

ENERGY CONSERVATION

Energy Conservation Direct Fund Distribution Application

This application is a funding request and funds are not guaranteed. Utilities may combine EEI and Direct Fund Distribution awards to complete energy conservation projects.

A. APPLICANT INFORMATION

Utility Name			
Address	City	State	Zip Code
Utility Approver & Title	Phone	Email	
Utility Point of Contact	Phone	Email	

B. PROJECT ELIGIBILITY

Select what is applicable of the following:

- Utility has utilized at least 30% of its rate period (2026-2028) EEI budget by May 31, 2026.
- Utility expects to fully utilize its EEI this rate period (2026-2028) by September 30, 2028. Utility is required to provide a detailed plan to show how its EEI budget will be fully utilized.
- None of the above applies. Add your explanation below and continue completing the application.



ENERGY CONSERVATION

Energy Conservation Direct Fund Distribution Application

C. PROJECT PROPOSAL

Energy Conservation Project is the installation or implementation one or more of the BPA approved conservation measures and/or custom project in accordance with BPA Measurement and Verification (M&V) protocols that is not otherwise required by law or regulation and results in energy savings at a facility located within BPA's service territory. For the purposes of this application, a project may represent multiple customers or sites when like-UES measures are bundled together.

Unique Project Name (i.e. Main High School East Wing Hallway Lighting):

Reference Number(s):

Project Description (include goals, objectives, existing baseline and proposed conditions, etc.):

Facility/End-User Name (Enter multiple for bundled UES measures):

Facility (Building) Name and Address (Enter multiple for bundled UES measures):

Sector (check one):

- Agricultural Commercial Industrial Residential Utility Distribution

Type of Project:

- UES Custom Calculated Savings (i.e. Lighting Calculator, Utility Distribution)



ENERGY CONSERVATION

Energy Conservation Direct Fund Distribution Application

Will UES Measures or non-residential lighting measures be completed and reported into BEETS by September 1, 2026? Yes No

Will Measurement & Verification (M&V) for custom projects be completed and reported into BEETS by August 15, 2026? Yes No

Will the project be invoiced by September 15, 2026? Yes No

D. PROJECT PROPOSAL ENERGY SAVINGS

Enter estimated busbar kWh savings:

Enter calculations in support of project (BPA approved calculators and/or C1 forms are acceptable but not required)

E. ESTIMATED INCENTIVE

Is this incentive less than BPA's willingness to pay? Yes No

F. DFD FUNDING REQUESTED

Funding	Amount
Expected utility payment to end user	
EEI	
DFD Funding Requested	



ENERGY CONSERVATION

Energy Conservation Direct Fund Distribution Application

I. APPLICANT CERTIFICATION AND SIGNATURE

My signature below indicates the following:

- I understand that fuel switching is not permissible under any BPA incentives or programs.
- I affirm that this project has not already been reported to BPA using EEI or Self-funding.
- All conservation measures installed meet the requirements of BPA's conservation standards found at <https://www.bpa.gov/-/media/Aep/customers-and-contractors/bfai-21-1-full-text-parts-1-8and-appendices.pdf>.
- I understand that BPA M&V protocols will be followed.
- I will ensure that BPA staff is provided access to the project site.
- I will provide additional project documentation upon request.
- I understand that changes to the proposal after BPA's acceptance may reduce the funding received.
- I understand that a separate funding agreement must be signed before receiving any funding for this project.
- If UES or non-residential lighting, the project installation(s) associated with this application will be reported in BEETS by September 1, 2026 and invoiced before September 15, 2026.
- If a custom project, the project installation and M&V completion associated with this application will be reported in BEETS and invoiced by August 15, 2026.
- All the information in this application is true and accurate to the best of my knowledge.
- I am authorized to sign on behalf of the utility.

Applicant Printed Name

Applicant Title

Applicant Signature

Date mm/dd/yyyy

