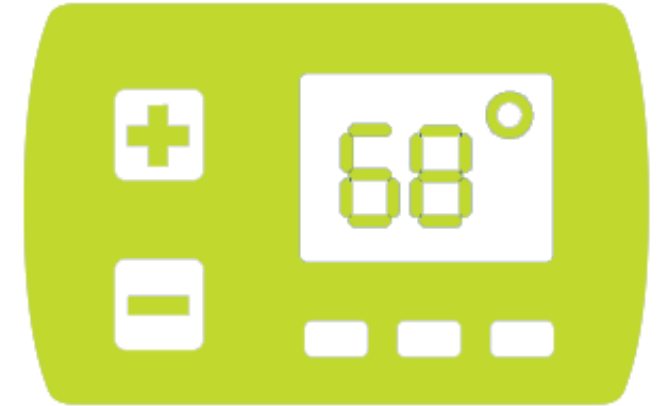
cyrus.collins@evergreen.energy
(503) 705-7039



Comfort Ready Home is funded by
Bonneville Power Administration and Northwest Utilities.

Residential Pipeline

- High-Performance High-Capacity Heat Pump Research.
- Room Heat Pumps.
- Cold Climate Heat Pumps.
- Combination (Combi) Systems.
- Central Heat Pump Water Heaters.
- Low Profile (Low Boy) Heat Pump Water Heaters.
- Heat Recovery Ventilation (HRV).
- Behavioral Home Energy Reports (alternative approaches).





Questions or Comments?

Income Qualified Offerings



Income Qualified Updates

- Snapshot of increased uptake.
- Name change is official.
- Income qualifying multifamily units.
- Workgroup.
- Income qualified repair cost reference table.
- Updated resources.



Increased Uptake!

FY 2024 had the highest number of utilities that have claimed Low Income measures within the last three rate periods!

Fiscal Year	# of Utilities
FY 2018	46
FY 2019	42
FY 2020	37
FY 2021	39
FY 2022	37
FY 2023	42
FY 2024	50
On Average:	42

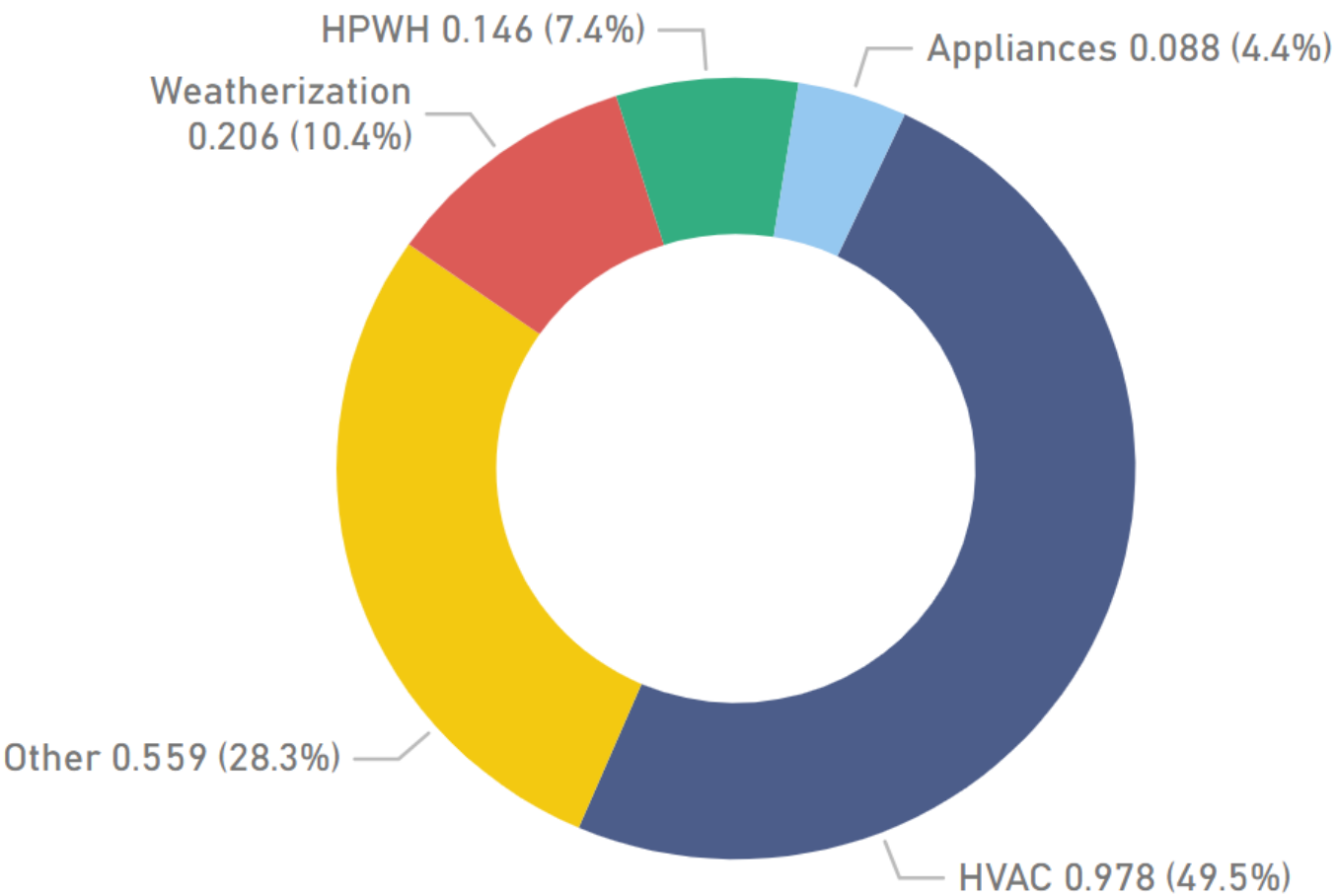
Increased Uptake!

- 230% increase in funding from FY22 to FY24.
- 124% increase in savings from FY22 to FY24.
- Most Popular measures: Heat Pumps, Insulation, and Appliances.
- **So far in FY25:**
 - Over 3,000 washers and dryers installed, more than double than FY24.
 - Over 1.7 million sq feet of insulation installed, which is 26 football fields worth!
 - Over 1,500 ductless heat pumps, nearly 600 ducted heat pumps, and 43 packaged terminal heat pumps installed.



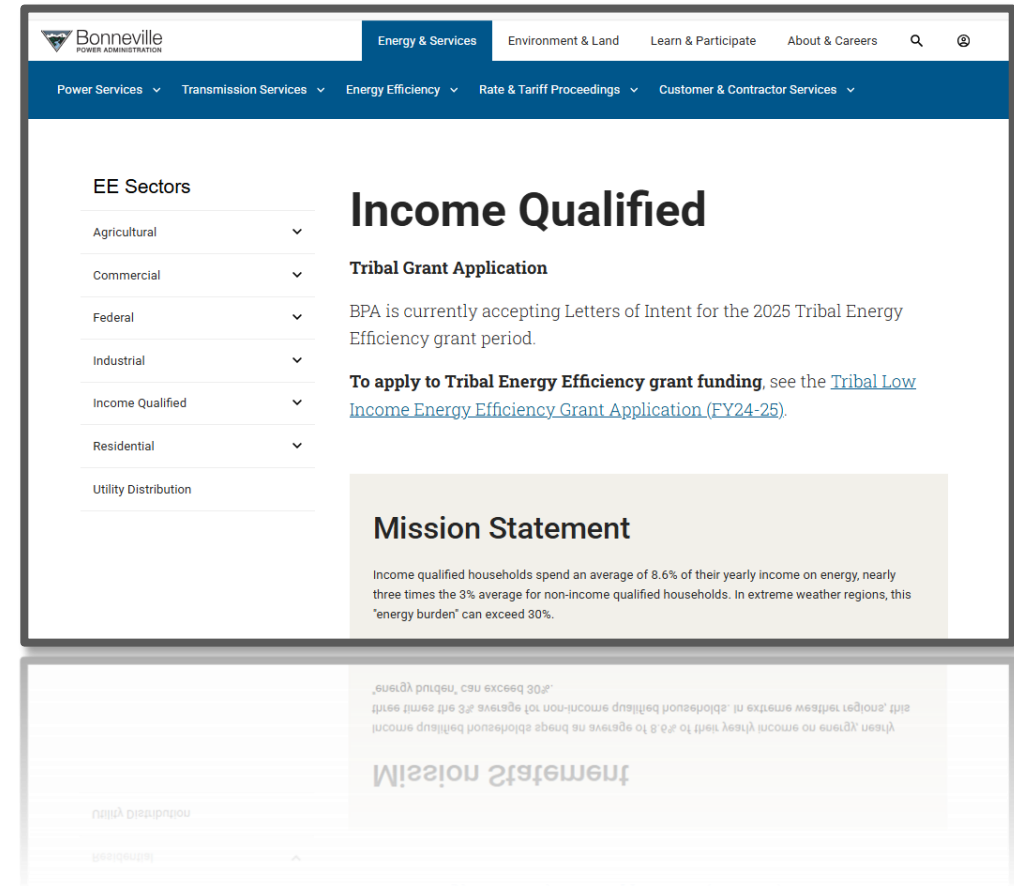
Income Qualified Successes!

Low-Income Residential Savings - aMW



Name Change is Implemented!

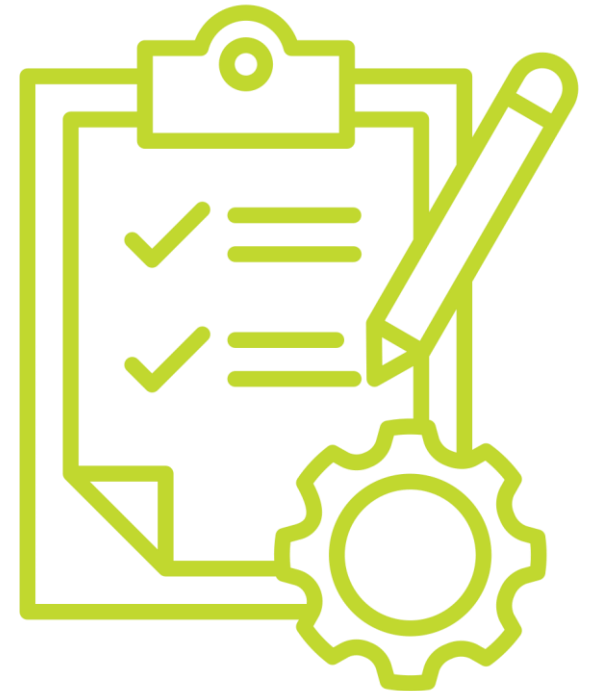
Program name is officially changed from “**Low Income Energy Efficiency**” to “**Energy Efficiency Income Qualified (EEIQ).**” Some website links have changed as a result.



<https://www.bpa.gov/energy-and-services/efficiency/ee-sectors/energy-efficiency-income-qualified>

Low Income Qualification Clarification

*“Household eligibility is based on gross income and is defined in the Federal Weatherization Assistance Program (WAP) as 200 percent of the poverty income levels. **Alternatively, approved statewide or tribal eligibility definitions may substitute for federally established income qualified levels, if available.**”*



Income Qualifying Multifamily

Clarification added in the IM that you can income qualify and serve a single multifamily unit without having to serve and income qualify the entire building.

- Clarifying an existing policy.
- If needing to serve the whole building, utilities can still income qualify at least 50% of the units.



Highlighted Changes Effective Oct. 1

- Requiring two fields when entering projects in BEETS.
- Disallowing cost coverage of full roof replacements.
- Implementing new policy for repair cost coverage.
 - For an income qualified project with a measure cost of \$1,000 or higher, related repair costs will be capped at 300% of the reported income qualified measure cost.



New Reference Document: IQ Repair Costs

Posted in the
BPA Document Library under
“Residential”.

Income Qualified

- [Tribal Low Income Energy Efficiency Grant Application \(FY 2024-2025\)](#)
- [Low-Income Project Information Form + Income Verification \(Optional – Customizable Word Document\)](#)
- [Low-Income Project Information Form + Income Verification \(Optional – Fillable PDF\)](#)
- [Income Verification Form \(Optional\)](#)
- [Repair Cost Reference Table](#)

(<https://www.bpa.gov/energy-and-services/efficiency/document-library>)

B O N N E V I L L E P O W E R A D M I N I S T R A T I O N		
Income Qualified Repair Cost Reference Table		
Version: 1.0		
This document is intended to help identify the types of income qualified project costs that may be eligible or ineligible for payment. This list is not comprehensive. If other types of costs not referenced on this list are in question, customer utilities may contact their energy efficiency representative for further clarification. This list will be updated as needed.		
Note that not all Income Qualified measures allow for reimbursement of repair costs. Please see section 11.9 in BPA's Energy Efficiency Implementation Manual 2026 - 2027 for more guidance on which measures are eligible for repair costs.		
Income Qualified Repair Costs		
For income qualified projects, related repair costs must be directly associated with the installation of the measure, either for health and safety reasons or to ensure the measure's effectiveness. When asked by a utility or implementer, BPA may determine what repairs are eligible. However, it is at the discretion of the customer utility to spend their EEI to cover repair and measure costs.		
Customer utilities must list repair costs separately from measure installation costs on the contractor invoice and must also report them separately in BEETS. For more guidance on reporting Residential measure costs, please reference the document titled "Guidance for Reporting Residential Costs in BEETS" in the BPA Document Library .		
Repair Cost Payment Cap		
Effective October 1, 2025, for income qualified projects with a measure cost of \$1,000 or higher, related repair costs will be capped at 300% of the reported income qualified measure cost.		
Cost Examples & Guidance		
Below are some examples of repair and measure costs that BPA has previously provided guidance on. Included are examples already listed in section 11.9 in BPA's Energy Efficiency Implementation Manual 2026 - 2027 .		
Task	Repair Cost Directly Related to Installed Measure	Measure Cost Directly Related to Installed Measure
Removing a dead animal for income qualified insulation.	Allowed (e.g., animal is within the wall or crawlspace being worked on)	Allowed
Plumbing-related repairs.	Allowed, so long as it relates to or is impacted by the installed measure.	Allowed, so long as it relates to or is impacted by the installed measure.
Rewiring in income qualified home receiving wall insulation that has knob and tube wiring.	Allowed	Allowed
Bringing unsafe electrical wiring up to code.	Allowed, as long as the work and upgrade are only done on the circuit affected by the income qualified efficiency measure.	Allowed

Page | 2

Page | 3

Recorded Webinar: Repair Cost Reference Table

- Hosted webinar on October 2, 2025 covered:
- IQ measure cost vs. install cost.
- Reporting IQ measure and repair costs.
- Repair cost cap policy.
- Eligibility of tasks as repairs vs. install costs.
- Nuances of repair costs.
- Presentation slides and webinar to be posted in the [EE Presentations and Webinars](#).



Energy Efficiency Income Qualified Regional Workgroup

Last meeting held Oct. 6, 2025.

- Winter meeting date to be determined.
- Hosted three times a year.
- Presentations and facilitated discussions.
- Selected Steering Committee.
- Posted on [Income Qualified Page](#).
 - Agendas and Resources from Previous Meetings
 - Workgroup Charter.
 - Discussion Topic Reference List.
 - Resources from previous meetings.

Structure and Organizing Principles:
BPA Northwest Energy Efficiency Income Qualified
Workgroup
(Amended October 2025)

Mission

The BPA Northwest Regional Energy Efficiency Income Qualified Work Group is a venue for utilities, community action agencies, state agencies, advocates, and other organizations to come together to share information and develop best practices in order to improve access to energy efficiency services across the Northwest for income qualified residents.

Background

This Workgroup initially began in response to the BPA Post-2011 Review. The structure was largely undefined by the Post-2011 Review, leaving BPA to take the initiative to move this forward.

Objectives

- Provide a venue for utilities, advocates, and other organizations working to support income qualified programming within the Northwest to collaborate.
- Increase shared knowledge of CAP and utility business activities to improve collaboration.
- Find simple solutions to streamlining program implementation between organizations including but not limited to CAPs, utilities, and Community Based Organizations (CBOs).
- Identify barriers and solutions to increasing access to Energy Efficiency programs.

Workgroup Structure

Meeting Cadence & Duration

The intent of this workgroup is to convene at least three times a year or quarterly, as staffing resources are available. The length of each individual meeting will take into account content, location, and time of year.

BPA commits to facilitation of this group for one year at a time. If it is determined that BPA cannot perform this function adequately or the scope is too broad for the Workgroup to function effectively and efficiently, BPA may decide to discontinue facilitation or adjust the scope.

Facilitation

BPA will provide a facilitator. A steering committee will provide guidance as requested by BPA ([see below for more details](#)).

- Primary Coordinator: BPA Energy Efficiency Income Qualified Program Manager
- Back-Up Facilitator: BPA Energy Efficiency Program Support

Structure & Organizing Principles | BPA Northwest Energy Efficiency Income Qualified Workgroup | Page 1

Discussion Topic Reference List:
Income Qualified

expressed interest in discussing in the
is not organized in any particular
me Qualified program team felt it
e and organizations implementing

eed with helping to prioritize this
rkgroup. This list will be added to
discussions.

implementation structure are all

l, and Other Guidelines)

Fuel Switching

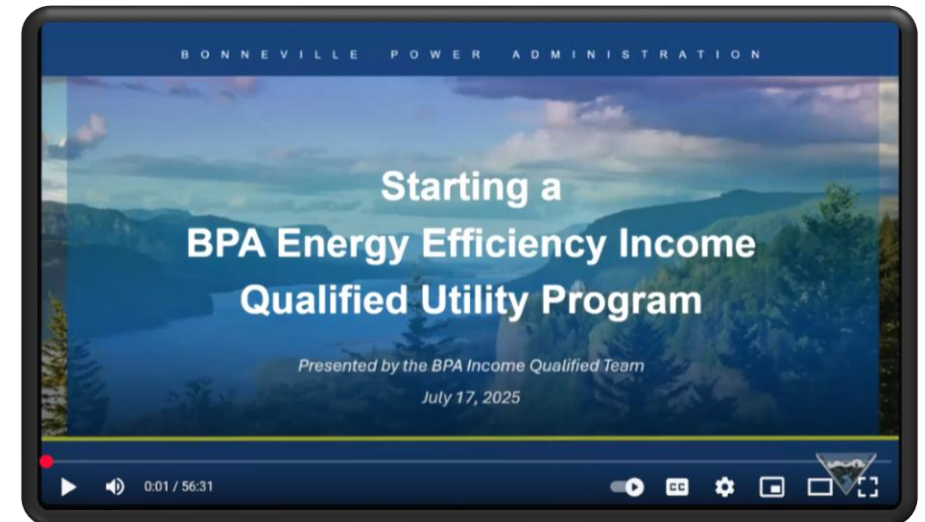
- Utility and CAP Partnership Development
- Contractor and CAP Partnership Development
- Collaboration of Program Sharing

Click on each page to access the documents online.

Recorded Webinar: Starting an EEIQ Program

Recorded webinar from July 17, 2025 covering:

- Basics of starting an EEIQ Program.
- Available measures and documentation.
- Claiming repair costs.
- Outreach and coordination.
- Income qualification.
- Presentations from two utilities.



[EE Presentations and Webinars](#)

[Presentation Slides](#)

[Recorded Webinar](#)

Updated Income Qualified Program Resources

- [BPA Energy Efficiency Income Qualified Homepage](#).
- [Income Qualified Optional Form and Income Verification Template](#) (*customizable*).
- [Income Qualified Repair Cost Reference Table](#).
- *Coming Soon:*
 - *Updated Income Qualified Quick Start Guide.*
 - *Tribal Grant Application and Supporting Materials.*

Document Library

Residential Sector

- [Guidance for Reporting Residential Costs in BEETS](#)

Income Qualified

- [Tribal Low Income Energy Efficiency Grant Application \(FY 2024-2025\)](#)
- [Income Qualified Project Information Form + Income Verification \(Optional – Customizable Word Document\)](#)
- [Income Qualified Project Information Form + Income Verification \(Optional – Fillable PDF\)](#)
- [Income Qualified Eligibility Form \(Optional\)](#)
- [Repair Cost Reference Table](#)



Questions or Comments?

Thank you!

