



TC-28 (Markets+) Pre-Proceeding Workshop

April 29, 2026



Agenda

- TC-28 Pre-Proceeding Workshops Kickoff
 - Introductions, Norms, Schedules, Meeting Protocols
- TC-28 Markets+ Scope and Topics
- Proposed Topic Sequencing



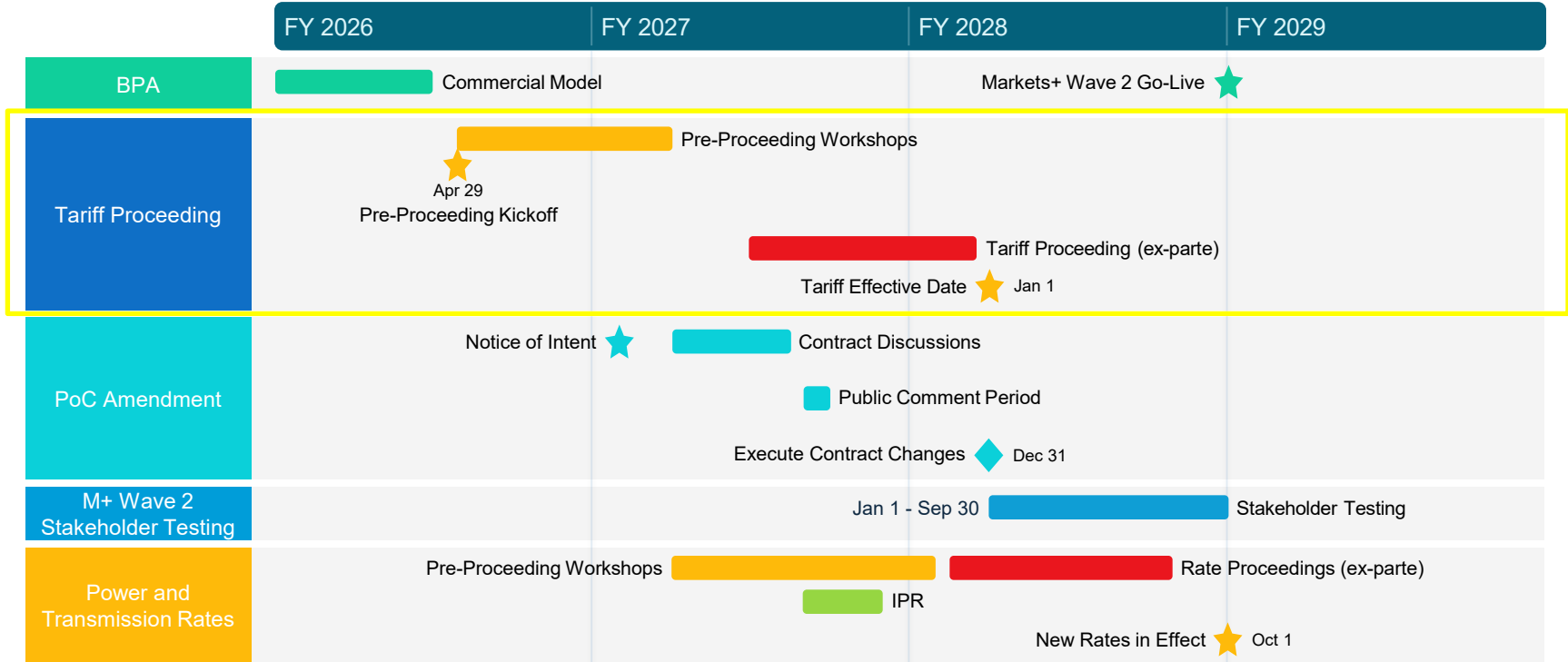
TC-28 Pre-Proceeding Workshops Kickoff



TC-28 Scope: Markets+ Implementation

- On Mar. 12, BPA published a Draft Decision to Join Markets+, which built upon the 2025 Day-Ahead Markets Policy and ROD establishing a policy direction to pursue participation in Markets+.
 - BPA is evaluating comments received on the Draft Decision.
- If the Draft Decision is adopted, BPA would modify the terms and conditions of its transmission tariff and related business practices to enable BPA to participate in Markets+.
- BPA would also intend to exit the Western EIM on Oct. 1, 2027, and will propose to remove tariff language that is no longer required to participate in the Western EIM.

