

# Queue Rollover/Remainder

# Current Rollover Business Practice

- Offer a customer a long-term transmission service reservation (PTP or NITS) with rollover rights to requests with a contract term of less than 5 years.
  - If customer originally requested at least 5 years of service and there is ATC for at least the last month requested and the rollover period.
  - In other words, BPA does not base rollover eligibility strictly on a reservation's contract term of service offered, but instead makes offers based on the duration originally requested.

This current policy was identified as an area of non-compliance with FERC's *pro forma* tariff and industry practice.

# New Rollover Business Practice

- Complies with FERC's *pro forma* and BPA tariff regarding rollover rights but would result in a change to BPA policy regarding how it processes requests for customers participating in study/build process.
  - In general, BPA will limit granting rollover rights based on whether a reservation has a contract term of five years or more, unless the Customer is actively participating in BPA's study or expansion process.
- Based on customer input, new rollover policy would create two categories of customer requests in BPA's long-term pending queue in study status.
  - Customers participating in a study/build process and those customer that are not. BPA would apply different queue rulesets to each customer category.
- For customers participating in a study/build process
  - BPA will provide customers with an option to maintain their requested service duration even if the start date occurs later than expected, pursuant to section 15.5 of BPA's tariff. This would allow customers requesting at least five years to maintain rollover consideration, provided the customer choose to maintain its originally-requested service term.
- For customers not participating in a build/study process
  - BPA would apply the 5 year service term requirement, and a customer would not have an option to extend its service term. Thus, if BPA were to make a partial offer, rollover eligibility would depend on whether the offer was for five years or longer.

