

# **Redirect of Transmission Service**

---

## **BPA Transmission Business Practice**

Version 28

6/27/2023

# Redirect of Transmission Service

## Version 27

This business practice outlines the process and requirements of redirecting (REDIRECT Request Type on OASIS) Point-to-Point Transmission Service and applicable rates that will be applied to a REDIRECT TSR that modifies the POR, POD, Source and/or Sink.

### BPA Policy References

- [Open Access Transmission Tariff \(OATT\)](#): 2.2; 17.7; 22.1; 22.2
- [Transmission Rate Schedules/Provisions](#): Point-to-Point Rate Schedule

For more information, visit the [BPA Transmission Business Practices webpage](#) or submit questions to [techforum@bpa.gov](mailto:techforum@bpa.gov).

## Table of Contents

A. General Redirect Requirements .....	1
B. Redirect Submittal Requirements .....	3
C. Redirect Evaluation.....	5
D. Renewal of Transmission Service (Reservation Priority) for Redirects .....	5
E. Rates .....	6

## A. General Redirect Requirements

1. To redirect a TSR, the status of the parent TSR must be CONFIRMED (Parent Reservation).
2. The Service Type of the Parent Reservation may be in any increment of Firm Point-to-Point (PTP) Transmission Service, including Hourly Firm PTP.
3. A Long-Term Firm Redirect Reservation retains the rights to the original path until the Redirect TSR is CONFIRMED, at which point it relinquishes any right on the original path for the term and megawatt amount of the redirected service.
  - a. For information on Reservation Priority for Long-Term Redirects, see Section D.
4. For Short-Term Firm and Hourly Firm Redirect TSRs, the release of rights on the original path will depend on the timing of the confirmation of the Firm Redirect TSR on OASIS in relation to the conditional reservation deadline (from Section 13.2 of BPA’s OATT) of the Parent Reservation. Long-Term Parent Reservations do not have a conditional reservation deadline.
5. The following provisions apply to Short-Term Firm and Hourly Firm Redirect TSRs that are CONFIRMED after the Parent Reservation reaches its conditional reservation deadline.

- a. Before a Short-Term Firm or Hourly Firm Redirect Reservation reaches its own conditional reservation deadline, the following rules apply:
    - i. The Customer retains rights to the original path.
    - ii. The Customer loses the ability to schedule on the Parent Reservation for the term and megawatt amount of the redirected service upon confirmation of the Redirect TSR.
    - iii. If capacity is lost from the redirected service due to Preemption under Section 13.2 of the OATT, the right to schedule is automatically restored back to the Parent Reservation in the term and megawatt amount of the lost capacity.
    - iv. While this Firm Redirect Reservation is still conditional, Resales and subsequent Redirects are not permitted.
    - v. Customers may request that unscheduled capacity from the Firm Redirect Reservation be reverted back to the Parent Reservation on the original path using a TSR on OASIS with the following attributes:
      1. Request Type = RELINQUISH.
      2. Preconfirmed.
      3. Demand: Unscheduled capacity to be added back to the capacity available on the Parent Reservation.
  - b. After a Short-Term or Hourly Firm Redirect Reservation reaches its own conditional reservation deadline, the following rules apply:
    - i. All rights to the Parent Reservation on the original path are relinquished for the term and megawatt amount of the redirected service.
    - ii. The Customer may not request reinstatement of capacity back to the Parent Reservation.
    - iii. The Customer may Resale or Redirect from this Firm Redirect Reservation.
6. The following provisions apply to Short-Term Firm and Hourly Firm Redirect TSRs that are CONFIRMED prior to the Parent Reservation reaching its conditional reservation deadline:
- a. All rights to the Parent Reservation on the original path are immediately relinquished for the term and megawatt amount of the redirected service upon confirmation of the Redirect TSR.
  - b. The Customer may not request reinstatement of capacity back to the Parent Reservation.
  - c. No capacity is reinstated back to the Parent Reservation on the original path if capacity is lost from the redirected service through Preemption.
  - d. The Customer may Resale or Redirect from the CONFIRMED Firm Redirect Reservation.
7. Non-Firm Secondary Hourly PTP TSRs are permitted only from Firm Parent Reservations that have already reached their conditional reservation deadlines.