Jonathon Belmont

Residential Sector Lead

jmbelmont@bpa.gov

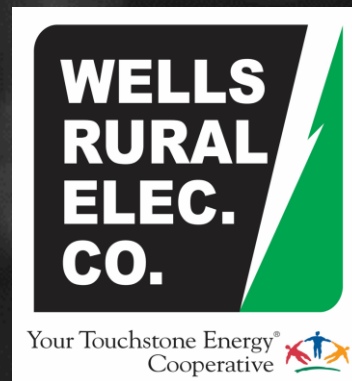
Amy Burke

Income Qualified Lead

aaburke@bpa.gov

INCOME-QUALIFIED PROGRAMS

WELLS RURAL ELECTRIC
COMPANY





AGENDA

PROGRAM REVIEW AND PROGRAMS

DHPS AND INSULATION

WASHER AND DRYER

QUESTIONS



Income-qualified programs

DHPS

INSULATION

WASHER AND DRYER

TOTAL BUDGET UTILIZED

\$1,164,400.00



Residential Ductless Heat Pump



of Households The Units
Were Installed

93 HOMES !!!!!

Total Budget - \$558,000

Residential Insulation Weatherization



Of Households Weatherized 38 HOMES!!!!!! Total Budget - \$304,000

Residential Income Qualified Clothes Washers and Dryers



# of Households by City	
West Wendover	115
Carlin	27
Wells	25
Wendover UT	22
Total	189
Applied bu DN Qualify	21

Total Budget - \$302,400



FORMS UTILIZED

WELLS
RURAL
ELEC.
CO.

WELLS RURAL ELECTRIC COMPANY

P.O. Box 345 Wells, Nevada 89835 • Carlin, Nevada 89822 • West Wendover, Nevada 89883

(775) 752-3328 x1633 • (775) 754-6362 x1633 • (775) 664-2204 x1633

“United by those we serve”

Your Touchstone Energy® Cooperative

Member _____ has been pre-approved for the washer and dryer program.

Account # _____

Address _____

The member has chosen

☐ Option #1

Whirlpool Model: WFW4720RW

4.4 cu. ft. Front Load ENERGY STAR® Washer with Turbo Clean® Cycle

Color: White

Product Description: Deep tubs have 4.4 cubic feet of space for the extra-large 36" x 24" laundry. It's designed to handle the extra-large laundry, like a 48" x 24" sheet or a 48" x 36" rug. (See load limit.)

Whirlpool Model: WED4720RW

7.4 cu. ft. Front Load ENERGY STAR® Electric Dryer with SmartSense™

Color: White

Product Description: Dry your laundry fast with the SmartSense™ sensor. It automatically adjusts the heat and time to dry your laundry. It's designed to handle the extra-large laundry, like a 48" x 24" sheet or a 48" x 36" rug. (See load limit.)

☐ Installation \$50.00

☐ Hook-ups \$50.00

☐ Set

☐ Washer

☐ Dryer

☐ Option #2 (\$220.70)

Whirlpool Model: WED9127LW

7.4 cu. ft. Top Load Electric Dryer with Advanced Moisture Sensing

Color: White

Product Description: Deep tubs have 7.4 cubic feet of space for the extra-large 36" x 24" laundry. It's designed to handle the extra-large laundry, like a 48" x 24" sheet or a 48" x 36" rug. (See load limit.)

Whirlpool Model: WTW8127LW

4.4 cu. ft. Front Load ENERGY STAR® Washer with Turbo Clean® Cycle

Color: White

Product Description: Deep tubs have 4.4 cubic feet of space for the extra-large 36" x 24" laundry. It's designed to handle the extra-large laundry, like a 48" x 24" sheet or a 48" x 36" rug. (See load limit.)

☐ Hook-ups \$50.00

☐ Installation \$50.00

☐ Set

☐ Washer

☐ Dryer

Please follow up with the member at _____.

Thank you.

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“United by those we serve”

Your Touchstone Energy® Cooperative

Member _____ has been pre-approved for the washer and dryer program.

Account # _____

Address _____

Phone # _____

The member has chosen

☐ Option #1

Whirlpool Model: WFW4720RW

4.4 cu. ft. Front Load ENERGY STAR® Washer with Turbo Clean® Cycle

Color: White

Product Description: Deep tubs have 4.4 cubic feet of space for the extra-large 36" x 24" laundry. It's designed to handle the extra-large laundry, like a 48" x 24" sheet or a 48" x 36" rug. (See load limit.)

Whirlpool Model: WED4720RW

7.4 cu. ft. Front Load ENERGY STAR® Electric Dryer with SmartSense™

Color: White

Product Description: Dry your laundry fast with the SmartSense™ sensor. It automatically adjusts the heat and time to dry your laundry. It's designed to handle the extra-large laundry, like a 48" x 24" sheet or a 48" x 36" rug. (See load limit.)

☐ Set

☐ Washer

☐ Dryer

☐ Option #2

Whirlpool Model: WTW8127LW

4.4 cu. ft. Front Load ENERGY STAR® Washer with Turbo Clean® Cycle

Color: White

Product Description: Deep tubs have 4.4 cubic feet of space for the extra-large 36" x 24" laundry. It's designed to handle the extra-large laundry, like a 48" x 24" sheet or a 48" x 36" rug. (See load limit.)

Whirlpool Model: WED9127LW

7.4 cu. ft. Top Load Electric Dryer with Advanced Moisture Sensing

Color: White

Product Description: Deep tubs have 7.4 cubic feet of space for the extra-large 36" x 24" laundry. It's designed to handle the extra-large laundry, like a 48" x 24" sheet or a 48" x 36" rug. (See load limit.)

☐ Set

☐ Washer

☐ Dryer

☐ Option #3

Member has chosen to pick an energy star-rated washer and dryer from an appliance store of their choice and supply the required documents

☐ Set

☐ Washer

☐ Dryer

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Your Touchstone Energy® Cooperative

INCOME QUALIFIED APPLICATION

Wells Rural Electric members who meet income guidelines may be eligible for any of our programs that may include a **FREE** service or unit. These upgrades will help increase energy efficiency and comfort to your home. Each program has different requirements so please feel free to ask your Energy Service Advocate for further details on each incentive.

Documentation of your current income is required to apply. To protect your identity, cover or cross out Social Security Numbers on the documents before submitting. You will need one of the following preferred documents to disclose your Adjusted Gross Income.

Required Documents

- Most recent IRS Form 1040, 1040 A or, 1040 EZ (include only the page which states the AGI, usually page one.
- Most recent Social Security Statement
- Most recent L & I Disability or Pension Statement

Income Verification

Your Adjusted Gross Income must be equal to or less than the corresponding family size for your household to qualify for this program.

1 person - \$31,300

2 people - \$42,300

3 people - \$53,300

4 people - \$64,300

5 people - \$75,300

6 people - \$86,300

7 people - \$97,300

8 people - \$108,300

Funding for these programs is limited and can be discontinued by WREC at any time

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WELLS RURAL ELECTRIC COMPANY

P.O. Box 345 Wells, Nevada 89835 • Carlin, Nevada 89822 • West Wendover, Nevada 89883

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“United by those we serve”

Your Touchstone Energy® Cooperative

Income qualified application.

Applicant Name _____

First _____

Last _____

Homeowner status

Homeowner ☐

Tenant ☐

Homeowner Name _____

First _____

Last _____

Homeowner Phone number _____

Homeowner Email _____

WREC account Number _____

Physical address _____

Mailing address _____

Applicant Phone Number _____

Applicant Email _____

Number of people in the home _____

I certify that the information presented is true and accurate. I further understand false, misleading or incomplete information may render me (the Applicant) ineligible to receive my utility's higher income-qualified incentive. If my utility finds that any information provided in connection with this application is false, then my utility reserves the right to require reimbursement of any incentives provided to which I am not entitled. My utility reserves the right to request additional documentation or proof of income to verify income qualification and to verify benefits.

Applicant Signature _____

My signature below certifies that I am eligible for this utility income-qualified incentive program.

Print Name _____

Date _____

PEOPLE WORKING
TOGETHER IN A STRONG
COMMUNITY WITH A
SHARED GOAL AND A
COMMON PURPOSE CAN
MAKE THE IMPOSSIBLE
POSSIBLE.



QUESTIONS

Any further questions, please contact Karley
Fitch or Maria Landeros at

kfitch@wrec.coop – 775-548-0207

mlanderos@wrec.coop – 775-548-0245



Time for a break!





Commercial and Industrial Sector UTILITY ROUNDTABLES 2025

Oct. 8-9, 2025



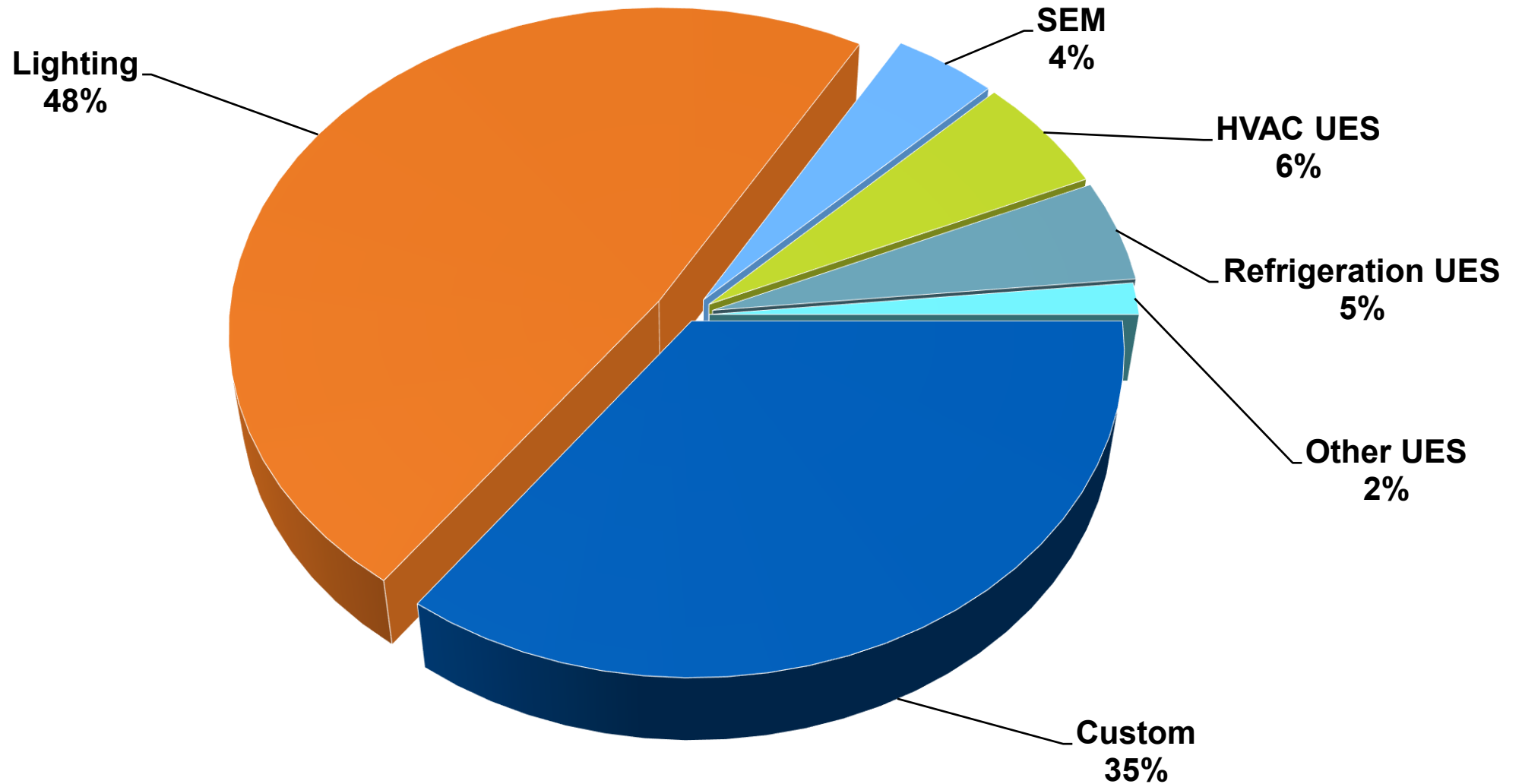
Agenda

- FY 2024-2025 Rate Period Results.
- Nonresidential Lighting.
- Energy Management.
- UES Portfolio Highlights.



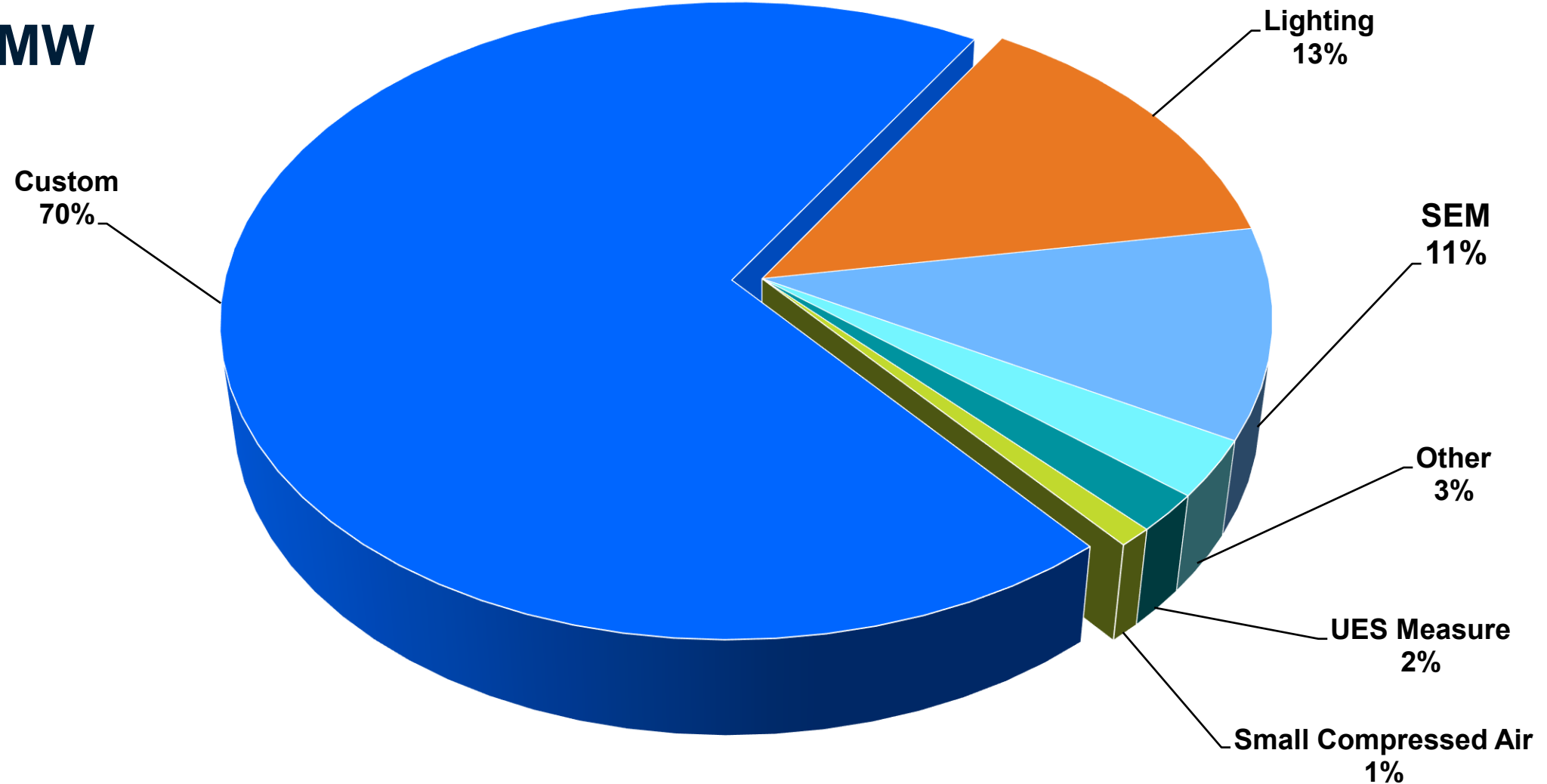
FY 2024-2025 Commercial Savings

19 aMW



FY 2024-2025 Industrial Savings

29 aMW



Nonresidential Lighting



FY 2026-2027 Incentives

Measure Series	Allocation 24-25	Allocation 26-27
Series A: Small Lamp/Fixture	\$2-5	\$4-10
Series B: LED Tubes (Type A)	\$2	\$4
Series O: LED Tubes (Type B/C)	\$8	\$12
Series C: LED General Indoor/Outdoor	\$20-\$210	\$40-\$280
Series D: LED High Bay	\$80-\$620	\$160-\$800
Series E: LED Exterior	\$30-\$500	\$60-\$800
Series F: HID Screw-in Replacement	\$20-\$150	\$40-\$300
Series: G: LED Linear	\$0.13	\$0.25
Series H: LED Exit Signs	\$20	\$30
Series I: Signage	\$0.13	\$0.25
Series J: Decommissioning	\$0.13	\$0.25
Series K: Non-standard Measures	\$0.13	\$0.25
Series L: Controls	\$10-\$50	\$20-\$200
New Construction	\$0.13	\$0.25

FY 2026-2027 Program Changes

Project Level Requirements

Requirement	Allocation 24-25	Allocation 26-27
Minimum B/C Ratio	0.5 for all projects	0.5 for projects >200,000 kWh
Minimum Wattage Reduction (Retro)	25%	10%
Minimum Wattage Reduction (NC)	20%	10%

Controls

- Removed Networked Lighting Controls option from ‘General Indoor/Outdoor’ and ‘High Bay’ fixture retrofit measures.
- Added Luminaire Level Lighting Control measure- Allows controls to qualify for deemed incentives even when fixture upgrade is non-standard or ineligible.

Online Lighting Calculator

Recent Changes

- New Allocation (RP_FY26_FY27) is now live.
- Admin access removed for all non-BPA users.
 - Contact lighting@bpa.gov for new users and/or utility configs.
- Project Summary Report runs automatically and accessible via Cloud.
- Measure Management area in Cloud is now read-only.
- Ability to transfer projects to trade allies via “Assign to Agency” function.
- Updated OLC User Manual (v2) released.

Online Lighting Calculator

Planned Changes

- Improve formatting of the Project Summary Report.
- Move Client Report to Cloud (like Project Summary Report).
- Re-create Utility Summary Report.
- Add option for multiple default rate schedules for each utility.



Hancock Software
Bonneville Power Administration
MINT Production Support

MINT Installation Page: updated 3-9-2025 5PM ET - build 1510 Production Build

 [Windows 11 64-bit standard install kit](#)

 [Windows 11 64-bit MSI for Managed Desktops](#)

 [Apple MacBook installation package](#)

[Hancock MINT \(Apple TestFlight\)](#)

[AppStore iPad/iPhone Public build 1472](#)

Online Lighting Calculator

Available Utility Configurations in OLC

- Contact Information.
- Default Energy and Demand Rates.
- Pass-through Incentive Amounts.
- Project Level Caps (Min B/C Ratio, Max \$/kWh, Max % Project Cost).

Reach out to lighting@bpa.gov for support.

Energy Management



Energy Project Manager

- More than 7 aMW worth of savings reported at 25 Energy Project Management (EPM) commercial and industrial sites in FY 2024-2025.
- Eligible for \$1.24M in EPM payments on top of standard measure incentives.

An EPM can improve project outcomes, timeline, and return on investment.



Save more energy and money by maximizing energy savings



Reduce project implementation lead times



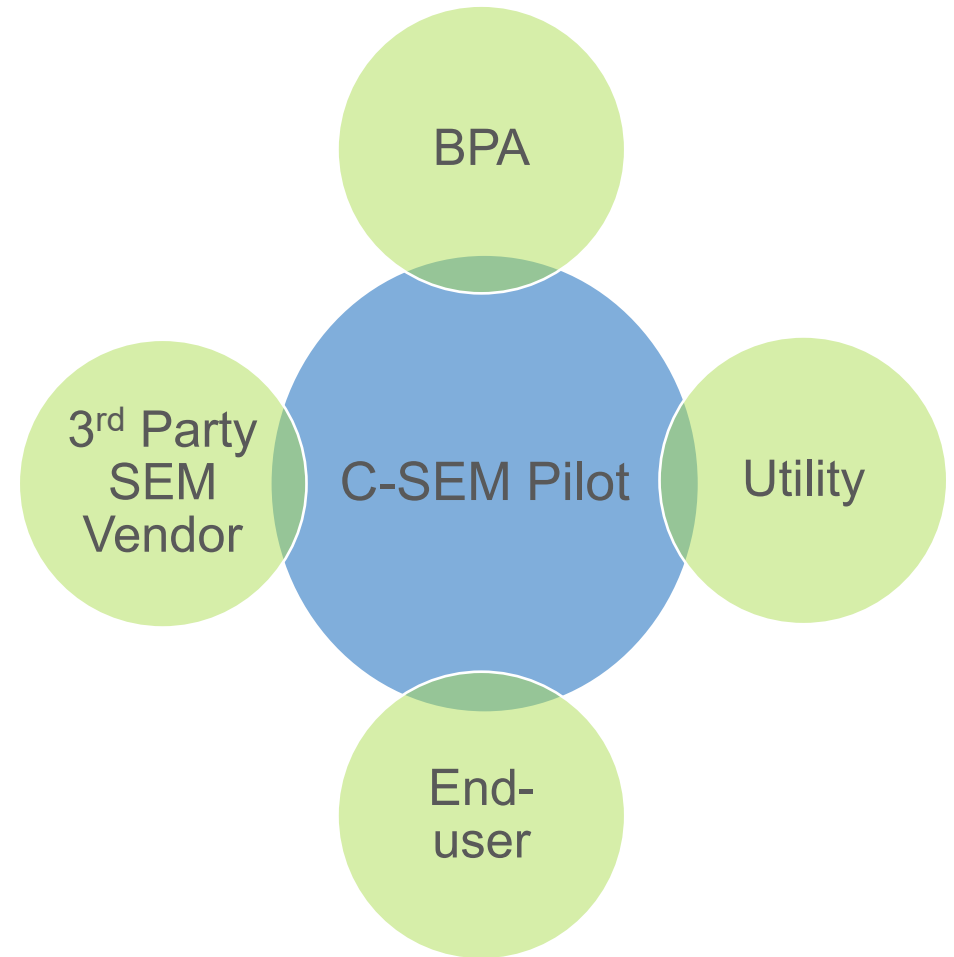
Develop a pipeline of future energy efficiency project opportunities



Earn an EPM payment in addition to energy savings incentives for completed energy efficiency projects.

