

CHANGE DESCRIPTION	RATIONALE	EFFECTIVE DATE (POSTED DATE)	LOCATION
Funding			
Performance Payments section and Funding Source Table, clarified that a performance payment can only be calculated based on EEI-funded savings achieved.	Clarification that BPA does not allow a performance payment to be claimed on self-funded activities	October 1, 2016	2.1.3
Custom Projects			
Effective April 1, 2017, customers must use Custom Project Calculator Version 4.0 or later for new custom projects.	Clarification update to reflect the current Custom Project file version.	October 1, 2016	4.1
Commercial Sector			
Commercial Connected Thermostats: Existing HVAC system (which will be controlled by the new thermostat) has an existing supply fan.	Clarifying a pre-condition.	October 1, 2016	7.4.5
Residential Sector			
Thermostatic Shut-Off Valve: language added to the Requirements and Specifications to correct a discrepancy between the IM and the UES Measure List.	Correct a discrepancy.	October 1, 2016	10.6.2
Heat Pump Water Heaters: added "on a one-to-one basis" to the last sentence of the first paragraph in the Requirements and Specifications.	Correcting to add a noticed clarification.	October 1, 2016	10.6.3
Simple Steps: Non-participating/unclaimed savings language update to match the Change Notice in the Additional Information paragraph.	Edit to match the change notice.	October 1, 2016	10.7
Ductless Heat Pumps: Adding additional language to the Requirements and Specifications to clarify ducted ductless heat pump scenarios.	Utility requested language clarification.	October 1, 2016	10.8.1
Air-Source Heat Pumps and Variable-Speed Heat Pumps: Added additional language to the first bullet point of the Requirements and Specifications.	Clarification.	October 1, 2016	10.8.2.1
Ground-Source Heat Pumps: Added additional language to the second bullet point of the Requirements and Specifications section.	Clarification.	October 1, 2016	10.8.2.2
Line-Voltage Thermostats: Amended the first sentence within the Basis for Energy Savings to read, "The base case (pre-existing state) is a home with electric resistance zonal heat (baseboards or wall heaters) with Line Voltage bi-metal thermostats."	Clarification for the pre-existing state.	October 1, 2016	10.9
Insulation: Open cavity or unfinished framed walls must be filled to a minimum of R-11 (reduced from R-13).	Change within the Requirements and Specifications.	October 1, 2016	10.11.1

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<p>Insulation: The insulation R-value table for Manufactured Home Attic Insulation is changing within the Requirements and Specifications section.</p>	<p>Change to parallel the UES Measure List and RTF workbooks.</p>	<p>October 1, 2016</p>	<p>10.11.1</p>
<p>Low-Income: Clarifying that 50% of households must qualify as low-income for the building to be eligible. For Multi-Family structures with 5+ units, a minimum of 50% of the households must be low-income. At least 50% of households in two, three, and four unit dwellings must income qualify in order for the weatherization of the entire building to qualify for low-income payments.</p>	<p>Low-Income qualification clarification.</p>	<p>October 1, 2016</p>	<p>10.11.7</p>
<p>Multi-Sector</p>			
<p>Generator Block Heater: Removed the second Post-Conditions requirement "the installation must be performed by a manufacturer certified installed".</p>	<p>Change to remove redundancies.</p>	<p>October 1, 2016</p>	<p>12.3.3</p>