

Short-Term ATC (STATC) and Preemption/ROFR

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Mike Steigerwald BPAT



Agenda

Short-Term vs Long-Term ATC

Evaluation of Short-Term TSRs

STATC and Preemption/ROFR

Short-Term vs Long-Term ATC

- BPA manages 2 different ATC horizons
 - BPA website -> Transmission Services -> Acquiring Transmission
 -> ATC Methodology (Learn More)
 - https://www.bpa.gov/energy-and-services/transmission/acquiringtransmission/atc-methodology

Short-term Horizon (0 - 13 months)

Planning Horizon (beyond 13 months)

ATC Implementation Document, V81 (Effective 02/13/2024)

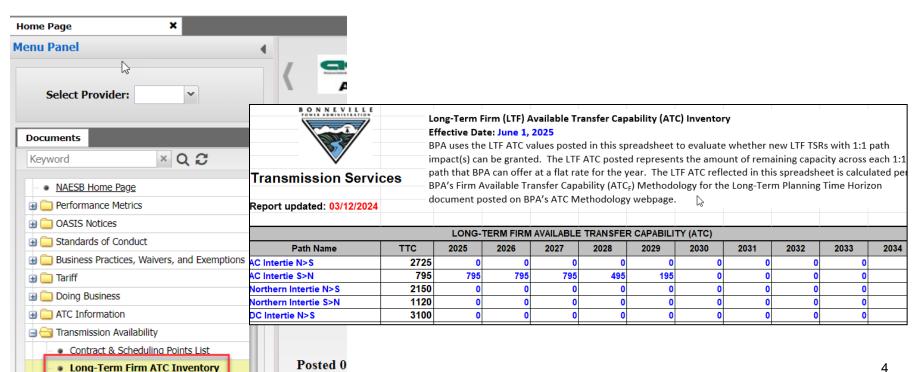
Firm Available Transfer Capability (ATC_F)

Methodology for the Long-Term Planning Time

Horizon V19

Long-Term ATC

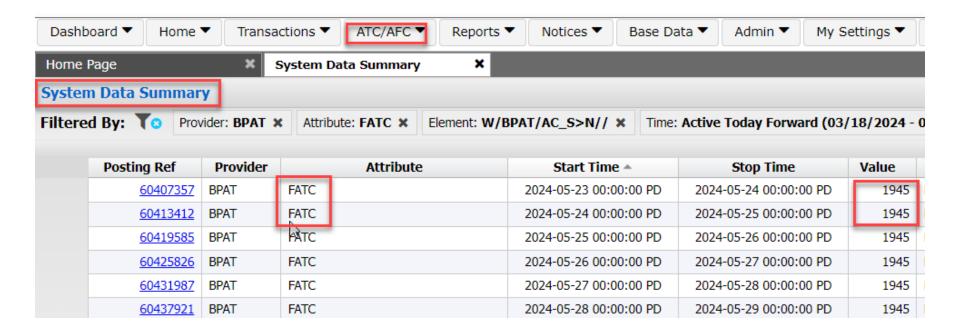
- Used to evaluate Long-Term TSRs (duration >= 365 days) on 1:1 paths.
- ATC is posted as a spreadsheet on the OASIS Home page under Transmission Availability.



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Short-Term ATC

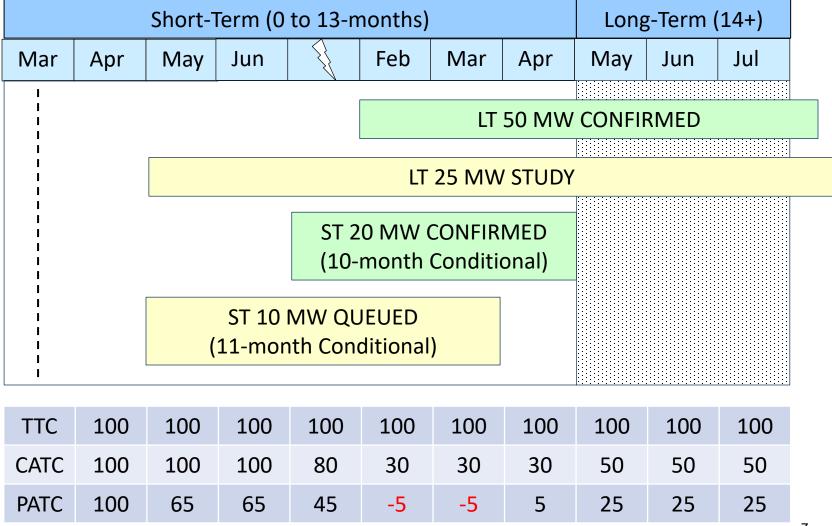
- Used to evaluate Short-Term TSRs (duration < 365 days).
- ATC is posted on OASIS under System Data Summary for both 1:1 (ATC) and flow-based paths (AFC).



