

PTP TSR User Guide

Version 3 8/15/2024

This user guide is provided to Customers as a courtesy and is for information purposes only. The user guide provides TSR actions and submittal information that contain Open Access Technology International System (OATI) screenshots which are proprietary and are not to be used outside the context of this document. Do not distribute without specific authorization from OATI.

For more information on the types of submittals identified, refer to the applicable business practice or submit questions to <u>tblresdesk@bpa.gov</u>.

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A. Access Requirements

- 1. Customer must have an executed enabling Service Agreement with BPA.
- 2. Customer must have an active North American Energy Standards Board (NAESB) Electric Industry Registry (EIR) code.
- 3. Customer (or its Designated Agent) must have access to Open Access Same-Time Information System (OASIS).

B. Time Zone Setting

- 1. Verify the OASIS Time Zone is set correctly prior to submitting a request:
- 2. Access OASIS>My Settings>Misc User Settings.

Dashboard 🔻	Home 🔻	Transactio	Admin 🔻	My Settings 🔻 🛛	N
Reservation Sun	nmary	× Dasl.		Misc User Settings	5

- 3. Select the applicable Time Zone:
 - a. PD = approximately early March through early November.
 - b. PS = approximately early November through early March.

Misc	User Settings	×
	Configure Use	er Time Zone Setting 🛛 🎯
	Time Zone:	PD
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		10.
		PD
		PS
		UT

C.ORIGINAL TSR Submittal

- 1. Refer to the <u>Requesting Transmission Service Business Practice</u> (Requesting BP) for full details prior to submittal.
- 2. Access OASIS>Transactions>Reservation Summary.

Dashboard 🔻 Home 🔻	Transactions ATC/AFC I
Home Page	РТР
Menu Panel	Reservation Summary

3. Click the New TSR icon to open a New TSR screen.

Home Page 🛛 🗙	Reservation Summary	×	5						
Reservation Summary		1		₽.	Ł	e	\$ <u>@</u>	T	Ę

4. Complete the following highlighted fields:

v TSR						😔 👬 😨 🛃
Information - BPAT	TZ: PD					
TP: BPAT	Seller: BPAT	Customer:	Service *:	Reques	t Type: ORIGINAL	Preconfirmed:
arce:	Sink:	POR:	POD:	Path *:		
ervation Profile						
Start Time:	0 0 0 PD	Stop Time:	0 0 0 PD	IW: Bid P	rice: Get Price	
Hr 24 Hr H D W	M Y Other	Template Rules	•		C	3
						•
erences/Comments/Notifi	ications					8
Related Ref:	Posting Ref		Sale Ref: 💙	Deal Ref:	Request Ref:	
CG Status:	Y Rollover Waived	: Stati	as Notification: mailto:			
Comment:						
ing Information						<u></u>
				R		
		@2021 OATI webSmartOASIS	(3.4.0.0) - Open Access Technology International	Inc. All Rights Reserved.		

- a. Customer: Select Customer EIR code.
- b. Service Type: Select applicable service.
- c. Request Type: ORIGINAL
- d. Preconfirmed: Optional.
- e. Source/Sink: Required for LTF TSR submittals.
 - i. Entering the POR/POD first will reduce the options available for the Source/Sink.
- f. POR/POD: Required for all TSR submittals.
- g. Path: Leave blank.
- h. Start Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines.
- i. Stop Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines.
- j. MW: Must be a flat MW amount for the duration of a LTF PTP TSR.
 - i. Hourly requests can be shaped and 0 MW is a valid demand during the duration of a shaped Hourly TSR.
 - ii. Monthly, Weekly, and Daily ST TSRs cannot be shaped.
- k. Bid Price: Click Get Price to automatically populate field and click OK.
 - i. Field is required for TSR submittal.
 - ii. Price reflected does not necessarily reflect the price that will be billed.
 - iii. The Customer will be charged per the posted PTP Rate Schedule.
- I. Sale Ref: Enter the last five (5) digits of the PTP Service Agreement (example 24TX-12345).

- m. CG Status: Refer to the Section N, SAMTS TSR Submittal.
- n. Rollover Waived: Customer may select "Y" to waive Reservation Priority for LTF TSR submittals.
- o. Status Notification: Enter email for TSR notification purposes.
- p. Comments: Provide additional information regarding the TSR submittal.
 - i. Refer to the <u>Requesting BP</u> regarding Partial Service and Newpoint comments required at the time of submittal.
- 5. Click the Enter TSR icon 🥯 to open the Confirm Entry of TSR window.
 - a. If submittal information is correct, click the Submit TSR icon 🥯.
 - b. If edits are needed or an error occurs:
 - i. Correct error.
 - ii. Click the Enter TSR icon Set to verify information.
 - iii. Click Submit TSR icon 🥑.
- 6. Click the Confirm TSR icon 🧭.
- 7. Click OK

D. REDIRECT TSR Submittal

- 1. Refer to the <u>Redirect of Transmission Service Business Practice</u> (Redirect BP) for full details prior to submittal.
- Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Customer's CONFIRMED TSR (Reservation) that will be used as the parent Reservation (Parent Reservation) for submittal purposes.

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Reservation Summary
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- a. Assign Ref: Enter the Parent Reservation.
- b. Click APPLY.
- 3. Click the Parent Reservation hyperlink to open the Transmission Reservation Detail screen.
- 4. Click the Redirect icon 🚾 to open a New TSR form.
 - a. The New TSR form should automatically populate with the Parent Reservation information.
 - b. Service Type: Remains the same as Parent Reservation.
 - c. Request Type: REDIRECT.
 - d. Preconfirmed: Optional.
 - e. Source/Sink: Update to redirected path (required for LTF TSR).
 - f. POR/POD: Update to redirected path.

- g. Start Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines and the Redirect BP, Redirect Submittal Requirements Stop Time: Enter a date/time with the Requesting BP, TSR Submittal Timelines and the Redirect BP, Redirect Submittal Requirements but not to exceed the Parent Reservation Stop Time.
- h. MW: Enter desired MW to redirect; cannot exceed the Parent Reservation MW.
 - i. If the redirect is an Hourly TSR, the capacity may be profiled. Click the 24 Hr icon ^{24 Hr} to display a 24-hour profile or the ^H icon to display an hourly profile.
 - ii. Modify Start/Stop Times and MW amount to reflect the request profile.
 - iii. To delete an Hourly \square row, click the Delete Selected Row icon \clubsuit .
- i. To add an Hourly \square row, click the "Add Row icon \square .
- j. Click Get Price button and click OK.
- k. Related Ref: Enter Parent Reservation.
- I. Sale Ref: Remains the same as Parent Reservation.
- m. Rollover Waived: Customer may select "Y" to waive Reservation Priority for a Redirect to the end of the Parent Reservation.
 - i. By default, BPA will assign Reservation Priority to the Redirect TSR if Rollover Waived is not selected.
- n. Status Notification: Enter email for TSR notification purposes.
- 5. Click the Enter TSR icon 🧟 to open the Confirm Entry of TSR window.
 - a. If changes are correct, click the Submit TSR icon 🥯.
 - b. If edits are needed or an error occurs:
 - i. Correct error.
 - ii. Click the Enter TSR icon 🥯 to verify information.
 - iii. Click Submit TSR icon 🥑.
- 6. Click OK.

