OASIS Transfer of Transmission Service

BPA Transmission Business Practice

Version 3
10/1/2016
A Transmission Customer may transfer all or a portion of its rights under its Transmission Service Agreement to another Eligible Customer (the Assignee). This Business Practice describes the steps and requirements for completing an OASIS Transfer of Transmission Service.

OATT Reference

- Section 23

For more information, visit the BPA Transmission Business Practices page or submit questions to techforum@bpa.gov.

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A. General Criteria

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1. OASIS Transfers convey all rights associated with Long-term Firm Point-to-Point (LTF PTP) service. The Assignee receives the same rights, obligations, and contract provisions previously held by the Reseller, including, but not limited to:
   a. OATT Section 2.2 Renewal rights, if any
   b. OATT Section 17.7 Deferral rights, if any
   c. OATT Section 22.2 Redirect rights, if any
   d. The right to further resell or transfer Transmission Service acquired through an OASIS Transfer
   e. The Assignee will be subject to all terms and conditions of BPA Transmission Services’ OATT, Rate Schedules, and business practices.

2. Should a curtailment be necessary, the remaining portion, if any, of the Reseller’s reservation and the Assignee’s OASIS Transfer reservation shall be curtailed independently.

3. An OASIS Transfer is not effective until such time as all required Transmission Service Agreement and OASIS actions are complete.

4. Once an OASIS Transfer is effective, the Reseller is no longer liable for services provided in the Assignee’s reservation.

5. Assignee Requirements
   a. The Assignee must submit a TSR over OASIS to initiate an OASIS Transfer.
b. The TSR must be submitted at least 60 calendar days in advance of the Service Commencement Date of the OASIS Transfer.

c. BPA Transmission Services will consider OASIS Transfers on shorter notice, if feasible.

d. The TSR must include:
   i. Request Type: Original
   ii. A TSR submitted with a FULL_TRANSFER or PART_TRANSFER Request Type will be given an OASIS status of DECLINED and receive no further consideration, as BPA Transmission Services does not yet support these new OASIS Request Types.
   iii. Deal-Ref: Reseller’s AREF number
   iv. Comment Section: A statement indicating that the request is related to an OASIS Transfer
   v. POD, POR, Sink, Source: must match the Reseller’s reservation
   vi. Service Type: Long-Term Firm-YEARLY PTP or Long-Term Firm-CF7 PTP, depending on whether LTF PTP or Con’ditional Firm PTP Transmission Service is being transferred
   vii. Increment: Yearly
   viii. Start Time: 00:00 on the first day of a calendar month equal to or later than the Start Time and earlier than the Stop Time of the Reseller’s reservation
   ix. Stop Time: The Stop Time of the Reseller’s reservation
   x. The resulting term of the TSR must be a year or longer

6. After the TSR is submitted on OASIS, the OASIS Transfer Template must be completed.
   a. The Assignee and Reseller must both sign the OASIS Transfer Template.
   b. The OASIS Transfer Template must be signed and returned to the Reseller’s BPA Transmission Services Account Executive within five Business Days of the OASIS Queue time of the Assignee’s TSR.
   c. Failure to submit the OASIS Transfer Template within the timeframe specified in b above will result in a minor deficiency.
      i. BPA Transmission Services will notify the Assignee of the deficiency by email.
      ii. If the Assignee fails to remedy the deficiency within 10 Business Days following notification of such deficiency, the TSR will be DECLINED and receive no further consideration.

7. Provided the above conditions are met, BPA Transmission Services will modify the Assignee’s and Reseller’s Transmission Service Agreements (TSA) to reflect the OASIS Transfer. BPA Transmission Services will provide copies to both parties for signature.
   a. If either the Assignee or the Reseller fails to return the signed Transmission Service Agreements to BPA Transmission Services within 15 calendar days following the Date of Tender, the OASIS Transfer offer will be void.
i. BPA Transmission Services will change the OASIS status of the Assignee's request to DECLINED.

b. Following receipt of the signed Transmission Service Agreements from the Reseller and Assignee, BPA Transmission Services will verify that the signed originals match the documents that were originally sent to the Customers.

i. If the Assignee's TSR is not Pre-confirmed, BPA Transmission Services will change the OASIS status of the TSR to ACCEPTED.

ii. The Assignee must place the TSR in CONFIRMED status within 15 Calendar Days of the date BPA Transmission Services changes the OASIS status of the request to ACCEPTED. When the Assignee CONFIRMs the TSR, the OASIS Transfer is binding.

iii. If the Assignee fails to CONFIRM the TSR within the specified timeframe, BPA Transmission Services will RETRACT the TSR, and the TSR will receive no further consideration.

iv. If the Assignee's TSR is Pre-confirmed, BPA Transmission Services will change the OASIS status of the TSR to ACCEPTED and the TSR will automatically be given an OASIS status of CONFIRMED.

v. When the TSR is given an OASIS status of CONFIRMED, BPA Transmission Services will RECALL or DISPLACE, as appropriate, the Reseller's TSR.

8. BPA Transmission Services will sign the Exhibits and send one of the executed documents to the Customers within five Business Days of the completion of the above OASIS actions.