

Transition Planning Process

BPA Transmission Business Practice

Version 01

TBD

Transition Planning Process

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This business practice describes the Transition Planning Process and its eligibility requirements for an award of Conditional Firm Service (CFS) provided under Attachment T, Transition Planning Process, in Bonneville's OATT.

This policy is created to support the analysis and award of CFS while BPA undergoes long-term planning reform.

BPA Policy References

- [Open Access Transmission Tariff \(OATT\)](#): The body of the OATT and Attachment T
- [Transmission Rate Schedules/Provisions](#): PTP Rate Schedule, Network Integration Rate
- Requesting Transmission Service Business Practice
- Conditional Firm Service (CFS) Business Practice
- TSR Study and Expansion (TSEP) Business Practice

For more information, visit the [BPA Transmission Business Practices webpage](#) or submit questions to techforum@bpa.gov.

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A. Overview

The Transition Planning Process in Attachment T to BPA's OATT provides for Transition Planning Request(s) to be analyzed for Conditional Firm Service (CFS) without a study for a plan of service. Under Attachment T, BPA will evaluate Transition Applications to determine if they qualify as Transition Planning Requests or may remain in the queue as Exempted Transition Applications. For Transition Planning Requests, BPA will conduct a two-phase analysis to determine if an award of CFS is available. Details regarding CFS not specifically addressed in Attachment T or this business practice can be found in the Conditional Firm Service (CFS) Business Practice. Consistent with Attachment T, no Application submitted after November 1, 2029 will be subject to the Transition Planning Process.

The provisions of this business practice apply to both PTP and NT product types unless the product type is individually specified.