E. RELINQUISH TSR Submittal for Short-Term and Hourly

Firm Redirects

Note: This Relinquish scenario is only allowable for Conditional ST Firm Redirects of an Unconditional Parent Reservation.

1. Refer to the <u>Redirect of Transmission Service Business Practice</u> (Redirect BP) for full details prior to submittal.

2. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Redirect Reservation.

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Home Page X Reservation Summary X Reservatio
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- a. Assign Ref: Enter the Redirect Reservation.
- b. Click APPLY.
- 3. Click the Redirect Reservation hyperlink to open the Transmission Reservation Detail screen.
- 4. Click the RELINQUISH icon 🕊 to open a New TSR form.
 - a. The New TSR form should automatically populate with the Redirect Reservation information.
 - b. Verify or update the following:
 - i. Request Type: RELINQUISH.
 - ii. Preconfirmed: Checked.
 - iii. Demand: Update demand to reflect the unscheduled capacity to be returned to the Redirect's Parent Reservation.
- 5. Click the Enter TSR icon 🥯
- Click the Confirm TSR icon
- 7. Click OK.

F. RELINQUISH TSR Submittal for Hourly Non-Firm Redirects

Note: This Relinquish scenario is only allowable for Non-Firm Secondary Hourly Redirects of an Unconditional Parent Reservation.

- 1. Refer to the <u>Redirect of Transmission Service Business Practice</u> (Redirect BP) for full details prior to submittal.
- 2. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Redirect Reservation.

Home Page 🛛 🗙	Reservation Summary	×	1										
Reservation Summary		1		Ē.	2	2	\$	٣	n	*	Ф	먗	C 0

- a. Assign Ref: Enter the Redirect Reservation.
- b. Click APPLY.
- 3. Click the Redirect Reservation hyperlink to open the Transmission Reservation Detail screen.
- 4. Click the RELINQUISH icon 🖉 to open a New TSR form.
 - a. The New TSR form should automatically populate with the Redirect Reservation information.
 - b. Verify or update the following:
 - i. Request Type: RELINQUISH.

- ii. Preconfirmed: Checked.
- iii. Demand: Update demand to reflect the unscheduled capacity to be returned to the Redirect's Parent Reservation
- 5. Click the Enter TSR icon 🥯.
- 6. Click the Confirm TSR icon 🥑.
- 7. Click OK.
- 8. Click OK.

G.DEFERRAL LT TSR Submittal

- 1. Refer to the <u>Deferral of Transmission Service Business Practice</u> (Deferral BP) for full details prior to submittal.
- 2. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Parent Reservation.

Reservation Summary	
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- a. Assign Ref: Enter the Parent Reservation.
- b. Click APPLY.
- 3. Click the Parent Reservation hyperlink to open the Transmission Reservation Detail screen.
- 4. Click the New TSR icon kto open a New TSR form.
 - a. The New TSR form should automatically populate with the Parent Reservation information.
- 5. Update the following fields:
 - a. Request Type: DEFERRAL.
 - b. Start Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines and the Deferral BP, Deferral Submittal Requirements at least two months out but no greater than one (1) year out.
 - c. Stop Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines and the Deferral BP, Deferral Submittal Requirements to be moved in tandem to retain duration.
 - d. MW: Enter desired MW to defer; cannot exceed the Parent Reservation MW.
 - e. Related Ref: Enter Parent Reservation.
 - f. Click Get Price button and click OK.
 - g. Status Notification: Enter email for TSR notification purposes.
- 6. Service Type, Source/Sink, POR/POD, and Sale Ref fields should remain the same as the Parent Reservation.
- 7. Click the Enter TSR icon Sector to open the Confirm Entry of TSR window.

- a. If changes are correct, click the Submit TSR icon 🥯.
- b. If edits are needed or an error occurs:
 - i. Click the Back icon 🕤 and correct.
 - ii. Click the Enter TSR icon 🥯 to verify information.
 - iii. Click Submit TSR icon 🧭.
- 8. Click OK.

H.RENEWAL LT TSR Submittal

- 9. Refer to the <u>Renewal of Transmission Service (Reservation Priority) Business Practice</u> (Renewal BP) for full details prior to submittal.
- 10. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Parent Reservation.

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- a. Assign Ref: Enter the Parent Reservation.
- b. Click APPLY.
- 11. Click the Parent Reservation hyperlink to open the Transmission Reservation Detail screen.
- 12. Click the Renewal TSR icon 🖹 to open a New TSR form.
 - a. The New TSR form should automatically populate with the Parent Reservation information.
- 13. Update or verify the following fields:
 - a. Request Type: Defaults to RENEWAL.
 - b. Start Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines and the Renewal BP, Renewal Submittal Requirements.
 - c. Stop Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines and the Renewal BP, Renewal Submittal Requirements
 - i. A TSR retains Reservation Priority if the TSR is a duration at least five (5) years but no greater than 30 years from the Start Time.
 - ii. A TSR does not retain Reservation Priority if the TSR is a duration of one (1) year to four (4) years.
 - d. MW: Enter desired MW to renew; cannot exceed the Parent Reservation MW.
 - e. Related Ref: Auto-populated with the Parent Reservation.
 - f. Click Get Price button and click OK.
 - g. Rollover Waived: Customer may select "Y" to waive Reservation Priority for Renewal TSR that is five (5) years to 30 years.
 - h. Status Notification: Enter email for TSR notification purposes.

- 14. Service Type, Source/Sink, POR/POD, and Sale Ref fields should remain the same as the Parent Reservation.
- 15. Click the Enter TSR icon it to open the Confirm Entry of TSR window.
 - a. If changes are correct, click the Submit TSR icon 🥯.
 - b. If edits are needed or an error occurs:
 - i. Click the Back icon 🕒 and correct.
 - ii. Click the Enter TSR icon 🥯 to verify information.
 - iii. Click Submit TSR icon 🧭.
- 16. Click OK.

I. FULL_TRANSFER LT TSR Submittal

- 1. Refer to the <u>Transfer of Service Business Practice</u> (Transfer BP) for full details prior to submittal.
- 2. Assignee is to perform the following actions:
 - a. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Reseller's reservation.

Home Page	Reservation Summary	×										
Reservation Summary		4	Ē.	Ł	•	\$ <u>@</u>	۲	8	*	Ф	다	C 0
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- i. Assign Ref: Enter the Reseller's reservation.
- ii. Click APPLY.
- b. Click the Reservation hyperlink to open the Transmission Reservation Detail screen.
- c. Click the New TSR icon to open a New TSR form.
 - i. The New TSR form should automatically populate with the Reseller's reservation information.

