Redirects

Version 23

The Redirects Business Practice sets forth the procedures, conditions and applicable redirect rates that will be applied to a request by a Transmission Customer to modify Receipt and/or Delivery Points on a firm basis. For redirects of service associated with PTSAs from the 2008, 2009 and 2010 NOS processes, please also refer to the applicable NOS Bulletin.

OATT Policy Reference

- Sections 2.2, 17.7, 22.1, 22.2

For more information, visit the BPA Transmission Business Practices page or submit questions to techforum@bpa.gov.

Table of Contents

A. Criteria for Redirect Requests ............................................................................................. 1
B. Available Transfer Capability (ATC) .................................................................................... 3
C. Section 2.2 Reservation Priority for Redirects ..................................................................... 4
D. Rates .................................................................................................................................. 4

A. Criteria for Redirect Requests

1. To redirect a TSR, the status of the Original TSR must be CONFIRMED.
2. Transmission Customers (Customers) are required to submit a TSR for a Redirect Request over OASIS using the TSR Transrequest template. A Redirect Request can be:
   a. Long-Term Firm to Long-Term Firm
   b. Long-Term Firm to Short-Term Firm
   c. Long-Term Firm to Hourly Firm or Non-Firm Secondary
   d. Short-Term Firm to Short-Term Firm
   e. Short-Term Firm to Hourly Firm or Non-Firm Secondary
   f. Hourly Firm to Hourly Firm or Non-Firm Secondary
3. A Long-Term, Short-Term, and/or Hourly Firm Redirect Request retains the rights to the original path until the Redirect Request is CONFIRMED, at which point it relinquishes any right on the original path for the term and megawatt (MW) amount of the redirected service.
   a. For information on Reservation Priority for Long-Term Redirects, see section 2.2 Reservation Priority for Redirects section below.
4. An Hourly Non-Firm Redirect Request retains the rights to the original path until the Redirect Request is CONFIRMED, at which point it retains the right to revert unscheduled capacity from the redirect path back to the original path, upon request. Requests to revert unscheduled capacity to the original path must have the following attributes:
   a. Request type: Relinquish
   b. Pre-CONFIRMED
   c. Demand: Unscheduled capacity to be added back to the capacity available on the Parent TSR

5. A Customer may redirect all or part of a Firm TSR as described below:
   a. The entire capacity for the remaining term of its reservation
   b. The entire capacity for a portion of the remaining term
   c. A portion of the capacity for the remaining term of its reservation
   d. A portion of the capacity for a portion of the remaining term.


7. The Service Type of the CONFIRMED Parent Reservation may be in any increment of Firm PTP service, including Hourly Firm PTP.

8. The Request Type must be Redirect.

9. The Stop Time of the Redirect Request must not exceed the Stop Time of the Parent Reservation.

10. The AREF of the Parent Reservation must be entered into the Related-Ref field.

11. Preconfirmation is not required for Long-Term, Short-Term or Hourly Firm Redirect Requests, but is required for Non-Firm Secondary Redirect Requests.

12. All Redirect Requests must specify only one Point-of-Receipt (POR) and one Point-of-Delivery (POD). In addition, only one POR and POD of a Parent Reservation may be decremented for redirected service per request.
   a. For Customers redirecting on a Long-Term Firm basis to a point that is not currently modeled on OASIS, the POR or POD will be NEWPOINTBPAT. The Source or Sink will remain as NEWPOINT.
   b. Refer to the Requesting Transmission Service Business Practice for additional information on Newpoint Designation.

13. If a Customer wishes to Redirect more than one POR and POD, it must submit multiple Redirect Requests, each decrementing a single Parent Reservation.

14. Multiple Redirect Transmission Service Requests (TSRs) submitted with the same related AREF number (parent) and at approximately the same queue time may result in exceeding the capacity reserved in the related AREF TSR.
   a. It is the Customer’s responsibility to not exceed the capacity reserved in the related AREF. Exceeding the capacity reserved (or related AREF number of the parent TSR) may result in Unauthorized Increase Charge (UIC) when a schedule
or schedules exceeds the reservation capacity rights as described in the UIC
Business Practice.

b. E-Tag information is not included in OASIS Reduction Summary. Customers can
use the webTrans CDE Portfolio Manager displays (Contract Portfolio Manager
and Reservation Portfolio Manager) to monitor their reservation and scheduling
activity.

c. Customers should submit a request to the Reservation Desk to annul any
Redirects that exceeded the capacity available prior to any actions (such as
Redirects, Resales, or E-tags) encumbering the Redirect. Annulment requests
may be submitted to TBLResdesk@bpa.gov.

15. During the term of the Redirect service, Transmission Service may be further redirected
to other points. However, a Customer may not request further Redirect service from the
redirected points until the Redirect Request is CONFIRMED.

16. All Long-Term Redirects must specify one Source and one Sink.

17. In the case of a long-term resale being redirected on a long-term basis, the contract
action (table) for that redirect will include special terms and conditions in a "Special
Provisions" section which will set forth the relationship between the redirect and the
resale as well as what happens when the redirect terminates. A Contract Implementation
Brief will also be done for the contract from which the resale was made noting that a
redirect of the resold capacity is being done. No written acknowledgement of the resale
will be done.

