

# End of Rate Period Deadlines for the Energy Smart Grocer Program

BPA and CLEAResult have concluded negotiations on a six-month extension to deliver Energy Smart Grocer program services through March 31, 2016. This sixth month extension will allow us to glide to the end of the ESG program rather than subjecting customers to a sudden stop. This extension period will focus on concluding projects already in the pipeline rather than building new business.

Unspent EEI funds assigned to the ESG program in the FY 2014-2015 will not automatically be transferred to the ESG program in the FY 2016-2017 rate period. In order to participate in this wind down period you will need to submit an ESG FY 16 Program Sign-Up Form and assign FY 2016 EEI funding to the program no later than Oct. 31, 2015. We have outlined all relevant deadlines for the end of the rate period and the 6 month close-out period below.

## End of Rate Period Deadlines

Action	Deadline
ESG will communicate its final FY 2015 budget projections allowing customers to increase or decrease budgets accordingly.	July 6, 2015
Final day to make changes to ESG budget assignments by submitting an ESG Program Sign-Up Form	Sept 3, 2015
EERs reach out to utilities who may be interested in receiving Performance Payments on ESG activities. EERs will provide savings, budget availability, and applicable Performance Payment totals to interested customers. This is only applicable if you wish to claim a performance payment on ESG savings.	Sept 3 - 11, 2015
This is the final day to submit an ESG Performance Payment Form to claim an FY 2014 - 2015 ESG Performance Payment. <b>This is only necessary if you wish to claim a performance payment on ESG savings.</b>	Sept 11, 2015
Unspent funds from utility assignments to ESG will be returned to utility EEI budgets and included in the roll-over of up to 5 percent of the SOY FY 2014 - 2015 budget.	Sept 30, 2015

## Deadlines during the 6 Month Extension

Action	Deadline
Submit an ESG FY 2016 ESG Program Sign-Up Form and assign FY 2016 EEI or self-funding to the program.	Oct 31, 2015
ESG projects included in the extension period must have bids accepted	Oct 31, 2015
Recommended project installation deadline for all ESG project work.	Feb. 15, 2016
All ESG rebates must be submitted for BPA review by CLEAResult.	March 15, 2016
ESG program will cease operation and all data will be transferred to BPA.	March 31, 2016
BPA will support projects that would previously been supported by the ESG program.	After April 1, 2016



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## New Participants

If you have not previously participated in Energy Smart Grocer, but have projects that you feel could be completed before March 31 2016 you can still take this opportunity to participate in the program. We would encourage you to sign up as quickly as you can since all projects must have a formally accepted bid by Oct. 31, 2015.