**PROVIDER OF CHOICE SECTION 4.3 PROVISIONS FOR JOE CUSTOMERS IN THE SLICE/BLOCK CONTRACT TEMPLATE**

**To Provide Comments:**

* Use “Review” menu to ensure Track Changes is on; provide redlined contract edits.
* Add “New Comment” to use a comment box to provide suggested edits, comments, questions, or rationale for redlines.
* Submit your comments by 5pm, June 6, 2025 and in accordance with the instructions found on [BPA’s Public Involvement website](https://www.bpa.gov/learn-and-participate/public-involvement-decisions/make-a-public-comment).

4. BLOCK PRODUCT *(03/12/25 Version)*

*Option 1: Include if customer chooses a* *Flat Annual Shape for its Tier 1 Block Amount.*

4.3 **Annual and Monthly Tier 1 Block Amounts**

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, and concurrent with BPA’s calculation of «Customer Name»’s Net Requirement pursuant to section 1 of Exhibit A, BPA shall calculate «Customer Name»’s annual Tier 1 Block Amount for the applicable Fiscal Year by subtracting the «Customer Name»’s Firm Slice Amount in section 3 of Exhibit K for such Fiscal Year from the lesser of (1) «Customer Name»’s Annual Net Requirement in section 1.2 of Exhibit A or (2) its CHWM for that Fiscal Year. BPA shall revise section 1.1 of Exhibit C to state the annual Tier 1 Block Amount sold to and purchased by «Customer Name».

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, and concurrent with BPA’s calculation of «Customer Name»’s Net Requirement pursuant to section 1 of Exhibit A, BPA shall calculate «Customer Name»’s monthly Tier 1 Block Amount using the calculation in section 1.2 of Exhibit C. BPA shall revise section 1.3 of Exhibit C to state the monthly Tier 1 Block Amount sold to and purchased by «Customer Name».

*End Option 1*

*Option 2: Include this option for a JOE that chooses a Flat Annual Shape for its Tier 1 Block Amounts.*

4.3 **Annual and Monthly Tier 1 Block Amounts**

4.3.1 **Annual Tier 1 Block Amounts**

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, and concurrent with BPA’s calculation of «Customer Name»’s Net Requirement pursuant to section 1 of Exhibit A, BPA shall calculate the following annual Tier 1 Block Amounts:

(1) The portion of «Customer Name»’s annual Tier 1 Block Amounts attributable to each «Customer Name» Member for the applicable Fiscal Year by subtracting each Member’s portion of «Customer Name»’s Firm Slice Amount in section 3 of Exhibit K for such Fiscal Year from the lesser of (A) the Member’s Preliminary Member Net Requirement, or (B) the Member’s CHWM for the applicable Fiscal Year.

(2) «Customer Name»’s annual Tier 1 Block Amounts for the applicable Fiscal Year as the sum of each «Customer Name» Member’s portion of «Customer Name»’s annual Tier 1 Block Amounts.

BPA shall revise section 1.1 of Exhibit C to state each Member’s attributed portion of «Customer Name»’s annual Tier 1 Block Amounts, and the annual Tier 1 Block Amounts sold to and purchased by «Customer Name».

4.3.2 **Monthly Tier 1 Block Amounts**

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, and concurrent with BPA’s calculation of «Customer Name»’s Net Requirement pursuant to section 1 of Exhibit A, BPA shall calculate the following monthly Tier 1 Block Amounts:

(1) The portion of «Customer Name»’s monthly Tier 1 Block Amounts attributable to each «Customer Name» Member for each month in the applicable Fiscal Year using the calculation in section 1.2 of Exhibit C.

(2) «Customer Name»’s monthly Tier 1 Block Amounts for each month in the applicable Fiscal Year as the sum of the «Customer Name» Members’ portions of «Customer Name»’s monthly Tier 1 Block Amounts.

BPA shall revise section 1.3 of Exhibit C to state each Member’s attributed portion of «Customer Name»’s monthly Tier 1 Block Amounts, and monthly Tier 1 Block Amounts, sold to and purchased by «Customer Name».