18. Restrictions

   a. Transmission Service over Network facilities may be redirected only to other
      Network points.

   b. Transmission Service on the Southern Intertie (AC and DC lines) may be
      redirected only to other points on the Southern Intertie.

   c. Transmission Service on the Montana Intertie may be redirected only to other
      points on the Montana Intertie.

   d. A Redirect Reservation having the same term as the Parent Reservation can be
      deferred if service on the Parent Reservation has not commenced.

   e. A Parent Reservation that has been identified as a Defender in a Long-Term
      Firm competition (the competition flag of the Parent Reservation has been set to
      “YES”) may not be Redirected until the Long-Term competition is completed.

B. Available Transfer Capability (ATC)

1. BPA TS will evaluate Redirect Requests according to its ATC Impacts of Long-Term
   Firm Requests and ATC Implementation documents to determine whether the ATC
   made available because the Customer is redirecting from the Parent Reservation with
   ATC otherwise available is sufficient to grant the Redirect Request.

2. If the Customer Preconfirmed the Redirect Request and there is not sufficient ATC to fill
   the entire TSR, BPA TS may COUNTEROFFER with Partial Service (see the Partial
   Long-Term Firm Business Practice).
C. Section 2.2 Reservation Priority for Redirects

1. Except as provided in step 4 below, if Transmission Service has been redirected under a contract with Reservation Priority rights under OATT Section 2.2, Reservation Priority remains with the Parent Reservation.

2. If a Parent TSR does not carry 2.2 Reservation Priority rights, the redirect reservation will not receive 2.2 Reservation Priority rights.

3. If a Customer's Parent TSR carries the two year termination right under Section 2.3 (b) of the OATT, the redirect reservation will carry this provision as well.

4. The following rules will apply to determine reservation priority for a redirect TSR that terminates on the same date and time as the Parent TSR:

   a. If the redirect request is submitted less than 12 months prior to the termination date of the Parent Reservation, reservation priority remains with the Parent Reservation.

   b. If the redirect request is submitted more than 12 months prior to the termination date of the Parent Reservation, and has the same termination date as the Parent Reservation, the customer can choose whether reservation priority will be on the Parent Reservation or the redirect request, if the request is confirmed. By default, BPA TS will assign reservation priority to the redirect request. The customer can waive reservation priority on the redirect request by setting the “Rollover Waived” field to “Y” when submitting the redirect request on OASIS. If the “Rollover Waived” field is set to “Y”, reservation priority stays with the Parent Reservation.

   c. If a customer sets the “Rollover Waived” field to “Y” when a redirect request is submitted less than 12 months prior to the termination date of a Parent Reservation, BPA will still assign reservation priority to the Parent Reservation consistent with subsection (a) above.

5. For Redirect Requests with a term of one year or longer, the Customer must submit a Long-Term Redirect Request. For Redirect Requests with a term of less than one year, the Customer must submit a Short-Term Redirect Request.

6. BPA TS will process all such Redirect Requests in the same manner as all other Long-Term Firm TSRs.

7. Customers may enter comments concerning the Redirect Request or Parent Reservation in the "Customer" field of the Transmission Reservation Detail screen.

8. A Customer must submit two Redirect requests if a redirect of Long-Term Firm service that has been Renewed (rollover) and CONFIRMED is desired for any period of time that spans any portion of both the Parent and Renewal reservations.

D. Rates

1. The following describes rates for Redirects:

   a. Short-Term Redirected to Short-Term - The Redirect Request has no effect on the transmission charge, except as provided in e below.

   b. Long-Term Redirected to Short-Term - The Redirect Request has no effect on the transmission charge except as provided for in d below, Short-Distance Discount (SDD).
c. Long-Term Redirected to Long-Term - The Redirect Request has no effect on the transmission charge, except as provided in d below, Short-Distance Discount.

d. Short-Distance Discount
   i. Short-Term Redirects - Short-Term Redirects are not eligible for the SDD.
   ii. If the Long-Term Parent Reservation qualifies for a SDD and all or a portion of the capacity is redirected for any period of time during a month, the SDD will not be applied that month.
   iii. Long-Term Redirects - The Redirect service will receive a SDD if it qualifies. (See the Point to Point Rate Schedule for information on the SDD.)

e. Other Discounts (applies to Short-Term transmission only; Long-Term transmission may not be discounted under BPA's current Rate Schedules).
   i. If either the Parent Reservation or the Redirect, or both, qualify for a discount, the service provided under the redirect reservation will be priced at the higher rate.

2. Ancillary Service Rates
   a. The rates for the two required Ancillary Services (Scheduling, System Control and Dispatch rate and Reactive Supply and Voltage Control from Generation Sources rate) will be applied in the same manner as the transmission rate.
      i. Note that the rates for the two required Ancillary Services do not receive SDDs.
   b. The other Ancillary Service rates will be applied according to their terms.