September 12, 2007

In reply refer to: KL-1

Re: Energy Efficiency Funding Source Switch Deadline

To Our Partners in Energy Efficiency:

In my July 26, 2007 letter to customers, BPA set a deadline of September 17, 2007, as the final date to submit a written request to your Energy Efficiency Representative (EER), to change the funding source. Because several utilities have indicated that the deadline created an unnecessary hardship, I have authorized the extension of this deadline to September 28, 2007.

To reiterate from my previous letter, a utility may change the funding source for already reported conservation activities from self-funded to BPA-funded, or vice versa. This applies to conservation measures and custom projects that have already been reported to BPA in your FY 2007 bi-annual Conservation Rate Credit (CRC) report. Conservation Acquisition Agreement (CAA) funded conservation measures and projects already invoiced and reimbursed by BPA may not be changed. CAA measures and projects that have not been invoiced or reimbursed may be changed.

Changing funding sources for measures already claimed does not limit your ability to choose the funding source for all new measures submitted to BPA. The decision that must be made by September 28, 2007, about funding sources will not impact future funding decisions.

Any utility wishing to switch funding sources for measures already claimed must submit a written request to your BPA EER no later than Friday, September 28, 2007. The request should include a brief description of what you would like to change, from which category of funding (utility self-funded or BPA-funded), and from which program (CRC or CAA), as applicable. Once the request is received by the EER, you will receive instructions on how to make the changes in the PTR system.

Please note that the changes to funding source in your bi-annual CRC report must be complete and reflect your funding source decision before submission of the Annual CRC report, which is due October 31, 2007.

We look forward to working with you on your energy efficiency efforts. If you need additional clarification on changing the funding source for conservation, please contact your Energy Efficiency Representative.

Sincerely,

Mike Woodall
Vice President, Energy Efficiency