Evaluation of Short-Term TSRs

- Short-Term TSRs are evaluated against STATC.
- The ATC/AFC posted under System Data on OASIS represents "committed" ATC.
 - Includes only Short-Term and Long-Term reservations (i.e., those that are CONFIRMED on OASIS).
- Short-Term TSRs are automatically evaluated by the OATI webTrans application using "pending" ATC.
 - Includes Short-Term and Long-Term TSRs.
 - Includes both CONFIRMED reservations and requests that are still pending.
 - Long-Term TSRs are evaluated against LTATC, but may encumber STATC if it spans across the Short-Term horizon.
 - Short-Term TSRs are evaluated against "pending" ATC, but only "committed" ATC is visible on OASIS.

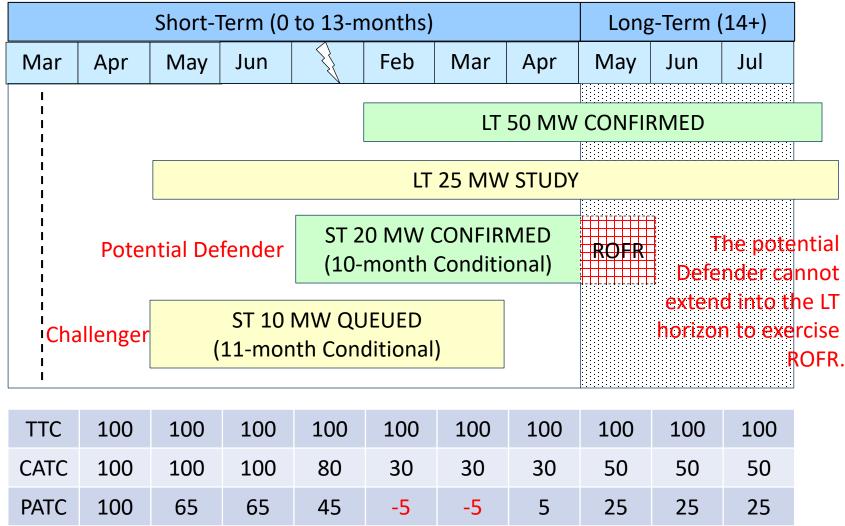
Pending and Committed STATC



Short-Term ATC and Preemption/ROFR

- Preemption and ROFR is a Short-Term process.
 - It is carried out only in the Short-Term horizon (0-13 months).
 - It is triggered when there is insufficient "pending" STATC to grant a full offer to an eligible Short-Term TSR.
 - Earlier-queued LT TSRs that are still pending hold STATC but cannot be challenged under Preemption/ROFR.
- A Short-Term reservation (Defender) may be challenged by a higher-priority Short-Term request (Challenger).
 - The Defender must match the duration of the Challenger to retain service under ROFR.
 - To be eligible as a Defender with ROFR, there must be available STATC for the potential Defender to exercise ROFR.
 - The Defender can only use STATC to exercise ROFR within the
 0-13-month horizon. LTATC is not available for exercising ROFR.

ROFR cannot extend into the Long-term Horizon



Next Steps

- No software change is necessary. The OATI application PCM already does this.
- A small clarification will be included in the next revision of the Business Practice, "Preemption of Short-Term Transmission Service".
 - The Preemption and ROFR process is carried out only in the Short-Term horizon (0 to 13-months).
 - Preemption and ROFR uses only STATC.
 - It will be a Category A change.