- d. Select Request Type: FULL_TRANFER prior to the next steps.
- e. Update or verify the following fields:

					9 🕂 😡
SR Information - BPAT TZ: PD					
TP: BPAT	Seller: APSE	Customer: BPSE	Service *: LTF-YEARLY PTP	Request Type: FULL_TRANSFER	Preconfirmed: 😰
Source: TOWNSEND500	Sink: GARRISON500CLS	POR: TOWNSEND	POD: GARRISON	Path *:	
leservation Profile					
Start Time: 05/01/2022	0 0 0 0 PD Stop Time: 05	101/2027 C 0 0 C PD MW:	2 Bid Price: 1648.0000 Get Price		
25 Hr 24 Hr H D W M Y		•			1.6
leferences/Comments/Notifications					
Related Ref:	Posting Ref:	Sale Ref: 12345 De	al Ref: Request Ref:		
neates net.	 Rollover Waived: 	Status Notification: walto: v			
CG Status:					

- i. Seller: Select Reseller's EIR Code.
- ii. Customer: Select Assignee's EIR Code, if not already populated.
- iii. Service Type, Source/Sink, POR/POD, Start/Stop Time fields and MW amount must remain the same as the Reseller's reservation.
- iv. Click Get Price button and click OK.
- v. Sale Ref: Enter the last five (5) digits of the Assignee's PTP Service Agreement (example 24TX-12345).
- f. Click the Enter TSR icon 🧐 to open the Confirm Entry of TSR window.
 - i. If changes are correct, click the Submit TSR icon 🥯.
 - ii. If edits are needed or an error occurs:
 - 1. Click the Back icon 🕒 and correct.
 - 2. Click the Enter TSR icon Set to verify information.
 - 3. Click Submit TSR icon 🧭
- g. Provide TSR to Reseller for further actions.
- h. Click OK.

Reservation Summar

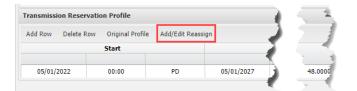
- 3. Reseller to perform the following actions:
 - a. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Assignee's TSR.

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- i. Assign Ref: Enter the Assignee's TSR.
- ii. Click APPLY.
- b. Click the Reservation hyperlink to open the Transmission Reservation Detail screen.
- c. Click the Seller update icon.

Transmission Reservation Detail [ARI	R S I D)	С	Β	5	5		>
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d. Click Add/Edit Reassign.



e. Click inside the Reassigned Ref field for drop down arrow. Select the Reseller's reservation to be transferred.

	Start			Stop		MW Req	MW Grant	Bid Price	Offer Price
05/01/2022	00:00	PD	05/01/2027	00:00	PD	2.0	2.0	1648.0000	1648.000
Reassigned Ref	Reassigned Capacity		Reassigned Start Date	Reassigned Start Time	Reassigned Start TZ	Reassi		assigned top Time	Reassigned Stop TZ
9835685	coputer	2	05/01/2022	00:00	PD	05/01/		00:00	PD
59835685 59835687									

- f. Click Submit button.
- g. Click OK.
- h. Update New Status from QUEUED to ACCEPTED.

eller Transmission Re	servation Update [AF	LEF : 69836467] ·	(QUEUED)					
Provider Cor	mments							
Status Cor	mments							
Seller Cor	mments							
Anc-5	Svc-Link							
Anc-1	Svc-Req							
Respon	se Time		PD M					
Sr	eller Ref		Preconfirmed	Yes				
Negotiated-Pri	ice-Flag Y Co	mpeting Request Fla	ag	~				
Nev	v Status ACCEPTED	-						
cr	6 Status							
Uncondition	al Time	m	PD M					
ransmission Reservation	Profile							
idd Row Delete Row I	Original Profile Add/Edit F	teastign						
s	itart		Stop		HW Reg	MW Grant	Bid Price	Offer Price
05/01/2022	00:00 PD	05/01/2027	00:00	PD	2,1	2.0	1648.0000	1648.00

- i. Click Submit 🧕 icon.
- j. Click OK.
- 4. BPA to perform one of the following actions:
 - a. APPROVE:
 - i. Upon approval, the Reseller's EIR Code on the transferred reservation will automatically update to reflect the Assignee's EIR Code and it is now the Assignee' reservation.

Assign Ref 🔻	Request Type	Reassigned Ref	Seller	Customer	Sale Ref	Status	MW Req	MW Grant
<u>69835685</u>	ORIGINAL		BPAT	BPSE	12345	CONFIRMED	2	2

- ii. The FULL_TRANSFER TSR will automatically update to CONFIRMED and will serve as a placeholder reservation only. <u>Assign Ref * Request Type Reassigned Ref Seller Customer Sale Ref Status MW Req MW Grant</u> <u>69836476 FULL TRANSFER 69835685 APSE BPSE 34570 CONFIRMED 2 2</u>
- b. DISAPPROVE.

J. PART_TRANSFER LT TSR Submittal

- 1. Refer to the <u>Transfer of Transmission Service Business Practice</u> (Transfer BP) for full details prior to submittal.
- 2. Assignee is to perform the following actions:
 - - i. Assign Ref: Enter the Reseller's reservation.
 - ii. Click APPLY.

Reservation Summary

- b. Click the Reservation hyperlink to open the Transmission Reservation Detail screen.
- c. Click the New TSR icon to open a New TSR form.
 - i. The New TSR form should automatically populate with the Reservation information.

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- d. Select Request Type: PART_TRANSFER prior to the next steps.
- e. Update or verify the following fields:

New TSR				C 💾 🗞 57 👔 🚱
TSR Information - BPAT TZ: PD				•
TP: BPAT Seller: APSE	Customer: EPSE	Service *: LTF-YEARLY PTP	Request Type: PART_TRANSFER	Preconfirmed: 🔽
Source: LAGRAND230 Sink: GARR1SON230	POR: LAGRANDE	POD: BPAT.NWMT	Path *:	
Reservation Profile				*
Start Time: 08/01/2022 0 10 0 0 0 0 D Stop Time: 05/01/20	27 0 0 0 0 PD MW:	6 Bid Price: 1648.0000 Get Price		
25 Hr 24 Hr H D W H Y Other Template Rules	٣			
References/Comments/Notifications				•
Related Ref: Posting Ref:	Sale Ref: 34570 Deal Re	f: Request Ref:		
CG Status: v Rollover Walved: v Stat	us Notification: mailto:			
Comment:				

- i. Seller: Select Reseller's EIR Code.
- ii. Customer: Select Assignee's EIR Code, if not already populated.
- iii. Start Time: Must be the same as or after the Reseller's reservation Start Time.
- iv. Stop Time: Must be the same as or before the Reseller's reservation Stop Time.
- v. MW: Enter desired MW to transfer. MW amount must be less than or equal to the Reseller's reservation MW.
- vi. Service Type, Source/Sink, POR/POD, remain the same as the Reseller's reservation.
- vii. Click Get Price button and click OK.
- viii. Sale Ref: Enter the last five (5) digits of the Assignee's PTP Service Agreement (example 24TX-12345).
- f. Click the Enter TSR icon 🥯 to open the Confirm Entry of TSR window.
 - i. If changes are correct, click the Submit TSR icon 🥯.

