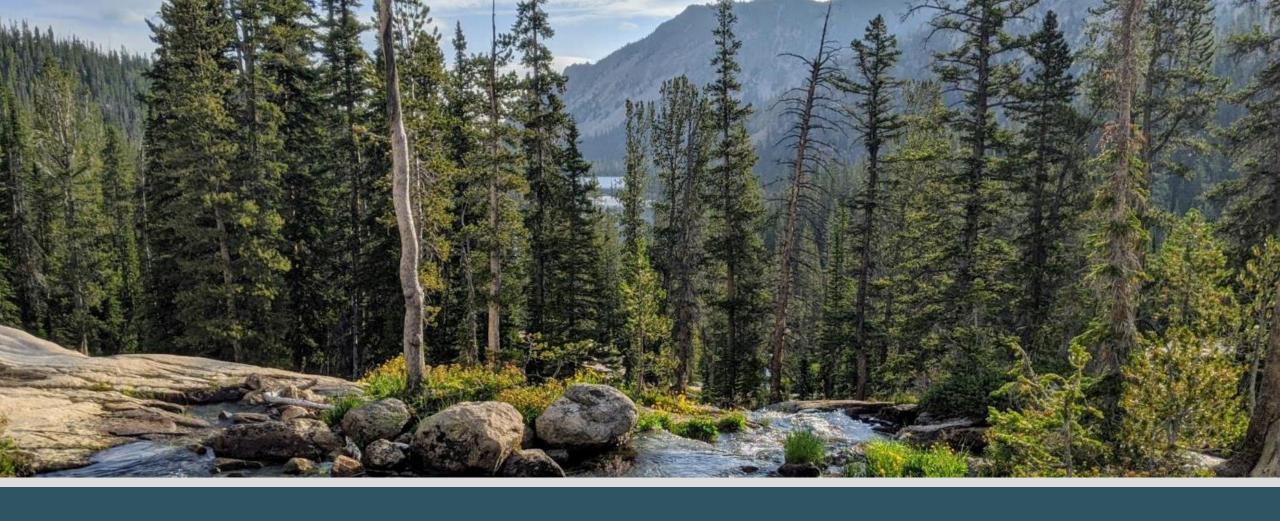


Provider of Choice Workshop Working Session: Issue Inventory

Jan. 23, 2024





Today's Workshop

Workshop Objectives

Provide input on the policy implementation issue inventory for Phase 1 Policy Implementation workshops.



Agenda

Topic	Facilitator(s)	Minutes	Est'd Time
Today's Working Session Structure	Michelle Lichtenfels, Program Manager, P. of Ch.	20 min.	1 pm - 1:20 pm
Webex/Virtual Only Sessions:			
Non-fed and net requirements	Clair Allen, Operations Research Analyst	25 min. ea	1:30 pm – 1:55 pm
Products and markets	Mike Normandeau, Account Executive		2:05 pm – 2:30 pm
Other (incl. transfer)	Kate Patton, Account Executive		2:40 pm – 3:05pm
In Person Only Sessions:			
Non-fed and net requirements	Linday Bleifuss, Account Executive	Rotate between topics: 25 min.	1st session: 1:30 pm – 1:55 pm 2nd session: 2:05 pm – 2:30 pm 3rd session: 2:40 pm – 3:05 pm
Products and markets	Scott Wilson, Supervisor		
Other (incl. transfer)	Kevin Farleigh, Account Executive		
Reconvene as a Large Group:			
Recap/Themes	Facilitators from breakout sessions	40 min.	3:15 pm – 3:55 pm
Phase 1 Workshop Framework; Wrap Up	Michelle Lichtenfels	5 min.	3:55 pm – 4 pm

Note: Start and end times are approximate. Transitions between breakouts/topics: 10 min each.