8. A Non-Firm Secondary Hourly TSR retains the rights to the original path until the Redirect TSR is CONFIRMED, at which point a TSR may be submitted to retain the right to revert unscheduled capacity from the redirect path back to the Firm Parent Reservation on the original path.
  - a. A TSR must be submitted to revert unscheduled capacity to the original path must have the following attributes:
    - i. Request Type: RELINQUISH.
    - ii. Preconfirmed.
    - iii. Demand: Unscheduled capacity to be added back to the capacity available on the Firm Parent Reservation.
9. PTP Transmission Service over Network facilities may only be redirected to other Network points.
10. PTP Transmission Service on the Southern Intertie (AC and DC lines) may only be redirected to other points on the Southern Intertie.
11. PTP Transmission Service on the Montana Intertie may only be redirected to other points on the Montana Intertie.
12. A Parent Reservation that has been identified as a Defender in a Long-Term Competition (the Competition Flag of the Parent Reservation has been set to "Y") may not be redirected until the Long-Term Competition is completed.

## **B. Redirect Submittal Requirements**

1. A Redirect TSR must be submitted on OASIS (see the [PTP TSR User Guide](#)).
2. A Redirect TSR can be:
  - a. Long-Term Firm to Long-Term Firm;
  - b. Long-Term Firm to Short-Term Firm;
  - c. Long-Term Firm to Hourly Firm or Non-Firm Secondary Hourly PTP;
  - d. Short-Term Firm to Short-Term Firm;
  - e. Short-Term Firm to Hourly Firm or Non-Firm Secondary Hourly PTP; or
  - f. Hourly Firm to Hourly Firm or Non-Firm Secondary Hourly PTP.
3. Redirect TSRs with a term of one (1) year or longer, must be submitted as a Long-Term Firm Redirect TSR.
  - a. The Customer must submit Long-Term Firm TSRs at least 60 Calendar Days prior to the requested Start Date and time of the Redirect TSR.
  - b. BPA will process all Redirect TSRs in the same manner as all other Long-Term Firm TSRs.
4. Redirect TSRs with a term of less than one (1) year, must be submitted as a Short-Term Firm, Hourly Firm, or Non-Firm Secondary Hourly PTP TSR.
5. A Customer may redirect all or part of a Firm CONFIRMED TSR as described below:
  - a. The entire capacity for the remaining term of the reservation.

- b. The entire capacity for a portion of the remaining term.
  - c. A portion of the capacity for the remaining term of the reservation.
  - d. A portion of the capacity for a portion of the remaining term.
6. The Redirect TSR must include the following:
- a. Customer: EIR Code must match the Parent Reservation.
  - b. Request Type: REDIRECT.
  - c. Source/Sink: Required only for Long-Term Firm TSRs.
    - i. For Customers redirecting to a point that is not currently modeled on OASIS, the Source or Sink will be NEWPOINT.
  - d. Point of Receipt (POR)/Point of Delivery (POD).
    - i. For Customers redirecting on a Long-Term Firm basis to a point that is not currently modeled on OASIS, the POR or POD will be NEWPOINTBPAT. (See the Requesting Transmission Service Business Practice for Newpoint Designation information).
  - e. Start Date and time: Must be submitted per the TSR Submittal Timelines in the [Requesting Transmission Service Business Practice](#).
  - f. Stop Date and time: Must not exceed the Parent Reservation Stop Date and time.
  - g. Related Ref: Must reference the Parent Reservation.
  - h. Preconfirmed: Not required for Long-Term, Short-Term or Hourly Firm Redirect TSRs, but is required for Non-Firm Secondary Hourly PTP TSRs.
  - i. Customer (comment field): Populate for a Redirect with a POR and/or POD of "Newpoint" in alignment with the [Requesting Transmission Service Business Practice](#).
7. It is the Customer's responsibility to not exceed the capacity reserved in the Parent Reservation.
- a. Exceeding the capacity reserved may result in an Unauthorized Increase Charge when a schedule(s) exceeds the reservation capacity rights as described in the [Unauthorized Increase Charge \(UIC\) Business Practice](#).
  - b. Customers are responsible to monitor submittals of multiple Redirect TSRs against the same Parent Reservation at approximately the same queue time, as this may result in exceeding the capacity reserved in the Parent Reservation.
  - c. E-Tag information is not included on OASIS Reduction Summary. Customers can use the webTrans CDE Portfolio Manager displays (Contract Portfolio Manager and Reservation Portfolio Manager) to monitor their reservation and scheduling activity.
  - d. For any CONFIRMED Redirect TSRs (Redirect Reservations) that exceed the available capacity, Customers may submit an annulment request to the Reservation Desk at [tblresdesk@bpa.gov](mailto:tblresdesk@bpa.gov) with the following information:
    - i. AREF of the Redirect Reservation to be annulled.
    - ii. The reason for the annulment.