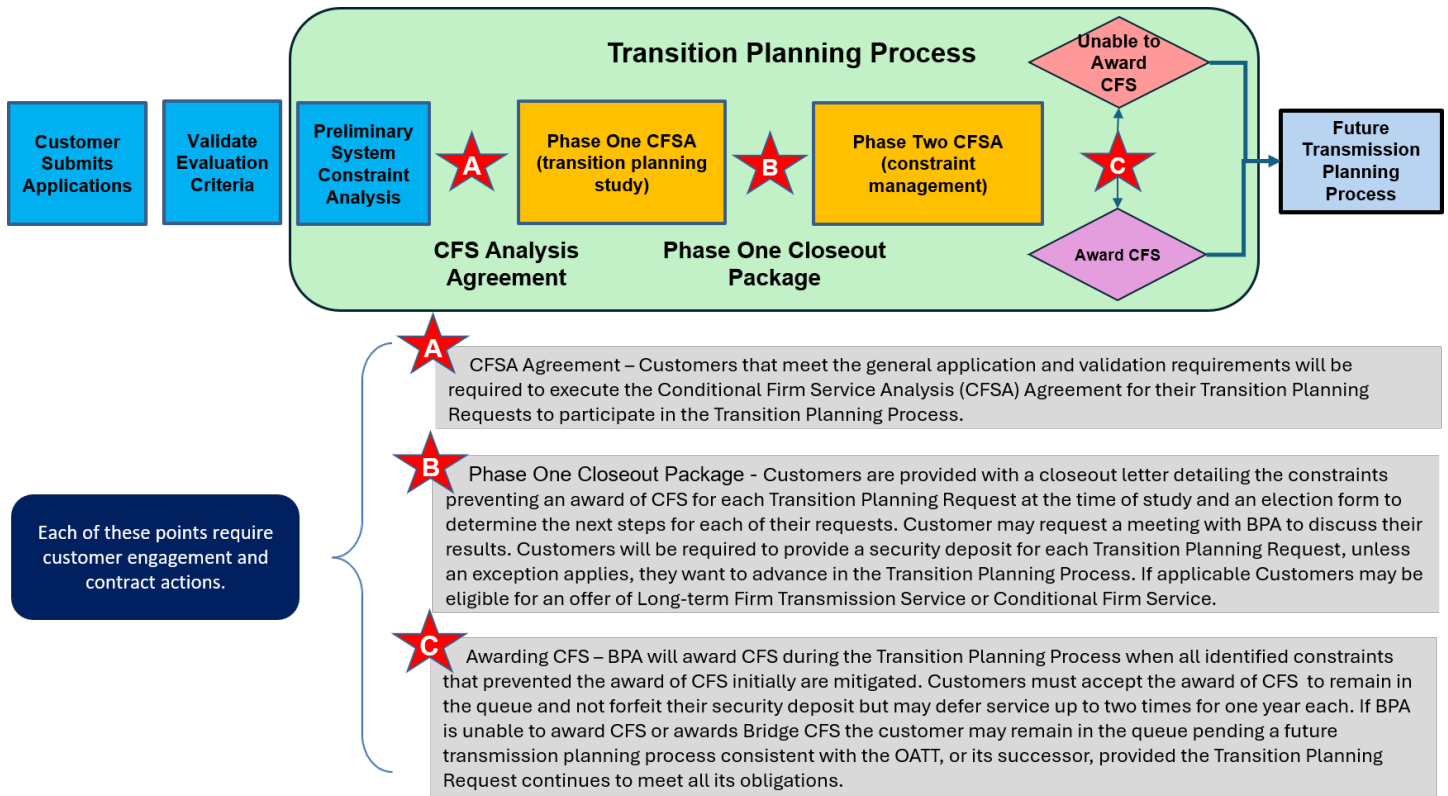


Diagram – Transition Planning Process for CFS Analysis

1. Customer Submits Transition Application(s) – Transition Application(s) requesting Long-term Firm transmission service are submitted via transmission service requests on OASIS or through a Customer's LaRC submittal that is subject to commercial evaluation.

2. Validate Evaluation Criteria – BPA will validate data provided by Customers to determine its ability to offer the requested service on the existing system or to proceed further in the Transition Planning Process.
3. Preliminary System Constraint Analysis – a non-binding analysis of known system constraints provided before the Conditional Firm Service Analysis Agreement (CFSA Agreement) is tendered.
4. The CFS Analysis will be conducted in two Phases:
 - a. Phase One CFSA – BPA will conduct a Transition Planning Request-by-Transition Planning Request analysis of its ability to award and reliably manage CFS. Upon completion of the analysis, BPA will identify which posted path(s) and sub grid areas are impacted by the Transition Planning Request(s) and determine whether a CFS offer can be made at that time.
 - b. Phase Two CFSA – BPA will endeavor to develop tools and capabilities for mitigating the constraints to awarding CFS identified in the Phase One CFSA.
5. Awarding CFS – To make an award of CFS BPA will apply the required mitigations, if available, to the eligible Transition Planning Request(s) remaining in the queue when the requested service start date is within the Service Award Window.

B. Validation of Transition Applications

1. Transition Application(s) and Validating Evaluation Criteria
 - a. BPA will post a notification on OASIS in accordance with Section 2.2.1 of Attachment T that it will begin validating Transition Applications.
 - b. A Transition Application must meet the application requirements specified in the OATT and applicable business practices, including the Requesting Transmission Service Business Practice, unless specified in Attachment T and this business practice.
 - c. A Transition Application must meet the evaluation criteria specified in Section 2 of Attachment T, the requirements in this section B.1.c of this business practice, and, as applicable, the requirements in Sections Section F.8 (“Cumulative Demand”) in the Requesting Transmission Service Business Practice.
 - i. Additional requirements for Source (POR) Maturity
 1. BPA will validate a Customer’s Source (POR) Maturity under Section 2.3.1(f) or 2.3.2(f) of Attachment T using the table below and may consider additional POR, Source and adjacent systems not included in the table, consistent with Section 2.3.1(f) or 2.3.2(f) of Attachment T.

OASIS Source	POR	Adjacent System(s)
BIGEDDY500CELO	BIGEDDY	LADWP, SCEE
JOHNDAYINTI500	JOHNDAY	CAISO, BANC
USCNDNBDRW500	BC.US.BORDER	BCH
USCNDNBDRCNTGS	BC.US.BORDER	BCH