- ii. If edits are needed or an error occurs:
 - 1. Click the Back icon 🕤 and correct.
 - 2. Click the Enter TSR icon 🥥 to verify information.
 - 3. Click Submit TSR icon 🥑.
- g. Provide TSR to Reseller for further actions.
- h. Click OK.
- 3. Reseller to perform the following actions:
 - Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Assignee's TSR.

Home Page 🛛 🗙	Reservation Summary	×	- S									
Reservation Summary		1		1 J	1	\$ <u>@</u>	۲	A	*	ф	Ţ	C 0

- i. Assign Ref: Enter the Assignee's TSR.
- ii. Click APPLY.
- b. Click the Reservation hyperlink to open the Transmission Reservation Detail screen.
- c. Click the Seller update icon.

Transmission Reservation Detail [ARI	RSID)@ (2 🖻	5	📃 🔒	>
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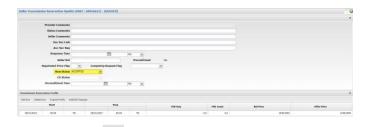
d. Click Add/Edit Reassign.

Fransmissi					
Add Row	Delete Row	Original Profile	Add/Edit Reassig	n	
		Start			
08/01/	2022	00:00	PD	05/01/2027	1648.0

e. Click inside the Reassigned Ref field for drop down arrow. Select the Reseller's reservation to be transferred.

	Start			Stop		MW Req	MW Grant	Bid Price	Offer Price
08/01/2022	00:00	PD	05/01/2027	00:00	PD	6.0	6.0	1648.0000	1648.000
🗄 🙀									
Reassigned Ref	Reassigned Capacity		Reassigned Start Date	Reassigned Start Time	Reassigned Start TZ	l Reass Stop		eassigned top Time	Reassigned Stop TZ
69832304 🗸		6	08/01/2022	00:00	PD	05/01	/2027	00:00	PD
69832304									
69832305	-								
69832308									

- f. Enter Reassigned capacity if less than Reseller's reservation MW amount.
- g. Click Submit button.
- h. Click OK.
- i. Update New Status from QUEUED to ACCEPTED.



- j. Click Submit 🔍 icon.
- k. Click OK.
- 4. BPA to perform one of the following actions:
 - a. APPROVE:
 - i. Upon approval, the PART_TRANSFER TSR will automatically update to CONFIRMED.

Assign Ref 🔻	Request Type	Reassigned Ref	Seller	Customer	Sale Ref	Status	MW Req	MW Grant
69836623	PART_TRANSFER	<u>69832304</u>	APSE	BPSE	34570	CONFIRMED	<u>6</u>	<u>6</u>

b. DISAPPROVE.

K.CONSOLIDATION TSR Submittal

- 1. Refer to the <u>Consolidation of Transmission Service Business Practice</u> (Consolidation BP) for full details prior to submittal.
- 2. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for a Reservation to be consolidated.

Summary	1	.	₽	2	8	<u>@</u>	٣	8	<u>*</u> •	Ф	다	Co
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- a. Assign Ref: Enter a Reservation.
- b. Click APPLY.

Reservation S

- 3. Click the Reservation hyperlink to open the Transmission Reservation Detail screen.
- 4. Click the TransAssign icon 🗾 to open a New TSR window.
- 5. Update or verify the following fields:
 - a. Customer: Customer name will update when Request Type of CONSOLIDATION is selected.
 - b. Service Type: Verify field matches the Reservation.
 - c. Request Type: Select CONSOLIDATION from the Request Type drop down.
 - d. Preconfirmed: Must be checked.
 - e. Source/Sink: Verify fields match the Reservation.
 - f. POR/POD: Verify fields match the Reservation.
 - g. Status: Select QUEUED.

- Start Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines and the Consolidation BP, Consolidation Submittal Requirements.
- i. Stop Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines and the Consolidation BP, Consolidation Submittal Requirements.
- j. Bid Price: Click Get Price.
- k. Sale Ref: Verify Service Agreement is shown.
- 6. Click the Add/Edit Reassign icon is to open the Reassigned Transmission Reservation Profile window.
- 7. Click in the Reassigned Ref field and select the applicable Reservation to be consolidated.

Reassigned Ref	Reassigned Capacity	Reassigned Start Date	Reussigned Start Time	Reassigned Start TZ	Reassigned Stop Date	Reassigned Stop Time	Reassigned Stop TZ				
	25	02/10/2021	09.00	15	82/18/2021	12:00	15				
71100382											
71100383											
71100388											
71100391							123				
71100394											

- 9. Verify or modify Reassigned Capacity.

Reassigned Trans	unission Reservatio	n Profile - (CONS	OLIDATION]				
884							90
Reassigned Ref	Reassigned Capacity	Reassigned Start Date	Reassigned Start Time	Reassigned Start TZ	Reassigned Stop Date	Reassigned Stop Time	Reassigned Stop TZ
71100394	25	02/10/2021	09:00	PS	82/30/2621	12:00	PS
71100395	25	62/10/2021	09:00	PS	02/30/2021	12:00	PS

- 10. Repeat steps 7 through 9 to include additional Reservations.
- 11. Click the Submit icon 🥙 to add the Reassignment to the new Consolidation TSR, click OK.
- 12. The Reassigned Reservations will display in the Reassigned Transmission Reservation Profile section of the new Consolidation TSR.
- 13. Verify the MW displayed in the Consolidation TSR matches the total capacity obtained from the Reassigned Reservations.
- 14. Click the Enter TSR icon 🧐 to open the Confirm Entry of TSR window.
- 15. Click Submit TSR icon 🧭.
- 16. Click OK.

L. View Reliability Limits of a TSR

- Customers who have access to the Customer Data Entry (CDE) system can view Reliability Limits in CDE. This Section H is for Customers who do not have access to CDE.
- 2. Customers may view the Reliability Limit of a TSR for the following reasons:
 - a. Verify an action such as a Resale will not exceed the reliability limit.
 - b. To see if a reliability action has been performed and cut tags may be possible.
- 3. Access OASIS>Transactions>Reservation Reduction Summary.

Dashboar	d ▼ Home ▼	Transactions 🔻	ATC/AFC ▼	Re
Home Pag	e	РТР		
Reservati	ion Summary	Reservation Sur New TSR	nmary	
	Provider: BPA Customer: APS	Reservation Por	tfolio Daily	
		TSR Request Mo Reservation Red		vi.
Assign Ref	 Request Type 		Samuel Samuel	(^m)
Click the	e Filter icon	to filter for th	e following	g:

Home Page 🛛 🗶	Reservation Reduction Sum	×						
Reduction Summary				\bigcirc	n	*	Ţ,	Ð

- a. Customer: Select Customer EIR Code.
- b. Ref: Enter the Reservation.
- c. Reduction Type: RELIABILITY.
- d. Click Apply.

