

# Transmission Business Model

Pro Forma/Industry Standard Gap Analysis:

*Queue Management*



## Queue Management

- Implementation of solutions identified in studies
- Does not offer re-bids
- Roll over rights for less than 5 years
- Source/sink data not required
- Remainder requests when only partial service available

## Conditional Firm

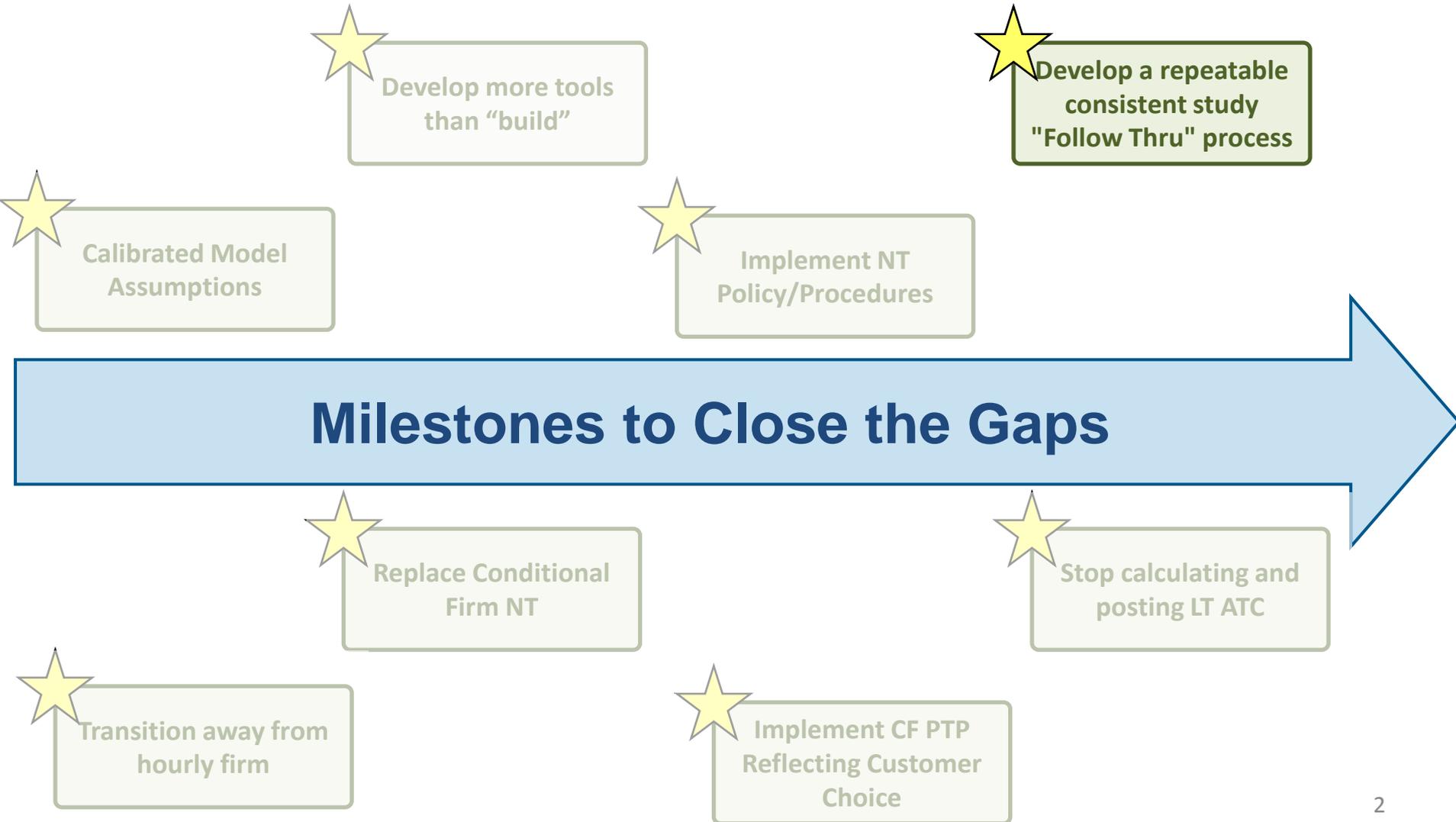
- Conditional Firm Overview – current state
- Conditional Firm as a solution going forward
- Integration into BPA TSEP and queue processing

