

Transfer of Service

BPA Transmission Business Practice

**Version 5
TBD**

DRAFT

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This business practice describes the criteria and requirements for completing a transfer of service on OASIS.

BPA Policy Reference

- [Open Access Transmission Tariff \(OATT\)](#): Section 23

For more information, visit the [BPA Transmission Business Practices webpage](#) or submit questions to techforum@bpa.gov.

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A. General Criteria

1. A Customer (Reseller) may transfer all (full MW and full term) or a portion (partial MW and/or partial term) of a CONFIRMED reservation to another Customer (Assignee) subject to the requirements of the OATT and this business practice.
2. The following Service Types are eligible for transfer:
 - a. Long-Term Firm Yearly Point-to-Point (LTF-YEARLY PTP).
 - b. Long-Term Conditional Firm Yearly Point-to-Point (LTF-YEARLY PTP).
 - c. Short-Term Firm Monthly Point to Point (STF-MONTHLY PTP).
 - d. Non-Firm Monthly Point to Point (NF-MONTHLY PTP).
3. A Request Type of RESALE or CONSOLIDATION may not be transferred.
4. To initiate a transfer, the Assignee must submit a Transfer TSR on OASIS per the [PTP TSR User Guide](#) at least 60 Calendar Days in advance of:
 - a. The Service Commencement Date (SCD) of the Reseller’s reservation, or
 - b. The Start Date of the Transfer TSR, if other than the SCD of the Reseller’s reservation.
5. The Reseller must accept the Transfer TSR per the [PTP TSR User Guide](#) the same day as the Transfer TSR is queued on OASIS.
6. The Assignee may withdraw, and the Reseller may invalidate, refuse, or decline the Transfer TSR on OASIS prior to BPA’s approval of the Transfer TSR.

7. A transfer conveys all rights and obligations from the Reseller to the Assignee for the service that is transferred. In addition, a transfer will convey the following to the Assignee:
 - a. For a full transfer, all actions that decrement the Reseller's reservation on OASIS, such as Resales and Redirects.
 - b. Any Conditional Firm Service conditionality as managed by the Conditional Curtailment Option (CCO) Module on OASIS.

B. BPA Responsibilities

1. BPA will tender a signed Exhibit Table (Table) to the Assignee and a signed revised Table to the Reseller for execution to document the transfer.
 - a. If the Tables are countersigned and returned no later than Close of Business on the 15th Calendar Day from the date of tender, BPA will APPROVE the Transfer TSR on OASIS.
 - i. For a full transfer, the CONFIRMED reservation that was transferred will automatically update to show as the Assignee's reservation and be available for use as of the Transfer TSR Start Date. The Transfer TSR for a full transfer will automatically update to CONFIRMED and will serve as a placeholder reservation only.
 - ii. For a partial transfer, the Transfer TSR will automatically update to CONFIRMED and be available for use as of the Transfer TSR Date.
 - b. If the Tables are not countersigned and returned within the specified timeframe, BPA will DISAPPROVE the Transfer TSR on OASIS.
 - i. The Assignee's Transfer TSR will receive no further consideration.
 - ii. The Reseller's reservation will remain unchanged.