HILLTOP230	HILLTOP345	NVE
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2. If a Generating Facility associated with the request is subject to an interconnection process, in addition to the requirement in Section 2.3.1(f)(i) or 2.3.2(f)(i) in Attachment T, the Customer must also meet the following:
 - a. Requests citing generation interconnecting through BPA's interconnection process near the points in the table above must be submitted as NEWPOINT and will have a specific POR created for them prior to award of service.
 - b. A redirect request citing a Generating Facility subject to a BPA interconnection process is subject to availability review on applicable flow-based and 1:1 paths as well as a sub-grid check and may therefore require a plan of service.
 - c. BPA reserves the right to disable short-term redirects from the relevant intertie POR to network points of interconnection at the nearby substation if the generation that will be transmitted on the Transition Application has not been studied for reliable service.
- ii. **Additional Requirements for Source Owner Validation**
 1. If the Customer does not provide the affirmation for the use of the Transition Application to transmit generation from the cited resource – either upon initial validation or upon required re-affirmation prior to offer of service, the Transition Application will be DECLINED on OASIS and receive no further consideration.
 2. Prior to acceptance of any award of service for the Transition Application, the Customer must provide an updated affirmation from the Generator Facility owner or the entity holding rights to output of the Generating Facility.
 - a. If the offered start date and/or term of the potential award of service is different than that originally requested, the updated affirmation must reflect the potentially awardable start date and term of service.
- iii. **Use of Battery as Load.** A Transition Application for which a battery is cited as load at the Point of Delivery (POD) will be declined on OASIS, receiving no further consideration from BPA.
- iv. **Limitations on the Use of Virtual Hubs**
 1. MIDCRremote may not be used as a POR or POD for long-term firm service requests, unless the Transition Application has one of the following attributes:
 - a. The (F)TSR is in STUDY status and has a plan of service to enable long-term firm service (including TSRs associated with Studied Applications as defined in Attachment T);
 - b. The TSR seeks OATT section 2.2 rollover of a reservation that has MIDCRremote as its POR or POD (including TSRs for rollover of existing transmission service agreements which include MIDCRremote as a POD or POR);

- c. A TSR for a transfer of service;
 - d. The TSR is a redirect of an existing reservation that currently has a POR or POD of MIDCRemote and is retaining that POR or POD of MIDCRemote;
 - e. TSRs for deferral of service that have MIDCRemote as the POR or POD.
- 2. Customers may submit requests for short-term firm transmission service, secondary network integration transmission service, and non-firm PTP transmission service, consistent with BPA's OATT and applicable business practices for a POR or POD at MIDC Remote.
- 3. Requests for LTF transmission service with a POD or POR of NWHUB will be ineligible for a physical plan of service that provides a path to long-term firm service without conditions. Such requests will only be eligible for Reassessment Conditional Firm Service with the following exceptions:
 - a. The TSR is subject to the Transition Planning Process in Attachment T and was studied before the Transition Planning Process and has a plan of service to enable long-term firm service (including TSRs associated with Studied Applications as defined in Attachment T);
 - b. The TSR is for OATT section 2.2 rollover of a reservation that had NWHUB as its POR or POD (including TSRs for rollover of existing transmission service agreements which include NWHUB as a POD or POR);
 - c. The TSR is for a transfer of service;
 - d. The TSR is for a Redirect of an existing reservation that currently has a POR or POD of NWHUB and is retaining the POR or POD of NWHUB;
 - e. TSRs for deferral of service that have NWHUB as the POR or POD.
- 4. The prohibition on requesting new LTF transmission service to or from either MIDC Remote or limitation on requesting new LTF transmission service to or from NWHUB will not limit Customers' existing rights to schedule to or from MIDCRemote or NWHUB as a POR or POD, consistent with BPA's OATT and relevant business practices.
- v. BPA will evaluate each Transition Application for compliance regardless of whether it previously determined the Application was valid.
- vi. BPA will use information provided by the Customer, including previously provided data exhibit forms, to evaluate the Transition Application for compliance with the requirements in Section 2 of Attachment T.
- vii. BPA will notify the Customer if there is a deficiency in the Transition Application that must be cured or if the Transition Application is valid to proceed as a Transition Planning Request or remain in the queue as an Exempted Transition Application. Customers will have 10 Business Days from the date of the notice to cure the deficiency consistent with Section 2.2.2 of Attachment T.
- d. Restack of Exempted Transition Applications Meeting Exceptions for Source or Load Maturity.
 - i. A Transition Application submitted prior to January 1, 2026, that qualifies as an Exempted Transition Application under Section 2.3.1.1 or Section

2.3.4.1 of Attachment T will have their queue time adjusted by BPA consistent with Sections 2.3.1.1 and 2.3.4.1 of Attachment T.