Today's Structure

Webex/virtual only:

- 25 minutes on each topic
- Stay in the main Webex to participate

In-room

- Webex will be turned off
- Break into three groups
- Rotate between three "stations"
- 25 minutes per station
- At end of the day, facilitators will provide a report out with themes

3 topic groupings:

- Non-fed & net req'mts
- Products & markets
- Other

Today's Tasks

Activity scope for the day:

- Recommend/brainstorm issues to include in issue inventory and discuss during Phase 1
- Identify interdependencies

Not in scope:

- Discuss final Policy decisions
- Discuss merits of a topic
- Discuss or advocate for policy positions

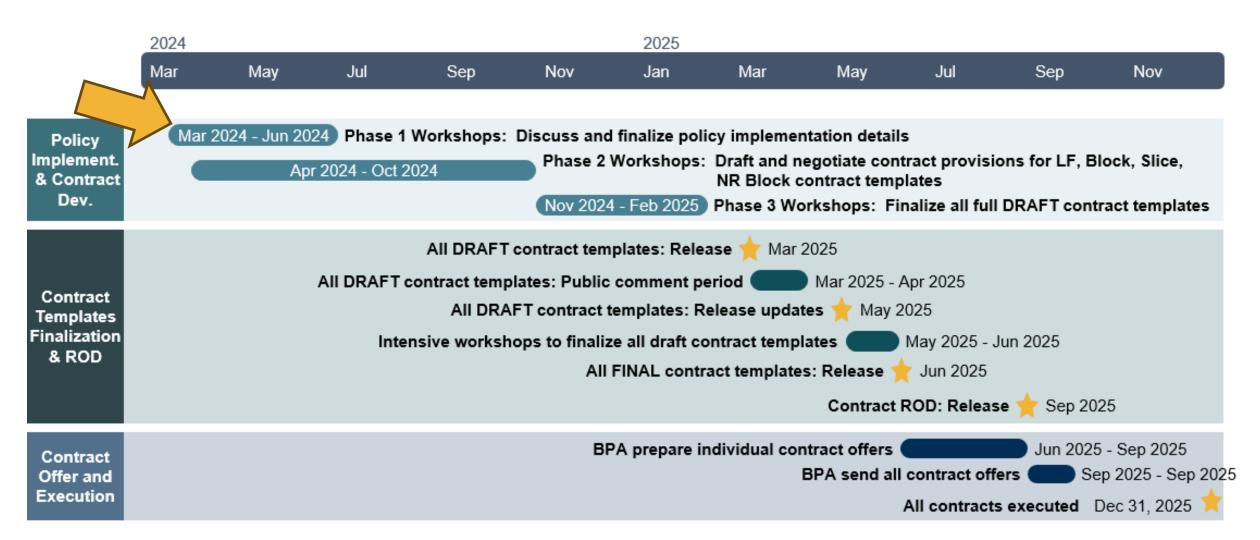
Next Steps After Today

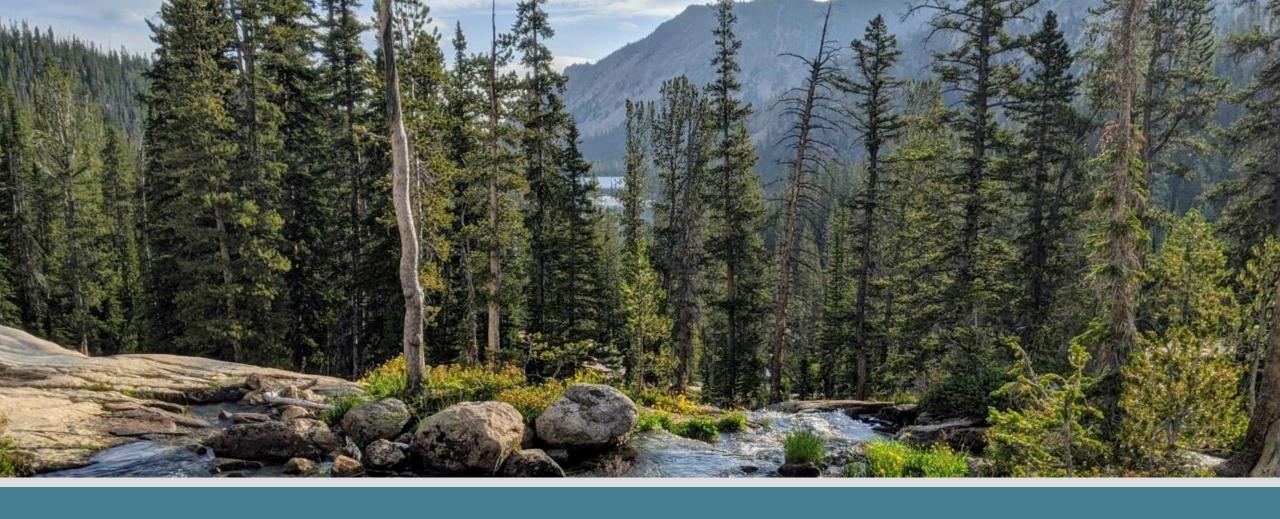
- By Feb. 1, publish themes
 RE: what we heard today
- BPA staff will develop the final working issue inventory
- At time of the Final Policy & ROD release, BPA will share a working issue inventory



