Several questions were raised at the March 9th Financial Plan Refresh public workshop. BPA is posting this document compiling those questions and answers for reference.

1. A few resources were provided regarding bpa.gov website changes:
   a. To access the new Finance webpage, you may navigate from the home screen by selecting “About” and then “Finance.” The Financial Plan Refresh webpage link is on the right-hand side bar. Here is a link directly to the Financial Plan Refresh webpage.
   i. [https://www.bpa.gov/about/finance/financial-plan-refresh](https://www.bpa.gov/about/finance/financial-plan-refresh)
   b. The new location for Strategic Asset Management Plans on bpa.gov was requested. Here is a direct link to the SAMPS webpage.
   i. [https://www.bpa.gov/about/finance/strategic-asset-management-plans](https://www.bpa.gov/about/finance/strategic-asset-management-plans)

2. A request was made to build in time for additional discussion related to comments submitted to BPA and BPA’s responses.
   a. BPA is building in time for an open discussion at the March 23rd workshop.

3. A question was raised about the phase-in period under the initial approach for sustainable capital financing.
   a. The initial approach’s phase-in period and analysis was shared in the Jan. 26 workshop. Please especially refer to slide 26 of the Jan. 26 workshop materials. We forecast the phase-in would take place over 3 rate periods, i.e., through BP-28. After BP-28, the net incremental rate impact would decline from rate period to rate period.
   b. Slides 18 – 27 of the Jan. 26 workshop layout the proposed policy and application by business unit.

4. NRU posed a question related to revenue financing and the approach BPA might take to years in which an RDC is likely to occur. BPA requested a written comment to better understand the question.

5. A comment on metric 1 was submitted during the workshop suggesting there should be an underspend component to the target, allowing BPA to be within a certain percentage (+ or “x” percent) of rate case.
   a. BPA appreciates the feedback and is open to considering this.