This application is a demonstration funding request, and funds are not guaranteed. To be eligible, a utility anticipates its Energy Efficiency Incentive (EEI) funds for the 2024-2025 rate period will be fully utilized by September 30, 2025. Utilities may combine Direct Fund Demonstration funding with EEI or self-funding.

**A. APPLICANT INFORMATION**

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|  |

**Utility Name**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |

**Address City State Zip Code**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |

**Utility Approver & Title Phone Email**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |

**Utility Point of Contact Phone Email**

**B. PROJECT ELIGIBILITY**

**Choose one of the following:**

**Utility anticipates fully utilizing its EEI Implementation Budget this rate period (2024-2025) with no carryover value.**

**Utility expects to combine its EEI remaining balance and Direct Fund Demonstration allocations to fully utilize its Implementation Budget this rate period (2024-2025) with no carryover value.**

**None of the above applies. Add your explanation below and continue completing the application.**

# C. PROJECT PROPOSAL

**Energy Efficiency Project** is the installation or implementation of one or more of the BPA approved conservation measures and/or custom projects in accordance with BPA Measurement and Verification (M&V) protocols that is not otherwise required by law or regulation and results in energy savings at a facility located within BPA’s service territory. For the purposes of this application, a project may represent multiple customers or sites when like-UES measures are bundled together.

**Unique Project Name (i.e. Main High School East Wing Hallway Lighting):**

**Reference Number(s):**

**Project Description (include goals, objectives, existing baseline and proposed conditions, etc.):**

**Facility/End-User Name (Enter multiple for bundled UES measures):**

|  |
| --- |
|  |

**Facility (Building) Name and Address (Enter multiple for bundled UES measures):**

|  |
| --- |
|  |

**Sector (check one):**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Agricultural Commercial Industrial    **Type of Project:** | Residential |  | Utility Distribution | |
| UES  Custom Calculated Savings (i.e. Lighting Calculator, Utility Distribution) | | | |

**Will UES Measures be completed and reported into BEETS by July 31, 2025?** Yes  No

**Will Measurement & Verification (M&V) for custom projects be completed and reported into BEETS by July 31, 2025?** Yes  No

**Will the project be invoiced by August 31, 2025?** Yes  No

**D. PROJECT PROPOSAL ENERGY SAVINGS**

**Enter estimated busbar kWh savings:**

**Enter calculations in support of project (BPA approved calculators and/or C1 forms are acceptable but not required)**

**required?**

1. **ESTIMATED INCENTIVE**

**Is this incentive less than BPA’s willingness to pay?**  Yes  No

1. **DFD FUNDING REQUESTED**

****

# G. APPLICANT CERTIFICATION AND SIGNATURE

**My signature below indicates the following:**

* I understand that fuel switching is not permissible under any BPA incentives or programs.
* I affirm that this project has not already been reported to BPA using EEI or Self-funding.
* All conservation measures installed meet the requirements of BPA’s conservation standards found at [https://www.bpa.gov/-/media/Aep/customers-and-contractors/bfai-21-1-full-text-parts-1-8and-appendices.pdf.](https://www.bpa.gov/-/media/Aep/customers-and-contractors/bfai-21-1-full-text-parts-1-8-and-appendices.pdf)
* I understand that BPA M&V protocols will be followed.
* I will ensure that BPA staff is provided access to the project site.
* I will provide additional project documentation upon request.
* I understand that changes to the proposal after BPA's acceptance may reduce the funding received.
* I understand that a separate funding agreement must be signed before receiving any funding for this project.
* If a UES measure, the project installation associated with this application will be reported in BEETS by July 31, 2025 and invoiced before August 31, 2025.
* If a custom project, the project installation and M&V completion associated with this application will be reported in BEETS and invoiced by August 31, 2025.
* All the information in this application is true and accurate to the best of my knowledge.
* I am authorized to sign on behalf of the utility.

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**Applicant Printed Name**  **Applicant Title**

|  |  |  |
| --- | --- | --- |
|  |  |  |

**Applicant Signature Date mm/dd/yyyy**