## Tariff Engagement Design

- Update on process BPA will follow to implement necessary tariff changes

**Non Pro Forma Gap Analysis Updates**

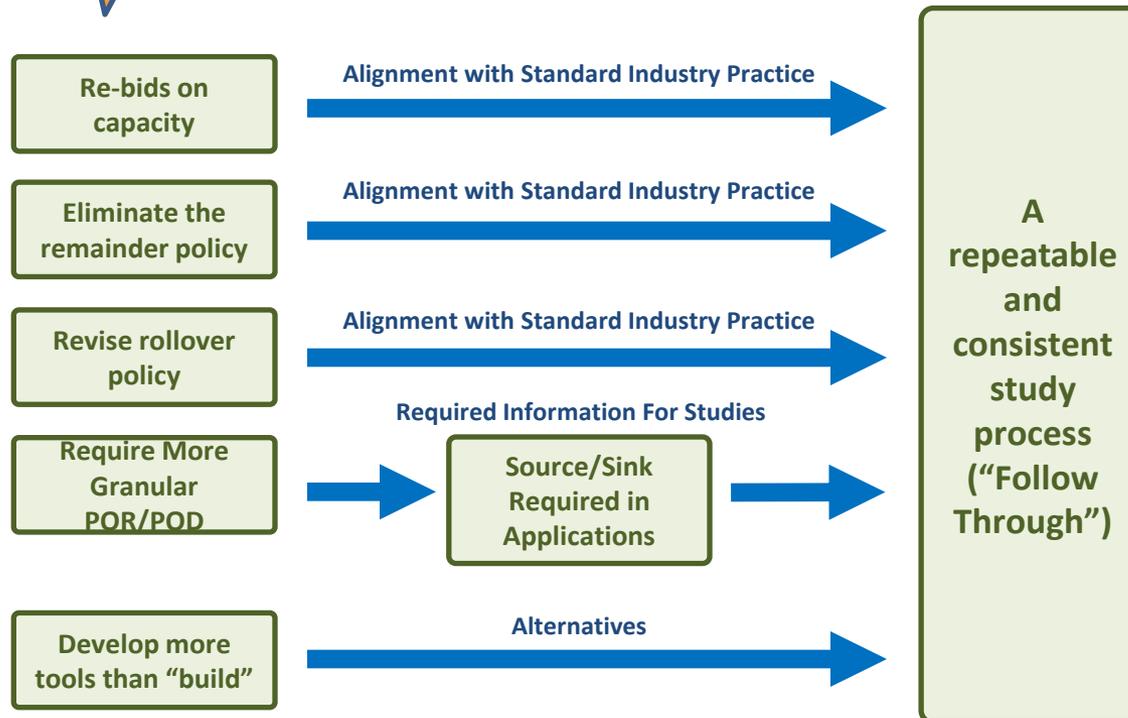
# PFGA Milestone Contribution - Queue Management



# Queue Management Story

Process and follow through on requests in a timely manner

Proactively provide information on planning, cost and timelines



# Re-Bids on Capacity

|         |            |               |            |
|---------|------------|---------------|------------|
| 7/26/17 | Q1 FY 2018 | Q2-Q4 FY 2018 | Q1 FY 2019 |
|---------|------------|---------------|------------|

## Steps

- Update Business Practices to allow re-bid on capacity and term (not price)
- When a customer gets a counter offer on OASIS, the customer will be able to confirm, withdraw or rebid that counteroffer to a lower capacity or shorter term on OASIS
- For long-term requests, results in new Contract action and another 30 day response period



## Objective

Offer re-bids on capacity both in short and long-term

## Implementation Considerations

- BPA will allow re-bid on Capacity and Term, but not Price (tariff price is fixed)
- Rebid functionality can be implemented independent of any other PFGE effort
- Implementing re-bid for short-term requests will be straightforward. Implementation for long-term requests will need to consider impacts to corresponding Contract process and alignment with Service Across Multiple Transmission Systems (SAMTS)

# Eliminate Remainder Policy

| 7/26/17 | Q1 FY 2018 | Q2-Q4 FY 2018 | Q1 FY 2019 |
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## Steps

- Allow remainders in pending queue to remain if termination date matches termination date of parent request
- Allow customer to submit remainder to extend termination date out to 5 years
- Remainder will retain the queue time of parent request
- Remainder currently in queue does not extend to the end of the term of the parent request and does not have ROFR is removed from queue



## Objective

When a partial offer is granted, if a customer wants to request the remaining capacity not offered, a new request with a new queue time is required.

## Implementation Considerations

- Need for update of Business Practice

# Revise Rollover Policy

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|---------|------------|---------------|------------|
| 7/26/17 | Q1 FY 2018 | Q2-Q4 FY 2018 | Q1 FY 2019 |
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## Steps – Conform existing TSRs in the queue

TSRs with Rollover in the pending queue must submit a conformance TSR  $\geq$  five (5) years

If the customer does not submit the conformance TSR, they will not get rollover rights

If the TSR is in study process, the customer must submit a conformance TSR that matches the build’s energization date; which must be  $\geq$  five (5) years

## Steps – Redirects to the end of the term of parent

Redirects  $<$  1 year, the customer must submit a renewal request on the same day their redirect is confirmed for rollover

No renewal request, rollover rights return to the parent

For customers who have Redirects  $>$  1 year, but  $<$  than five (5) years, the customer must submit a conformance TSR  $\geq$  five (5) years

If the customer does not submit a conformance TSR, BPA will terminate the redirect, and the rollover rights return to the parent



Alignment with Standard Industry Practice

## Objective

Limit rollovers to reservations of 5 years or longer.

# Source/Sink Required in Applications

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|---------|------------|---------------|------------|
| 7/26/17 | Q1 FY 2018 | Q2-Q4 FY 2018 | Q1 FY 2019 |
|---------|------------|---------------|------------|

## Steps – Short-Term TSRs

- Require customers to identify source/sink information when submitting a short-term TSR
- Modify current configuration validations within OASIS to validate source and sink for short-term market
- Validate TSR per current Business Practice

## Steps – Long-Term TSRs

- Enforce complete application requirements in 17.2 and 17.4 of the BPA tariff
- Modify application to require source/sink by having customers submit information at the time of TSR submittal via attestation similar to those currently completed for the study process
- Identify resources to verify completeness of application
- Validate TSR per current Business Practice



## Objective

Require Source/Sink in TSR Applications

## Implementation Considerations

- Short-term: Process is automated
- Long-Term: Need to make a choice as to when we will require Source/Sink from customer (at time of application so we don't have to go back right before we study)