- e. The Reservation Desk will be unable to annul a Redirect Reservation if there are any actions (i.e., Redirects, Resales, or E-Tags) that decrement the Redirect Reservation.
8. During the term of the Redirect Reservation, PTP Transmission Service may be further redirected to other points once the Redirect TSR is CONFIRMED.
9. In the case of a CONFIRMED Long-Term Firm Resale TSR (Resale Reservation) being redirected on a Long-Term Firm basis, BPA will set forth the relationship between the Redirect TSR and the Resale Reservation in the “Special Provisions” section of the Service Agreement, Exhibit Table (Redirect Table) and include what happens when the Redirect Reservation terminates.
  - a. BPA will tender a signed Redirect Table for the Redirect TSR.
  - b. BPA will not provide written acknowledgement of the Resale Reservation.

### C. Redirect Evaluation

1. BPA will evaluate Redirect TSRs according to the [Transmission Service Request \(TSR\) Evaluation Business Practice](#) to determine the impacts of the TSR on BPA paths. Needed capacity is determined by crediting impacts from the parent path to impacts of the redirected path.
2. If an offer can only be made for a portion of the Redirect TSR, BPA may COUNTEROFFER with Partial Service per the [Requesting Transmission Service Business Practice](#).

### D. Renewal of Transmission Service (Reservation Priority) for Redirects

1. Except as provided in Section D.2.b, if PTP Transmission Service has been redirected under a Redirect Table with Reservation Priority under OATT Section 2.2, Reservation Priority for Existing Firm Service Customers remains with the Parent Reservation.
  - a. If a Parent Reservation does not carry reservation priority, the Redirect Reservation will not receive reservation priority.
  - b. If there is insufficient capacity for the reservation priority duration after the TSR stop date, the Redirect Reservation will not receive reservation priority.
2. The following rules will apply to determine reservation priority for a Redirect TSR that terminates on the same date and time as the Parent Reservation:
  - a. If the Redirect TSR is submitted less than 12 months prior to the termination date of the Parent Reservation, reservation priority remains with the Parent Reservation.
  - b. If the Redirect TSR is submitted more than 12 months prior to the termination date of the Parent Reservation, and has the same termination date as the Parent Reservation, the Customer can choose whether reservation priority will be on the Parent Reservation or the CONFIRMED Redirect TSR.

- i. By default, BPA will assign reservation priority to the Redirect TSR. The Customer can waive reservation priority on the Redirect TSR by setting the “Rollover Waived” field to “Y” when submitting the Redirect TSR on OASIS.
- ii. If the “Rollover Waived” field is set to “Y”, reservation priority stays with the Parent Reservation.
- c. If a Customer sets the “Rollover Waived” field to “Y” when a Redirect TSR is submitted less than 12 months prior to the termination date of a Parent Reservation, BPA will still assign reservation priority to the Parent Reservation consistent with Section D.2.a.

## E. Rates

1. The following describes transmission service rates for Redirect TSRs:
  - a. Short-Term redirected to Short-Term - The Redirect TSR has no effect on the transmission charge, except as provided in E.1.e.
  - b. Long-Term redirected to Short-Term - The Redirect TSR has no effect on the transmission charge except as provided for in E.1.d, Short-Distance Discount (SDD).
  - c. Long-Term redirected to Long-Term - The Redirect TSR has no effect on the transmission charge, except as provided in E.1.d.
  - d. SDD:
    - i. Short-Term redirected to Short-Term – The Redirect TSR is not eligible for the SDD.
    - ii. If the Long-Term Reservation qualifies for a SDD and all or a portion of the capacity is redirected to Short-Term Firm or Non-Firm for any period of time during a month, the SDD will not be applied that month.
    - iii. If a Long-Term TSR redirects to a Long-Term TSR and the Redirect qualifies for SDD, then the Long-Term Redirect will receive a SDD. If the Long-Term Redirect does not qualify, then there would not be a SDD.
    - iv. For further information on SDD, see the Point to Point Rate Schedule Section IV.F.
  - e. Other discounts (applies to Short-Term Transmission Service only; Long-Term Transmission Service may not be discounted under BPA's current Rate Schedules):
    - i. If either the Parent Reservation or the Redirect TSR, or both, qualify for a discount, the service provided under the Redirect TSR will be priced at the higher rate.
2. Ancillary Service rates.
  - a. The rates for the two required Ancillary Services (Scheduling, System Control and Dispatch rate and Reactive Supply and Voltage Control from Generation Sources rate) will be applied in the same manner as the transmission rate and is not eligible for SDD.
  - b. The other Ancillary Service rates will be applied according to their terms.