M+ Readiness-Related Processes Schedule



*Please note that dates are tentative and subject to change.

Pre-decisional. For discussion purposes only.

Tariff Principles

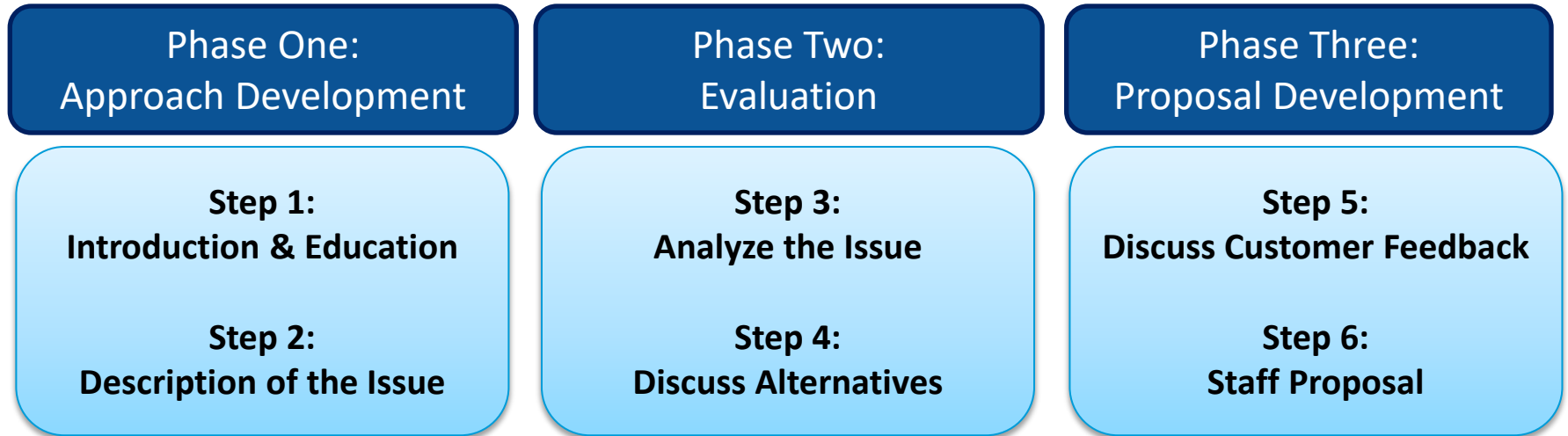
- Maintain a tariff that is consistent with the FERC *pro forma* tariff to the extent possible.
- BPA will consider differences from the FERC *pro forma* tariff if the difference is necessary to:
 - Implement BPA's statutory and legal obligations, authorities, or responsibilities;
 - Maintain the reliable and efficient operation of the federal system;
 - Prevent significant harm or provide significant benefit to BPA's mission or the region, including BPA's customers and stakeholders; or
 - Align with industry best practice when the FERC *pro forma* tariff is lagging behind industry best practice, including instances of BPA setting the industry best practice.

Workshop Norms

- Participants are encouraged to speak respectfully, be mindful of the limited time for discussions, and allow other participants and BPA staff to share their feedback.
- Participants are required to use the “raise hand” feature and chat in Webex to provide comments.
- Participants are encouraged to limit their speaking time. BPA will facilitate the conversation to ensure all participants have the opportunity to provide their input in a timely manner.
- Participants will refrain from discussing prior positions or comments submitted by other participants.