4.

5. Click the Reservation hyperlink, if displayed to display the Reduction Details screen for the Avail MW.

Home Page	X Reservation Reduction Sum X Reduction	n Details 🗙 🗙			
Reservation	Profile Detail - [CONFIRMED] [RESALE]				
Filtered By: To Provide	r: BPAT * Ref: * Time : 4 Today (03/	7/2021) > X Select Month:	×		
Assign Ref	Start-Stop Interval	Avail MW	Granted MW	Bid	Offer
			NET 7	4	
and the second se	2021-03-17 05:00:00 PD to 2021-03-17 06:00:00 PD -	68	7	3 0.0000	0.00
N/A			RELIABILITY LIMIT 6	8	
			NET 6	0	

M.RESALE TSR Submittal (Off-OASIS)

- 1. The Resale offering and negotiation with the Assignee is conducted off-OASIS.
- 2. The Reseller posts a sale of all or a portion of the Reseller's Reservation to a preselected buyer (Assignee).
- 3. Refer to the <u>Resale of Transmission Service Business Practice</u> (Resale BP) for full details of Long-Term (LT) and Short-Term (ST) resales prior to submittal.
- 4. There are several ways to process through the steps of a TransAssign on OASIS. The steps below describe only one way to do it.

5. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Reservation to be resold.

```
ne Page × Reservation Summary × servation Summary × 👔 🕼 🏂 🔹 🗓 🚱 🝸 🗉 🆄 🎍 🕫 🤯
```

- a. Assign Ref: Enter a Reservation.
- b. Click APPLY.
- 6. Click the Parent Reservation hyperlink to open the Transmission Reservation Detail screen.
- 7. Click the TransAssign icon 🚈 to open a New TSR window.
 - a. The New TSR form should automatically populate with the Parent Reservation information with a default request type of RESALE.
- 8. Update or verify the following fields:
 - a. Customer: Select the EIR code of the Assignee.
 - b. Service Type: Verify field matches the Reservation.
 - c. Request Type: Verify RESALE is shown.
 - d. Preconfirmed: Must be unchecked.
 - e. Source/Sink: Verify fields match the Reservation.
 - f. POR/POD: Verify fields match the Reservation.
 - g. Status: Verify ACCEPTED is shown.
 - h. Start Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines.
 - i. Stop Time: Enter a date/time in accordance with the Requesting BP, TSR Submittal Timelines.
 - j. Bid Price: Modify in \$/MW-HOUR RESERVED, if needed.
 - k. Sale Ref: Select the Assignee's Service Agreement.
- 9. Click the Add/Edit Reassign icon is to open the Reassigned Transmission Reservation Profile window.
- 10. Click in the Reassigned Ref field and select the applicable Reservation(s) for Resale.

Reassigned Trans	mission Reservatio	n Profile - [RESA	411.)				=(0)>
REE							50
Reassigned Ref	Reassigned Capacity	Reassigned Start Date	Reassigned Start Time	Reassigned Start TZ	Reassigned Stop Date	Reassigned Stop Time	Reassigned Stop TZ
-	3	02/10/2021	10:00	PS	02/30/2021	23:00	PS

- 11. Verify or modify Reassigned Capacity.
- 12. Click the Submit icon Solution to add the Reassignment to the new Resale TSR, click OK.
- 13. The Reassigned TSR(s) will display in the Reassigned Transmission Reservation Profile section of the new Resale TSR.
- 14. Verify the MW displayed in the Resale TSR matches the total capacity obtained from the Reassigned Reservation(s), modify if needed.

- 15. Click the Enter TSR icon 🥯 to open the Confirm Entry of TSR window.
- 16. Click Submit TSR icon 🧭.
- 17. Click OK.
- 18. Assignee must update the OASIS status of the TSR from ACCEPTED to CONFIRMED.
 - a. Once CONFIRMED wait a minute or so before tagging to ensure the Resale does not go ANNULLED for an invalid Resale, such as a missing or incorrect Sale Ref.

N.RESALE Offer Submittal (On-OASIS)

- 1. The Reseller posts all or a portion of the Reseller's Reservation for sale to the open market on OASIS.
- Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for a Reservation to be resold.

Home Page 🛛 🗙	Reservation Summary	×	- 🗲										
Reservation Summary				₽.	Ł	4	\$ <u>@</u>	T	Ä	* •	ф	먗	Co

- a. Assign Ref: Enter the Reservation.
- b. Click APPLY.
- 3. Click the Parent Reservation hyperlink to open the Transmission Reservation Detail screen.
 - a. Click the Post for Resale icon 9 to open the New Transmission Resale Posting screen.

lew Transmission Resale	Posting				R			i 🎯 💾
Provider Information								*
Provider: BPAT	 Seller: APSE 	~ Path:		~ PC	R: JOHNDAY	Y POD: COB	~	
Interface Type:	♥ Sale Ref: 1234	5 Anc 8	Svc Req:					
								*
Resale Information								
Offer Start Time: 04/0.	/2021 00 🎽 PD ≚	Offer Stop Time: 04/3	30/2021 00 🗰 PD 🛩	Seller Comments:				
Resale Information Offer Start Time: 04/0 Offering Profile Information		Offer Stop Time: 04/3	30/2021 00 🇰 PD 👻	Seller Comments:				*
Offer Start Time: 04/0. Offering Profile Information Add Row Remove Row R	segment							*
Offer Start Time: 04/0.		Offer Stop Time: 04/3 Capacity	30/2021 00 m PD v	Seller Comments:	72	Stop Time	12	8
Offer Start Time: 04/0.	segment				TZ PD	Stop Time 04/30/2021 00	TZ PD	*
Offer Start Time: 04/0 Offering Profile Information Add Row Remove Row R Service STF-MONTHLY PTP	segment Offer Increment	Capacity		Start Time				*
Offer Start Time: 04/0. Difering Profile Information Add Row Remove Row R Service STF-MONTHLY PTP Reassignment Information	segment Offer Increment	Capacity		Start Time				
Offer Start Time: 04/0. Offering Profile Information Add Row Remove Row R Service	segment Offer Increment	Capacity 2		Start Time	PD			

- b. Offer Start Time/Offer Stop Time: Update to reflect the Resale offer duration.
- c. Offer Increment: Select the increment of the Resale, if applicable.
- d. Capacity: Enter the capacity amount of the Resale.
- e. Offer Price: Enter price of Resale.
- f. Start Time/Stop Time: Updated to reflect the Resale duration.
- g. TZ: Update to reflect the appropriate time zone.
- 4. To make multiple offerings from a single Reservation:
 - a. Click the Add Row tab for a new row to be added.

- b. Repeat Section N.3.b. through N.3.g. for each Resale transmission offering.
- 5. Verify that all the fields in the Reassignment Information section display the information of the Reservation being resold, update if needed.
 - a. Click the Submit icon 🥯.
- 6. The Reseller should note the Posting Ref number generated by OASIS for tracking and documentation purposes.
- 7. Click Ok.
- 8. The Reseller may access OASIS>ATC/AFC>Transmission Resale Offerings to view the Resale offer.

