Connected Thermostat- Initial Install

Project Information Form

For Commercial, Industrial, and Agricultural Applications

Instructions: Complete this form and submit it to the serving electric utility. Incentives are only available for retrofits; new construction projects are not eligible.

BUSINESS AND SITE INFORMATION

Customer Name	
Installation Address (Street, City, State, Zip)	
Customer Phone Number	
Building Type (Please check one)	☐Office ☐Retail ☐Grocery ☐Lodging ☐Warehouse ☐Food Service ☐Hospital ☐School ☐Residential Care ☐Assembly ☐Other (describe):
Heating System Type (Please check one)	☐ Electric ☐ Gas

INITIAL INSTALL INFORMATION

For additional equipment, use an additional form.

Project Information	
Thermostat Manufacturer	
Thermostat Model	
Quantity of Thermostats	
Location(s) of Thermostat	
Installed cost (per attached invoice)	
Order/purchase date (per attached invoice)	

1. The installed Connected Thermostat must be on the BPA Qualified Products List (https://www.tradeallynetworknw.com/program-offerings/hvac/connected-thermostats/)

2. The connected thermostat must be confirmed to be programmed as follows:

   a. Thermostat is connected to the internet
   b. Simultaneous heating and cooling is eliminated in cases where two or more systems serve spaces that are not separated by physical barriers (i.e., “invisible zones”).
   c. Temperature setback is used for unoccupied hours (heating and/or cooling, as applicable).
   d. Fan schedule uses ‘auto’ mode for unoccupied hours (e.g. during unoccupied hours, holidays, or fan only runs when there is a heating or cooling call).
   e. Override duration set to three hour or less.
   f. For heat pumps, auxiliary resistance heat lock-out is enabled with appropriate temperature set-point.

3. The installation contractor invoice showing order/purchase date and installed cost must be submitted with this form.

Additional terms, conditions, and requirements may apply.
Effective date: October 1, 2019

INSTALLER SIGNATURE

Signature	
Name	
Company	
Date	

By signing this form, I confirm that the above information is correct to the best of my knowledge.