Approach to Customer Engagement

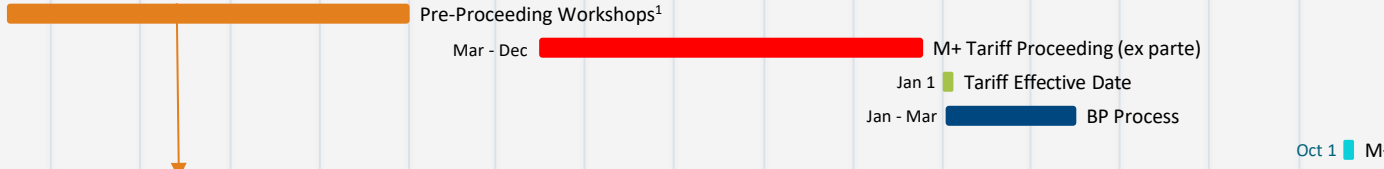
- Most issues are presented according to the following process at workshops (multiple steps might be addressed in a single workshop):



Proposed TC-28 Workshop Schedule

| 2026 | | | | | | 2027 | | | | | | 2028 | | | | |
|------|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|
| Jan | Mar | May | Jul | Sep | Nov | Jan | Mar | May | Jul | Sep | Nov | Jan | Mar | May | Jul | Sep |

Tariff Proceeding



- Pre-Proceeding Workshop Dates**
- April 29 (kick-off) (Virtual Only)
 - May 27-28
 - Jun 24-25
 - July 14 (Reserved for Customer-Led)
 - Jul 29-30
 - Aug 13 (Reserved for Customer-Led)
 - Aug 26-27
 - Sep 29-30
 - Oct 15 (Reserved for Customer-Led)
 - Oct 28-29
 - Nov 18-19
 - Dec 18

Notes:
¹ Unless otherwise noted, all workshops will be held in the BPA Rates Hearing Room with a virtual option.

Customer Led Workshops

- Workshop participants can request a “customer led” workshop that would focus on topics presented in the previous workshops.
 - This is an opportunity to ask further questions on materials previously presented or for participants to provide a presentation or information related to a workshop topic.
- *BPA will not create new content or provide written responses to customer presentations.*

Responding to Comments

- All comments will be posted to the [TC-28 Tariff Proceeding webpage](#).
- BPA will provide responses to comments or identify other forums or future workshops where BPA expects to provide a response.
 - To the extent possible, BPA will endeavor to provide responses within two months.
- BPA will not respond to comments related to the agency's decision to participate in Markets+.

Developing Tariff Language

- Tariff sections likely requiring modification
 - Definitions
 - Sections II and III
 - Schedules + existing attachments
 - New attachment
- BPA will endeavor to share proposed tariff language with the staff proposal if a tariff change is needed.
- If a business practice change is required, the BP will go through BPA's Business Practice Process in accordance with the TC-20 settlement agreement.
- BPA will share proposed tariff language as it is developed, with a complete redline tariff shared at the last workshop.

Additional Workshop Information

- TC-28 pre-proceeding workshops will be held in the Rates Hearing Room (whenever available) with a virtual option.
 - Webex webinar format for BPA led workshops
 - Webex meeting format for customer-led workshop
- Workshop materials will be posted at least two business days in advance to the [TC-28 Tariff Proceeding \(Markets+\) webpage](#).
- The TC-28 pre-proceeding workshops will *not* be recorded.



TC-28 (Markets+) Tariff Proceeding Topics



TC-28 Topic Grouping

- Topics organized into three groups for workshop sequencing purposes.
 - Group A: Topics impacting commercial model or may need early customer engagement
 - Group B: Topics impacting products and services
 - Group C: Topics where we are proposing to adopt the Market+ tariff language and education/wrap up
- List of topics may be adjusted as workshop discussions proceed.