Detailed Contract Phase Timeline

Last updated 12/8/2023

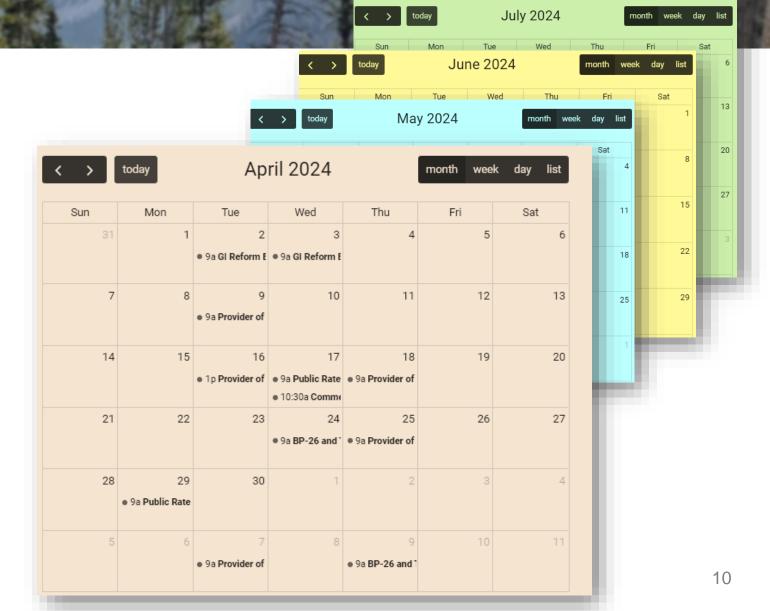




Phase 1 Workshop Framework Update

Schedule

- Workshops dates
 published through July
 2024; published on rolling
 schedule: Event Calendar
 - Bonneville Power
 Administration (bpa.gov)
- Additional workshop dates to be added on an asneeded basis.
- Comprehensive planned schedule is downloadable on the Provider of Choice website.



Workshop Design

(Recap from 12/12/2023)

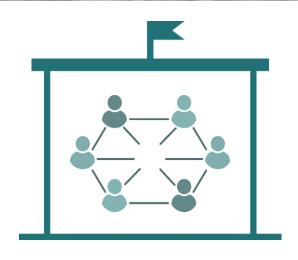
Hybrid

Best uses:

 Topics that require deeper collaboration or that need a special approach to problem-solve.

Design tactics include:

- Small group tables or sessioning to work through assigned topics – TBD/as appropriate
- Group reporting out after breakouts
- Multiple disparate or adjacent issues discussed at once
- Pair with virtual breakout rooms;
 ensure opportunity for web participants to share.



VS



Virtual

Best uses:

- Education/informs
- Tee up issues
- Initiate conversations
- Report outs/recaps and review of issue inventory list(s)

Design tactics include:

- Large group
- Integrate regular breakout sessions TBD/as appropriate; assume randomly assigned; group reporting after breakouts
- Webex polls

Updated Workshop Norms

Bonneville: Provide open and inclusive opportunities for discussion and feedback.

Participants: Provide feedback and share perspectives during workshops.

All: Respect one another and assume good intentions. Bring a constructive mentality. Be solution-oriented. Identify "parking lot" items for distracting or off-topic issues.

Note: We will revisit norms for the Phase 2 Contract Development workshops. Feedback on updated norms? Email Post2028@bpa.gov.

