

CUI
U.S. DEPARTMENT OF ENERGY -BONNEVILLE POWER ADMINISTRATION (BPA)
REQUEST FOR TAXPAYER IDENTIFICATION NUMBER AND CERTIFICATE

INSTRUCTIONS: Request for Taxpayer Identification Number and Certificate, and the New Profile Request must be completed to create a profile to allow for contract and/or payment. **See page 3 for Privacy Act Statement.** Due to the sensitive nature of information contained in this form please encrypt (*see the end of the form for options*) the form for submittal. Route the encrypted form via email to vendormaintenance@bpa.gov. **Please send password in a separate email to the same address.** Contact Phone Number: (360) 418-2800

1. Name (*Required, as shown on your income tax return*) _____

2. Business Name/disregarded entity name (*If different from above*) _____

3a. Federal Tax Classification
(*Check the appropriate box for federal tax classification of the person whose name is mentioned above in Section 1*)

Other (*Specify*) _____

3b. If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See 3b instructions on page 3 of IRS form W-9 Rev. March 2024 [Form W-9](#).

4. Exemptions (*codes apply only to certain entities, not individuals*). See instructions on page 4 of [Form W-9 \(Rev. March 2024\)](#) ([irs.gov](#)).

Exempt Payee Code (*If any*) _____ Exemption from FATCA reporting code (*Applies to accounts maintained outside the U.S.*) _____

5. Address: Street _____ City _____
State _____ ZIP Code _____

6. Social Security Number _____ or 7. Employer Identification Number _____

Certification: Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (*or I am waiting for a number to be issued to me*); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN.

Signature of U.S. Person _____ Date _____

FILLED IN BY BPA
CONTROLLED DISTRIBUTION

Access is restricted to those with a Lawful Government Purpose and must be protected and marked when printed or distributed.

Controlled by:

Name/Agency/Org/Contact Info: _____

CUI Category: PRVCY Date: _____

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NEW VENDOR PROFILE REQUEST

1. Vendor Name *(Required, as on IRS tax return or of parent company)* _____

2. Vendor Branch/Division Name *(If applicable)* _____

3. DBA Vendor Name *(Name business is done as, or commonly as, also known as, DBA name, etc.)* _____

4. Phone Number *(Required)* _____ 5. Email address _____

6. Vendor Contact Person Name *(Required)* _____ 7. Today's Date *(Required)* _____

8. Business Address: Address is the same as on W9 form

If address is different from the address on the W9 form, provide below.

Street _____ City _____

State _____ ZIP Code _____ Country _____

9. Customer Account Number for BPA *(Account number vendor has assigned to BPA)* _____

10. BPA Contact Name *(Required)* _____ 11. Unique Entity ID (UEI) *(Issued by www.SAM.gov)* _____ 12. DUNS Number *(9-digits)* _____

13. Remit Address: Address is the same as on W9 form

If address is different from the address on the W9 form, provide below.

Street _____ City _____

State _____ ZIP Code _____ Country _____

14. Financial Institution Information *(All fields required for ACH/EFT payment)*

Bank Name _____ Bank Phone Number _____

Payee Contact Person Name _____ Payee Contact Phone Number _____

Nine Digit Transit Number _____ Depositor Account Number _____

15. Business Classification *(Required, select one: Service Vendor, Supplier-Regular, Customer, Other Government (Non-Federal), Federal, Utilities, Land, Attorney, Invitational, Ex-Employee)*

16. WMBE Award Category *(Required, select only one: Disadvantaged (minority), Native American, Woman, Veteran, OR: Large Business, Small Business, Foreign, Non-Profit, Federal, Other Government, Section 8a, HUB Zone, Private Individual)*

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PRIVACY ACT STATEMENT:

Authority: BPA must file information returns with the IRS, reporting interest, dividends and other income paid to individuals. Under 26 U.S.C. § 6109 and 16 U.S.C. § 832a(f), 839f(a), individuals who receive such payments from BPA are required to provide BPA with a Social Security number or Employer Identification Number.

Purpose: BPA will use this information to report and process payments (or debits) to the IRS, as required by law.

Routine Uses: A record from this system may be disclosed to the Internal Revenue Service to comply with applicable tax laws. A record in this system may be disclosed to BPA/DOE employees and contractors who need the information to complete job functions. A record in this system may be disclosed to the appropriate local, state, or federal agency when the records alone, or in conjunction with other information, indicate a violation or potential violation of law, whether civil, criminal, or regulatory in nature. Other routine uses of this information may be found in the Privacy Act System of Records [DOE-18, Financial Accounting System](#).

Disclosure: Individuals who refuse to provide this information may be denied the ability to contract with BPA.

Definition of a U.S. person for federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Options for Encryption:

- www.7-zip.org free product that can be downloaded to encrypt and compress files, files stay on your device.
- [Password protect a PDF online for free | Adobe Acrobat](#) free product, requires files to be uploaded to encrypt.