TC-28 Topics: Group A

| Topic | Description | TC-28 | BP-29 | POC | BP |
|--|--|-------|-------|-----|----|
| Transmission Opt-Outs | How does BPA handle Transmission Opt-Outs? | X | | | X |
| Congestion Rent Eligibility and Sub-Allocation | Eligibility and suballocation defined. | X | X | | X |
| WRAP Requirements | Discussion on the WRAP requirements. | X | | | X |

TC-28 Topics: Group A

| Topic | Description | TC-28 | BP-29 | POC | BP |
|---------------------------------------|---|-------|-------|-----|----|
| Oversupply Management Protocol | Will BPA make any changes in the Tariff for OMP with markets? | X | | | X |
| Ancillary Services | Impacts to Ancillary Services for BPA's Markets+ participation. | X | X | | X |
| Entity Registration | Entity registration requirements for BPA's Markets+ participation. | X | | X | X |
| Tx Customer Registration Requirements | Transmission Customer registration requirements for BPA's Markets+ participation. | X | | | X |

TC-28 Topics: Group B

| Topic | Description | TC-28 | BP-29 | POC | BP |
|---------------------|--|-------|-------|-----|----|
| WEIM Changes | Changes to reflect BPA's exit from the WEIM. | X | | | X |
| MITSPS ¹ | How do we set up short term paths that does not double charge? | X | | | X |

¹ Markets+ Interchange Transaction System Points Schedules

TC-28 Topics: Group B

| Topic | Description | TC-28 | BP-29 | POC | BP |
|--|---|-------|-------|-----|----|
| Transmission Losses in Markets+ | Impact to Real Power Losses return obligation from BPA's participation in Markets+. | X | | | X |
| BA Specific Requirements for Market Participants | Define the BA specific requirements for market participants. | X | | | X |

TC-28 Topics: Group C

| Topic | Description | TC-28 | BP-29 | POC | BP |
|---------------------------------------|--|-------|-------|-----|----|
| Transmission Product Impacts | Discuss any possible product impacts. | X | | | X |
| Reserving and Scheduling Transmission | Impacts to procedures for arranging Transmission Service from BPA's participation in Markets+. | X | | | X |
| Markets+ Pause/Exit | Updates to Schedules 4 and 9. | X | | | |
| Other Tariff Changes | Additional Tariff changes necessary to implement Markets+. | X | | | |

Topics Addressed Outside of TC-28

| Topic | Description | TC-28 | BP-29 | POC | BP |
|---|---|-------|-------|-----|----|
| MTI/MOTI | Market Transfer Interface/Market Opt-In Transfer Interface. | | | | X |
| DAM Charge Codes/ Settlements to TSP/BA | Discussion on the DAM settlement codes. | | X | | |
| Transmission Customers w/o Underlying TSRs | Discussion on Transmission customers without TSRs. | | | | X |

Topics Addressed Outside of TC-28

| Topic | Description | TC-28 | BP-29 | POC | BP |
|--|--|-------|-------|-----|----|
| Market Transmission Use Charge | Adoption of MTU tariff language from SPP Market+. | | X | | |
| BA Specific Requirements for NLSL ¹ and NCLs ² | Define the BA specific requirements for NLSL and NCLs. | | | X | X |

¹ New Large Single Load

² Non-Conforming Load

M+ Topics Not in Scope of TC-28

- BPA's decision to join SPP's Markets+ day-ahead market.
- Topics listed as POC will be discussed in the POC forum and will be addressed in the POC process.
- Business practice language will be addressed in the Business Practice Process, following the conclusion of the TC-28 tariff proceeding and/or the BP-29 rate case.
- Rates and rate issues will be addressed in the BP-29 rate case process.