Strategic Energy Management

- Strategic Energy Management (SEM) generated nearly 4 aMW in across 85 commercial and industrial sites in FY 2024/2025.
- First Quarter (Q1) FY 2026: BPA will be engaging USB and any interested utilities in providing feedback on a commercial SEM program pilot design.



UES Portfolio Highlights



**Energy Efficiency
Implementation Manual**
2026-2027



Commercial HVAC

1. Air-Source Heat Pumps.
2. Ductless Heat Pump (DHP).
3. Supply Air Fan Control.
 - a. Variable Frequency Drive (VFD) on Air-Handler Unit.
 - b. Advanced Rooftop Unit Control.
4. Heat Recovery Ventilators (HRV).
5. Package Terminal Heat Pumps (PTHP).
6. Connected Thermostats.
7. Variable Refrigerant Flow (VRF).
8. Demand Control Kitchen Ventilation.



- Equipment Measure
- Controls Measure

Commercial Refrigeration

1. Case Door Retrofit.
2. Floating Refrigeration Controls.
3. ECM Evaporator Fans.
4. Evaporator Fan Controls (NEW).



- Equipment Measure
- Controls Measure

Clean Water Pumps

- 1. VFD on Pumps.
- 2. Efficient Pumps.



- Equipment Measure
- Controls Measure



Questions or Comments?

Energy Efficiency Programs and IFP Products and Services Update



Savings by Sector 2025

- Commercial
 - Projects: 120
 - Incentives: \$782,388
 - kWh Saved: 3,338,504
- Industrial
 - Projects:
 - Incentives:
 - kWh Saved:
- Residential
 - Projects: 108
 - Incentives: \$253,694
 - kWh Saved: 572,246.16
- Total kWh saved
 - 3,910,750
 - Last two-year rate period 4,429,047

Commercial Incentives

- Rebates for up to 70% of project cost
- Deemed Measures
 - Set reimbursement amount
 - (ex. \$35/fluorescent fixture)
- Custom Projects
 - Rebates based on Cents per kWh saved
 - (ex. 200,000 kwh x \$0.33 = \$66,000)
- Loans (for qualifying customers) up to \$50,000

Commercial Project Savings

- City of Idaho Falls
 - Park Restrooms and Shelters LED Lighting – 15,300
 - Sage Lakes Golf Course LED Lighting - 14,909
 - Zoo Admin Building LED Lighting - 19,867
 - Pinecrest Golf Course – LED Lighting - 14,063
 - Sand Creek Golf Course LED Lighting - 13,148
 - City Hall LED Lighting - 39,952
 - Fielding Memorial Park Cemetary LED Lighting - 1,732
 - Parks and Rec Admin Building LED Lighting – 3,499
- Total: 122,470 kWh's

Commercial Project Savings

- City of Idaho Falls - In Process
 - COIF WWTP Screw Press / Vaugh Pumps - 620,000 (estimated)
 - COIF Well # 13 VFD Project

Commercial Project Savings

- Grand Teton Mall Parking Lot
 - Lighting – 316,707
- Timberline Auto (old Nissan Building)
 - Lighting – 277,175
- Eagle Rock Health
 - Lighting – 165,723
- Timberline Auto (Woodruff)
 - Exterior Lighting – 89,114
- INL – Willowcreek Building
 - Roof Insulation – 220,898
 - Chiller Replacement – 986,800

Security Lighting

- 170 Participants
- 373 security Light fixtures
- 145 of these are now LEDs



Commercial / Industrial

- Primarily HVAC, motors, processing equipment, air compressors
- Any electric energy saving measure
 - Custom Project Proposals (CPP)
- No job too big
 - Provide needed expertise



Future Programs

- Support cutting edge technologies
- Anything that benefits the customer and the utility
 - Pre-pay meters
 - Kiosk payment option
- Integrated services
 - Smart Thermostats
 - EV Chargers
 - Net Meters
- Rate Incentives
 - Orchard Park
- Battery storage
- Demand Response





UTILITY ROUNDTABLES 2025

Oct. 8-9, 2025



Utility Share Outs

- **What's on your mind? Please share or ask anything you like!**
 - Recent successes?
 - Concerns/challenges now or in the future?
 - Future opportunities or areas to improve?
 - What are you excited about?



Thank you!



Thank you and please join us
for a dinner and networking at:

EdgeWater Dining and Spirits
530 Hampton Drive
Burley ID 83318

Adjourn!



Good Morning!

Southern Idaho/Nevada/Wyoming UTILITY ROUNDTABLES 2025

Oct. 8-9, 2025





Energy Efficiency Marketing Team

UTILITY ROUNDTABLES 2025

Oct. 8-9, 2025



Meet the Marketing Team



Mike Gross
Marketing Lead



Rachael Ettelman
Marketing
Specialist



Maggie Bagan
Marketing
Specialist



Ming Kust
Marketing
Specialist



Robin Moodie
Marketing
Specialist

Skillset and Services



Collective Skills



Graphic Design



Production Design



Technical, Public Relations, Copywriting, and Editing



Presentations



Instructional and Social Media Videos



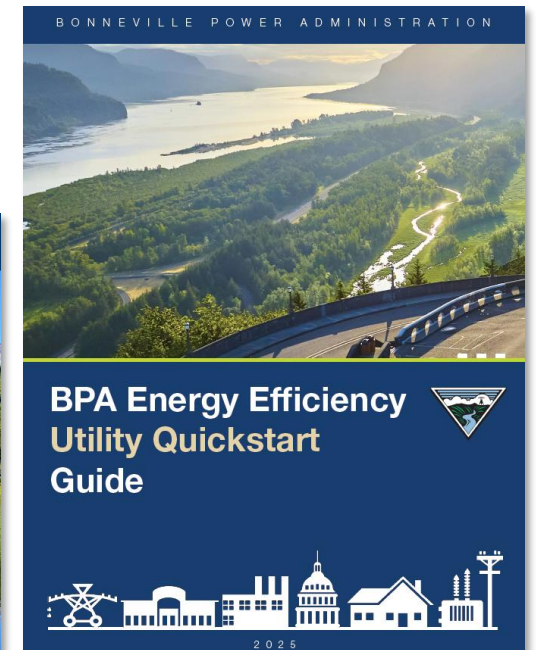
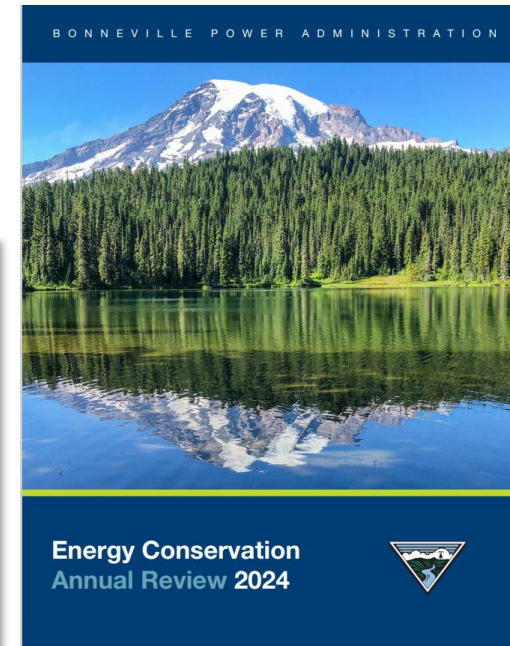
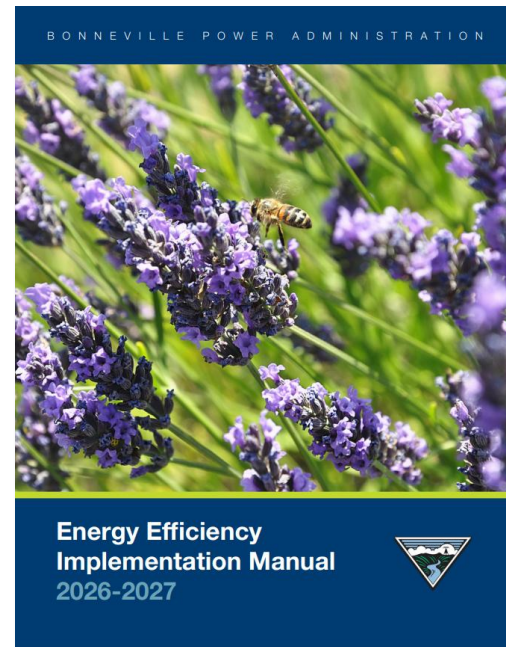
Web Design



Marketing Strategy and Planning

Marketing Team Publications

- Energy Efficiency Implementation Manual.
- Energy Conservation Annual Review.
- Energy Efficiency Action Plan.
- Energy Efficiency Utility Quickstart Guide.



Services

Marketing and Design

- Photos and graphic design production for images, logos, and icons.
- Marketing materials customization:
 - Custom fillable forms,
 - Social media content,
 - Flyers, or
 - Bill stuffers/post cards.
- Recommendations and support for marketing projects and campaigns.

NLI
NORTHWEST LIGHTING INC.
The power of local service

Please Return This Completed Form with other required paperwork To:
Evergreen Consulting Group LLC
Mike.porter@evergreen-efficiency.com

Ducted Air-Source Heat Pump Data Collection Tool

This form can be used to document installation information for homes converting to a ducted air-source heat pump (ASHP) and a ducted variable-speed heat pump (VSDHP), or homes upgrading to a ducted VSDHP.
All sections must be completed by the installer at the time of installation.

Documentation to submit with this form:

- Copy of this completed form
- Purchase receipt or invoice, including the heat pump make and model number
- AHRI Certificate
- If the unit has a variable-speed compressor, include manufacturer documentation that the outdoor compressor includes variable-speed or inverter driven technology (e.g. specification sheet, brochure, or screen shot). Note: Including the text "variable-speed" on the invoice will not satisfy this requirement. Additional documentation is required.

Eligibility

- Available for existing single-family and existing manufactured homes
- Heat pumps must be AHRI rated and meet current federal minimum standards for HSPF2 and SEER2
 - If the unit only has an HSPF and SEER value, please contact the utility for verification of eligibility.
- For a conversion to an ASHP or VSDHP, existing heating system type must be an electric forced air furnace, with or without air conditioning
- For an upgrade to a VSDHP, existing heating system can be a DHP, ASHP, Zonal electric, Wood OffPropane(Gas), or no existing heating

Site Information

Customer Name _____ Install site address _____ NLI Account Number _____

Install Date _____ Mailing Address _____

Home Type ☐ Single Family Existing

Existing Heating System Being Replaced

☐ Electric Forced Air Furnace without AC

☐ Air Source Heat Pump

☐ Non-Electric Space Heating (Wood OffPropane(Gas))

New Heat Pump Equipment Data

AHRI Certificate # _____ SEER _____

Heat Pump Manufacturer _____ Outdoor HP Capacity (tons) (optional) _____

Controls

VSP Thermostat Make _____

Auxiliary heat lockout does not engage at outdoor temperature _____

☐ YES ☐ NO

REQUIRED PAPERWORK

Invoice or purchase order _____

City of McCleary Energy Efficiency Rebate Program
*Incentives for Single-Family Homes

DITCH THE DUCT
WITH A RESIDENTIAL DUCTLESS HEAT PUMP

\$800 Incentives available per qualified installation.

Attic Insulation
Up to \$2 per sq ft

Energy Efficient Windows
\$6 per sq ft

Smart Thermostat
Up to \$140

ENERGY STAR Door
\$40 per door

Variable Speed Heat Pump Conversion
up to \$1,200

HP Water Heater
\$700 - \$1,100

CAN HELP!
Call today to learn more about available tax credits and incentives: 360-495-3667 Ext. 161

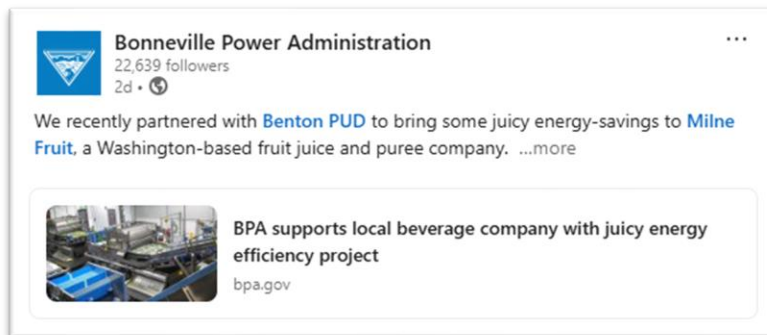
*Some measures must meet certain criteria to qualify.

*Incentives may be adjusted yearly.

Services

Press Kits:

- Press releases,
- Articles,
- Case studies,
- Project success posters, and
- Social media posts.





COLUMBIA RIVER PUD
A COMMUNITY-OWNED UTILITY

HISTORIC BUILDING

BENEFITS FROM MODERN UPGRADES

PROJECT BACKGROUND

building served as the schoolhouse in St. Helens, used and remodeled the treasured historical building. As part of a larger multi-phase effort to enhance the building, Columbia County worked with Columbia River PUD. The utility identified a variety of attainable upgrades including windows, lighting retrofits, insulation, heat recovery system upgrades.



John Gumm building exterior with new windows



New variable refrigerant flow HVAC system

← [Back to Newsroom](#)

Energy efficiency upgrades breathe new life into 106-year-old historic St. Helens building

July 10, 2025



For implemented savings throughout the John Gumm building renovation, BPA awarded CRPUD an \$96,410 incentive payment.

BPA Energy Efficiency teamed up with Columbia County and Columbia River PUD to revitalize a historic building with modern energy-saving upgrades.



290,723
kWh Annual Energy Savings



\$96,410
Columbia River PUD Incentive Payment

What ideas do you have to save money?

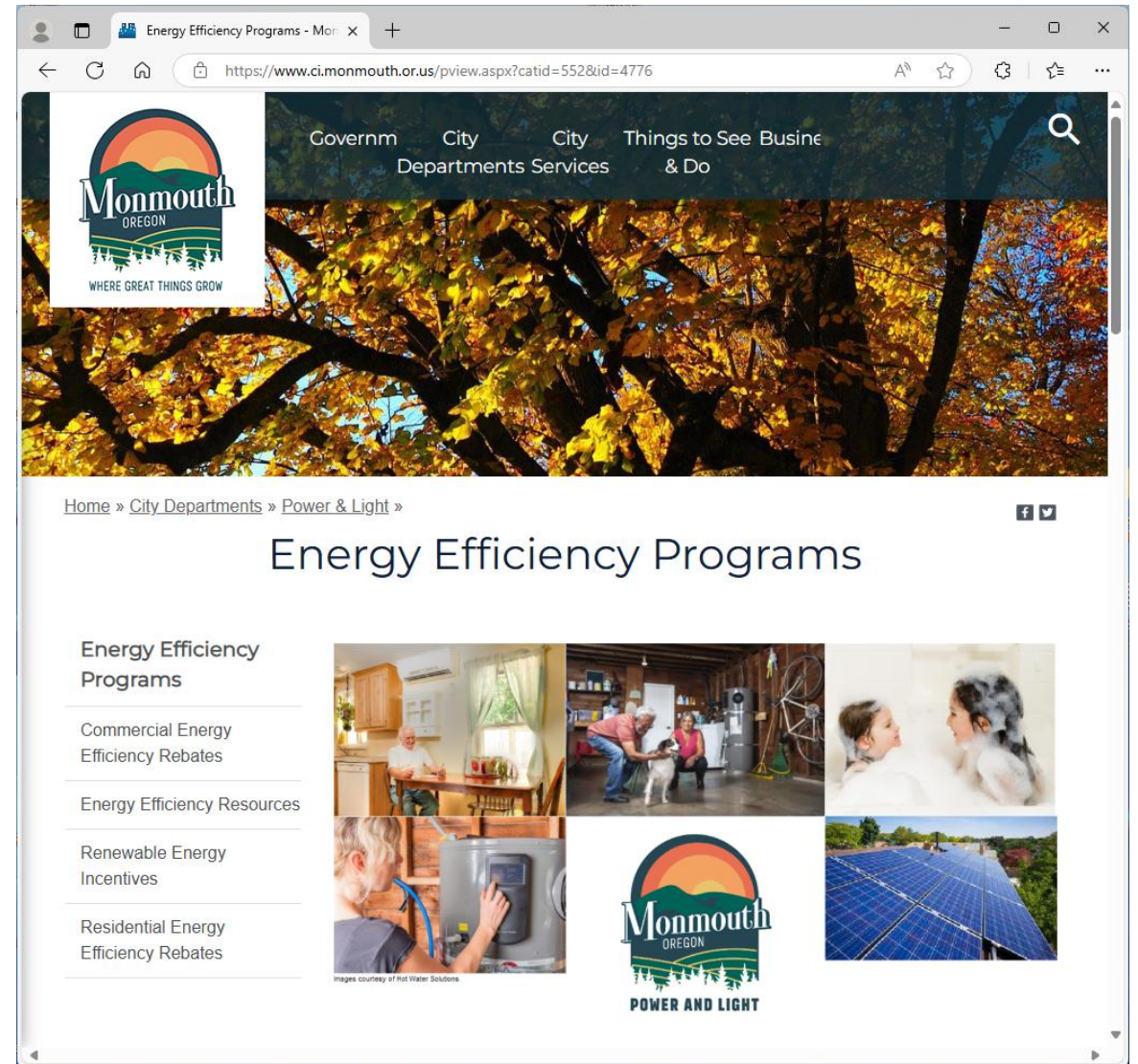
Columbia River PUD offers multiple energy efficiency incentives for residential, commercial and other types of customers.

Columbia River PUD
(503) 397-1844
www.crpud.net

New Services

Website Recommendations

- Review existing website and make recommendations.
- Graphics production.
- Search engine optimization.
- Improve user experience.
- Increase program visibility.



New Services

Big Check

- Laminated.
- Customized with logo.
- Re-usable with dry erase markers.
- Great for photo ops for case studies, articles, etc.

	COMPANY LOGO PUBLIC UTILITIES	1001
DATE: _____		
PAY TO THE ORDER OF _____	\$	
ENERGY SAVINGS ACHIEVED _____		kWH
⑆0123456789 ⑈0009876543⑈ 1025		



Updated Templates: Flyers



AGRICULTURAL ENERGY EFFICIENCY

Tackling Drought with Energy Efficiency

Your utility recognizes that saving water is important and can lead to saving energy. Your utility offers incentives to help you. By saving water, farmers, dairies, and ranchers may be able to reduce energy costs, increase irrigation uniformity, decrease the amount of fertilizer required, or potentially even increase crop quality and yield. Your utility offers services and incentives to their members for eligible energy-efficiency measures.

Contact your local public utility to learn how you may be eligible for incentives to increase energy and water efficiency in the following areas:

- New High-Efficiency Irrigation Pumps**
 Over time, some irrigation pumps may become worn out, leak water, and become less efficient. Or your old irrigation pump might not be a good match to your current irrigation system requirements. Installing a new more efficient pump will help restore your irrigation system to the best operating point and save energy. If you install a Variable Frequency Drive (VFD), you can save even more energy.
- Variable Frequency Drives**
 VFDs are designed to adjust your irrigation pump motor speed to match your changing irrigation (flow and pressure) requirements. The VFD controls the frequency of the electrical power supplied to your motor. Even small speed adjustments using a VFD can create big energy savings, often as much as 10 - 20 percent. You will also get greater precision and tighter control over water distribution and pressure, and help the pump match-flow requirements. A BPA spreadsheet is used to estimate energy savings and apply for utility incentives.
- Irrigation Hardware Upgrades**
 New sprinklers, regulators, nozzles and gaskets, can reduce the pressure required at the pump, save water, improve water application uniformity, and save energy. As equipment wears out, making the switch to more energy-efficient hardware is one of the easiest ways for you to start saving water and power.