Dashboard 🔻	Home 🔻	Tra	nsactions 🔻	ATC/AFC 🔻	Reports 🔻	Notices 🔻
Home Page		×	Reservation	System D	ata	
Transmission	Resale Offe	ering	Summary	System Data	a Summary	
Filtered By: T	TP: BPA	т×	Time : Start T	System Data	ATC Portfolio	
Posting Ref	Provider	·	Last Upc	Offerings		
				Transmissio	n Offering Sum	imary
<u>319178029</u>	BPAT		2021-03-11 14	Transmissio	n Offering Port	folio Hourly
				Transmissio	n Offering Port	folio Daily
				Transmissio	n Offering Port	folio Monthly
				Transmission	n Resale Offeri	ngs _վ իդ
				Ancillary Off	ering Summar	v 🗸

a. Click the Server Filter Options icon to access the Filtering Options:

Transmission Resale Offering Summary	T		- 61	- ± -	- 다	C
--------------------------------------	---	--	------	-------	-----	---

- b. Ref: Enter the Posting Ref number generated in Section N.6.
- c. Click APPLY.
- 9. The Reseller may remove the posting for an offer of transmission service by completing the following actions.
 - a. Repeat Section 7.a through 7.c.
 - b. Click the Posting Ref number hyperlink to display the Transmission Resale Offering detail page.
 - c. Change the Start/Stop Times in the Times/Price section to a date/time prior to the current date.

AT A	NEE					
		121212121	W/BPAT/AC_N>S_1//	JOHINDAY	COB	
		offer Chart Times 7		o pp. Calling Balance 70 0000	Poles Holes Added Day	
		otter start time:	Start Time: 2021-04-01 00:000	OPD Centing Price 70.0000	Price onics: \$7977-DAT	
			New Care Land			
		Offer Stop Time:	04/30/2021 00:00 III PD Stop Time: 2021-04-30 00:00:0	0 PD Capacity: 2	Offer Price: 1533.0000	

- d. Click the Submit icon 🥯.
- 10. An Assignee may make an offer on a posting by completing the following actions:
 - a. Access OASIS>ATC/AFC>Transmission Resale Offerings to view the Resale offer as shown in Section N.7.
 - b. Click the Posting Ref number hyperlink of an offer of interest to display the offer profile.

- c. Click the Create TSR icon .
- d. Update or verify the following:
 - i. Request Type: RESALE
 - ii. Preconfirmed: Optional
 - iii. Source/Sink: Required for LT Resales. Must match Reseller's Resale offer, contact Reseller for Source/Sink.
 - iv. POR/POD: Must match Reseller's Resale offer.
 - v. Start Time/Stop Time: Verify for full duration of offer or modify for only a portion of the offer to be purchased.
 - vi. Bid Price: Click the Get Price button to populate the field.
- e. Sale Ref: Select the Assignee's Service Agreement (#####).
- f. Click the Enter TSR icon 🥯.
- g. Verify that the information contained on the screen describes the desired purchase.
- h. Click the Confirm TSR icon 🗹.
- 11. Provide TSR to the Reseller for acceptance.
- 12. Click OK.
- 13. The Reseller may accept an offer on a Resale posting by completing the following actions:
 - a. Access OASIS>ATC/AFC>Transmission Resale Offerings as shown in Section N.7.
 - b. Click the magnifying glass to select the Assignee's TSR.

(0477) 🙊 🗊 Fri 03/12	2 01:06 PM PST		4	No Alarms BPA QA 🔍 🗗 🕈 🚱 🖬 🌰 💷 🕩
Dashboard ▼ Home ▼	Transactions 🔻	ATC/AFC 🔻	Re	AREF Select Assign Ref. Y

- c. Type the TSR of the offer into the field and (if multiple TSRs are shown select the applicable TSR) and then click Enter. The TSR will display.
- d. Click the ACCEPTED icon 🔝.
 - i. A dialog box will display asking "Are you sure you want to do this operation? You will not be able to undo this operation", click OK.
 - ii. A dialog box will display stating "Status has changed", click OK.
- e. If the TSR was submitted Preconfirmed, the TSR will display in CONFIRMED status.
- 14. If the TSR was not submitted Preconfirmed, the Assignee will need to filter for the TSR and click the Assign Ref of the TSR to display the TSR information.
 - a. Click the CONFIRMED icon.

O.TSEP Follow-On ORIGINAL TSR Submittal

This section is applicable to Cluster Study or Individual Study TSRs only. Refer to the <u>TSR</u> <u>Study Expansion Process Business Practice</u> (TSEP BP) for full details prior to submittal.

 Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the Initial Original Cluster Study TSR (Initial TSR).

🖹 🚊 🖬 🖪 🚱 🔽 🗆 🗛 🔺 🕫 😘

- a. Assign Ref: Enter the Initial TSR.
- b. Click APPLY.
- 2. Click the Initial TSR hyperlink to open the Transmission Reservation Detail screen.
- 3. Click the New TSR icon 💼 to open a New TSR form.
 - a. The New TSR form should automatically populate with the Initial TSR information.
- 4. Update or update the following fields:
 - a. Request Type: Verify request type is ORIGIANL.
 - b. Start Time: Enter date/time in accordance with the Requesting BP, TSR Submittal Requirements and TSEP BP, follow-on TSR submittal requirements and must match the Stop Date of the Initial TSR.
 - c. Stop Time: Enter date/time in accordance with the Requesting BP, TSR Submittal Requirements and TSEP BP, follow-on TSR submittal requirements must move Stop Time in tandem to retain duration of the Initial TSR.
 - d. Deal Ref: Enter Initial TSR.
 - e. Click Get Price button and click OK.
 - f. Status Notification: Enter email for TSR notification purposes.
- 5. Service Type, Source/Sink, POR/POD, MW and Sale Ref fields should remain the same as the Initial TSR.
- 6. Click the Enter TSR icon 🧟 to open the Confirm Entry of TSR window.
 - a. If changes are correct, click the Submit TSR icon 🥯.
 - b. If edits are needed or an error occurs:
 - i. Click the Back icon 🕤 and correct.
 - ii. Click the Enter TSR icon 🥯 to verify information.
 - iii. Click Submit TSR icon 😉.
- 7. Click OK.
- 8. Repeat steps for subsequent follow-on TSRs, if applicable.

P. TSEP Follow-On REDIRECT TSR Submittal

This section is applicable to Cluster Study or Individual Study Redirect TSRs only and the Redirect's Parent Reservation must have been renewed (Renewal Reservation) to be able to submit a follow-on Redirect TSR. Refer to the <u>TSR Study Expansion Process Business</u> <u>Practice</u> for full details prior to submittal.

1. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the initial Redirect Cluster Study TSR (Initial TSR).