Proposed TC-28 Topic Sequencing

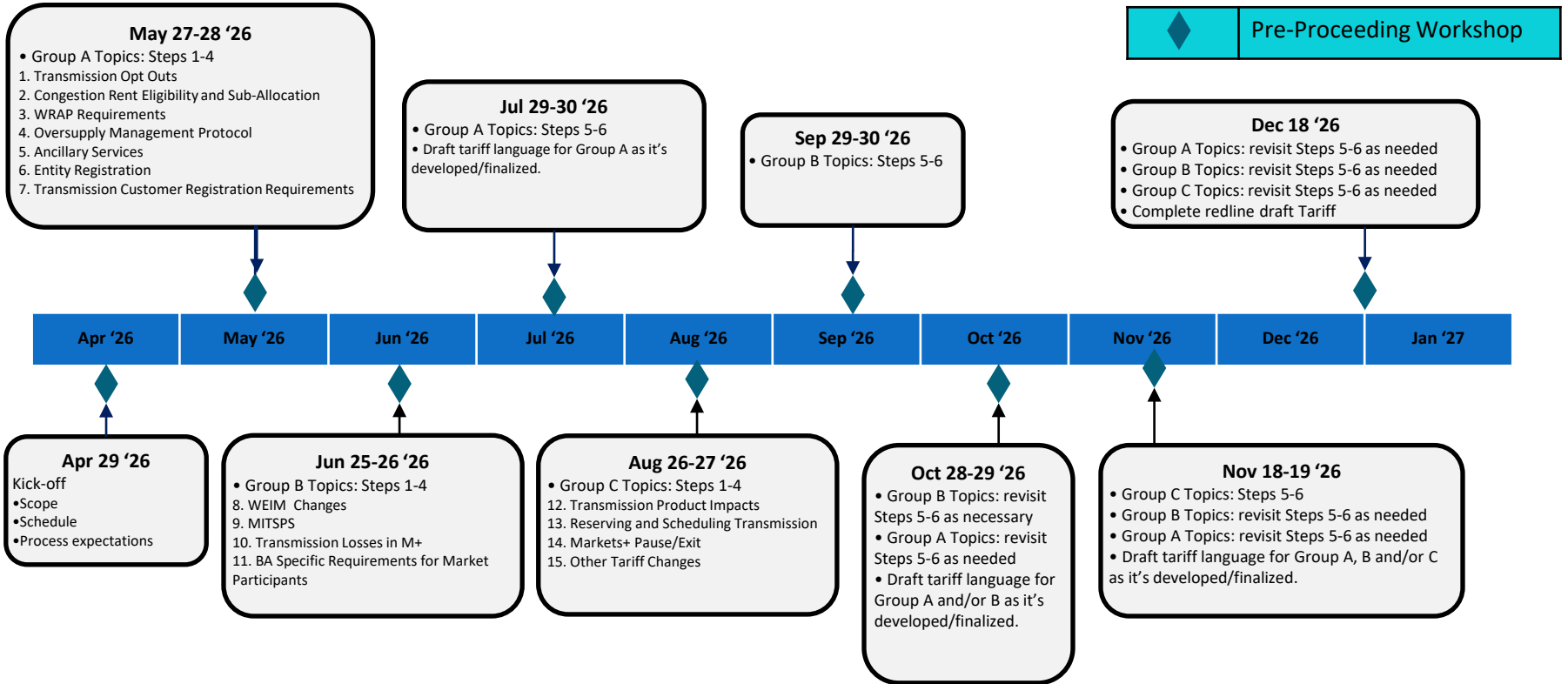


| Topics <i>(By Group)</i> | Workshops | | | | | | | |
|---|-----------|------------|---------------------------|-----------|---------------------------|---|---------------------------|---|
| | May 27-28 | June 24-25 | Jul 29-30 | Aug 26-27 | Sept 29-30 | Oct 28-29 | Nov 18-19 | Dec 18 |
| Group A <ul style="list-style-type: none"> Transmission Opt Outs Congestion Rent Eligibility and Sub-Allocation WRAP Requirements Oversupply Management Protocol Ancillary Services Entity Registration Transmission Customer Registration Requirements | Steps 1-4 | | Steps 5-6 Draft Tariff | | | Steps 5-6 if needed Draft Tariff if needed | | |
| Group B <ul style="list-style-type: none"> WEIM Changes MITSPS Transmission Losses in Markets+ BA Specific Requirements for Market Participants | | Steps 1-4 | | | Steps 5-6 Draft Tariff | Steps 5-6 if needed Draft Tariff if needed | | |
| Group C <ul style="list-style-type: none"> Transmission Product Impacts Reserving and Scheduling Transmission Markets+ Pause/Exit Other Tariff Changes | | | | Steps 1-4 | | | Steps 5-6 Draft Tariff | Steps 5-6 if needed Draft Tariff if needed |

Scheduled Steps

Additional Workshop (if needed)

Draft Tariff Workshop



Next Steps

- Please send feedback on the proposed schedule and scope of the workshops by **May 13** to techforum@bpa.gov with a cc to your transmission account executive.
- Next TC-28 Workshop is May 27-28.
- Next DAM Participation Workshop is June 18.



