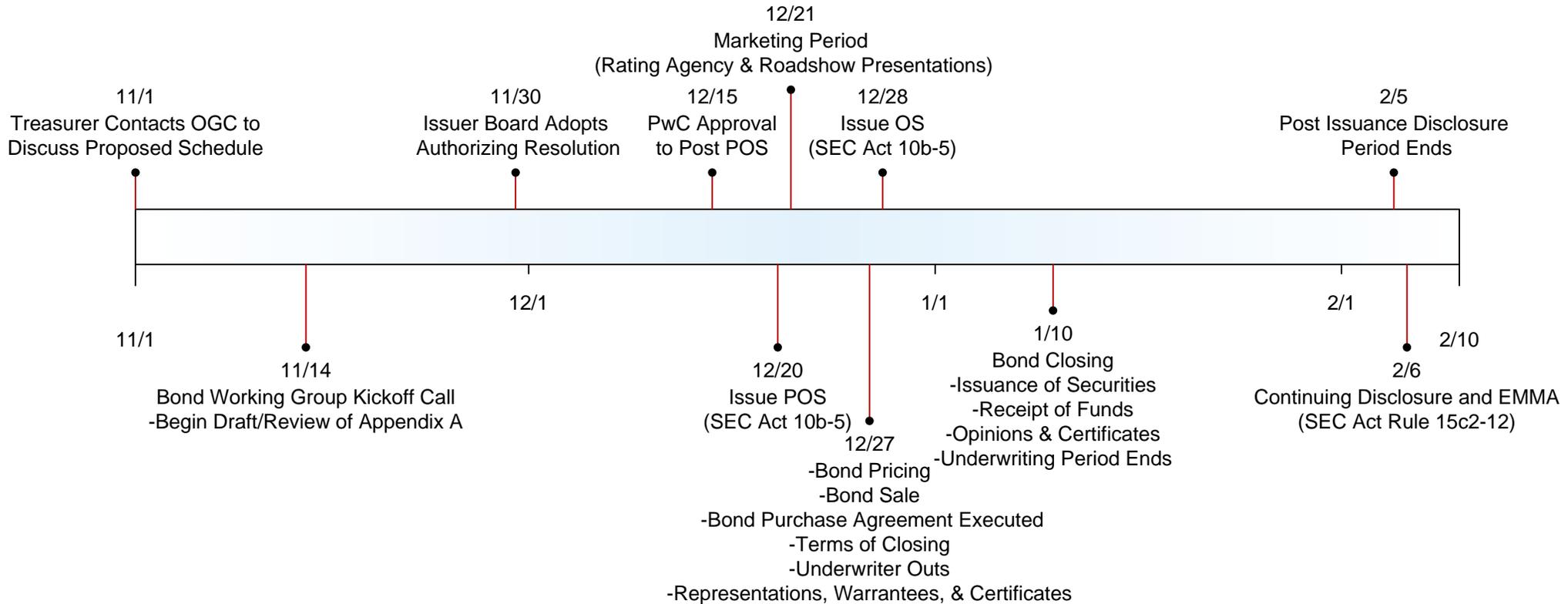


Anatomy of a Deal

Bond Deal Timeline



SEC Rule 10b-5 Standard – As of the date of the POS and OS, such information does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made therein, in light of the circumstances under which they were made, not misleading.