

ENERGY CONSERVATION

Energy Conservation Direct Fund Distribution Application

This application is a funding request and funds are not guaranteed. Utilities may combine EEI and Direct Fund Distribution awards to complete energy conservation projects.

APPLICANT INFORMATION

Utility Name

Address

City

State

Zip Code

Utility Approver & Title

Phone

Email

Utility Point of Contact

Phone

Email

B. PROJECT ELIGIBILITY

Select what is applicable of the following:

- ☐ Utility has utilized 100% of its rate period (2026-2028) EEI budget as reported in BEETS.
- ☐ Utility expects to fully utilize its EEI this rate period (2026-2028) by September 30, 2028. Utility is required to provide a detailed plan to show how its EEI budget will be fully utilized.
- ☐ None of the above applies. Add your explanation below and continue completing the application.



C. PROJECT PROPOSAL

Energy Conservation Projects must be in compliance with BPA's Implementation Manual. One application must be submitted for each project site (i.e. a commercial building; a multi-family housing project) or incentive program (i.e. a specific number of washers & dryers; a specific number of ductless heat pumps).

Sector (check one):

☐ Agricultural ☐ Commercial ☐ Industrial ☐ Residential ☐ Utility Distribution

Type of Project (check all that apply):

☐ UES ☐ Custom ☐ Non Residential Lighting ☐ Other

If a custom project, have you discussed this project with your Customer Service Engineer (CSE)/Energy Smart Industrial Partner (ESIP)? ☐ Yes ☐ No

Custom projects may need additional preparation time; which year will this project be completed? If planning to phase the completion of the project over two years, please submit a separate application for each year. ☐ 2027 ☐ 2028

Unique Project Name (i.e. Main High School East Wing Hallway Lighting):

For UES Measures, provide Reference Number(s):

Project Description (include goals, objectives, existing baseline and proposed conditions, etc.):

Project Site Name (may not applicable for incentive measures as described above):

Project Site Address (may not applicable for incentive measures as described above):



Will UES Measures or non-residential lighting measures be completed and reported into BEETS by September 3, 2027? ☐ Yes ☐ No

Will custom projects be completed and reported in BEETS by August 20, 2027? ☐ Yes ☐ No

Will the project be invoiced by September 17, 2027? ☐ Yes ☐ No

D. PROJECT PROPOSAL ENERGY SAVINGS

Enter estimated [average benefit to cost ratio](#):

Enter estimated busbar kWh savings:

Enter calculations in support of project (BPA approved calculators and/or C1 forms are acceptable but not required)

E. DFD FUNDING REQUESTED

DFD Funding Requested	\$
EEI Portion (if applicable)	\$
Self-Funded Portion (if applicable)	\$
*Estimated Total Project Budget (Should equal 100% of the above rows)	\$

What is your contingency plan if your DFD project exceeds the requested DFD funding (i.e. self-funding, bilateral transfer)?



F. APPLICANT CERTIFICATION AND SIGNATURE

My signature below indicates the following:

- I understand that fuel switching is not permissible under any BPA incentives or programs.
- I affirm that this project has not already been reported to BPA using EEI or Self-funding.
- All conservation measures installed meet the requirements of BPA's conservation standards found at <https://www.bpa.gov/-/media/Aep/customers-and-contractors/bfai-21-1-full-text-parts-1-8and-appendices.pdf>.
- I understand that BPA M&V protocols will be followed.
- I will ensure that BPA staff is provided with access to the project site.
- I will provide additional project documentation upon request.
- I understand that changes to the proposal after BPA's acceptance may reduce the funding received.
- I understand that a separate funding agreement must be signed before receiving any funding for this project.
- UES and non-residential lighting projects will be completed and reported in BEETS by September 3, 2027, and invoiced before September 17, 2027.
- Custom projects will be completed and reported in BEETS by August 20, 2027 and invoiced before September 17, 2027.
- All the information in this application is true and accurate to the best of my knowledge.
- I am authorized to sign on behalf of the utility.

Applicant Printed Name

Applicant Title

Applicant Signature

Date (mm/dd/yyyy)