Strategies for Drought Resiliency

- LEPA, MDI
- on
- pumps
- and wineries)

- ✓ Pump Test/System evaluation cost share incentives
- ✓ Drought tolerant crop varieties
- ✓ No till drill
- ✓ Collaboration with NRCS EQIP



Wineries
Many processing applications at wineries—VFDs, and refrigeration are all eligible opportunities for utility incentives. With new cleaning technology, water usage can be reduced at the winery.

YOUR UTILITY CAN HELP!

Call your local utility today to learn more about Agricultural energy-efficiency and available incentives for energy-saving improvements and ways to improve drought resiliency.



Take Control of Comfort

Connected Thermostats for commercial buildings

SIMPLE programming

REMOTE access via smart devices

AUTOMATIC updates

REDUCED energy costs

WEB-BASED monitoring & alerts

Making the switch to a connected thermostat gives you more control over your building's HVAC system and can help you manage and reduce your energy consumption and costs.

Connected thermostats control the HVAC system in order to maintain zone temperatures via the internet. Connected thermostats provide internet access to alerts and monitoring, and control from a remote location.

Programming capabilities allow you to more accurately match HVAC operation with actual occupancy (for example, scheduling setback temperatures during evenings, holidays and breaks), while ensuring desired temperatures are maintained during occupied hours, thus minimizing energy usage.

Available Incentives

\$150

for qualifying connected thermostat installations

\$50

Incentive per programming verification. The thermostat is eligible for up to four verification payments within two years of the initial install.

YOUR UTILITY CAN HELP!
Call your local utility today to learn more about commercial energy-efficiency and available incentives for connected thermostats.

INCENTIVE REQUIREMENTS

in conditions*:
 it must replace an existing thermostat that is not web enabled.
 in be electric or gas.
 4/7 occupancy, or semi-conditioned spaces are not eligible.
 is only. Not eligible for an ARC payment.

on conditions:
 rmostat:
 n existing HVAC supply fan and serves a single zone.
 sted on the Qualified Products List.

rmostat must be programmed as follows:
 onnected to the internet.
 re setback is used for unoccupied hours (heating and/or cooling, as applicable).
 rule uses auto mode for unoccupied hours (e.g., during unoccupied hours or
 he fan will only run when there is a demand for heating or cooling).
 uration set to three hours or less.

BACK
ical project payback, including
tives, is about 2-3 years.

2-3

INCENTIVES
We offer incentives for qualifying connected thermostat installations, and per programming verification. The thermostat is eligible for up to four verification payments within two years of

UTILITY CAN HELP!
 ility today to learn more
 rcial energy-efficiency
 and available incentives for connected
 thermostats.



Updated Templates: Postcards, Bill Stuffers

Take Control of Comfort
Connected Thermostats for commercial buildings

Make the switch!
Making the switch to a connected thermostat gives you more control over your building's HVAC system and can help you manage and reduce your energy consumption and costs.

- ✓ Simple Programming
- ✓ Automatic Updates
- ✓ Remote Access
- ✓ Reduced Energy Costs
- ✓ Web-based Monitoring and Alerts

Available for
\$150
\$500

AGRICULTURAL ENERGY EFFICIENCY
Tackling Drought with Energy Efficiency

Your utility recognizes that saving water is important and can lead to saving energy. By saving water, farmers, dairies, and ranchers may be able to reduce energy costs, increase irrigation uniformity, decrease the amount of fertilizer required, or potentially even increase crop quality and yield.

YOUR UTILITY CAN HELP!
Contact your local public utility to learn how you may be eligible for incentives to increase energy and water efficiency!

Bonneville
POWER ADMINISTRATION

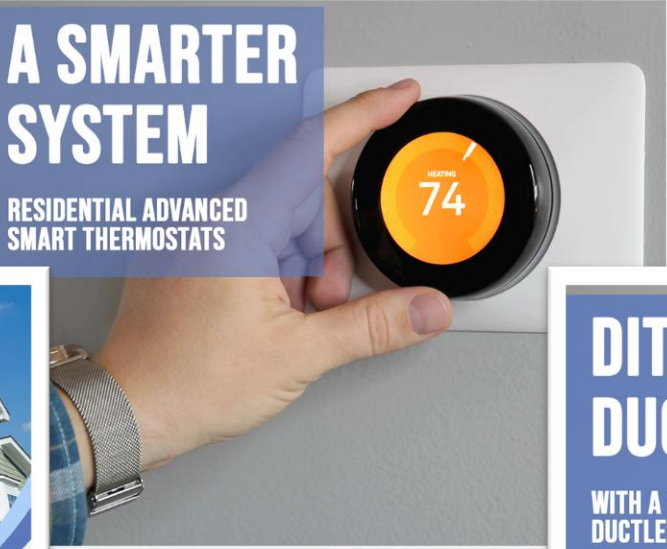
Updated Templates: Social Media Posts



OPEN THE DOOR TO SAVINGS

EFFICIENT WINDOWS AND DOORS FOR RESIDENTIAL HOMES

\$40 per qualified exterior door installation



A SMARTER SYSTEM

RESIDENTIAL ADVANCED SMART THERMOSTATS

140 Incentives available per qualified installation.

COMPANY LOGO PUBLIC UTILITIES



SMART THERMOSTATS
\$140 PER QUALIFIED INSTALLATION

DUCTLESS HEAT PUMPS
\$800 PER QUALIFIED INSTALLATION

HEAT PUMP WATER HEATERS
\$900 PER QUALIFIED INSTALLATION

COMPANY LOGO PUBLIC UTILITIES

www.utilitywebsite.com

CONTACT US

MORE INFO CALL US
XXX XXX-XXXX



DITCH THE DUCT

WITH A RESIDENTIAL DUCTLESS HEAT PUMP

\$800 Incentives available per qualified installation.

COMPANY LOGO PUBLIC UTILITIES



UTILITY ROUNDTABLES 2025

Utility Distribution Sector

Oct. 8-9, 2025



Utility Distribution Strategic Priorities



Utility Distribution

Increase communication with utility management to promote the value of Utility Distribution measures.

2026-2027 Priorities

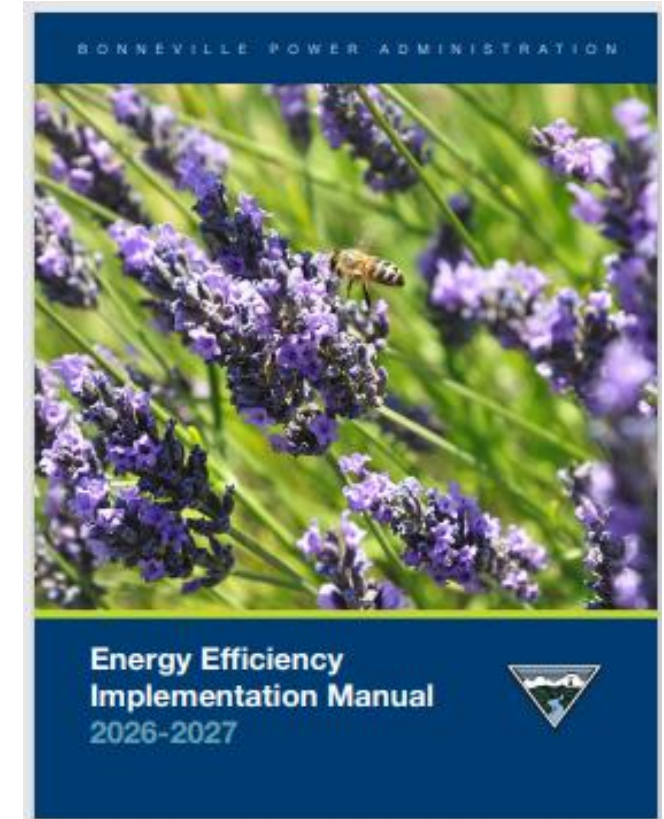
- Continue to encourage Re-conductor and Transformer Measures.
- Renew Marketing for Conservation.

Implementation Manual – Section 12

What Measures are in this Sector?

Two main groups: FY 2026+

1. Re-conductor and Transformers (35-year measure): **\$0.38/kWh**.
 - Several other measures: voltage increase, power factor correction, etc., but they are infrequently submitted/reported.
2. Conservation Voltage Reduction (CVR) / Voltage Optimization (VO) (10-year measure life): **\$0.33/kWh** incentive.



Reconductor-Transformer (RT) Calculator: Program in BEETS

What is it?

- New streamlined process for these two measures, an alternative to custom project submittal.
- Project support document files can be attached to the calculator (all in one file).
- More automated data entry fields.
- Can handle up to six transformer and six reconductor measures in one file.

The screenshot shows the 'Create New Application' interface in the BEETS system. The top navigation bar includes 'APPLICATION PROCESSING' and 'UTILITY AND PROGRAM MANAGEMENT'. Below this, there are tabs for 'Bookmarks', 'Recent Applications', 'New Application' (marked with a 'NEW' badge), and 'Scan Queue'. The main content area is titled 'Create New Application' and features a 'Select Utility' dropdown menu currently set to 'Bonneville Power Administration'. Below that is a 'Select Program' dropdown menu. This menu is open, displaying a list of programs: 'Not Selected', 'Filter List', 'PTR Data', 'Re-Conductor & Transformer Upgrade' (highlighted in yellow), 'Small Compressed Air', 'Strategic Energy Management (SEM)', and 'UES Measures'. A red arrow points from the left towards the 'Re-Conductor & Transformer Upgrade' option.

Reconductor Measures Can Also Be Custom Projects

- When a reconductor project gets complicated.
- It can-not be addressed via RT-file.
- We leverage Load-Flow models executed by utility engineers or consultants.
- Outputs from the model (Peak kW Loss) are used to calculate Energy Savings.
- Tony Koch prepares the Custom Project details and enters into BEETS.

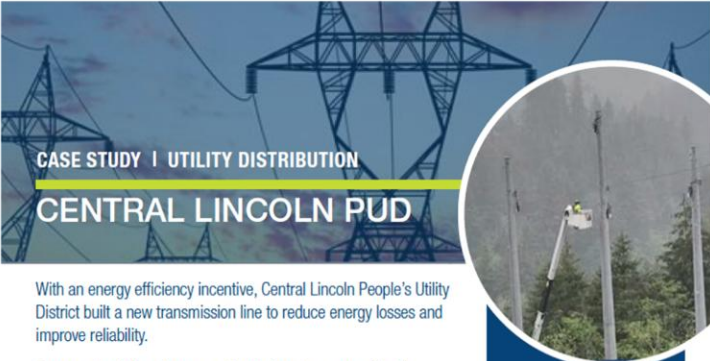
Utility Project Submittals in FY 2025

Utility	Program / Savings Type	Busbar Energy Savings (kWh/year)
Inland	Re-Conductor & Transformer	401,882
Idaho County	Re-Conductor & Transformer	117,835
Flathead	Re-Conductor & Transformer	268,061
Vigilante	Re-Conductor & Transformer	185,224
Coos-Curry	Re-Conductor & Transformer	390,686
DOE-RL	Re-Conductor & Transformer (Transformers)	29,867
Oregon Trail	Re-Conductor & Transformer	32,014
Cowlitz	Re-Conductor & Transformer	92,583
Vigilante	Custom Projects Option 1 - Reconductor	122,012
Fall River	Re-Conductor & Transformer	5,924
Kittitas	Re-Conductor & Transformer	371,794
Snohomish	Custom Projects Option 2 - Reconductor	29,691
Benton PUD	Custom Projects Option 1 - CVR	887,019
Vigilante	Custom Projects Option 1 - Reconductor	74,068
Lakeview	Re-Conductor & Transformer (Transformer)	89,530
Central Lincoln	Custom Projects Option 1 - Transmission Line	117,974
	FY25 Total (kWh/year)	3,216,164
	aMW	0.37

A Special Project to Highlight



Central Lincoln
PUD Case Study



CASE STUDY | UTILITY DISTRIBUTION

CENTRAL LINCOLN PUD

With an energy efficiency incentive, Central Lincoln People's Utility District built a new transmission line to reduce energy losses and improve reliability.

As energy travels from the power plant to doorsteps, some of it will inevitably get "lost" in transmission. It's a natural part of electricity distribution and occurs as a result of path resistance. As electric current flows through a conductor, it releases heat into the air just like a toaster. While heat is key for crisping up bread, for distribution and transmission lines, the heat is an undesired byproduct that results in energy loss. Luckily, there are ways to reduce these losses and deliver measurable energy savings. Bonneville Power Administration (BPA) partners with Northwest utilities and offers incentives for projects that address energy loss on their networks.

Utilities may opt to upgrade to a thicker wire, which helps electrons travel easier along a path. Another common option is expanding a single-phase line to a three-phase line, an upgrade that improves power flow for larger loads.

Central Lincoln People's Utility District (PUD) on the Oregon coast found an optimum solution to reduce energy loss on its network by adding a new transmission line that provides a parallel path on its 69-kilovolt network. Providing a parallel path for energy to travel helps distribute electrical current across a greater area, reducing congestion across Central Lincoln PUD's transmission network to deliver power more efficiently to customers. The new four mile path, from Substation 109 on Steensen Road to Agate Beach Substation in Newport, improves voltage stability and power flows, resulting in approximately 118,000 kilowatt-hours of annual energy savings. This translates to a cost savings of \$4,200 per year and a more secure, reliable distribution network.



For more information, please contact Central Lincoln PUD
www.clpud.org (888) 883-9879

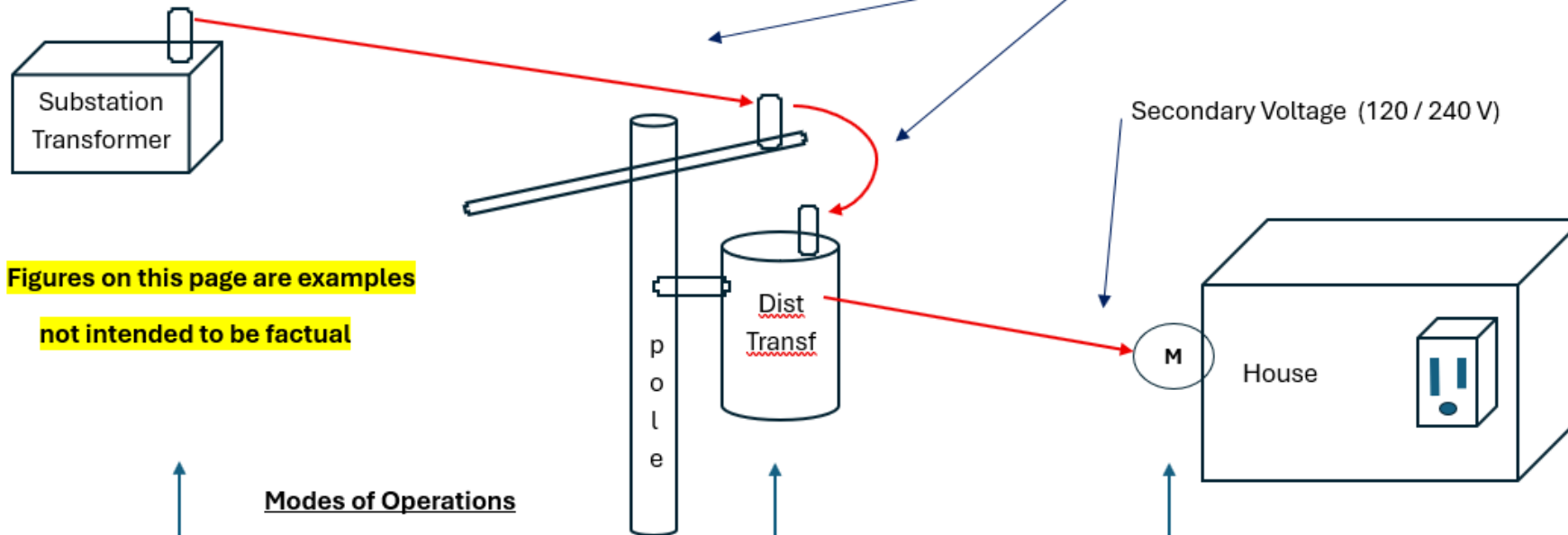
By the Numbers

Total Annual Energy Savings:	118,000 kWh
Total Annual Energy Cost Savings:	\$4,200/yr
Total Incentives Earned:	\$44,830
Transmission line added:	4 mi

Clallam PUD: Deploying CVR projects with AMI Data

- Clallam has traditionally implemented CVR using Primary end of line voltage.
- The PUD is currently in CVR-factor data gathering for two substations.
- CVR-factor calculation relies on turning the CVR voltage setting On and Off on a daily-basis. A CVR-factor is calculated, usually using ~6 months of daily On / Off data, for a specific substation, and reflects the native load of the substation.
- The following page illustrates some different CVR operating modes.

Substation and Feeder Voltage: with and without CVR



Figures on this page are examples
not intended to be factual

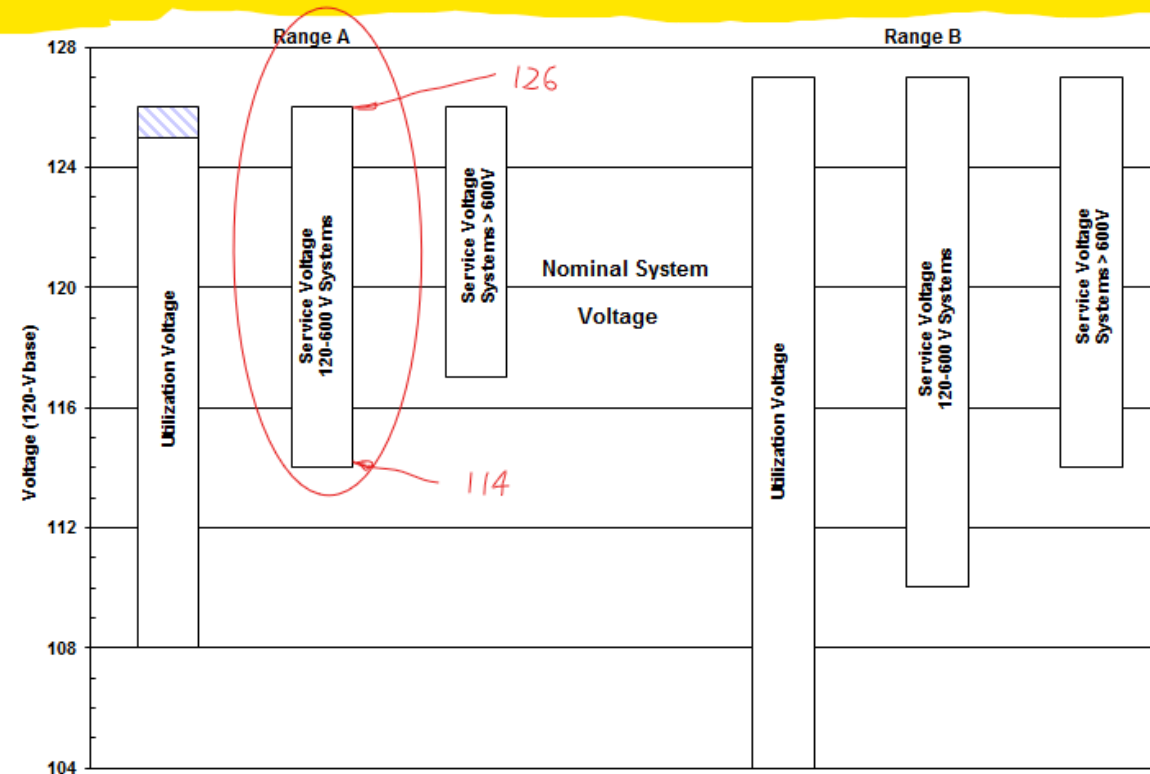
Modes of Operations			
Max: 126 V	ANSI C.84.1 Max & Min	Min: 114 V	Min: 110 V
122 – 124 V	Typical non-CVR operation	121 – 122 V	120 – 122 V
123 Avg		121 Avg	120 Avg
120 Avg	2-3V Reduction CVR target: 118 EOL Uses radios to communicate EOL voltage to sub	117 Avg	116 Avg
118 Avg	4-5V Reduction CVR with AMI voltage feedback Eliminates the need for EOL radios	115 Avg	114 Avg

Annex B

Illustration of Voltage Ranges of Table 1

Figure B1 shows the basis of Range A and Range B limits of table 1. The limits in table 1 were determined by multiplying the limits shown in this chart by the ratio of each nominal system voltage to the 120V base. [For exceptions, see note (c) to Figure B1.]

A technique commonly called Conservation Voltage Reduction (CVR) is sometimes used for energy and or demand reduction. Determination of the value of CVR is beyond the scope of this Standard. However, it is recommended that the application of CVR should be limited to voltages in Range A for normal operation. Range B should be reserved for emergency, infrequent operation. CVR systems should not be designed to operate below Range B for any condition.