*End Option 2*

*Option 3: Include if customer chooses a* *Flat Within-Month Shape for its Tier 1 Block Amount.*

4.3 **Annual and Monthly Tier 1 Block Amounts**

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, and concurrent with BPA’s calculation of «Customer Name»’s Net Requirement pursuant to section 1 of Exhibit A, BPA shall calculate «Customer Name»’s annual Tier 1 Block Amount for the applicable Fiscal Year by subtracting «Customer Name»’s Firm Slice Amount in section 3 of Exhibit K for such Fiscal Year from the lesser of (1) «Customer Name»’s Annual Net Requirement in section 1.2 of Exhibit A or (2) its CHWM for that Fiscal Year. BPA shall revise section 1.1 of Exhibit C to state the annual Tier 1 Block Amount sold to and purchased by «Customer Name».

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, BPA shall calculate «Customer Name»’s Monthly Shaping Factors applicable to the Block Product pursuant to section 1.2.1 of Exhibit C. BPA shall revise section 1.2.1.3 of Exhibit C to state the Monthly Shaping Factors for the applicable Fiscal Years.

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, and concurrent with BPA’s calculation of «Customer Name»’s Net Requirement pursuant to section 1 of Exhibit A, BPA shall calculate «Customer Name»’s Tier 1 Block Amount for each month of the applicable Fiscal Year by multiplying the annual Tier 1 Block Amount, calculated pursuant to the paragraph above, by the Monthly Shaping Factors specified in section 1.2 of Exhibit C. BPA shall revise section 1.3 of Exhibit C to state the monthly Tier 1 Block Amount sold to and purchased by «Customer Name».

*End Option 3*

*Option 4: Include if JOE chooses a Flat Within-Month Shape for its Tier 1 Block Amount.*

4.3 **Annual and Monthly Tier 1 Block Amounts**

4.3.1 **Annual Tier 1 Block Amounts**

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, and concurrent with BPA’s calculation of «Customer Name»’s Net Requirement pursuant to section 1 of Exhibit A, BPA shall calculate the following annual Tier 1 Block Amounts:

(1) The portion of «Customer Name»’s annual Tier 1 Block Amounts attributable to each «Customer Name» Member for the applicable Fiscal Year by subtracting each Member’s portion of «Customer Name»’s Firm Slice Amount in section 3 of Exhibit K for such Fiscal Year from the lesser of (A) the Member’s Preliminary Member Net Requirement, or (B) the Member’s CHWM for the applicable Fiscal Year.

(2) «Customer Name»’s annual Tier 1 Block Amounts for the applicable Fiscal Year as the sum of the «Customer Name» Members’ portions of «Customer Name»’s annual Tier 1 Block Amounts

BPA shall revise section 1.1 of Exhibit C to state each Member’s attributed portion of «Customer Name»’s annual Tier 1 Block Amounts, and the annual Tier 1 Block Amounts sold to and purchased by «Customer Name».

4.3.2 **Monthly Shaping Factors Applicable to Block Product**

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, BPA shall calculate Monthly Shaping Factors applicable to the Block Product for each «Customer Name» Member pursuant to section 1.2.1 of Exhibit C. BPA shall revise section 1.2.1.3 of Exhibit C to state the Monthly Shaping Factors for each «Customer Name» Member for the applicable Fiscal Years.

4.3.3 **Monthly Tier 1 Block Amounts**

By March 31, 2028 and by March 31 of each Rate Case Year thereafter, and by March 31 in a Forecast Year that «Customer Name» submits an updated Total Retail Load forecast pursuant to section 17.6.2, and concurrent with BPA’s calculation of «Customer Name»’s Net Requirement pursuant to section 1 of Exhibit A, BPA shall calculate the following monthly Tier 1 Block Amounts:

(1) The portion of «Customer Name»’s monthly Tier 1 Block Amounts attributable to each «Customer Name» Member for each month in the applicable Fiscal Year using the calculation in section 1.2 of Exhibit C.

(2) «Customer Name»’s monthly Tier 1 Block Amounts for each month in the applicable Fiscal Year as the sum of the «Customer Name» Members’ portions of «Customer Name»’s monthly Tier 1 Block Amounts.

BPA shall revise section 1.3 of Exhibit C to state each Member’s attributed portion of «Customer Name»’s monthly Tier 1 Block Amounts, and the monthly Tier 1 Block Amounts the sold to and purchased by «Customer Name».

*End Option 4*