- a. Assign Ref: Enter the Initial TSR.
- b. Click APPLY.
- 2. Click the Renewal Reservation hyperlink to open the Transmission Reservation Detail screen.
- 3. Click the Redirect icon 🖻 to open a New TSR form.
 - a. The New TSR form should automatically populate with the Initial TSR information.
 - b. Request Type: REDIRECT.
 - c. Preconfirmed: Optional.
 - d. Start Time: Enter date/time in accordance with the Requesting BP, TSR Submittal Requirements and TSEP BP, follow-on Redirect TSR submittal requirements and must match the Stop Time of the Initial Redirect TSR.
 - e. Stop Time: Enter date/time in accordance with the Requesting BP, TSR Submittal Requirements and TSEP BP, follow-on Redirect TSR submittal requirements and must match the Stop Time of the Parent Reservation.
 - f. Click Get Price button and click OK.
 - g. Related Ref: Enter the Renewal Reservation.
 - h. Deal Ref: Enter Initial TSR
 - i. Status Notification: Enter email for TSR notification purposes.
- 4. The Service Type, Source/Sink, POR/POD, MW, and Sales Ref must match the same as the Initial TSR.
- 5. Click the Enter TSR icon 🥯 to open the Confirm Entry of TSR window.
 - If changes are correct, click the Submit TSR icon
 - b. If edits are needed or an error occurs:
 - i. Correct error.
 - ii. Click the Enter TSR icon 🧐 to verify information.
 - iii. Click Submit TSR icon 🧭.
- 6. Repeat steps for subsequent follow-on Redirect TSRs, if applicable.

Q.SAMTS TSR Submittal

- 1. Refer to the <u>Requesting Transmission Service Business Practice</u> for full details prior to submittal.
- 2. Refer to Section B for Original TSR submittal steps plus the required parameters below.

TP: BPAT	Seller: BPAT	Customer:	Service *: LTF-Y	EARLY PTP	Request Type: ORIGINAL	Preconfirmed: 👿
Source: CALIFOREBRDR	Sink: JOHNDAYINTI500	POR: COB	POD: JOHN	DAY	Path *:	
servation Profile						
Chart Turner 01/01/2022		Chus 77			1522.0000 Cut Drive	
	Cher Tem		0 0 0 0 PS	MW: 50 I	Bid Price: 1533.0000 Get Price	
25 Hr 24 Hr H D W M	Y Other Temp		¢∰ 0 ≎ 0 ≎ PS	MW: 50 1	Bid Price: 1533.0000 Get Price	
25 Hr 24 Hr H D W M	Y Other Temp		0 0 0 PS	MW: 50 1	aid Price: 1533.0000 Get Price	
25 Hr 24 Hr H D W M	Y Other Temp	late Rules	₽∰ 0 \$ 0 \$ PS	MW: 50 T	lid Price: 1533.0000 Git Price	
25 Hr 24 Hr H D W M	Y Other Temp	late Rules	Ref: 12345			

- a. Preconfirmed: Must be clicked at submittal.
- b. CG Status: PROPOSED must be selected at the time of submittal, it cannot be updated after submittal.
 - i. This status notifies BPA that the request is part of a SAMTS group.
- 3. Click the Enter TSR icon 🥝 to open the Confirm Entry of TSR window.

a. If changes are correct, click the Submit TSR icon 🥯.

- b. If edits are needed or an error occurs:
 - i. Correct error.
 - ii. Click the Enter TSR icon 🥯 to verify information.
 - iii. Click Submit TSR icon 🗹.
- 4. Note the coordinated request (CR) Assign Ref number (CR TSR) generated by OASIS for tracking and documentation purposes.
- Return to the Reservation Summary and click the Filter icon to filter for the CR TSR just created.

Home Page 🛛 🗙	Reservation Summary X	¢										
Reservation Summary			Ē.	Ł	E	<u></u>	۲	A	±. •	٥.	ļ	Co

- 6. Click the CR TSR hyperlink to open the Transmission Reservation Detail screen.
- Click the PROPOSED hyperlink to display the New Coordinated Group screen and update the following:

onal Information		
Competing Request Flag:	Related:	Provider Approval:
Negotiated:	Reassigned:	Provisions:
Affiliate: NO	Sale: 12345	Rollover Waived:
Impacted: 0	Request:	CG Status: PROPOSED
Effective Queued Time:	Seller: Ho	CG Deadline: 2021-03-13 15:40:36 PS
Queued: 2021-03-12 15:40:36 PS	Deal:	Concomitant Eval Flag:
Updated: 2021-03-12 15:40:36 PS	Posting:	Status Notification:

a. (CR) TP: Defaults to BPAT. Customer may select "Other" and manually enter the TP's acronym.

- b. (CR) Disposition:
 - i. Select PENDING if entering a TSR that is part of a CG on another TP's system.
 - ii. Select CONFIRMED if including an existing Reservation as part of the CG. This option will not be available when the CR TSR is ATTESTED.
 - iii. Select DELETED if the TSR needs to be removed from the CG. This option will not be available when the CR TSR is ATTESTED

ТР	AssignRef	Increment	Class	Ту	ne	Window	Period	
BPAT	69830164	DAILY	FIRM	POINT_TO_PO		EXTENDED	FULL_PERIOD	MONT
								(CR) D
🚍 🙀 (CR) TP	(CR) Disposition	n (CR) Assig	jnRef (C	CR) Increment	(CF	t) TS Class	(CR) TS Type	(CR) D
		n (CR) Assig	jnRef (C	CR) Increment	(CF	t) TS Class	(CR) TS Type	(CR) D
	(CR) Disposition PENDING PENDING		jnRef (C	CR) Increment	(CF	t) TS Class	(CR) TS Type	(CR) D

- c. (CR) AssignRef: Select the applicable TSR/Reservation.
- d. (CR) Increment: Select applicable increment.
- e. (CR) TS Class: Select applicable class.
- f. (CR) TS Type: Select applicable type.
- g. (CR) Disposition Time: See Section M.15 for update information.
 - i. Blank for a PENDING TSR.
 - ii. .Populates with the confirmation date of a Reservation.
- 8. Click the Add a Row icon and repeat Section M.7.a through M.7.g.ii to add additional TSRs to the CG. Click the Delete icon to remove extra rows, if needed.
- 9. Click the Submit icon when all CR TSRs have been added.
- 10. Click OK.
- 11. If contiguity requirements have been met per Section C of the <u>Requesting Transmission</u> <u>Service Business Practice</u>, the Customer must attest the CR TSR by completing the following:
 - a. Access the CR TSR hyperlink again.
 - b. Note the CG Deadline Date and time (24 hours).
 - i. CR TSR must be updated to ATTESTED within the CG Deadline Date and time.
 - ii. CR TSR status will automatically update to INVALID after CG Deadline Date and time.
 - c. Click the Customer Update icon 🚾.
 - d. Select ATTESTED in the CG Status field.
 - e. Click the Submit changes icon @ and click OK.