(informative)

Figure B1

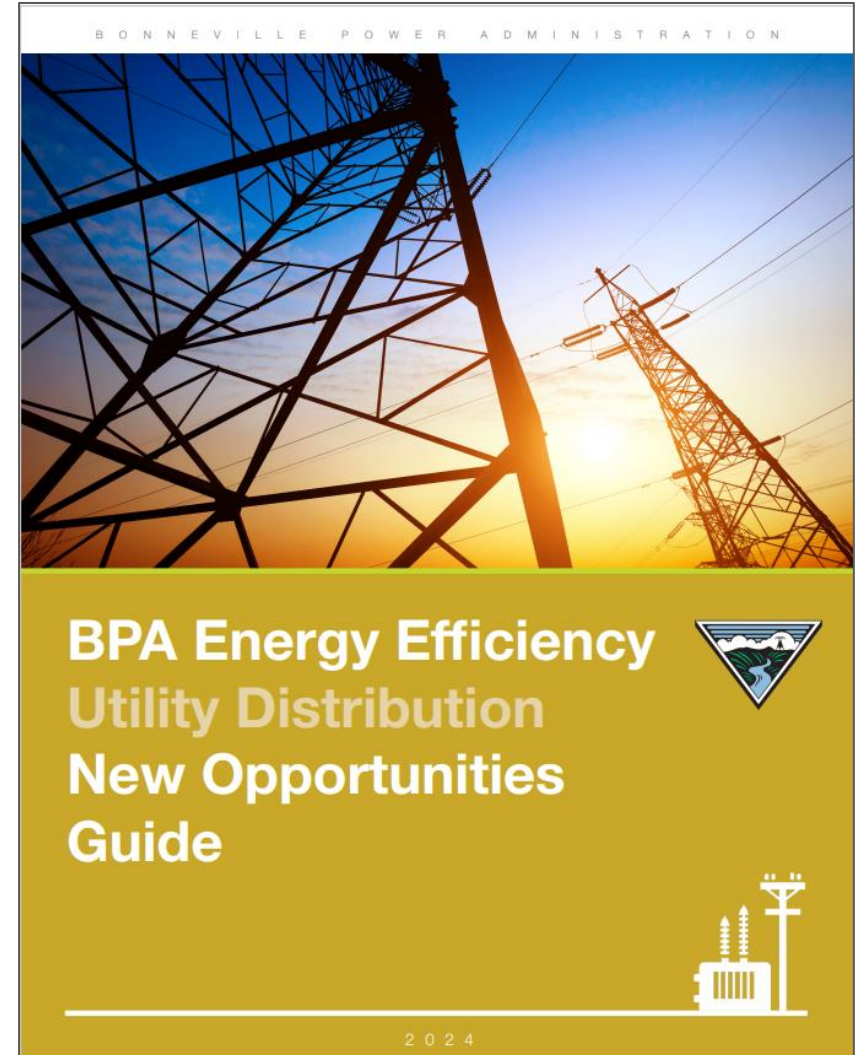
Re-Introduction of Daily DVR Energy Savings Pilot Program

- BPA has been working for the past year+ to enhance the Daily Demand Voltage Reduction (DVR) offering.
- BPA will host a **customer webinar on Nov. 13** to discuss Daily DVR in more detail.
 - *Invite your Distribution Engineering staff to the webinar.*
- BPA developed economic analysis tools that specifically quantify the overall benefit to utilities.
- BPA will address the possibility for hybrid CVR and Daily DVR in the webinar.

Utility Distribution: New Opportunities Guide

A marketing document to share with other staff...

<https://www.bpa.gov/-/media/Aep/energy-efficiency/utility-toolkit/uds-nog.pdf>





Contact Info for Technical Customer Service Support

Tony Koch, PE, CEM
Mechanical Engineer
jakoch@bpa.gov
(206) 220-6777

Time for a break!





Custom Projects

UTILITY ROUNDTABLES 2025

Oct. 8-9, 2025

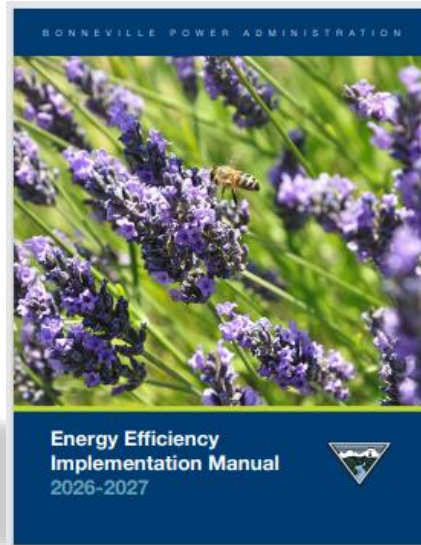


Overview

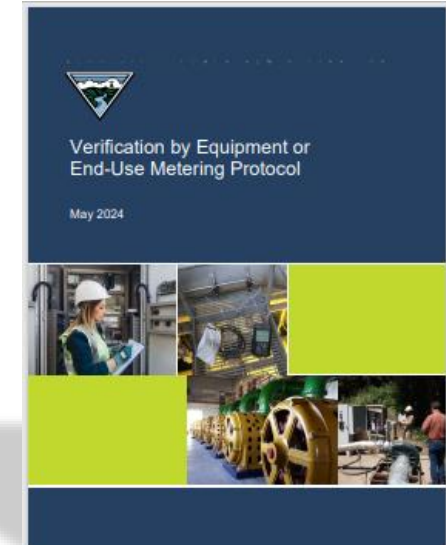
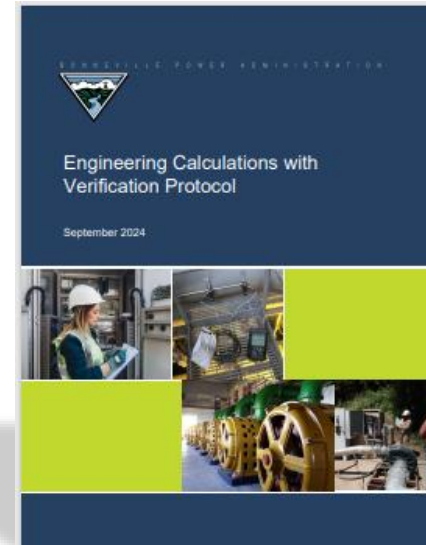
- Unit Energy Savings (UES) vs Custom.
- Commercial/Ag Custom versus Industrial.
- Custom Projects' General Requirements.
- Custom Projects' Process.
- Custom Project's Success Story.
- Energy Smart Industrial (ESI).



UES versus Custom



- Standalone measures – savings pre-determine and estimated on a per-unit basis.
- Incentives are based on a per-unit basis.
 - Can be viewed as a minimum guaranteed amount.
- Relatively quick and easy.
- BEETS bulk upload.



- Site specific savings.
- Work with BPA Customer Service Engineer (CSE) or Energy Smart Industrial Partner (ESIP).
- May require an energy audit and/or billing analysis.
- Entered into BEETS by CSE or ESIP.

Commercial/Agricultural Versus Industrial



Lower Valley Energy: Jackson Hole Airport Terminal Expansion. 855,489 kWh.

- Commercial business.
- Institutional buildings (i.e., government, schools, hospitals).
- Irrigated crop, on-farm production, greenhouse operations.*

CONTACT YOUR CSE!



Energy Smart
Industrial
BPA ENERGY EFFICIENCY

**Contact
your
EER!**



City of Burley: Suntado. 6,408,232 kWh.

- Manufacturing plants.
- Municipal utility services.
 - City/municipal water supply* and wastewater pumps.

CONTACT YOUR ESIP!

Custom Projects' General Requirements

- No fuel switching.
- Limited to one sector per project.
- Cost-effectiveness.
 - Not performed if $\leq 200,000$ kWh ($\leq 800,000$ kWh for Utility Distribution).
 - B/C ratio must be ≥ 0.50 if $> 200,000$ kWh ($> 800,000$ kWh for Utility Distribution).
- Include incremental or total cost documentation.



Raft River Rural Electric Cooperative: Webb Basin Dairy. 214,546 kWh.

Custom Projects' Process

1. Identify Project.
2. Contact your Customer Service Engineer (CSE).
 - May conduct an energy audit or metering.
3. Determine project value.
4. End-user determines if they will move forward.
5. Implement project.
6. Post-project steps.
 - May include metering, billing analysis, modeling of savings.
7. CSE enters into BEETS.
8. BEETS workflow.
 - Utility and BPA review.
9. Invoicing!



City of Weiser: Ridley's Family Market. 717,345 kWh.

Success Story: Idaho National Laboratory Willow Creek Building

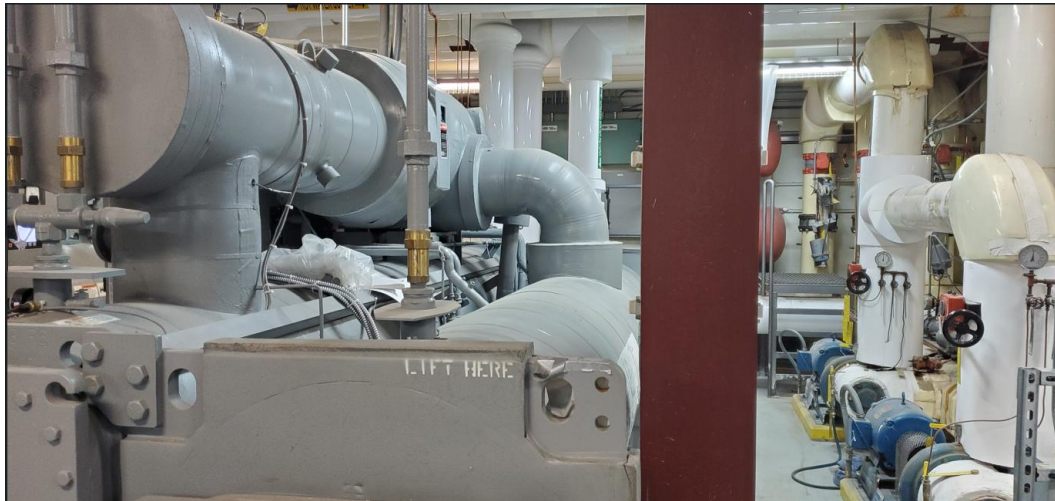
- UES vs. Custom.
- Commercial/Ag Custom versus Industrial.
- Custom Projects' General Requirements.
- Custom Projects' Process.
- Custom Project's Success Story.



Idaho Falls Power: Idaho National Lab Willow Creek Building. 1,317,067 kWh.

Success Story: Idaho National Laboratory Willow Creek Building

- No central heating system.
- Building heated with lights.
- Replaced one of the Old Chillers with a Reverse Cycle Chiller.



Success Story: Big Lost River Valley Pipeline

Water Conservation in The Big Lost River Valley



Project Background

The Big Lost River Valley holds approximately 76,000 acres of farmland in the mountains of south-central Idaho. Water is the lifeblood of farmers in this mountainous region. For years, farmers relied on open canals to deliver their water, which presented challenges with losses through evaporation or leakage.

A system of pipelines was proposed to distribute water across the valley. The Big Lost River Irrigation District—within its broader scope of fairly and efficiently delivering irrigation water to the basin—assisted in the effort with Lost River Electric Co-op, Inc., Natural Resources Conservation Service, and participant irrigators to make it a reality. The pipeline project received funding through energy conservation grants from Bonneville Power Administration (BPA). As of early 2025, 11 systems have been or will be improved upon across the Big Lost River Valley. Once complete, more than 45 miles of liner and/or pipe will serve a significant portion of the farmground in the valley.

Results

- **Improved water conservation:** In addition to the pipelines and liners, farmers received technical and financial assistance to help install low-elevation spray application (LESA) sprinkler package on pivot irrigation systems to conserve water.
- **Energy Savings:** The Inskeep Pipeline project resulted in 169,187 kWh of energy saved annually, while the Aikele Pipeline project delivered 83,678 kWh of energy savings annually.
- **Increased Water Availability:** Reduced losses in the delivery system are expected to provide additional water to the southern portion of the valley.



252,865 kWh
Annual Energy Savings



Inskeep pipeline farmer tie-in.



The pipeline project underway at Burnett Ditch.

What ideas do you have to save energy?

"Our cooperative mission is to provide safe and reliable electricity, sustainable energy solutions and quality member service, all at a fair and reasonable price."

Lost River Electric Cooperative, Inc.
(208) 588-3311
www.lostriverelectriccoopinc.com





Questions or Comments?



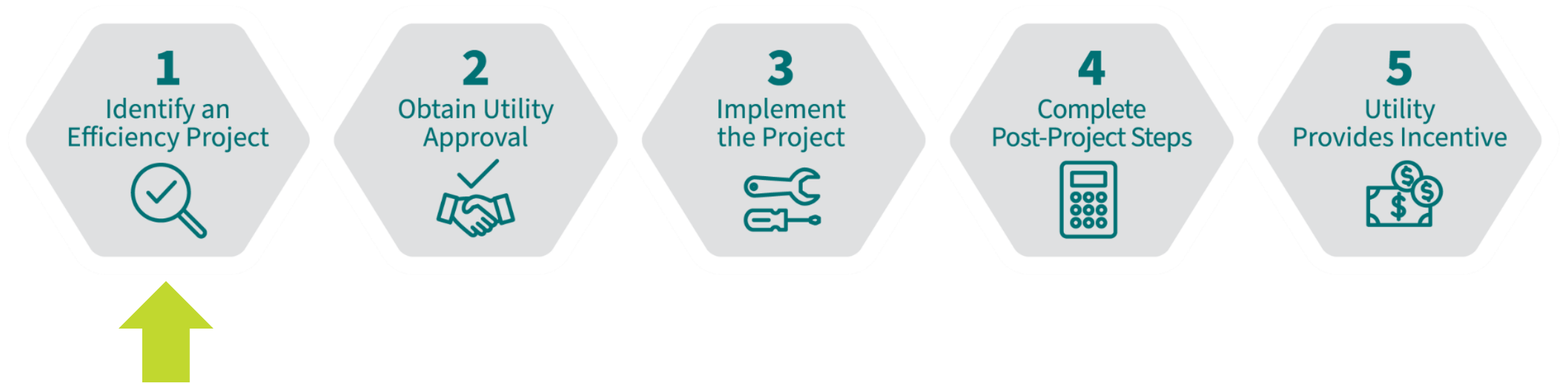
Energy Smart Industrial Custom Project Overview

UTILITY ROUNDTABLES 2025

Oct. 8-9, 2025



ESI Custom Project Process

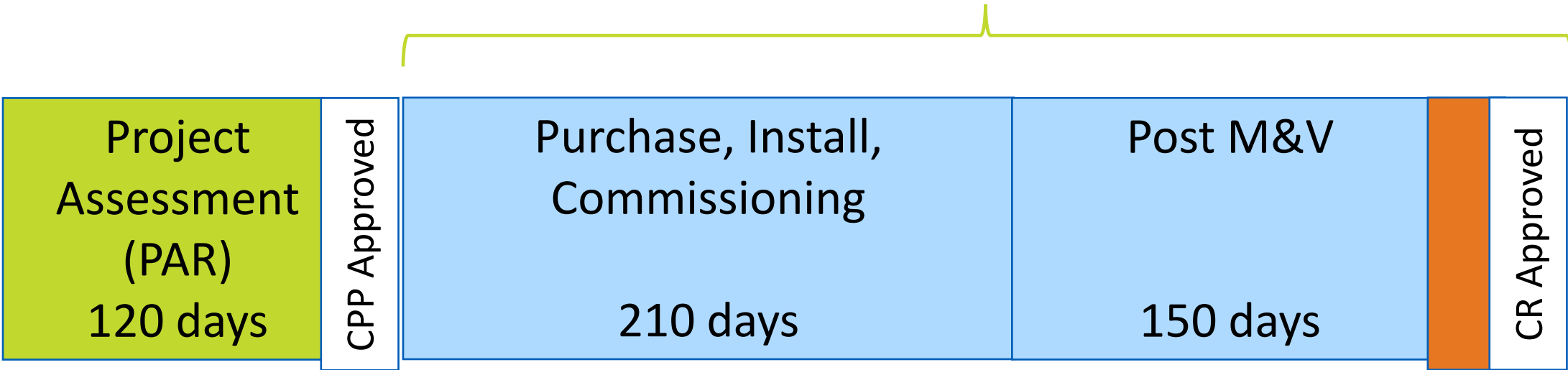


#1 – Call us when you hear about an opportunity.

#2 – Share Customer List with ESIP.

Custom Project Lead Time

Average time between CPP and CR approval:
360 days.



Includes data collection,
analysis, and Completion Report.



Utility review and submittal.

Project Spotlight – New Construction

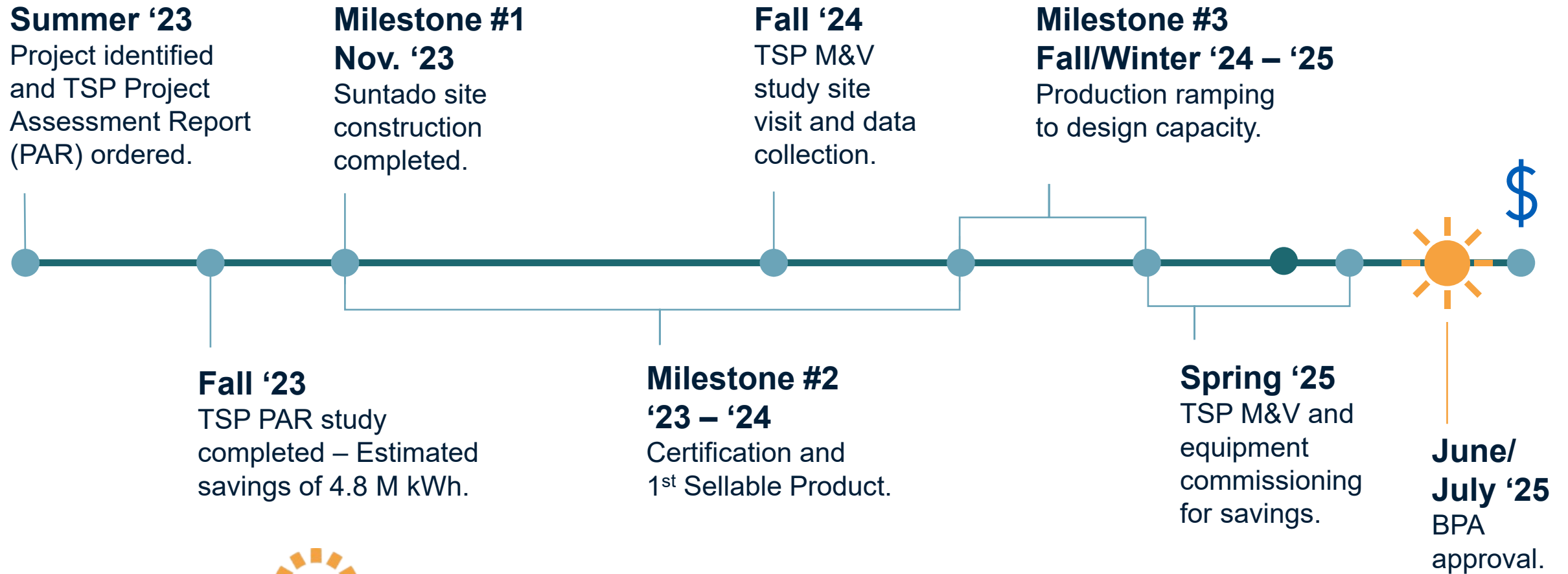
Nosh Makujina – Energy Smart Industrial Partner (ESIP).



New Construction



Projected Timeline



Engagement Takeaways and Future Work

Suntado experienced a six-month delay, ESI delivered VALUE.

- ✓ New Construction Lighting.
- ✓ UES Efficient Pump and UES Pump VFD measures.



Engagement Takeaways and Future Work

UES Projects (completed)

- Lighting: **853,945 kWh.**
- UES Pump VFD: **1.4 M kWh.**
 - 45 pumps (1,533-horsepower total).

Custom Project (June 2025).

- Verified savings: **4.16 M kWh.**
- BPA Direct Funding Demonstration (DFD Funding).
- Sub-system focus.
 - Refrigeration.
 - HVAC.
 - Compressed Air.
 - Process Agitators.





Questions or Comments?