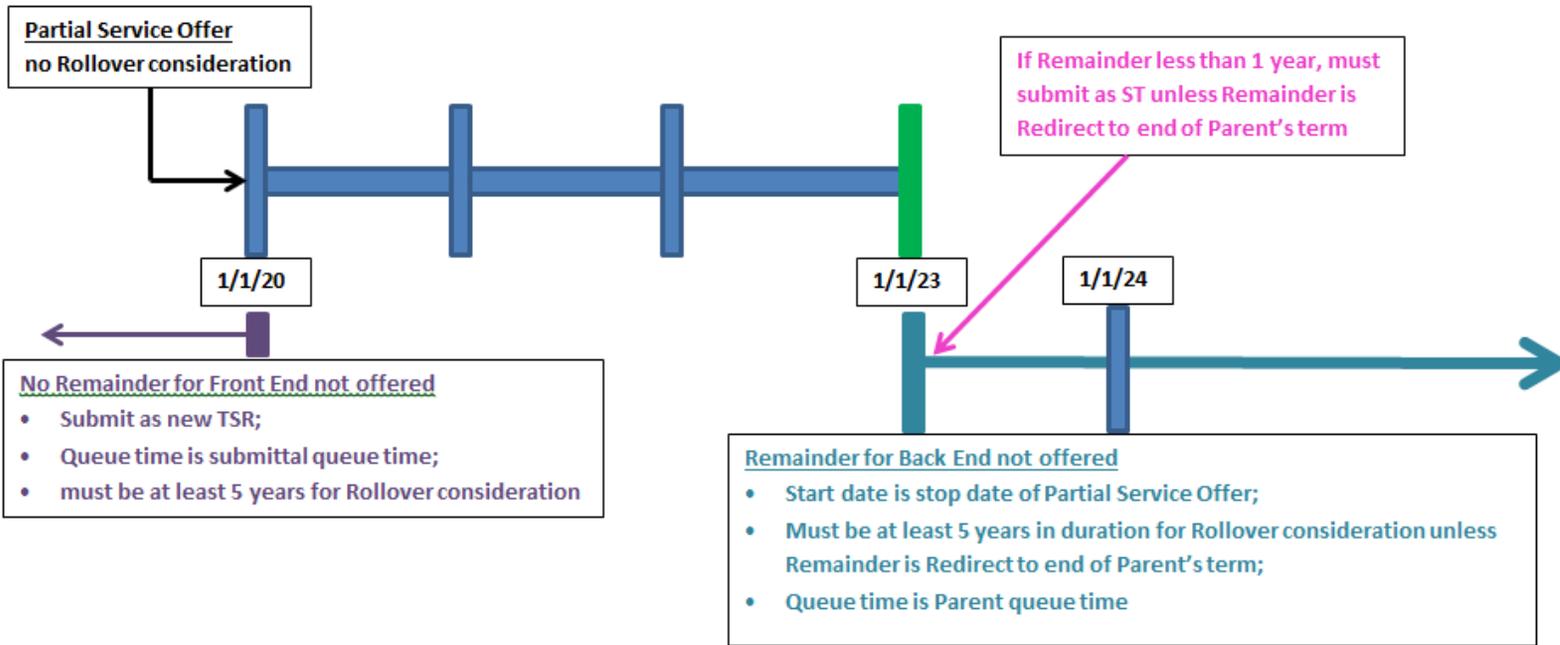
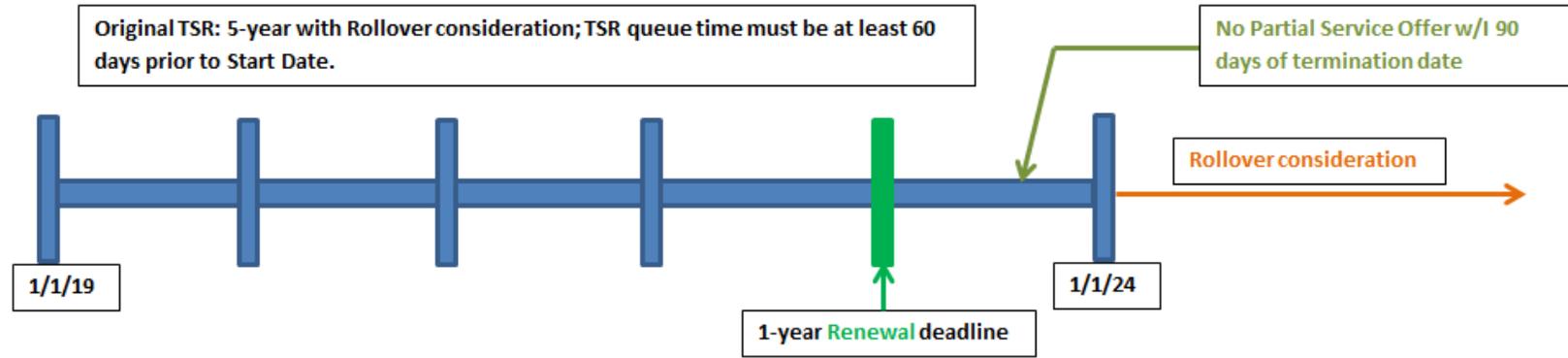
# Current Remainder Business Practice

- Customer may submit a Remainder TSR for ANY capacity not granted with Partial Service Offer.
- Customer may submit a Remainder TSR for less than a year.
- If Parent TSR held Rollover consideration, Rollover consideration transferred to Remainder if Remainder included end of Parent TSR's term, regardless of duration of Remainder.