Appendix



| Workshop Date | Proposed Agenda/Topic Sequencing |
|---------------|---|
| May 27-28 | <ul style="list-style-type: none">• Group A Topics (Steps 1-4)<ul style="list-style-type: none">○ Transmission Opt-Outs○ Congestion Rent Eligibility and Sub-Allocation○ WRAP Requirements○ Oversupply Management Protocol○ Ancillary Services○ Entity Registration○ Transmission Customer Registration Requirements |
| June 24-25 | <ul style="list-style-type: none">• Group B (Steps 1-4)<ul style="list-style-type: none">○ WEIM Changes○ MITSPS○ Transmission Losses in Markets+○ BA Specific Requirements for Market Participants |

| Workshop Date | Proposed Agenda/Topic Sequencing |
|----------------------|--|
| July 14 | <ul style="list-style-type: none">• Customer-Led Workshop (Reserved) |
| July 29-30 | <ul style="list-style-type: none">• Group A Topics (Steps 5-6)<ul style="list-style-type: none">○ Transmission Opt-Outs○ Congestion Rent Eligibility and Sub-Allocation○ WRAP Requirements○ Oversupply Management Protocol○ Ancillary Services○ Entity Registration○ Transmission Customer Registration Requirements• Group A Proposed Tariff Language (as it is finalized) |

| Workshop Date | Proposed Agenda/Topic Sequencing |
|---------------|---|
| August 13 | <ul style="list-style-type: none">• Customer-Led Workshop (Reserved) |
| August 26-27 | <ul style="list-style-type: none">• Group C (Steps 1-4)<ul style="list-style-type: none">○ Transmission Product Impacts○ Reserving and Scheduling Transmission○ Markets+ Pause/Exit○ Other Tariff Changes Required to Participate in M+• Group A Topics – Revisit Steps 5-6 (if needed)• Group A Topics – Proposed Tariff Language (as it is finalized) |

| Workshop Date | Proposed Agenda/Topic Sequencing |
|----------------------|---|
| September 29-30 | <ul style="list-style-type: none"> • Group B Topics (Steps 5-6) <ul style="list-style-type: none"> ○ WEIM Changes ○ MITSPS ○ Transmission Losses in Markets+ ○ BA Specific Requirements for Market Participants • Group A Topics – Revisit Steps 5-6 (if needed) • Group A & B Proposed Tariff Language (as it is finalized) |
| October 15 | <ul style="list-style-type: none"> • Customer-Led Workshop (Reserved) |
| October 28-29 | <ul style="list-style-type: none"> • Other Proposed Tariff Changes Necessary to Implement Markets+ • Group A & B Topics – Revisit Steps 5-6 (if needed) • Group A & B Topics – Proposed Tariff Language (as it is finalized) |

| Workshop Date | Proposed Agenda/Topic Sequencing |
|----------------|--|
| November 18-19 | <ul style="list-style-type: none"> • Group C Topics (Steps 5-6) <ul style="list-style-type: none"> ○ Transmission Product Impacts ○ Reserving and Scheduling Transmission ○ Markets+ Pause/Exit ○ Other Tariff Changes Required to Participate in M+ • Group A & B Topics – Revisit Steps 5-6 (if needed) • Group A, B & C Topics – Proposed Tariff Language (as it is finalized) |
| December 18 | <ul style="list-style-type: none"> • Group A, B & C Topics – Revisit Steps 5-6 (if needed) • Complete Draft Proposed Tariff (redline) |