Agriculture Sector

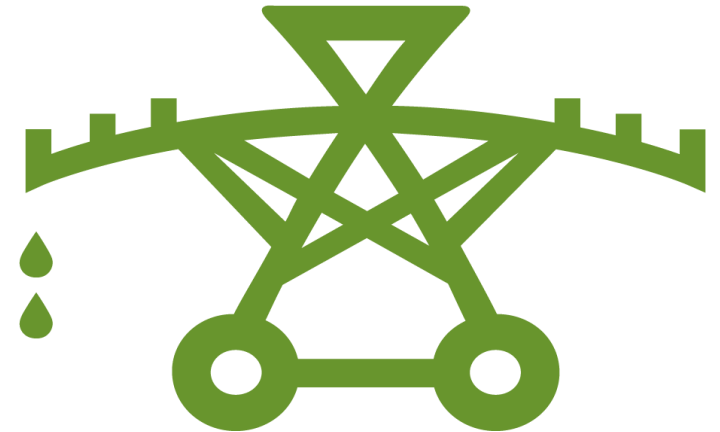
UTILITY ROUNDTABLES 2025

Oct. 8-9, 2025



Overview

- Sector Updates – Payments Effective October 1, 2025.
- Other Offering: Agricultural Transformer De-Energization.
- Utility Spotlight: Wells Rural Electric Company.
- Agricultural VFD Calculator Walkthrough.
- Utility Spotlight: Raft River Rural Electric Cooperative.



Payments Effective October 1, 2025

Measure #	Measure Name	Existing Payments	New Payments
7.5.1	Irrigation System Conversion: LESA/LEPA/MDI (Low Elevation Spray Application/Low Energy Precision Application/Mobile Drip Irrigation)	\$18 per drop	⬆️ \$23 per drop
7.5.2	High-Pressure Sprinkler Package Replacement	\$16 per package	⬆️ \$18 per package
7.5.2	MESA (Mid-Level Elevation Spray Application) Sprinkler Package Replacement	\$15 per package	⬆️ \$21 per package
7.5.2	LESA/LEPA/MDI (Low Elevation Spray Application/Low Energy Precision Application/Mobile Drip Irrigation) Sprinkler Package Replacement	\$7 per package	⬆️ \$10 per package
7.5.3	Irrigation System Low-Pressure Conversion: High-Pressure to Low-Pressure, Wheel-line or Hand-line	\$16 per package	⬆️ \$23 per head
7.5.3	Irrigation System Low-Pressure Conversion: High-Pressure to Low-Pressure, Center-pivot or Lateral-move	\$18 per drop	⬆️ \$26 per drop
7.6.2	Variable Frequency Drive for Agricultural Centrifugal Pumps (BPA-Qualified)	\$70 per horsepower	⬆️ \$95 per horsepower
7.6.3	Variable Frequency Drive for Agricultural Turbine Pumps (BPA-Qualified)	\$100 per horsepower	⬆️ \$135 per horsepower
7.6.4	Variable Frequency Drive for Agricultural Centrifugal Pumps (BPA-Qualified)	\$70 per horsepower	⬆️ \$95 per horsepower
7.6.4	Variable Frequency Drive for Agricultural Turbine Pumps (BPA-Qualified)	\$100 per horsepower	⬆️ \$135 per horsepower
7.6.5	New Agriculture Pump Efficiency Upgrade (BPA-Qualified)	\$70 per horsepower	⬆️ \$95 per horsepower

Other Offering: Agricultural Transformer De-Energization

<https://www.bpa.gov/energy-and-services/efficiency/document-library>

- Transformer De-energization Energy Savings and Incentive Calculator

	A	B	C	D	Q	R	S	T	U	V	W	X
1	Agriculture Utility Distribution System Transformer De-Energization Report April 15, 2024											
2	For xxxxxxx Electric Cooperative Winter Season 2023-2024											
3	Utility Contact Name:	Tom Osborn										
4	Phone Number:	509-527-6211										
5	Please enter data in yellow. Add rows as needed. Ensure totals add all rows.											
6												
7	Meter #, ID, or Acct #	Consumer or Farm Name	Transformer Size (kVA) (use pulldown)	Transformer Losses from RTF (kWh/day)	Utility Specified Transformer Losses (kWh/day)	Transfor mer Quantity	Disconnect Date	Reconnect Date	Calc days off	Site Savings (kWh)	Busbar Savings (kWh)	BPA EEI Incentive (at \$0.03)
8	1234	Ima Farmer	37.5	2.7	0	3	11/14/2023	4/18/2024	156	1,278	1,409	\$42.28
9	2345	Ura Farmer Two	10	1.0	0	3	11/15/2021	4/19/2024	180	562	620	\$18.59
10	3456	Outstanding in the Field Farms	15	1.4	0	3	11/16/2023	4/20/2024	156	655	723	\$21.68
11	45566	Big O Ranch	37.5	2.7	0	3	11/17/2023	4/21/2024	156	1,278	1,409	\$42.28
12	52800	Under water farms	225	10.6	0	3	11/18/2023	4/22/2024	156	4,942	5,452	\$163.56
13	abc 123	Goat head Ranch	500	21.6	4	1	11/19/2023	4/23/2024	156	624	688	\$20.65
14	196600	Mr Hay Company	300	12.0	0	1	11/20/2023	4/24/2024	156	1,872	2,065	\$61.96
15												
16										11,210	12,367	\$371.01
17												
18		Note: Enter transformer size using pulldown										
19		Standby losses based on Regional Technical Forum Protocol (Feb 2013) for liquid filled transformers.										
20		Utility can input actual losses for their size, vintage, and type of transformer. Must supply documentation.										
21		Leave Column Q with zeros unless otherwise specified.										
22		In order to qualify as seasonal, disconnect days off are maxed out at 180.										
23												
24		ENTER THE FOLLOWING VALUES IN THE DEEMED MEASURE UPLOAD TEMPLATE:										
25		UES REFERENCE NUMBER AUDTR40195										
26		QUANTITY 12,367 busbar kWh										
27		CALCULATOR SAVINGS PER UNIT 1.00										
28		Project costs \$ 9,999.00										
29		CALCULATOR BC Ratio 1.237										

Other Offering: Agricultural Transformer De-Energization

A	B	C	D	Q	R	S	T	U	V	W	X
Agriculture Utility Distribution System Transformer De-Energization Report April 15, 2024											
For xxxxxxx Electric Cooperative Winter Season 2023-2024											
Utility Contact Name:		Tom Osborn									
Phone Number:		509-527-6211									
Please enter data in yellow. Add rows as needed. Ensure totals add all rows.											
Meter #, ID, or Acct #	Consumer or Farm Name	Transformer Size (kVA) (use pulldown)	Transformer Losses from RTF (kWh/day)	Utility Specified Transformer Losses (kWh/day)	Transfor mer Quantity	Disconnect Date	Reconnect Date	Calc days off	Site Savings (kWh)	Busbar Savings (kWh)	BPA EEI Incentive (at \$0.03)
1234	Ima Farmer	37.5	2.7	0	3	11/14/2023	4/18/2024	156	1,278	1,409	\$42.28
2345	Ura Farmer Two	10	1.0	0	3	11/15/2021	4/19/2024	180	562	620	\$18.59
3456	Outstanding in the Field Farms	15	1.4	0	3	11/16/2023	4/20/2024	156	655	723	\$21.68
45566	Big O Ranch	37.5	2.7	0	3	11/17/2023	4/21/2024	156	1,278	1,409	\$42.28
52800	Under water farms	225	10.6	0	3	11/18/2023	4/22/2024	156	4,942	5,452	\$163.56
abc 123	Goat head Ranch	500	21.6	4	1	11/19/2023	4/23/2024	156	624	688	\$20.65
196600	Mr Hay Company	300	12.0	0	1	11/20/2023	4/24/2024	156	1,872	2,065	\$61.96
									11,210	12,367	\$371.01
Note: Enter transformer size using pulldown Standby losses based on Regional Technical Forum Protocol (Feb 2013) for liquid filled transformers. Utility can input actual losses for their size, vintage, and type of transformer. Must supply documentation. Leave Column Q with zeros unless otherwise specified. In order to qualify as seasonal, disconnect days off are maxed out at 180.											
ENTER THE FOLLOWING VALUES IN THE DEEMED MEASURE UPLOAD TEMPLATE:											
UES REFERENCE NUMBER		AUDTR40195									
QUANTITY		12,367									
CALCULATOR SAVINGS PER UNIT		1.00									
Project costs		\$ 9,999.00									
CALCULATOR BC Ratio		1.237									

PROTECTED	REQUIRED	REQUIRED FOR ALL MEASURES					
ROW NUMBER	PROJECT NAME	EEI PERCENTAGE	REFERENCE NUMBER	QUANTITY	COMPLETION DATE	FEDERAL FACILITY	UNIQUE SITE ID
000	May 2022 Upload	100%	RWBHO11059	1	4/2/2022	No	Ex: 554654654654
001	2023-2024 Transformer De-	100%	AUDTR40195	12,367		No	Utility Name

G	H
COMPLETION DATE MUST BE AFTER	
10/1/2021	
Leave white space below starting with row 8.	

IRRIGATION

WELLS RURAL ELECTRIC COMPANY

**WELLS
RURAL
ELEC.
CO.**

Your Touchstone Energy®
Cooperative





Agriculture Sector Irrigation



IRRIGATORS WORKSHOP

Please join us for another exciting year to learn about irrigation and our rebate program

DICK STROH, BPA • Energy efficiency • Rebates	PAUL STUKENHOLTZ, STUKENHOLTZ LABORATORIES • Soil texture • Field capacity • Water holding capacity	MARK, AG ELETIC • VFD • Remote monitoring	ZACK, LAYNE PUMPS • Pump application • Designs and efficiency
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FEBUARY 20TH 2025

RSVP with Karley Fitch or Spencer Egbert

775-548-0207 OR 775-548-0220
kfitch@wrec.ccop or segbert@wrec.ccop

More information on the back




Your Touchstone Energy Cooperative



This Rate Period October 1, 2023 through September 30, 2025

Sector Allocations	Estimated Budget Amount	Estimated Pay for Performance	Percentage of Budget	Notes
Agricultural	\$ 73,244.00	\$ 19,850.91	5%	VFD only, Pump & VFD Project, 6 Pivot Package Conversions sprinkler package upgrade

Next Rate Period October 1, 2025 through September 30, 2028

Sector Allocations	Estimated Budget Amount	Percentage of Budget	Notes
Agricultural	\$ 75,000.00	3%	Karley & I have began generating profiles for each irrigator and Identified several projects

Agriculture Irrigation (Future)

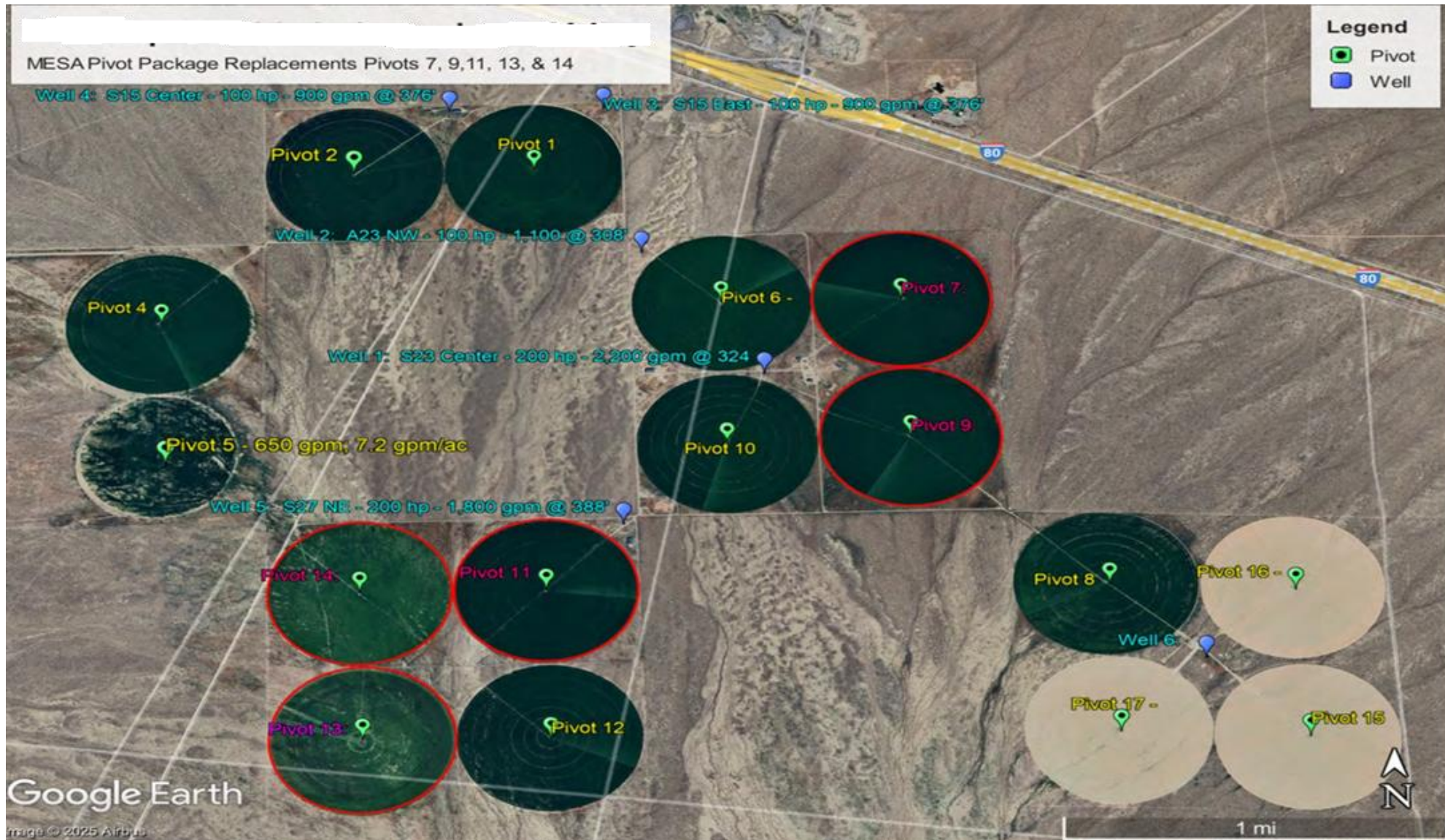
Account Profile			
	Data		
Name			
Account #			
Transformer #		Transformer Size	75
Transformer #		Transformer Size	75
Transformer #		Transformer Size	75
Meter #			
Service Address			
Confirmed Address	Correct above		
Pole #			
Base Fiscal Year	2022		
Nameplate Horsepower	200		
Has this pump been rewound/updated?	n/a		
If, yes new horse power nameplate?	n/a		

Agriculture Irrigation (Future)

Account Profile				
		Data		
Name				
Account #				
Transformer #			Transformer Size	25
Transformer #			Transformer Size	25
Transformer #			Transformer Size	25
Meter #				
Service Address		75 HP Irrigation	Confirmed Address	yes
Pole #				
Telephone #				
Email Address				
Base Fiscal Year		2022		
Nameplate Horsepower		75		
Has this pump been rewound/updated?		Yes! It has just to refurbished to try and keep air from getting into the pump, and after further investigation, we found out that the well is actually running out of water.		
If, yes new horse power nameplate?		75		

Agriculture Irrigation (Future)

# of electric pivots connected to same meter	3 at any time
Are electric pivots a separate service?	no
If yes, meter number.	n/a
If yes transformer #	n/a
Transformer Size	n/a
Do this service have an end gun?	no
If yes, is it running continuously or intermittently?	n/a
Does the end gun require a booster pump?	n/a
Does this service have installed capacitors?	yes
If yes, what size are the capacitors?	
Does this service have a reduced voltage start?	no
Does this service have a VFD?	no
If VFD installed include harmonic controls as defined by IEEE-519?	n/a



Questions, please reach out
kfitch@wrec.coop | (775) 548-0207
Jcromie@wrec.coop | (775) 275-0324



Your Touchstone Energy[®]
Cooperative 

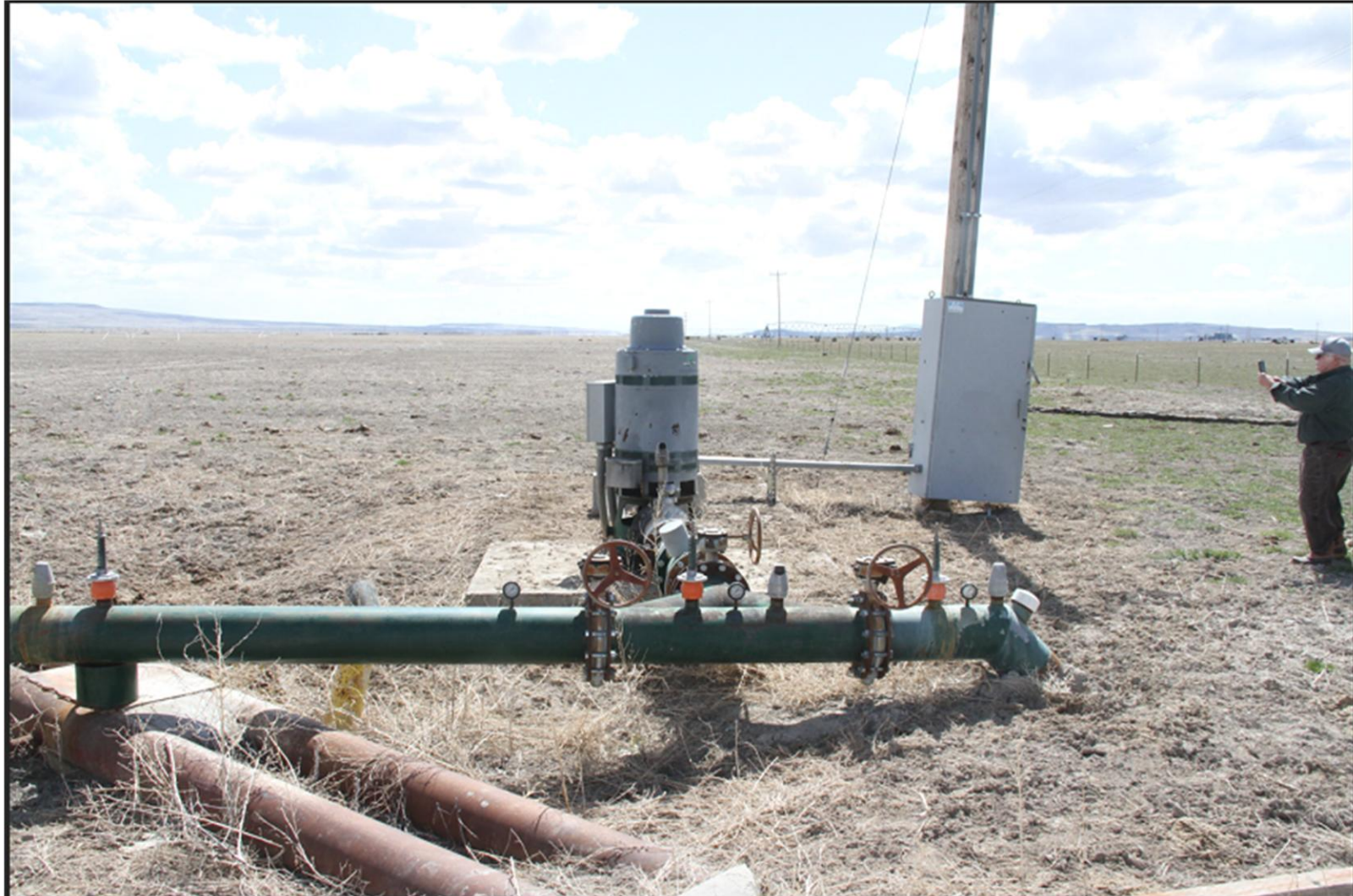


Rebates for VFDs on Ag Pumps - Overview

- New Pump – Turbine or Centrifugal.
- Existing Pump – Turbine or Centrifugal.
- Rebated on the **VFD** horsepower (not the pump or motor hp).
- Eligibility also based on the variation of head pressure/flow rate.
- BPA engineers will complete the form for you!