- 12. BPA will update the OASIS status of the CR TSR to:
 - a. CR_ACCEPTED if the request can be granted in full.
 - b. CR_COUNTEROFFER if a partial offer is available.
 - c. REFUSED if no ATC is available.
- 13. The Customer may REBID or update the status to CONFIRMED once the status is updated to CR_ACCEPTED or CR_COUNTEROFFER.
 - a. Refer to Section O of this document for REBID actions.
 - b. Refer to Section Q of the <u>Requesting Transmission Service Business Practice</u> for Response Timing Requirements.
- 14. The Customer must update the (CR) Disposition of the CG TSRs to reflect the type of service being offered:
 - a. PENDING The initial status for a CG TSR that has been submitted but not yet acted upon by the Transmission Provider.
 - b. WITHDRAWN –The CG TSR was withdrawn from consideration if one or more Transmission Providers respond with a TSR status other than CR_ACCEPTED and the Customer declines to confirm the CG TSR.
 - c. FULL The CG TSR was granted at the full requested capacity, i.e., the coordinated request was set to CR_ACCEPTED.
 - d. PARTIAL The CG TSR was granted at less than the full requested capacity, i.e., the coordinated request was set to CR_COUNTEROFFER.
 - e. PREEMPTED The CG TSR was displaced in whole by a higher priority request and was set to a final state of SUPERSEDED.
 - i. A CG Reservation will have a RECALL of capacity but will maintain a status of CONFIRMED.
 - f. NONE The CG TSR was set to some final state other than CR_ACCEPTED or CR_COUNTEROFFER, e.g., REFUSED.

Update Coordinated	Group											6
TP	AssignRef			Increment		Class	ту	/pe	Window	N	Period	
BPAT	69832515		DAILY		FIRM		POINT_TO_POINT		EXTENDED		FULL_PERIOD	MONTH
(CR) TP	(CR) Dispositio		(CR) AssignRe) Increment		(CR) TS Class		(CR) TS Type	(CR) Disp
		×	~	0		YEARLY		NON-FIRM		NETWO		
80 C	PENDING			0		MONTHLY		FIRM		POINT_T	O_POINT	
	WITHDRAWN											
	FULL											
	PARTIAL					2						
	PREEMPTED											
	NONE											

15. Customer must update the (CR) Disposition Time of the CG TSRs to reflect the date the offer was made.

(CR) Disposition	(CR) AssignRef	(CR) Increment	(CR) TS Class	(CR) TS Type	(CR) Disposition Time	e
FULL	69823110	YEARLY	FIRM	POINT_TO_POINT	03/18/2021 00:00:00	PD
PARTIAL	PF45185	YEARLY	FIRM	POINT_TO_POINT	03/15/2021 00:00:00	PD

- 16. Customer must update all of the CG TSRs to a non-PENDING state (i.e.; WITHDRAWN, FULL, PARTIAL, PREEMPTED, or NONE).
- 17. The Customer may REBID or update the status to CONFIRMED within the Response deadline once the status is updated to CR_ACCEPTED or CR_COUNTEROFFER.

a. Refer to Section O of this document for rebid actions and to Section L of the Requesting Transmission Service for Response Timing Requirements.

R. COUNTEROFFER Confirmation

Refer to the <u>Requesting Transmission Service Business Practice</u> for full details of a counteroffer due to partial service offer.

 Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the counteroffered TSR.

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Home Page × Reservation Summary × Reservation Summary × Reservation Summary × Reservation Summary Reservation Summary
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- a. Assign Ref: Enter the counteroffered TSR.
- b. Click APPLY.
- 2. Click the counteroffered TSR hyperlink to open the Transmission Reservation Detail screen.
- 3. Click the CONFIRM icon ^C. The Customer TSR Update screen will display.

										•
Status C	omments:									
Customer C	omments:									
	Anclink									
Status No	difications									
Proc	confirmed: No									
	w Status: COU	VEROFFER		- New Y	tatus drup down	menu Change MWI	teg value to match MVF Gas	ated value		
Reservation Pr	offic					Γ,				
Reservation Pr						Ŷ				
	Start			Step		Ţ.	Hill Guet	PENNE	Bid Price	Office Price
		n	12/01/3018	50xp			Hisr Grant	HW01 720	Bid Price	Offer Price
3 8 F	Shart	no Hi	123/08/3018 #1/08/3018		n					
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- 4. Verify New Status has defaulted to CONFIRMED.
 - a. Click the New Status drop-down menu to change the status to CONFIRMED, if needed.
- 5. In the Reservation Profile section, click the value in the MW Req column and change it to match the value in the MW Grant column.
- 6. Click the Submit Changes icon and then click OK.
- 7. Click OK to Save the Changes and Confirm the Counteroffer.

S. REBID an Offer of Service

Refer to the <u>Requesting Transmission Service Business Practice</u> for full details of a rebid once BPA has updated the OASIS status to ACCEPTED or COUNTEROFFER.

1. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the TSR.

Home Page 🛛 🗶	Reservation Summary	×	÷									
Reservation Summary			Ē.	2	8	<u>@</u>	T	Ä	*	ф	먂	C 0

- a. Assign Ref: Enter the counteroffered TSR.
- b. Click APPLY.

- 2. Click the counteroffer TSR hyperlink to open the Transmission Reservation Detail screen.
- 3. Click the REBID icon 🖳. The Customer TSR Update screen will display.

Status C Customer C	omments:							
	Anc-Link:							
Prec	tification: confirmed: No ew Status: REBI		×				Modify MW Requested. Can't be more than Granted	
2 🥆 2								
	Start			Stop		MW Req	MW Grant	MWH
06/01/2018	00:00	PD	08/01/2018	00:00	PD	300	600.0	131
08/01/2018	00:00	PD	09/01/2018	00:00	PD	300	500.0	66
09/01/2018	00:00	PD	06/01/2019	00:00	PD	300	700.0	589
							Profile Total:	786

- 4. Verify New Status is REBID.
 - a. Click the New Status drop-down menu to change the status to REBID, if needed.
- 5. In each row in the Reservation Profile section, click the value in the MW Req column and change the MW value to a value that is less than or equal to the value displayed in the MW Granted column.
- 6. In each row in the Reservation Profile section, click the value in the MW Req column and change the MW value to a value that is less than or equal to the value displayed in the MW Granted column.
- 7. Click the Submit Changes icon and then click OK.
- 8. Customer can REBID until the TSR is CONFIRMED or in a final state.
 - Refer to the Reservation Response Timing Requirements Table in the <u>Requesting Transmission Service Business Practice</u> for REBID time limits.

T. ACCEPTED Confirmation

1. Access OASIS>Transactions>Reservation Summary and click the Filter icon to filter for the ACCEPTED TSR.



- a. Assign Ref: Enter the ACCEPTED TSR.
- b. Click APPLY.
- 2. Click the ACCEPTED TSR hyperlink to open the Transmission Reservation Detail screen.
- 3. Click the CONFIRM icon C.