- ii. See the example below for the queue time of Transition Planning Requests proceeding in the Transition Planning Process and the adjustment of queue time for Exempted Transition Applications that do not meet the Source or Load Maturity Requirements for inclusion in the Transition Planning Process.

The “EC Results of Starting Queue” table on the left is the original queue position of each Transition Application. The three tables to the right are the results of the evaluation criteria and the adjusted queue times.

EC Results of Starting Queue		
TA	SM or LM*	All Other EC
1	Yes	Yes
2	No	No
3	Yes	No
4	No	Yes
5	No	No
6	Yes	Yes
7	No	Yes
8	No	No
9	No	Yes
10	Yes	Yes

Eligible as a TPR		
TPR	SM or LM*	All Other EC
1	Yes	Yes
6	Yes	Yes
10	Yes	Yes

Restack of ETAs for Next Study**		
ETA	SM or LM*	All Other EC
4	No	Yes
7	No	Yes
9	No	Yes

Declined		
TA	SM or LM*	All Other EC
2	No	No
3	Yes	No
5	No	No
8	No	No

Key

EC = Evaluation Criteria
 TA = Transition Application
 ETA = Exempted Transition Application
 TPR = Transition Planning Request
 SM = Source Maturity
 LM = Load Maturity

*Meets Source or Load Maturity Requirement for Initial Transition Planning Study.
 **Commercial Planning study for a plan of service in the future state.

e. Conformance of Mid-C Remote

- i. All Transition Application(s) submitted in the Transition Planning Process Window must conform the POD or POR that cites Mid-C Remote to Northwest Market Hub or points at Chelan PUD, Douglas PUD or Grant PUD. The Customer’s BPA Transmission Account Executive will contact affected Customers and provide instructions for the conformance.

- f. Failure to meet Transition Application requirements in the OATT, including Attachment T, and other applicable business practices will result in the Transition Application being DECLINED on OASIS and receiving no further consideration.

- i. BPA will refund the Transmission Service Request (TSR) deposit consistent with the requirements in the Requesting Transmission Service Business Practice.
 - ii. For a Transition Application submitted before the effective date of the OATT adopted in the TC-27 tariff proceeding, BPA will refund the TSR processing fee submitted for the Transition Application if the Customer is unable to meet the validation requirements resulting in the Transition Application being DECLINED on OASIS, receiving no further consideration.
- g. Once a Transition Application is validated, BPA will provide notice to the Transmission Customer that the Transition Application becomes a Transition Planning Request(s) eligible to receive a CFSA Agreement, Appendix 1 of Attachment T, for entry into the Transition Planning Process or may remain in the queue as an Exempted Transition Application.
 - i. Data Exhibits associated with Transition Planning Requests or Exempted Transition Applications are also subject to the requirements in Section F.9 of the Requesting Transmission Service Business Practice.

C. Transition Planning Process Procedures

1. BPA will provide notification for participation in the Transition Planning Process on the Open Access Same-Time Information system (OASIS) consistent with Section 3.1 of Attachment T.
2. CFSA Agreement and Procedures
 - a. Prior to BPA tendering a CFSA Agreement, BPA will provide each Customer with the Preliminary System Constraint Analysis. This nonbinding analysis identifies the known constraints from previous TSR Study and Expansion Process (TSEP) Cluster Studies that may be applicable to a Customer's Transition Planning Request(s).
 - b. BPA will offer a CFSA Agreement to Customers with eligible Transition Planning Request(s) consistent with Section 3.3 of Attachment T.
 - c. The CFSA Agreement will require the Customer to submit a CFSA Agreement Fee for each Transition Planning Request the Customer elects to advance in the Transition Planning Process.
 - i. The Customer must sign, return and fund the CFSA Agreement per the terms noted in the CFSA Agreement and Section 3 of Attachment T.
 1. The CFSA Agreement Fee(s) must be paid directly to BPA and remitted in accordance with information provided in the cover letter with BPA's offer of the CFSA Agreement and on the How to Pay BPA webpage. Customers may also contact BPA's Accounts Receivable at (503) 230-5788 or the Customer's assigned Transmission Account Executive.
 - ii. If the Customer fails to sign and return the CFSA Agreement or fails to remit the required CFSA Agreement Fee for any or all of the Transition Planning Request(s) within the timelines and per the terms noted in the CFSA Agreement and Section 3 of Attachment T, BPA will change the OASIS status of the Customer's Transition Planning Request(s) to

DECLINED and the Transition Planning Request(s) will receive no further consideration.