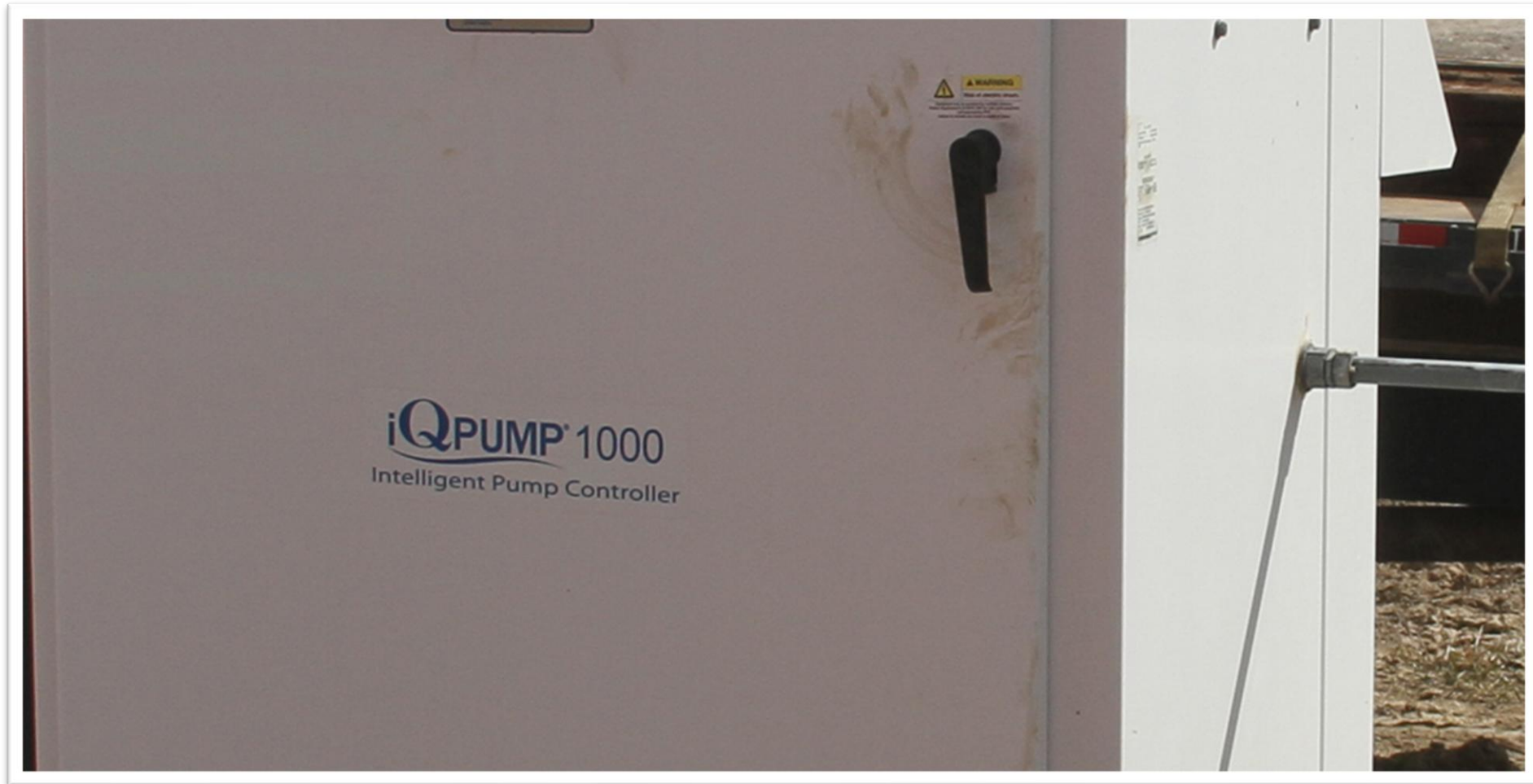
Vertical turbine pump, all we can see is the motor



VFD (white) & Transformer (gray)



VFD Brand and Model



End suction centrifugal pump



Motor Nameplate (hp) – For Pump Rebate



Pump Nameplates

Contain Phone Number & Serial Number
(to call vendor for well info for calculator)



Pump Nameplate found on the discharge head under the motor



VFD Checklist

- ✓ Calculators (New/Existing Pump).
- ✓ Easy VFD Application Form (for your member).
- ✓ Three Years of Pre-VFD Billing Data (for existing pumps).
- ✓ One Year of Post-VFD Billing Data.
- ✓ Operating Conditions.
- ✓ Pump Curves (if available).



BPA Engineers will work with you and the vendor to complete the calculator!

Document Library

<https://www.bpa.gov/energy-and-services/efficiency/document-library>

Agricultural Sector

- [ANSI/ASABE Audit Standard](#)
- [BPA Ag Energy Audit Standard](#)
- [ASABE Guide to Ag Energy Consultants May 2022](#)
- [Ag Energy Audit Screening Form](#)
- [Ag Energy Audit TSP Resources](#)
- [ODOE Audit Program](#)
- [Existing Centrifugal and Turbine Pump VFD Deemed Savings Tool](#)
- [New Construction Pump VFD Deemed Savings Tool](#)
- [VFD Rebate Form](#)

New Construction VFD Calculator

1 AGRICULTURE NEW CONSTRUCTION - TURBINE AND CENTRIFUGAL PUMP VFD CALCULATOR					
2					Version Date: 3/1/2025
3	Please fill in all of the green highlighted fields. Add any explanatory notes where needed.				
4	Use this tool to determine eligibility and energy savings related to VFDs installed on new pumping plant installations in Ag applications.				
5					
6	A. IRRIGATOR INFORMATION				
7	Estimated Date of VFD Installation:	January 2, 2025			
8	Irrigator Member Name:	Jack N. Beanstalk			
9	Address:	Cornstalk Lane			
10	City, State, ZIP:	Idaho Falls, ID			
11	Serving Electric Utility:	Rural Coop	phone#		
12	Account Number or	123456			
13	Meter Number	54123			
14	Estimated Annual Energy Usage	306,414	kWh per year		
15	Melded Average Cost per kWh:	0.065	\$/kWh		
16					
17	B. MOTOR DATA				
18	Irrigation Pump Rated HP for VFD:	200	HP		
19	Total Rated HP on meter: (from below)	273	HP		
20					
21	C. PUMP DATA				
22	Pump Type (Centrifugal or Turbine):	Turbine	use pull down		
23	Pump Manufacturer:	USA Pumps			
24	Pump Model:	123-abc			
25	Rated Head (or TDH) (nameplate or curve):	550	feet	WHP check = 167	
26	Rated Flow (from nameplate or curve):	1,200	gpm	EHP check = 231	
27	Pump Depth (feet):	400	feet	use zero for centrifugal	
28	Estimated Operational Lift (feet):	360	feet		
29	Maximum Expected Lift (or inlet pressure in feet):	370	feet	(note 2.31 feet per PSI)	
30	Lowest Expected Lift:	350	feet		
31	Discharge pressure Maximum Lift (psi):	90	psi gauge at pump		
32	Discharge pressure Minimum lift (psi):	105	psi gauge at pump		
33	Expected lowest discharge pressure with VFD (psi):	85	psi gauge at pump		
34	Highest Expected Flow (gpm):	1,200	gpm	two pivots	
35	Lowest Expected Flow (gpm):	900	gpm	one pivot	
36	Highest Total Dynamic Head calculated (ft):	583	feet		
37	Lowest Total Dynamic Head calculated (ft):	551	feet		
38	Variation in Flow requirements during season (calc):	25%	Variation in flow must be at least 20% percent for Turbines, or		
39	Variation in Head during season (calc):	6%	variation in head requirements of at least 10% percent for turbines and 20% for Centrifugal		

New Construction VFD Calculator

41	D. METER USAGE ESTIMATES					
42						
43	Equipment Description	Rated Load	Units (kW or HP)	Equipment load as percentage of metered load	Motor Load Factor	Estimated hours of Operation (for pivots assume 33% run time)
44	Main Pump (where VFD to be installed)	200	HP	73.3%	0.9	1,800
45	Centrifugal Booster Pump (if any)	50	HP	18.3%	0.8	1,800
46	Pivot 1 (6 towers at 1 HP each)	6	HP	2.2%	1	594
47	Pivot 2 (10 towers at 1.5 HP each)	15	HP	5.5%	1	594
48	End gun booster pump (pivot 2)	2	HP	0.7%	0.9	1,260
49				0.0%		0
50				0.0%		0
51				0.0%		0
52	TOTALS =	273			Estimated Usage Total =	
53						306,414
54						
55	E. CROP AND IRRIGATION SYSTEM TYPE DATA					
56						
57		Year	Metered kWh	Crops grown	Acres	Irrigation System type
58						
59	1 year post installation of VFD	2025	?	wheat, alfalfa	120,120	pivot with drops
60						

New Construction VFD Calculator

63	F. DEEMED ENERGY SAVINGS AND INCENTIVE			
64	Deemed Site Savings per unit (kWh/HP)		440	kWh/HP
65	New Construction Pump VFD Incentive Rate (\$/HP)		\$100	
66	Site Annual Energy Savings (kWh/HP*HP)		88,000	kWh/year
67	Busbar Annual Energy Savings (site savings * 1.11183))		97,841	kWh/year
68	New Construction Pump VFD Incentive		\$20,000	
69				
70	Incremental Cost of VFD =		\$50,000	
71	Simple Payback with incentive =		5.2	years
72				
73	If any questions, please call			
74				
75	ENTER THE FOLLOWING VALUES IN THE DEEMED MEASURE UPLOAD:			
76	UES REFERENCE NUMBER =	AMDMC40240	Ref No	
77	QUANTITY =	200	HP is Unit	
78	CALCULATOR SAVINGS PER UNIT =	440.00	kWh/HP	
79	CALCULATOR BC Ratio =	1.96		

Existing VFD Calculator

1 AGRICULTURE RETROFIT - TURBINE AND CENTRIFUGAL PUMP VFD CALCULATOR TOOL					
2				Version Date: 3/1/2025	
3	Please fill in all of the green highlighted fields. Add explanatory notes where needed				
4	Use this tool to determine eligibility and calculate the BPA deemed energy savings related to VFDs installed on EXISTING pumping plant installations in Ag applications.				
5					
6	A. IRRIGATOR INFORMATION				
7	Estimated Date of VFD Installation:	January 2, 2025			
8	Irrigator Member Name:	Jane the Farmer			
9	Address:	Alfalfa Road	Contact #		
10	City, State, ZIP:	Idaho Falls, ID			
11	Serving Electric Utility:	Rural Coop			
12	Account Number or	123456			
13	Meter Number	54123			
14	Average Annual Energy Usage	686,367	kWh per year		
15	Melded Average Cost per kWh:	0.065	\$/kWh		
16					
17	B. PUMP MOTOR DATA				
18	Irrigation Pump Rated HP for VFD:	400	HP (eligible from 7.5-1,000 HP)		
19	Total Rated HP on meter (value from below):	473	HP		
20					
21	C. PUMP DATA				
22	Pump Type (select Centrifugal or Turbine):	Turbine	Use pull down		
23	Pump Manufacturer:	Good ID Pumps			
24	Pump Model:	123-abc			
25	Rated Head (or TDH) (nameplate or curve):	550	feet	WHP check = 306	
26	Rated Flow (from nameplate or curve):	2,200	gpm	EHP check = 424	
27	Pump Depth (feet):	400	feet	use zero for centrifugal	
28	Estimated Average Lift (feet):	360	feet		
29	Maximum Estimated Lift (or inlet pressure in feet):	360	feet		
30	Lowest Estimated Lift:	300	feet		
31	Discharge pressure Maximum Lift (psi):	90	psi gauge at pump		
32	Discharge pressure Minimum lift (psi):	105	psi gauge at pump		
33	Expected lowest discharge pressure with VFD (psi):	85	psi gauge at pump		
34	Highest Flow expected (gpm):	1,900	gpm		
35	Lowest Flow expected (gpm):	1,000	gpm		
36	Highest Total Dynamic Head (ft) (calc):	568	feet		
37	Lowest Total Dynamic Head (ft) (calc):	496	feet		
38	Variation in Flow requirements during season calc:	41%		Variation in flow must be at least 20% percent for Turbines, or	
39	Variation in Head during season calc:	13%		Variation in head requirements of at least 10% percent for turbines, and 20% for Centrifugal	
40	Does system pressure get too high (Y/N)	yes			
41	If yes, how is it controlled (PRV, throttling, dumping)	PRV			

Existing VFD Calculator

43	D. METERED LOAD USAGE ESTIMATES						
44	Equipment Description on same meter	Rated Load	Units (kW or HP)	Equipment load as percentage of metered load	Motor Load Factor	Estimated hours of Operation (for pivots assume 33% run time)	Estimated Annual Energy Consumption (kWh)
45	Main Pump (where VFD to be installed)	400	HP	84.6%	0.9	2,250	604,260
46	Centrifugal Booster Pump (if any)	50	HP	10.6%	0.8	2,250	67,140
47	Pivot 1 (6 towers at 1 HP each)	6	HP	1.3%	1	743	3,323
48	Pivot 2 (10 towers at 1.5 HP each)	15	HP	3.2%	1	743	8,309
49	End gun booster pump (pivot 2)	2	HP	0.4%	0.9	1,200	1,611
50				0.0%			0
51				0.0%			0
52				0.0%			0
53	TOTALS =	473				Estimated Total =	684,643
54						kWh actual =	686,367
55	Adjust hours of operation in Column F (45-52) to obtain an overall deviation of less than 5%			Deviation ((kWh actual - calc)/ kwh actual)=			0.3%
56							
57	E. CROP AND IRRIGATION SYSTEM TYPE DATA (incentive can be submitted at any time, post installation data is for evaluation at a later date)						
58		Year	Metered kWh	Crops grown	Acres	Irrigation System type	
59	3 years prior to VFD installation	2022	723,000	alfalfa, wheat	240, 360	5 pivot with drops	
60							
61	2 years prior to VFD installation	2023	641,100	wheat, alfalfa	360, 240	5 pivot with drops	
62							
63	1 year prior to VFD installation	2024	695,000	wheat, alfalfa, hay	120, 240, 360	5 pivot with drops	
64							
65	1 year post installation of VFD	2025	?	potatoes, wheat, alfalfa	120, 240, 240	5 pivot with drops	
66							

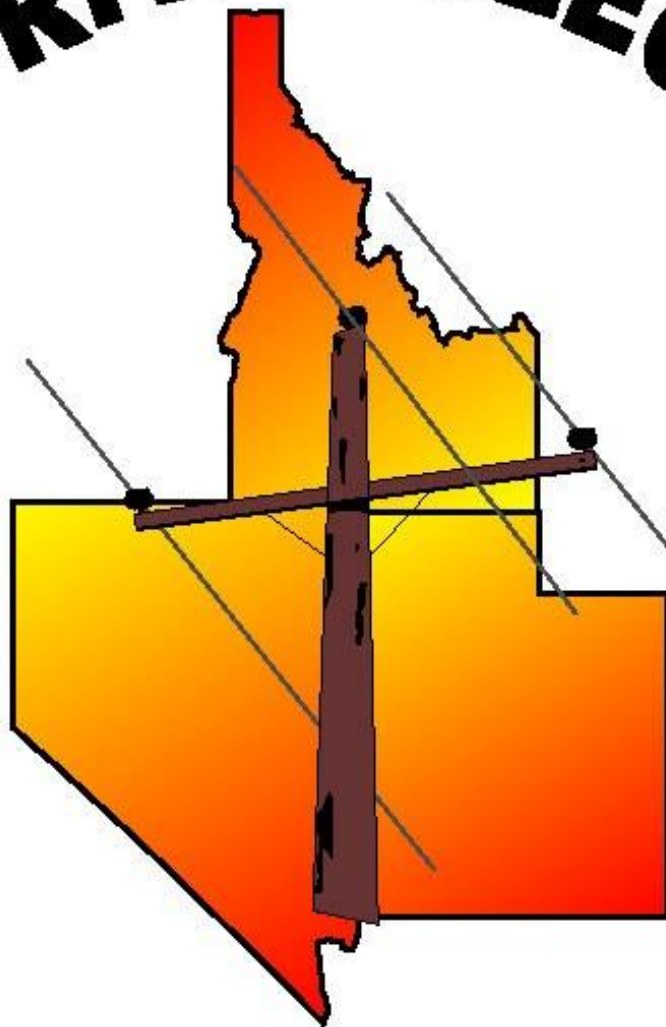
Existing VFD Calculator

68	F. PREVIOUS ENERGY SAVINGS MEASURES				
69	Name of Measure	Install Date	Energy Savings claimed (kWh/yr)	First year of impact on billing history	Adjustment to Energy consumption Required?
70	Pivot sprinkler package	Oct-22	600	2023	no, in baseline
71	Custom Project for mainline improvement	Dec-23	25000	2024	yes, post
72					
73					
74					
75					
76	G. DEEMED ENERGY SAVINGS AND INCENTIVE				
77	Site Annual Energy Savings (based on calculated pump usage)		120,852	kWh/year	(site savings)
78	Busbar Annual Energy Savings (site savings * 1.11183))		134,367	kWh/year	(busbar savings)
79	Pump VFD Incentive Rate (\$/HP) (reimb per unit)		\$100		
80	Total Pump VFD Incentive (\$)		\$40,000		
81	Calculated Site Savings per HP =		302.13	kWh/HP	
82	Project Cost of VFD & harmonic mitigation =		\$75,000		
83	Simple Payback with incentive =		4.5	years	
84					
85	If any questions, please call				
86					
87	ENTER THE FOLLOWING VALUES IN THE DEEMED MEASURE UPLOAD:				
88	UES REFERENCE NUMBER =	AMDMC40238	REFNO		
89	QUANTITY =	400	HP is Unit		
90	CALCULATOR SAVINGS PER UNIT =	302.13	kWh/HP		
91	B/C Ratio =	1.79			
92					

Existing VFD Calculator

1	AGRICULTURE PUMP VFD DEEMED SAVINGS TOOL			
2	Bonneville Power Administration		Version Date: 4/1/2023	
3				
4	The rebate can be submitted anytime after installation. This post installation usage data should be collected on this page for BPAs future use.			
5				
6				
7	A. IRRIGATOR INFORMATION			
8	Date of VFD Installation:	January 2, 2025		
9	Grower Contact Name:	Jane the Farmer		
10	Address:	Alfalfa Road		
11	City, State, ZIP:	Idaho Falls, ID		
12	Serving Electric Utility:	Rural Coop		
13	Account Number	123456		
14				
15				
16				
17	Average Annual KWH usage (Use the last 3 years, unless the usage is atypical in one or two years, then use the best representative usage)			
18	Add up monthly metered usage if multiple pump stations are impacted by the VFD operation			
19				
20		<u>kWh 2022</u>	<u>kWh 2023</u>	<u>kWh 2024</u>
21	Jan	0	0	0
22	Feb	0	0	0
23	Mar	0	0	0
24	Apr	55,000	100	0
25	May	100,000	90,000	100,000
26	Jun	140,000	166,000	120,000
27	Jul	175,000	190,000	200,000
28	Aug	150,000	150,000	150,000
29	Sep	75,000	33,000	95,000
30	Oct	28,000	12,000	30,000
31	Nov	0	0	0
32	Dec	0	0	0
33		723,000	641,100	695,000
34				686,367

RAFT RIVER ELECTRIC





Background

- AVERAGE ANYWHERE FROM 15 TO 20 VFD'S PER RATE PERIOD
- MARKETING IS MAINLY BY WORD OF MOUTH
- RAFT RIVER ELECTRIC PAYS 90% OF THE INCENTIVE TO THE CONSUMER, HOWEVER, OUR BOARD WILL POSSIBLY CHANGE THAT PERCENTAGE DUE TO THE LARGER INCENTIVE AMOUNTS STARTING IN OCTOBER.







VOLTS	L1	L2	L3	TOGETHER
START	1	2	3	NONE
RUN	1-7	2-8	3-9	NONE



GE INDUSTRIAL MOTORS
a WOLONG company

Quantum™ V

MODEL	SKS509DA-6070A	S/N	HUFT2180010
HP	500	VOLTS	460
AMPS	547.0	MAX. KVAR	91.6
RPM	1785	HZ	60
FRAME	8509TP24	PF	89.0
DEG. C. MAX. AMB.	40	SF	1.15
ENCL		TYPE	K3
VIB	0.10 IPS	IP	22
NOM. EFF.	96.2	% GUARANTEED MIN. EFF.	96.4
LOWER END BRG.	6219ZC3	UPPER END BRG.	29330
		WEIGHT	4156 LB
		INS CLASS	F
		NEMA DESIGN	B
		CODE	G
		TIME RATING	COKT

WHEN REQUIRED, SUPPLY COOLING WATER (95° F MAXIMUM) AT GPM SHOWN WITH
PRESSURE NOT TO EXCEED THE PSI SPECIFIED. DRAIN AND BLOW OUT COOLING
COILS WHEN SHUTTING DOWN IN FREEZING WEATHER.
USE ONLY OXIDATION-CORROSION INHIBITED TURBINE OILS. CHANGE OIL TWICE
YEARLY OR MORE DEPENDING ON SERVICE CONDITIONS.

3 PHASE AC MOTOR
MADE IN MEXICO
NP249A5576AF REV. 0



CC009A



Energy Verified
161841

NEMA
Premium®



NEMA ENCLOSURE UP-1, CSA ENC DP
THERMOSTAT LEADS TR1-TR2 TRIP
HTR LBS HE1-HE2 115V 350M UPPER BRG
LUBE OIL 10.82 QTS 6 DEG C TO 40
DEG C 150 150 MINERAL OR
SYNTHETIC 15 DEG C TO 5 DEG C 150
60 SYNTHETIC LOWER BRG



hammond
POWER SOLUTIONS



LR 3902



DRY TYPE
TRANSFORMER
77U5
E112313

LISTED

GUELPH, ONT. BARABOO, WI COMPTON, CA MONTERREY, MX

THREE PHASE DRY TYPE DRIVE ISOLATION TRANSFORMER

HV

460V

CUST. REF.