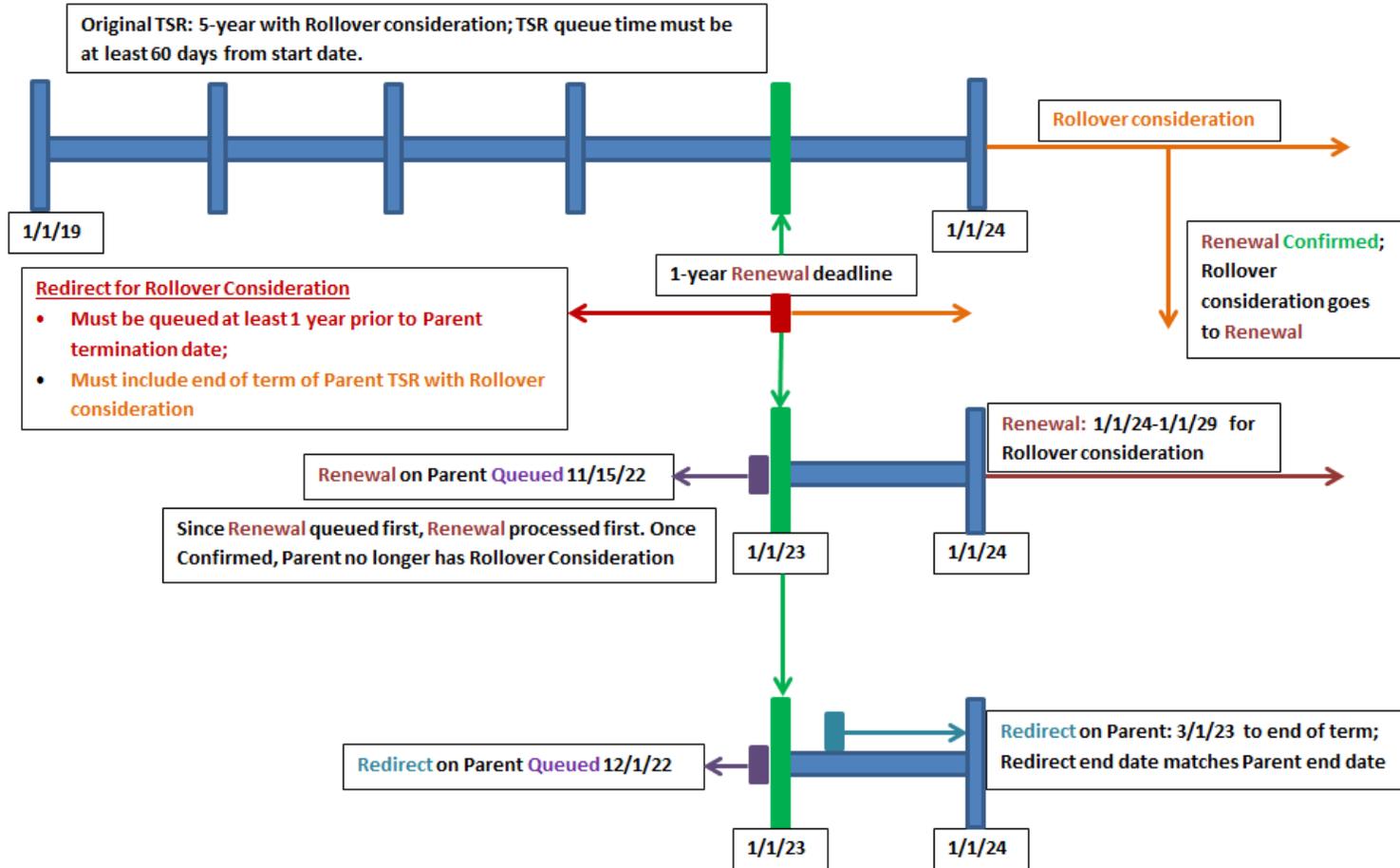
# Changes to Remainder Business Practice

- Start Date, Termination Date and Duration
- Parent Capacity Prior to Partial Service Offer Start Date
- Remaining Capacity of less than one year
- Redirect Remainder guidelines for Rollover consideration

# New Remainder Business Practice



# Redirect For Rollover Consideration



Redirect queued on Parent after Renewal and prior to 1-year Renewal deadline. Since Renewal processed first and Rollover Consideration has been moved to Renewal, no rollover consideration on Parent. Redirect will be processed for capacity left on Parent. To obtain Rollover Consideration on the redirected path, new Redirect must be submitted against Confirmed Renewal on day that Renewal is Confirmed. To retain Rollover Consideration on redirected path, new Redirect must be for at least 5 years. Queue Time of new Redirect will be the queue time of originally submitted Redirect.

To avoid having to submit two Redirect TSRs, one against the Parent and one against the Renewal, queue Renewal to allow sufficient time to evaluate for competitions and Renewal Confirmation so that a Redirect may be queued against the Renewal before the Renewal deadline.

# Queue Rollover/Remainder Next Steps

Action Items	Date
Post Business Practices for Customer Comment	8/21/2019
New Policy Effective Date	1/1/2019