- iii. If the Customer does not execute the CFSA Agreement, the Customer's TSR deposit will be returned within 30 Calendar Days without interest, or the release of escrow funds will be authorized.
- iv. CFSA Agreement Fees received late, resulting in DECLINED Transition Planning Request(s), will be returned, within 30 Calendar Days, without interest.

d. Security Obligation Under the CFSA Agreement

- i. Following receipt of the Phase One CFSA Close-Out Package, Customers must provide the security deposit in accordance with Section 5 of Attachment T and the CFSA Agreement to be eligible to receive an award of LTF service or Conditional Firm Service. Failure to provide the security deposit as required will result in the Transition Planning Request(s) being DECLINED on OASIS and they will receive no further consideration for service.

- 1. The Phase One CFSA Close-Out Package will specify the date the security deposit is due for all applicable Transition Planning Requests consistent with Section 5.1 of Attachment T.

- ii. Exceptions for Security Obligation.

- 1. BPA will notify or evaluate whether a Customer with a Transition Planning Request qualifies for an exception, consistent with Sections 5.2 and 5.3 of Attachment T, as follows:

- a. Phase One Close-Out Package. BPA will notify the Customer if they are exempt from providing a security deposit because: (i) BPA determines at its discretion that an award of CFS is not possible for a Transition Planning Request in the Transition Planning Process, (ii) the Transition Planning Request qualifies as a redirect of PTP Transmission Service where the Customer is taking service on the parent TSR and is not deferring service.
 - b. A Network Customer provides evidence 10 Calendar Days prior to the date the security obligation is due that an existing DNR will be replaced or displaced for the amount of MWs of the forecasted Network Resource associated with the Transition Planning Request, consistent with Section 5.3.1(b) in Attachment T.
 - c. **Evidence of an agreement in lieu of security deposit.** The Customer must provide evidence of an agreement as described in Section 5.2.1(d) or 5.3.1(d) of Attachment T to qualify as an exception for the security obligation 10 Calendar Days prior to the date the security obligation is due as specified in the Phase One CFSA Close-Out Package.

- i. The Customer must provide a copy of the executed agreement (executed by all parties subject to the agreement).
 - ii. The agreement must include information for BPA to validate the agreement qualifies under either Section 5.2.1(d) or 5.3.1(d) of Attachment T. Customers may redact any commercially sensitive information in the agreement unless the information is necessary for BPA to validate that the agreement qualifies under Section 5.2.1(d) or 5.3.1(d) of Attachment T.
 - iii. The Customer must include a written explanation, to support BPA in validation of accepting agreement in lieu of a security deposit for a Transition Planning Request.
 - iv. Upon request, the Customer must provide any additional information necessary for BPA to validate the agreement qualifies for an exception to provide a security deposit for a Transition Planning Request under Sections 5.2.1(d) or 5.3.1(d) of Attachment T no later than the deadline to submit the security deposit as specified in the Phase One CFSA Close-Out Package.
 - v. The Customer may withdraw their Transition Planning Request(s) on OASIS prior to the date the security obligation is due. The withdrawn Transition Planning Request(s) will receive no further consideration for transmission service.
- iii. BPA will notify the Customer if the Transition Planning Request does not qualify for an exception for the security deposit as requested by the Customer. The Customer will have 5 Business Days from the date of the deficiency notice to provide the security deposit as specified below in Section C.2.d.iv of this business practice.
- iv. **Submission of Security Deposits to BPA.** Security deposits will be in the form of a cash deposit paid directly to BPA or an irrevocable letter of credit ("Letter of Credit") consistent with Section 5.1 of Attachment T.
 - 1. BPA will hold a cash deposit provided by a Customer in a non-interest-bearing account.
 - a. For instructions to pay the deposit by electronic funds transfer to BPA, either through FedWire or Automated Clearing House (ACH), please reference BPA Payment Instructions. Customer may contact BPA's Accounts Receivable at (503) 230-5788 or Customer's assigned Transmission Account Executive with questions.