BIL

SERIAL NO.

CC01501173

TERM.

H1 H2 H3

PART NO.

197012

VOLTS	CURRENT	% RATED VOLTAGE	CONNECT EACH PHASE
483	657	105	1-2
460	690	100	2-3
437	727	95	3-4

kVA

550

TYPE

K

COOLING

ANN

TEMP. RISE

150 °C

TEMP. CLASS

220 °C

FREQUENCY

60 Hz

IMPEDANCE %

@ 170 °C

4.5

ENCL. TYPE

3R

WT lbs/kg

3300/1497

WINDING
MATERIAL

AL

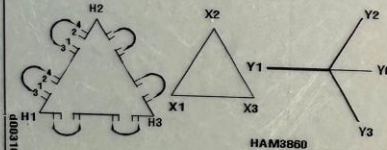
LV

460V, 460Y/266V

BIL

TERM.

X1 X2 X3, Y0 Y1 Y2 Y3



SPACINGS BETWEEN ANY VENTILATED ENCLOSURE PANEL AND
ANY ADJACENT WALL SHALL BE A MINIMUM OF 12 INCHES
BOTH SETS OF HV TAPS
MUST BE ON
SAME CONNECTION

K24M2

Checklist: Three Years of Usage

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
1																	
2	SVC 9019																
3	Billing Period	Account	Reading KW	Meter #	Usage	Use Revenue	Demand Rtg	Demand Revenue	Reporting Revenue	Pres Rdg Dt	Days Use	Pres Rdg	Reading Usage	Billing Dmd Mult	Billed KW	KW History	Service Use Type
4	Aug-25		427.76		293,040	12,089.64	5.347	3,208.20	15,297.84	9/1/2025	31	16532	293040		80	427.76	427.76 8 - 401 to 500 HP
5	Jul-25		429.04		267,200	11,030.20	5.363	3,217.80	14,248.00	8/1/2025	31	12869	267200		80	429.04	429.04 8 - 401 to 500 HP
6	Jun-25		429.36		257,520	10,633.32	5.367	3,220.20	13,853.52	7/1/2025	30	9529	257520		80	429.36	429.36 8 - 401 to 500 HP
7	May-25		5.34		171,760	7,117.16	5.336	40.05	7,157.21	6/1/2025	31	6310	171760		1	5.34	5.34 8 - 401 to 500 HP
8	Apr-25		0.57		25,280	1,111.48	0.573	4.28	1,115.76	5/1/2025	30	4163	25280		1	0.57	0.57 8 - 401 to 500 HP
9	Mar-25		0.56		25,520	991.48	0.559	3.64	995.12	4/1/2025	31	3847	25520		1	0.56	0.56 8 - 401 to 500 HP
10	Feb-25		0.55		20,400	804.6	0.554	3.58	808.18	3/1/2025	28	3528	20400		1	0.55	0.55 8 - 401 to 500 HP
11	Jan-25		0.2		7,120	319.88	0.203	1.3	321.18	2/1/2025	31	3273	7120		1	0.2	0.2 8 - 401 to 500 HP
12	Dec-24		0.61		27,280	1,055.72	0.607	3.97	1,059.69	1/1/2025	31	3184	27280		1	0.61	0.61 8 - 401 to 500 HP
13	Nov-24		0.61		23,280	909.72	0.611	3.97	913.69	12/1/2024	30	2843	23280		1	0.61	0.61 8 - 401 to 500 HP
14	Oct-24		0.62		30,320	1,166.68	0.62	4.03	1,170.71	11/1/2024	31	2552	30320		1	0.62	0.62 8 - 401 to 500 HP
15	Sep-24		5.29		64,400	2,406.60	5.293	34.39	2,440.99	10/1/2024	28	2173	64400		1	5.29	5.29 8 - 401 to 500 HP
16	Sep-24		5.18		19,520	716.48	5.177	33.67	750.15	9/3/2024	2	1368	19520		1	5.18	5.18 4 - 151 to 200 HP
17	Aug-24		0		89,920	3,713.60	0	250.11	3,963.71	9/1/2024	18	1124	89920		1	0	0 4 - 151 to 200 HP
18	Aug-24		47.64		12,360	0	1.191	0	0	8/14/2024	13	311	12360		40	47.64	47.64 4 - 151 to 200 HP
19	Jul-24		48.2		80	865.28	1.205	253.05	1,118.33	8/1/2024	1	2	80		40	48.2	48.2 4 - 151 to 200 HP
20	Jul-24		0		26,960	0	0	0	0	7/31/2024	30	61003	26960		40	0	0 4 - 151 to 200 HP
21	Jun-24		48.32		26,520	848.64	1.208	253.68	1,102.32	7/1/2024	30	60329	26520		40	48.32	48.32 4 - 151 to 200 HP
22	May-24		48.44		28,080	898.56	1.211	254.31	1,152.87	6/1/2024	31	59666	28080		40	48.44	48.44 4 - 151 to 200 HP
23	Apr-24		48.44		27,560	3,536.92	1.211	254.31	3,791.23	5/1/2024	30	58964	27560		40	48.44	48.44 4 - 151 to 200 HP
24	Mar-24		44.76		13,120	478.88	1.119	290.94	769.82	4/1/2024	31	58275	13120		40	44.76	44.76 4 - 151 to 200 HP
25	Feb-24		47		25,600	934.4	1.175	305.5	1,239.90	3/1/2024	29	57947	25600		40	47	47 4 - 151 to 200 HP
26	Jan-24		47.32		30,000	1,095.00	1.183	307.58	1,402.58	2/1/2024	31	57307	30000		40	47.32	47.32 4 - 151 to 200 HP
27	Dec-23		47.96		25,560	932.94	1.199	311.74	1,244.68	1/1/2024	28	56557	25560		40	47.96	47.96 4 - 151 to 200 HP
28	Nov-23		48.88		18,200	664.3	1.222	317.72	982.02	12/4/2023	33	55918	18200		40	48.88	48.88 4 - 151 to 200 HP
29	Oct-23		49.84		30,400	972.8	1.246	261.66	1,234.46	11/1/2023	31	55463	30400		40	49.84	49.84 4 - 151 to 200 HP
30	Sep-23		176.36		90,280	2,888.96	4.409	925.89	3,814.85	10/1/2023	30	54703	90280		40	176.36	176.36 4 - 151 to 200 HP
31	Aug-23		176		122,320	3,914.24	4.4	924	4,838.24	9/1/2023	31	52446	122320		40	176	176 4 - 151 to 200 HP
32	Jul-23		177.2		119,040	3,809.28	4.43	930.3	4,739.58	8/1/2023	31	49388	119040		40	177.2	177.2 4 - 151 to 200 HP
33	Jun-23		177.6		43,520	1,392.64	4.44	932.4	2,325.04	7/1/2023	30	46412	43520		40	177.6	177.6 4 - 151 to 200 HP
34	May-23		46.4		20,640	660.48	1.16	243.6	904.08	6/1/2023	31	45324	20640		40	46.4	46.4 4 - 151 to 200 HP



Checklist: Copy of Invoice



RAFT RIVER RURAL ELECTRIC COOP, INC.
P.O. BOX 617 • PHONE: 208-645-2211
MALTA, IDAHO 83342

INVOICE: 38695

Invoice Date: 07/31/2024
Terms: Due on 25th
Due Date: 08/25/2024
Amount Due: \$ 0.00

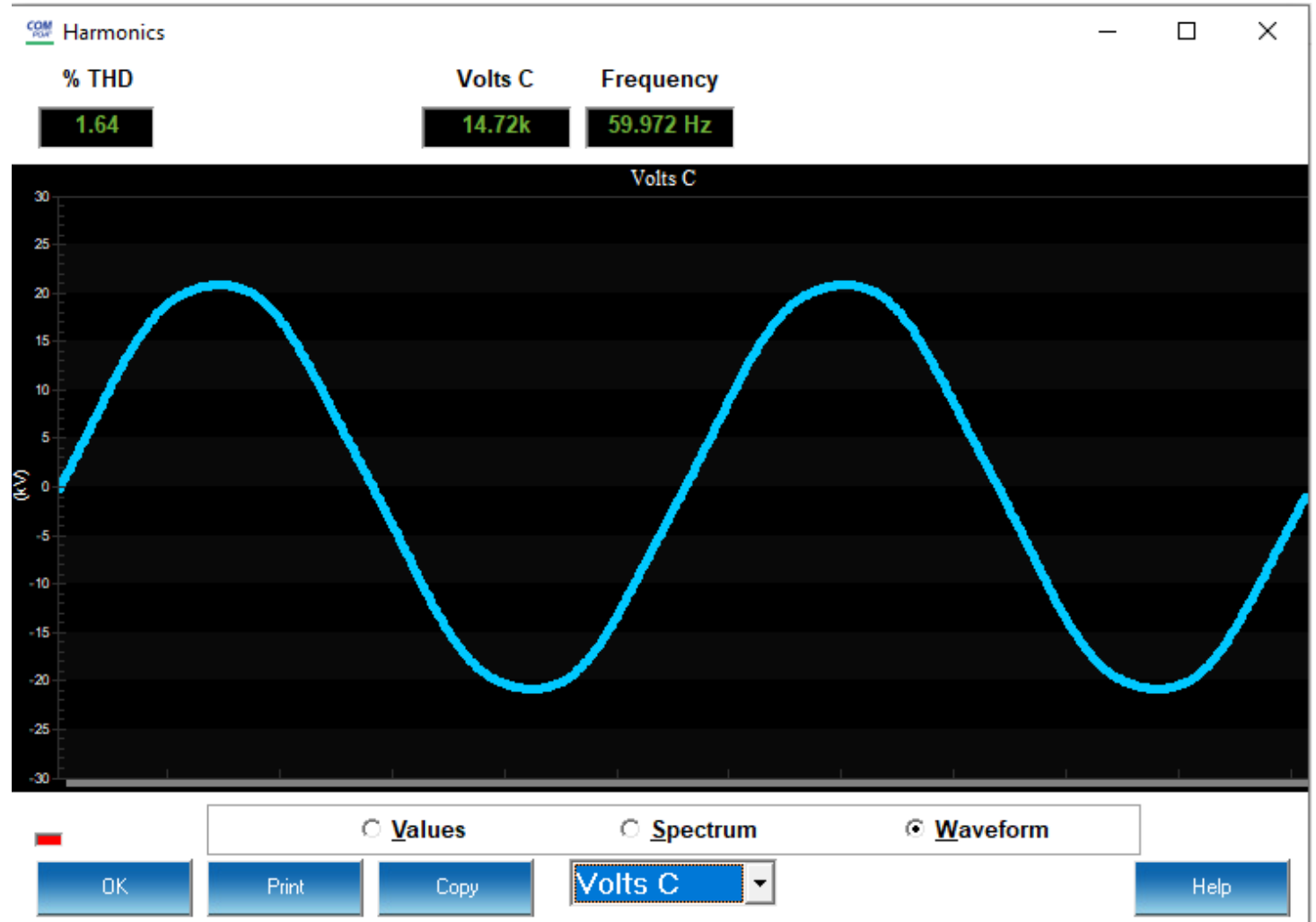


Account: 65690		Page 1 of 1			
Description: DYKMAN ELECTRICAL 0694385-IN					
DESCRIPTION	QUANTITY	UOM	UNIT PRICE	AMOUNT	TAX
CATALOG ITEM: SO 500 HP VFD FAND STRIKESORB	1.000	EA	40,071.0000	40,071.00	
MESSAGES					
THIS STATEMENT IS FOR YOUR INFORMATION ONLY, BALANCE WILL BE TRANSFERED TO YOUR BILLING STATEMENT		Subtotal:		\$ 40,071.00	
		Tax:		\$ 0.00	
		Total:		\$ 40,071.00	
		Amount Paid:		\$ -40,071.00	
				\$ 0.00	

RETURN BOTTOM PORTION WITH PAYMENT

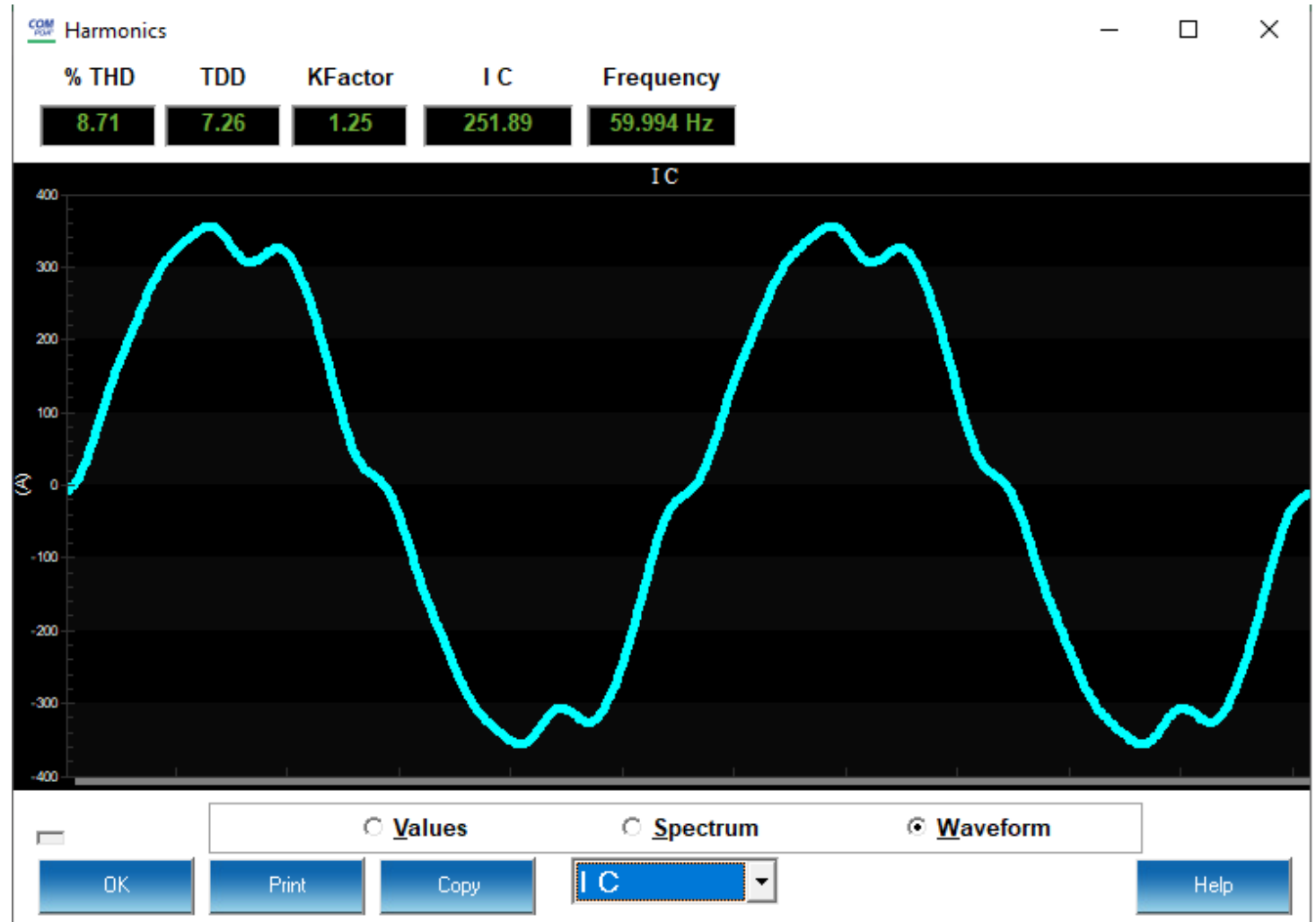
Harmonics

- THIS IS WHAT A GOOD HARMONICS REPORT IS WITH LESS THAN 2% THD



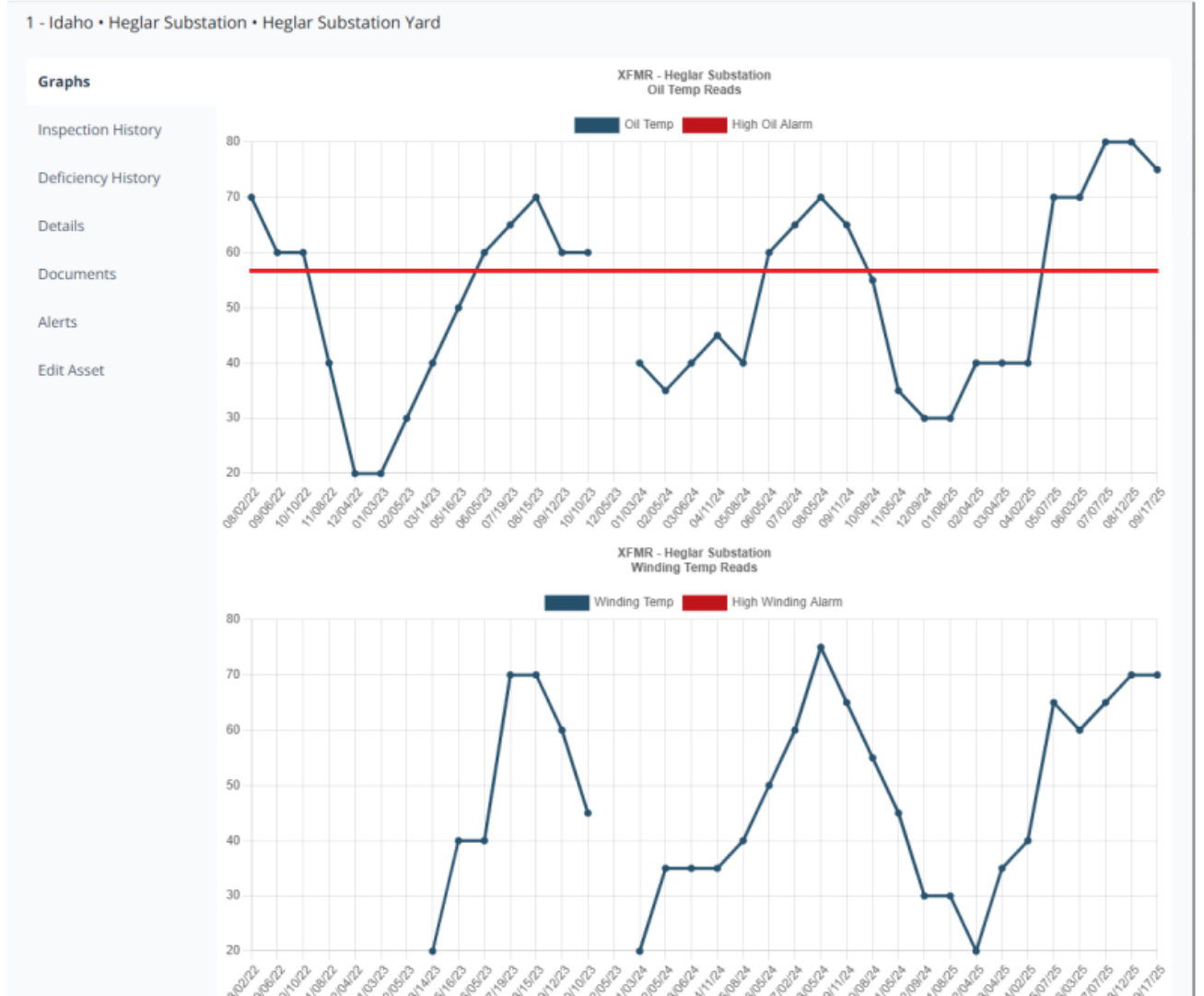
Harmonics

- THIS IS WITH MANY VFD'S RUNNING WITH INAPPROPRIATE FILTERS ON THEM
 - THE THD% SHOULD BE LESS THAN 2%
 - THD IS OVER 8%



Harmonics - Why

- TEMPS ABOVE THE RED LINE ARE TAKING THE LIFE OUR OF YOUR TRANSFORMER DUE TO OVERHEATING.





Questions or Comments?



**For additional support always contact
your EER first!**

Questions?

Efficiency Exchange Conference Raffle

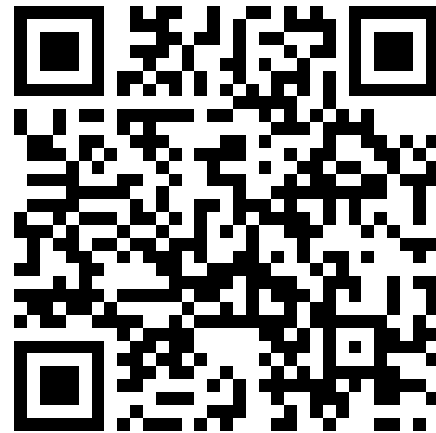
Efficiency Exchange Conference 2026
May 5-6 | Boise Centre | Boise, ID



efficiency
exchange



Closing Remarks
Thank you, Surveys & Safe
Travels!



Adjourn!

