

# 2013 Cluster Study Process: TSR Eligibility Requirements

April 12, 2013



# Agenda

- OASIS Notice
  - Timelines/deadlines review
- TSR Study Procedures business practice
- Data exhibit templates
  - Examples of completed data exhibits
- 2013 Cluster Study Timeline
- Next Steps

# Objective

- Provide an overview of the process and documentation being developed to support implementation of the 2013 Cluster Study.

# Advance Notice Overview

- Posted pursuant to section 19.10 of BPA's Open Access Transmission Tariff and provides reasonable advance notice of BPA's intent to run a cluster study.
- Provides advance notice of the proposed date for the official cluster study notice as May 31, 2013.
- Includes formal deadlines for TSR submission and election of an individual system impact study.
  - Deadline for submitting TSRs for inclusion in the Cluster Study:
    - Customers will have **until May 31** to submit TSRs that could be deemed eligible for the Cluster Study.
  - Deadline for electing the Individual System Impact Study (ISIS):
    - Customers will have **until May 31** to elect an individual study for TSRs.
  - Deadline for submitting data exhibits for eligible TSRs:
    - Eligible TSRs in BPA's pending queue as of **April 30** will have until **May 15<sup>th</sup>** for submitting data exhibits.
    - Eligible TSRs submitted **between April 30 and May 31** will have until **June 14<sup>th</sup>** to submit data exhibits.

# NT and PTP Data Exhibits

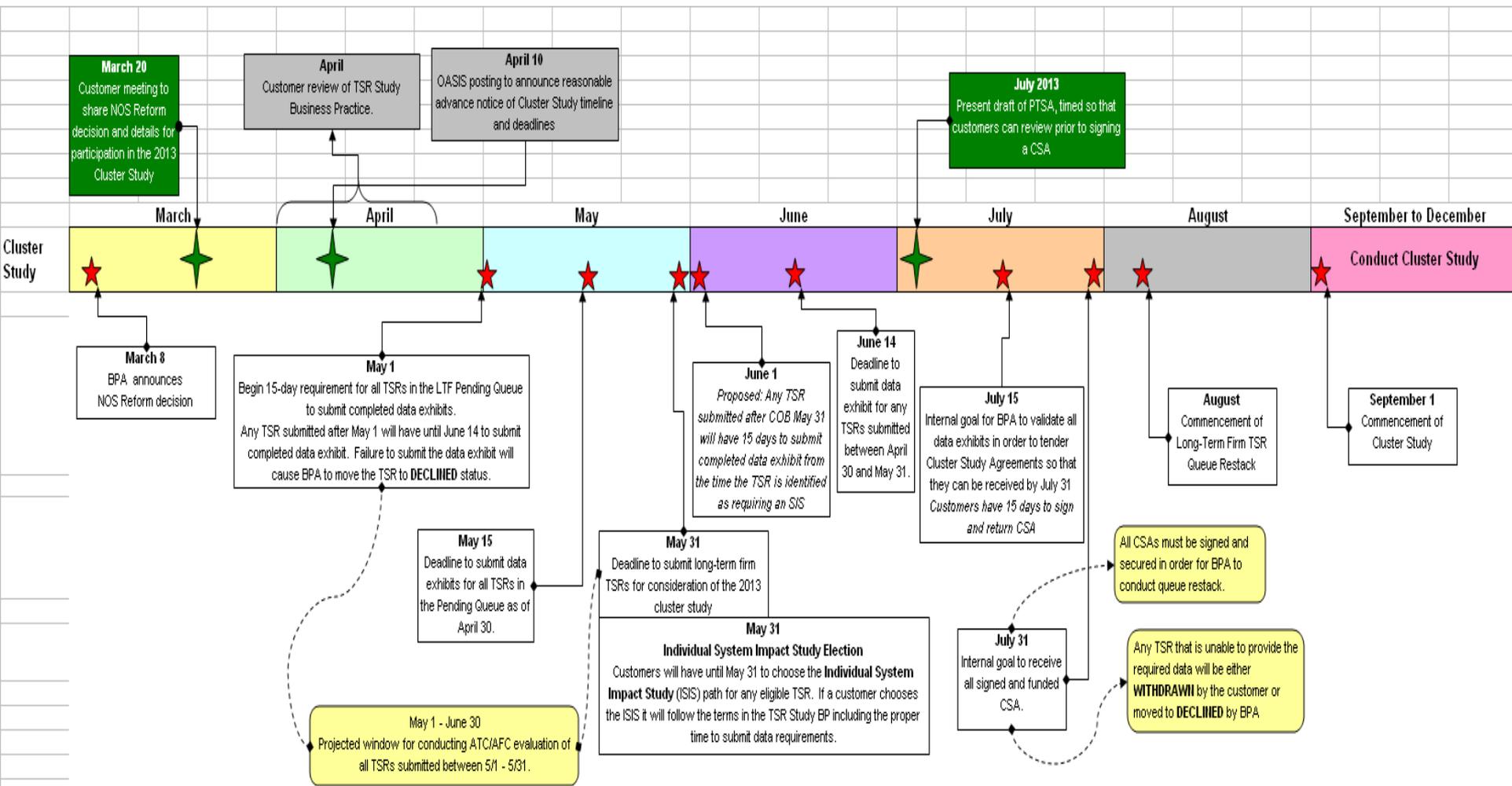
- As part of the data validation process, BPA will allow a companion TSR to be included to demonstrate a complete path utilizing the Mid-C Remote or NW Hub.
  - “Market Hub” refers to both Mid-C Remote and NW Hub which can be used interchangeably.
  - Customers will be allowed to pair an upstream request to the market hub with a downstream request from the market hub.
  - This pairing can be arranged by including the Aref of the companion leg of transmission.
- Pursuant to section 17.2 of its tariff, BPA will treat all data exhibit information as confidential
- Customers should submit completed data exhibits to [TxRequests@bpa.gov](mailto:TxRequests@bpa.gov).

# Examples of PTP and NT Data Exhibits

- Example 1: Network to Network
- Example 2: Network to NW Hub/Mid-C Remote
- Example 3: Network (On-system) to Network
- Example 4: Network (Off-system) to Network

*Refer to additional materials for further information*

# Cluster Study Timeline



# Next Steps

- April 11: Post TSR Study Procedures BP for customer comment.
  - Will include draft PTP and NT data exhibits
- April 22 (week of): Conference call to review TSR Study Procedures BP
- April 30: Post final version of TSR Study Procedures BP.
- May 15: Deadline for TSRs in pending queue to submit data exhibits.
- May 31: Post official Cluster Study notice
  - Deadline to submit TSRs for inclusion in 2013 Cluster Study
  - Deadline for individual study election
- June 14: Deadline for TSRs submitted between April 30 and May 31 to submit data exhibits
- Beyond June, please refer to the [2013 Cluster Study Timeline](#).