- b. When using FedWire for electronic transfer, after “OBI” include the letters “TPP” and the applicable OASIS Assign Ref number.
- c. When using the ACH type of electronic transfer, include the words “Transition Planning Request” or “TPR” and the applicable OASIS Assign Ref number in the “memo” field on the transfer.

2. Letter of Credit:

- a. The financial institution issuing the Letter of Credit must have a Senior Unsecured Credit Rating from Moody’s or Standard & Poor’s equivalent to an “A” or better.
- b. Customer must use the BPA Irrevocable Standby Letter of Credit template available on BPA’s website. [LOCATION TBD].
 - i. Any edits to template language require pre-approval by BPA. Requests to modify the template language must be sent 30 Calendar Days in advance of the deadline to submit the security deposit as specified in the Phase One CFSA Closeout Package or Attachment T by email to [ADDRESS TBD].
- c. Customer may use a single Letter of Credit for multiple Transition Planning Requests, provided the Letter of Credit is issued under the same Customer name included in the Customer’s PTP or NITS agreement and the Transition Planning Request.
- d. A Letter of Credit must include:
 - i. The issuing bank name, phone number, and Letter of Credit number;
 - ii. Customer’s legal name, address, and contact information;
 - iii. BPA as the “Beneficiary” with the following information:
 Bonneville Power Administration
 ATTN: Credit Risk Analyst – CBC-7
 905 NE 11th Avenue Portland OR, 97232
 Phone: (503) 230-3831
 - iv. The OASIS Assign Ref number for Transition Planning Request;
 - v. Total amount being credited in U.S. Dollars;
 - vi. The clearly stated expiration date; and

- vii. The signature of an official of the issuing bank.
- e. Customer is responsible for all costs associated with the Letter of Credit.
- f. A Letter of Credit must be valid for the entirety of the terms specified in Attachment T.
 - i. Customer must submit a renewed Letter of Credit to BPA no later than 11 Business Days before the expiration of the Letter of Credit. If the Letter of Credit is 10 Business Days from expiration, BPA will draw the full amount of the Letter of Credit to hold as a cash deposit.
 - ii. BPA will accept Letters of Credit with automatic renewal provisions if the issuer of the Letter of Credit is required to provide at least 60 Calendar Day notice of termination or nonrenewal of the Letter of Credit.
- g. A Letter of Credit must be submitted to [ADDRESS TBD]. For detailed instructions contact [ADDRESS TBD].
- v. Release of Security Deposit by BPA. BPA will notify the Customer that a Transition Planning Request qualifies for release of the security deposit, or a Customer may request release of the security deposit as specified below, consistent with Section 5.4 of Attachment T.
 - 1. BPA will notify a Customer if a security deposit associated with a Transition Planning Request qualifies for release because the request: (i) meets the requirements for taking and paying for PTP service for one year, (ii) maintaining the designation of a DNR for one year, (iii) no service has been awarded for the Transition Planning Request, or (iv) the Customer provides evidence of a qualifying agreement as described below. BPA will release the security deposit within a reasonable time after the notification.
 - 2. **Customer evidence of an agreement qualifying for release of a security deposit.** The Customer may provide evidence any time after submission of a security deposit of an agreement as described in Section 5.4(c) of Attachment T, that qualifies for BPA to release the security deposit for a Transition Planning Request.
 - a. The Customer must provide a copy of the executed agreement (executed by all parties subject to the agreement).
 - b. The agreement must include information for BPA to validate the agreement qualifies under either Section 5.4(c) of Attachment T. Customers may redact any commercially sensitive information in the agreement unless the information is necessary for BPA to validate

- that the agreement qualifies under Section 5.2.1(d) or 5.3.1(d) of Attachment T
- c. The Customer must include a written explanation, following the instructions provided in the Phase One CFSA Close-Out Package to support BPA in validating an exception for the security deposit.
- d. Upon request, the Customer must provide any additional information necessary for BPA to validate the agreement qualifies for an exception to provide a security deposit for a Transition Planning Request under Sections 5.2.1(d) or 5.3.1(d) of Attachment T.
- 3. After November 1, 2029, if a Customer taking Bridge Conditional Firm Service does not proceed with a Transition Planning Request into a future transmission planning process, following the OATT, or its successor, and applicable business practices in effect at that time, the Customer may request BPA to release the security. After the Customer submits a request to their Transmission Account Executive in writing, BPA will release the security deposit consistent with Section 5.4(e) of Attachment T in a reasonable time after receiving Customer's request.
- 4. If a Customer accepts a partial award of the capacity requested for a Transition Planning Request, the amount of the security deposit for the Transition Planning Request associated with the partial award will be released in accordance with Section 3.5 of Attachment T and Section C.2.d.iv of this business practice.
 - a. BPA will continue to hold the remaining security deposit unless or until the Customer meets the conditions for its release under Section 5 of Attachment T and Section C.2.d.iv of this business practice.
- vi. Customer forfeits the security deposit to BPA in accordance with Section 5.5 of Attachment T.
 - 1. For Letters of Credit, BPA will issue an invoice to the Customer for the amount of the security deposit. If payment is not received by the due date on the invoice, BPA will draw upon the Letter of Credit.

D. Phase One CFSA

- 1. BPA will conduct a transition planning study in Phase One CFSA to determine its ability to award and reliably manage CFS for Transition Planning Request(s) in accordance with Section 3.4.1 of Attachment T. Upon completion of the Phase One CFSA, BPA will identify which posted path(s) and sub grid areas are impacted by the Transition Planning Request(s) and determine whether a CFS offer can be made at that time.
 - a. Following completion of the Phase One CFSA, a Customer is provided a Phase One CFSA Close-out Package with the following information:

- i. A closeout letter detailing the Transition Planning Request(s) for which BPA can provide CFS, the constraints preventing an award of CFS for each Transition Planning Request(s) at the time of study, or if there is a Transition Planning Request that at BPA's sole discretion cannot be awarded CFS, and
 - ii. An election form to determine the next steps for each of their Transition Planning Request(s).
 - 1. A Customer must indicate in the election form a request for BPA to review a Transition Planning Request for a mid-term offer consistent with Section 4.1 of Attachment T.
 - b. A Customer may request a Phase One CFSA Close-Out meeting by submitting a written request to their Transmission Account Executive within five (5) Business Days of receiving the Phase One CFSA Close-Out Package.
 - c. Customers will be required to provide a security deposit per the requirements of C.2.d above, when applicable, for each Transition Planning Request the Customer wants to advance in the Transition Planning Process.
 - d. If applicable Customers may be eligible for an offer of Long-term Firm Transmission Service or Conditional Firm Service.
- 2. If BPA determines that it cannot offer CFS consistent with the Customer's Transition Planning Request(s) without adversely impacting transmission system reliability, CFS will not be offered until and unless such adverse impacts can be mitigated.

E. Phase Two CFSA:

- 1. For Phase Two CFSA, BPA will focus on the constrained paths and sub-grid areas, consistent with Section 3.4.1 of Attachment T. BPA will also consider, but not be limited to, in the analysis of constrained paths and sub-grid areas: system limits to manage constraints, third party impacts, further granularity of scheduling points, as well as developing tools and capabilities for mitigating the constraints to awarding CFS in the Transition Planning Process.
- 2. BPA will use the factors, but not be limited to, consistent with Section 3.4.1 of Attachment T to determine which constraints BPA will be able to manage reliably.
- 3. BPA will continually review Transition Planning Request(s) for CFS as projects energize, mitigation strategies are recognized, and for other material updates to system topology to occur.

F. Studied Applications

- 1. BPA will evaluate Studied Applications for an offer of CFS including those that previously rejected a CFS offer, consistent with Section 1.2.2 of Attachment T.
 - a. BPA will use the same constraints that were identified in that previous study to determine if an award is possible in the Transition Planning Process consistent with Section 1.2.2.1 of Attachment T.

- b. Studied Applications will be subject to Sections 1.2.2, 3.4.2, and 3.5 of Attachment T as well as Section E, Phase Two CFSA, above, and Section G, Awards of CFS, below in this business practice.
- 2. BPA will not change the original plan of service for long term firm service identified in the previous study.
- 3. Customers with a Studied Application may reject an award of CFS and remain in the queue.
- 4. Studied Applications are subject to limitations of deferrals of an award under Attachment T as specified in Section 4.2 of Attachment T, and requirements for Remedial Action Scheme (RAS) in Section 3.5.2 of Attachment T.

G.Award of CFS

- 1. Following completion of the Transition Planning Study, BPA will award CFS in accordance with Section 3.5.1 of Attachment T.
- 2. Following completion of Phase One CFSA, PTP Transition Planning Request(s) will be awarded CFS in the month when their start date is within the Service Award Window, if awardable at that time.
- 3. Following completion of the Transition Planning Study, NITS Transition Planning Request(s) will be awarded CFS in the month when the forecast demand greater than zero is within the Service Award Window, if awardable at that time.
 - i. NITS Customers will be notified of a CFS offer of service by the Customer's assigned Account Executive with information regarding DNR submittal once authorized.
 - ii. Notice will include Transmission Service Request (TSR) submittal information including offer start/stop date, demand(s), Source/POR, and Sink/POD.
 - iii. The Customer must submit the DNR(s) and TSR(s) in response to the notice within 90 Calendar Days of the email notification from the Customer's Account Executive.
 - iv. If the Customer fails to submit the DNR(s) and TSR(s) within 90 Calendar Days of receipt of notification from the Customer's Account Executive, the Transition Planning Requests will be DECLINED on OASIS and will receive no further consideration.
- 4. Offers of service with reservation priority, not requesting NWH, are eligible for Bridge CFS as described in the Conditional Firm Service Business Practice;
- 5. Offers of service without Reservation Priority are only eligible for Reassessment CFS;
- 6. Transition Planning Request(s) awarded service will be limited to two deferrals up to one year each consistent with Section 4.2 of Attachment T.
- 7. Transition Planning Request(s) with a POR/POD of NWH are only eligible for Reassessment CFS offers of service;
 - i. If a Network Customer is awarded service consistent with Section 3.5 of Attachment T, the Network Customer may designate a WSPP Schedule

C contract, or other such industry standard agreements, received at the Northwest Market Hub, subject to BPA's approval, without specifying the upstream transmission.

8. If a Customer accepts a partial award of service, the Customer must submit a remainder request for the remaining capacity or term of service not awarded on OASIS, in order for BPA to continue to process and evaluate the remaining capacity or term of service not awarded under the Transition Planning Process as set forth in Attachment T. See the Requesting Transmission Service Business Practice section P for additional information.
9. Mid-Term Awards
 - i. A Customer who elected an analysis for a mid-term offer may remain in the queue if they accept or reject an offer of an award of a Mid-Term Offer.
 - ii. If the Customer accepts a mid-term award of Reassessment Conditional Firm Service, the Customer must submit a remainder request for the unoffered portion to receive further consideration for that capacity requested. See the Requesting Transmission Service Business Practice section P for additional information.
 - iii. If a Network Customer requests a mid-term offer for a Transition Planning Request with a POR of Northwest Market Hub and is awarded such service consistent with Section 4.1 of Attachment T, the Network Customer may designate a WSPP Schedule C contract or other such industry standard agreements received at the Northwest Market Hub, subject to BPA's approval, without specifying the upstream transmission.
10. Transition Planning Request(s) for which a Remedial Action Scheme (RAS) would be required to enable CFS will not be offered CFS unless or until the Customer is able to implement RAS.

H. Submission of Follow-On Transition Planning Request(s)

1. Customers with an executed CFSA Agreement may submit a follow-on Transition Planning Request(s) at least 1 year prior to the stop date of the Transition Planning Request.
2. Information on how to submit a follow-on request can be found in the TSR Study and Expansion Process (TSEP) Business Practice Section J.

I. Transition Planning Request(s) and Exempted Transition Applications Eligible for a Future Transmission Planning Process

1. Transition Planning Request(s) and Exempted Transition Applications are eligible to remain in the queue pending a future transmission planning process, following the

OATT, or its successor, and applicable business practices in effect at that time, consistent with Section 2.4 of Attachment T. The Customer must maintain compliance of the Transition Planning Request(s) or Exempted Transition Application(s) with the applicable requirements as specified in Section 2.5 of Attachment T.

2. Transition Planning Request(s) that have not received an offer of CFS by November 1, 2029, but remain active in the long-term firm pending queue, are eligible to receive a credit of the CFSA Agreement Fee consistent with Section 3.3.1(a) of Attachment T.